



**Mental Health Services Act (MHSA)  
Housing Program**

**Semi-Annual Update  
October 2012**

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Director**

Submitted by the Department of Health Care Services in Fulfillment of the Requirements of  
Assembly Bill 1183 (Committee on Budget, Chapter 758, Statutes of 2008)

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## **Overview**

This semi-annual update, Mental Health Services Act (MHSA) Housing Program: Semi-Annual Update, October 2012, was prepared by the Department of Health Care Services (DHCS) in compliance with Assembly Bill 1183 (Committee on Budget, Chapter 758, Statutes of 2008). This update reflects financial activity in the MHSA Housing Program from April 1, 2012, through September 30, 2012, including fiscal information regarding both approved and pending MHSA Housing Program applications.

Executive Order S-07-06 (the Order), signed by Governor Schwarzenegger on May 12, 2006, mandated that the former Department of Mental Health (DMH), in collaboration with the California Housing Finance Agency (CalHFA), develop the MHSA Housing Program and established the goal of creating 10,000 additional units of permanent supportive housing for individuals with mental illness and their families who are homeless or at risk of homelessness. DHCS assumed responsibility for this function as a part of the 2012-13 Budget.

Since the implementation of the MHSA Housing Program in August 2007, nearly \$400 million in MHSA funds have been made available to county mental health departments to meet the supportive housing needs of the local mental health community identified in each county's MHSA Three-Year Program and Expenditure Plan (Three Year Plan). This \$400 million is projected to result in 2,500 units of permanent supportive housing for individuals with serious mental illnesses.

The MHSA Housing Program provides both capital and operating subsidy funding for the development of permanent supportive housing for individuals with serious mental illness and who are homeless or at risk of homelessness. Affordable housing with necessary supports has proven effective in assisting individuals in their recovery.

Since the program's inception in 2007 through September 30, 2012, 159 applications have been received from 37 counties; and of these applications, 138 have received loan approval. These approved applications will create more than 1,926 units of supportive housing for the mentally ill homeless community. During this report period, April 1, 2012 through September 30, 2012, two new housing applications were submitted, 11 applications received approval, 11 loans closed, and 11 developments or 146 MHSA units became ready for occupancy. This information is depicted in Attachments A – E.

## **Background**

Pursuant to the Order, the former DMH, in partnership with CalHFA and the California Mental Health Directors Association, established a new program: the MHSA Housing Program. Four hundred million dollars (\$400,000,000) in MHSA funds have been made available to finance the capital and operating costs associated with development, acquisition, construction and/or rehabilitation of permanent supportive housing for individuals with mental illness and their families who are homeless or at risk of homelessness.

The objective of the MHSA Housing Program is to create as many affordable housing units as possible across California by providing both capital and operating subsidy funding for the development of permanent supportive housing for individuals who experience mental illness and who are homeless or at risk of homelessness. Affordable housing, with necessary supportive services, has proven effective in assisting individuals with serious mental illness in their recovery.

The 11 applications that received approval during the report period will create 150 new housing units for the target population (See Attachment B). During the same period, CalHFA achieved loan closure on 10 applications making available 134 new MHSA units (See Attachment C).

### **Study Methodology**

This report contains updated financial data for the MHSA Housing Program drawn from the application tracking and fiscal data maintained by CalHFA.

### **Findings**

This semi-annual update reflects financial activity in the MHSA Housing Program from April 1, 2012 through September 30, 2012, including fiscal information regarding both approved and pending MHSA Housing Program applications. During this period the following occurred:

- New applications received: 2
- Applications approved: 11
- Loans closed: 10
- Housing developments ready for occupancy: 11
- MHSA Housing units approved: 150
- MHSA Housing units ready for occupancy: 146

While the State of California continues to experience an economic crisis which has negatively impacted California's housing industry, the reduction in availability of other affordable housing resources and the increased availability of lower-priced property has resulted in augmented activity, interest and participation in the MHSA Housing Program.

**MHSA Housing Program**  
 Loan Applications Pending  
 REPORT PERIOD: April 1, 2012 - September 30, 2012

| Application Received During Report Period = ***        | County          | Project                                   | Application Date | Total Units  | MHSA Units | MHSA Units with Subsidy (COSR) <sup>1</sup> | MHSA Units w/ other Subsidy | Total Cost of Development | MHSA Capital Loan Amount Requested | MHSA Operating Subsidy Amount (COSR) <sup>1</sup> Requested | Total MHSA Funds Requested |
|--|-----------------|---|------------------|--------------|------------|---|-----------------------------|---------------------------|------------------------------------|---|----------------------------|
|  | Contra Costa    | Tabora Gardens <sup>2</sup>               | 12/14/2011       | 85           | 5          | 0   | 0                           | \$0                       | \$540,800                          | \$0   | \$540,800                  |
|  | Fresno          | Alta Monte <sup>3</sup>                   | 4/28/2009        | 30           | 27         | 0   | 0                           | \$3,238,680               | \$2,138,483                        | \$0   | \$2,138,483                |
|  | Fresno          | Cordova Village <sup>5</sup>              | 11/15/2010       | 81           | 6          | 0   | 0                           | \$0                       | \$400,000                          | \$0   | \$400,000                  |
|  | Glenn           | Second Street Apartments                  | 3/9/2012         | 6            | 6          | 0   | 0                           | \$0                       | \$269,000                          | \$0   | \$269,000                  |
|  | Los Angeles     | Cedar Springs/Hope                        | 8/11/2011        | 36           | 10         | 0   | 0                           | \$11,367,900              | \$1,000,000                        | \$0   | \$1,000,000                |
|  | Los Angeles     | Cedar Springs/Hope <sup>3</sup>           | 2/7/2011         | 36           | 10         | 0   | 0                           | \$10,560,924              | \$1,000,000                        | \$0   | \$1,000,000                |
|  | Los Angeles     | Navy Village <sup>2</sup>                 | 1/25/2012        | 75           | 12         | 0   | 0                           | \$0                       | \$1,257,960                        | \$0   | \$1,257,960                |
|  | Los Angeles     | New Genesis <sup>2</sup>                  | 2/2/2012         | 106          | 35         | 0   | 0                           | \$0                       | \$1,835,142                        | \$0   | \$1,835,142                |
| ***  | Monterey        | Rockrose Gardens                          | 6/26/2012        | 21           | 9          | 0   | 0                           | \$0                       | \$928,750                          | \$142,109   | \$1,070,859                |
|  | Orange          | Hillpointe Senior Apartments <sup>2</sup> | 5/3/2010         | 38           | 8          | 8   | 0                           | \$11,729,992              | \$820,000                          | \$210,000   | \$1,030,000                |
|  | San Francisco   | 1100 Ocean Ave Apartments                 | 3/27/2012        | 71           | 6          | 6   | 0                           | \$0                       | \$600,000                          | \$600,000   | \$1,200,000                |
|  | San Joaquin     | Zettie Miller <sup>2</sup>                | 1/7/2011         | 82           | 10         | 0   | 0                           | \$19,946,910              | \$829,898                          | \$0   | \$829,898                  |
|  | San Luis Obispo | Nelson Street Studio <sup>5</sup>         | 2/24/2010        | 5            | 5          | 5   | 0                           | \$0                       | \$520,000                          | \$300,000   | \$820,000                  |
| ***  | Santa Clara     | Ford & Monterey Family Housing            | 4/27/2012        | 75           | 5          | 0   | 0                           | \$0                       | \$500,000                          | \$0   | \$500,000                  |
|  | Santa Clara     | Hillview Glen <sup>5</sup>                | 3/4/2010         | 137          | 5          | 5   | 0                           | \$0                       | \$1,000,000                        | \$520,000   | \$1,520,000                |
|  | Santa Clara     | Palo Alto <sup>5</sup>                    | 5/5/2011         | 50           | 5          | 5   | 0                           | \$29,754,600              | \$500,000                          | \$500,000   | \$1,000,000                |
|  | Solano          | Bliss Housing Project <sup>4</sup>        | 5/4/2010         | 4            | 4          | 4   | 0                           | \$0                       | \$415,899                          | \$0   | \$415,899                  |
|  | Solano          | Bliss Housing Project <sup>5</sup>        | 11/10/2010       | 5            | 5          | 5   | 0                           | \$0                       | \$415,899                          | \$200,000   | \$615,899                  |
|  | Stanislaus      | Bennett Place Apartments                  | 11/4/2010        | 19           | 18         | 0   | 0                           | \$4,535,357               | \$1,521,711                        | \$0   | \$1,521,711                |
|  | Stanislaus      | Meadow Glen                               | 11/4/2010        | 32           | 32         | 0   | 0                           | \$6,903,232               | \$1,658,285                        | \$0   | \$1,658,285                |
|  | Ventura         | Peppertree                                | 2/10/2012        | 12           | 11         | 11  | 0                           | \$0                       | \$55,863                           | \$348,590   | \$404,453                  |
| <b>All Loan Applications Pending:</b>                  |                 |   | <b>21</b>        | <b>1,006</b> | <b>234</b> | <b>49</b>                                   | <b>0</b>                    | <b>\$98,037,595</b>       | <b>\$18,207,690</b>                | <b>\$2,820,699</b>  | <b>\$21,028,389</b>        |
| <b>Applications Received During the Report Period:</b> |                 |   | <b>2</b>         | <b>96</b>    | <b>14</b>  | <b>0</b>                                    | <b>0</b>                    | <b>\$0</b>                | <b>\$1,428,750</b>                 | <b>\$142,109</b>  | <b>\$1,570,859</b>         |

<sup>1</sup>Capitalized Operating Subsidy Reserve

<sup>2</sup>This project application is inactive.

<sup>3</sup>This project application was withdrawn and a new application was submitted

<sup>4</sup>This project application was declined and a new application was submitted

<sup>5</sup>This project application was withdrawn.

**MHSA Housing Program**  
**Loan Applications Approved**  
**REPORT PERIOD: April 1, 2012 - September 30, 2012**

| Loan Application Approved During the Report Period = *** | County       | Project                                 | Total Units | MHSA Units | MHSA Units with Subsidy (COSR) <sup>1</sup> | MHSA Units w/ other Subsidy | Total Cost of Development | MHSA Capital Loan Amount Committed | MHSA Operating Subsidy Amount(COSR) <sup>1</sup> Committed | Total MHSA Funds Committed |
|--|--------------|---|-------------|------------|---|-----------------------------|---------------------------|------------------------------------|--|----------------------------|
|  | Alameda      | 6th & Oak Senior Homes                  | 70          | 5          | 0   | 0                           | \$28,185,850              | \$300,000                          | \$0  | \$300,000                  |
| ***  | Alameda      | Ashland Shared Housing 4 - Crane        | 3           | 3          | 3   | 0                           | \$0                       | \$326,900                          | \$273,100  | \$600,000                  |
|  | Alameda      | UA Homes                                | 74          | 7          | 0   | 0                           | \$15,760,150              | \$758,600                          | \$0  | \$758,600                  |
| ***  | Contra Costa | Ohlone Gardens                          | 57          | 5          | 5   | 0                           | \$24,542,946              | \$562,430                          | \$562,430  | \$1,124,860                |
| ***  | Contra Costa | Robin Lane Apts.                        | 16          | 5          | 5   | 0                           | \$2,233,040               | \$560,000                          | \$560,000  | \$1,120,000                |
|  | Humboldt     | Crossing Bridges                        | 15          | 15         | 15  | 0                           | \$0                       | \$1,303,500                        | \$651,800  | \$1,955,300                |
| ***  | Kings        | Anchors                                 | 10          | 10         | 10  | 10                          | \$1,504,300               | \$1,469,400                        | \$734,700  | \$2,204,100                |
|  | Lake         | Lighthouse <sup>2</sup>                 | 18          | 9          | 0   | 0                           |                           | \$942,600                          | \$0  | \$942,600                  |
| ***  | Los Angeles  | Avalon Apartments                       | 55          | 31         | 0   | 31                          | \$18,176,455              | \$3,000,000                        | \$0  | \$3,000,000                |
|  | Los Angeles  | Day Street Apartments                   | 46          | 11         | 0   | 0                           | \$14,427,670              | \$1,133,000                        | \$0  | \$1,133,000                |
| ***  | Los Angeles  | Figueroa Apartments                     | 19          | 18         | 18  | 0                           | \$3,733,025               | \$1,559,918                        | \$1,744,000  | \$3,303,918                |
|  | Los Angeles  | Kiwa Family Housing <sup>2</sup>        | 52          | 10         | 0   | 0                           | \$24,313,016              | \$1,048,300                        | \$0  | \$1,048,300                |
|  | Los Angeles  | Long Beach & 21st Apartments            | 41          | 15         | 0   | 0                           | \$15,303,947              | \$1,572,450                        | \$0  | \$1,572,450                |
|  | Los Angeles  | Mid-Celis Apartments                    | 20          | 7          | 0   | 0                           | \$8,238,860               | \$525,000                          | \$0  | \$525,000                  |
|  | Los Angeles  | Montecito Terraces Apartments           | 98          | 10         | 0   | 0                           | \$27,791,624              | \$1,275,000                        | \$0  | \$1,275,000                |
|  | Los Angeles  | Mosaic Gardens at Huntington Park       | 24          | 15         | 0   | 0                           | \$8,947,944               | \$1,462,318                        | \$0  | \$1,462,318                |
|  | Los Angeles  | Nehemiah Court Apartments <sup>4</sup>  | 13          | 12         | 12  | 0                           | \$0                       | \$1,248,000                        | \$600,000  | \$1,848,000                |
|  | Los Angeles  | Parkview on the Park                    | 80          | 40         | 0   | 0                           | \$25,523,360              | \$1,099,760                        | \$0  | \$1,099,760                |
|  | Nevada       | Winters' Haven Shared Housing #2        | 2           | 2          | 2   | 0                           | \$558,000                 | \$380,025                          | \$202,300  | \$582,325                  |
|  | Orange       | Avenida Villa Apartments <sup>3</sup>   | 47          | 7          | 7   | 0                           | \$0                       | \$994,000                          | \$700,000  | \$1,694,000                |
|  | Orange       | Cerritos Family Apartments <sup>3</sup> | 70          | 7          | 7   | 0                           | \$0                       | \$757,120                          | \$728,000  | \$1,485,120                |
| ***  | Orange       | Cerritos Family Apartments              | 60          | 19         | 19  | 0                           | \$18,860,580              | \$2,222,734                        | \$2,222,734  | \$4,445,468                |
|  | Orange       | Doria Apts. Phase 2                     | 74          | 10         | 10  | 0                           | \$20,029,728              | \$1,168,850                        | \$850,000  | \$2,018,850                |
|  | Orange       | Harper's Point Senior Apartments        | 53          | 7          | 7   | 0                           | \$15,426,127              | \$757,120                          | \$189,000  | \$946,120                  |

**MHSA Housing Program**  
**Loan Applications Approved**  
**REPORT PERIOD: April 1, 2012 - September 30, 2012**

| Loan Application Approved During the Report Period = ***    | County         | Project                         | Total Units  | MHSA Units | MHSA Units with Subsidy (COSR) <sup>1</sup> | MHSA Units w/ other Subsidy | Total Cost of Development | MHSA Capital Loan Amount Committed | MHSA Operating Subsidy Amount(COSR) <sup>1</sup> Committed | Total MHSA Funds Committed |
|---|----------------|---------------------------------|--------------|------------|---|-----------------------------|---------------------------|------------------------------------|--|----------------------------|
| ***   | Riverside      | Cedar Glen                      | 51           | 15         | 0   | 0                           | \$16,572,501              | \$2,500,000                        | \$0  | \$2,500,000                |
|   | Riverside      | Verbenia Crossing               | 96           | 15         | 15  | 0                           | \$9,862,464               | \$1,687,290                        | \$1,687,290  | \$3,374,580                |
|   | San Bernardino | Horizons @ Yucaipa <sup>4</sup> | 77           | 10         | 10  | 0                           | \$0                       | \$839,160                          | \$810,000  | \$1,649,160                |
|   | San Bernardino | Lugo Sr Apartments              | 119          | 10         | 10  | 0                           | \$20,420,162              | \$1,124,860                        | \$1,124,486  | \$2,249,346                |
|   | San Bernardino | Phoenix Apartments              | 9            | 9          | 8   | 8                           | \$1,138,923               | \$1,012,374                        | \$900,000  | \$1,912,374                |
| ***   | San Bernardino | Vintage @ Kendall               | 178          | 20         | 20  | 0                           | \$20,147,642              | \$2,339,720                        | \$1,000,000  | \$3,339,720                |
|   | San Diego      | 9th & Broadway 2012             | 250          | 25         | 12  | 0                           | \$74,094,500              | \$2,812,150                        | \$1,349,832  | \$4,161,982                |
|   | San Diego      | Citronica Two                   | 80           | 10         | 10  | 0                           | \$19,737,920              | \$900,000                          | \$825,000  | \$1,725,000                |
|   | San Diego      | COMM22                          | 130          | 13         | 0   | 0                           | \$54,886,650              | \$1,462,318                        | \$0  | \$1,462,318                |
| ***   | San Diego      | Park View San Marcos, L.P.      | 84           | 14         | 14  | 0                           | \$32,304,300              | \$1,637,804                        | \$1,637,804  | \$3,275,608                |
| ***   | San Francisco  | Rene Cazenave Apartments        | 120          | 10         | 0   | 10                          | \$50,190,600              | \$1,000,000                        | \$0  | \$1,000,000                |
|   | Santa Barbara  | Rancho Hermosa <sup>4</sup>     | 47           | 12         | 12  | 0                           | \$22,780,524              | \$550,000                          | \$550,000  | \$1,100,000                |
|   | Santa Clara    | 2112 Monterey Road              | 102          | 11         | 11  | 0                           | \$47,073,102              | \$1,154,000                        | \$1,150,000  | \$2,304,000                |
|   | Santa Clara    | Fourth Street Apartments        | 100          | 6          | 6   | 0                           | \$44,663,000              | \$666,621                          | \$570,000  | \$1,236,621                |
|   | Santa Clara    | Peacock Commons                 | 28           | 7          | 7   | 0                           | \$8,731,912               | \$757,120                          | \$815,500  | \$1,572,620                |
|   | Santa Clara    | Sobrato Gilroy Apartments       | 26           | 17         | 17  | 0                           | \$8,091,018               | \$1,839,599                        | \$1,900,000  | \$3,739,599                |
|   | Santa Cruz     | Aptos Blue                      | 40           | 5          | 5   | 0                           | \$23,239,880              | \$500,000                          | \$562,425  | \$1,062,425                |
|   | Solano         | Heritage Commons                | 60           | 7          | 7   | 0                           | \$14,091,420              | \$908,100                          | \$404,300  | \$1,312,400                |
|   | Sonoma         | Windsor Redwoods                | 65           | 8          | 0   | 0                           | \$25,294,425              | \$1,000,000                        | \$0  | \$1,000,000                |
|   | Tuolumne       | Tuolumne County                 | 6            | 6          | 0   | 0                           | \$500,000                 | \$500,000                          | \$297,700  | \$797,700                  |
| <b>All Loan Applications Approved:</b>                      |                |                                 | <b>2,685</b> | <b>510</b> | <b>284</b>                                  | <b>59</b>                   | <b>\$767,377,565</b>      | <b>\$51,618,141</b>                | <b>\$25,602,401</b>  | <b>\$77,220,542</b>        |
| <b>Loan Applications Approved During the Report Period:</b> |                |                                 | <b>653</b>   | <b>150</b> | <b>94</b>                                   | <b>51</b>                   | <b>\$188,265,389</b>      | <b>\$17,178,906</b>                | <b>\$8,734,768</b>   | <b>\$25,913,674</b>        |

<sup>1</sup>Capitalized Operating Subsidy Reserve

<sup>2</sup>This project application is inactive.

<sup>3</sup>This project application was withdrawn and a new application was submitted.

<sup>4</sup>This project application was withdrawn .

MHSA Housing Program

Loans Closed

REPORT PERIOD: April 1, 2012 - September 30, 2012

| Loan Closed During Report Period = *** | County          | Project                               | Application Date | Total Units | MHSA Units | MHSA Units with Subsidy (COSR) <sup>1</sup> | MHSA Units w/ other Subsidy | MHSA Senior Loan Committee Approval Date | Loan Close Date | Estimated Completion Date | Total Development Cost | Total MHSA Funds Committed | MHSA Capital Loan Funds Disbursed <sup>2</sup> |
|--|-----------------|---------------------------------------|------------------|-------------|------------|---|-----------------------------|--|-----------------|---------------------------|------------------------|----------------------------|--|
|  | Alameda         | California Hotel                      | 12/30/2010       | 137         | 15         | 0   | 0                           | 3/14/2011                                | 3/13/2012       | 10/23/2013                | \$43,254,462           | \$2,000,000                | \$0  |
| ***                                    | Alameda         | Cathedral Gardens                     | 1/7/2011         | 100         | 5          | 0   | 5                           | 2/16/2011                                | 6/27/2012       | 4/25/2014                 | \$37,968,500           | \$500,000                  | \$500,000                                      |
|  | Alameda         | Clinton Commons                       | 4/15/2010        | 55          | 8          | 8   | 0                           | 3/22/2010                                | 3/18/2011       | 8/14/2012                 | \$24,373,800           | \$1,600,000                | \$800,000                                      |
|  | Alameda         | Jefferson Oaks                        | 2/26/2010        | 102         | 15         | 15  | 15                          | 8/19/2010                                | 12/2/2010       | 2/1/2013                  | \$31,373,058           | \$2,500,000                | \$1,500,000                                    |
|  | Alameda         | MacArthur Apartments                  | 4/30/2010        | 32          | 7          | 0   | 0                           | 3/3/2011                                 | 12/15/2011      | 8/14/2013                 | \$11,304,256           | \$703,000                  | \$703,000                                      |
|  | El Dorado       | Sunset Lane Apartments                | 1/7/2011         | 40          | 5          | 5   | 0                           | 3/14/2011                                | 3/23/2012       | 4/26/2013                 | \$13,363,960           | \$1,080,800                | \$540,800                                      |
|  | Fresno          | Renaissance at Alta Monte             | 2/1/2011         | 30          | 29         | 0   | 0                           | 8/1/2011                                 | 12/16/2011      | 12/30/2012                | \$6,284,100            | \$1,500,000                | \$1,500,000                                    |
|  | Fresno          | Renaissance at Santa Clara            | 8/25/2011        | 70          | 25         | 0   | 0                           | 9/29/2011                                | 12/16/2011      | 12/17/2012                | \$12,484,220           | \$1,000,000                | \$924,016                                      |
| ***                                    | Imperial        | El Centro Family Apartments           | 9/15/2011        | 72          | 18         | 18  | 0                           | 11/21/2011                               | 8/2/2012        | 10/31/2012                | \$18,384,984           | \$2,660,000                | \$1,872,000                                    |
|  | Kern            | West Columbus                         | 11/24/2008       | 56          | 20         | 20  | 0                           | 6/24/2011                                | 3/23/2012       | 2/25/2013                 | \$13,162,520           | \$3,710,995                | \$1,091,998                                    |
|  | Los Angeles     | 28th Street YMCA Res                  | 12/15/2009       | 49          | 30         | 30  | 0                           | 6/21/2010                                | 3/17/2011       | 10/30/2012                | \$21,483,854           | \$7,397,064                | \$4,277,064                                    |
| ***                                    | Los Angeles     | Caroline Severance                    | 6/10/2009        | 85          | 48         | 48  | 0                           | 7/14/2011                                | 5/29/2012       | 1/10/2014                 | \$32,249,425           | \$9,031,840                | \$3,576,020                                    |
|  | Los Angeles     | Menlo Family Housing                  | 1/22/2010        | 60          | 20         | 0   | 0                           | 4/18/2011                                | 5/17/2011       | 10/8/2012                 | \$26,068,860           | \$2,596,570                | \$2,596,570                                    |
|  | Los Angeles     | Noho Senior Apartments                | 3/10/2010        | 49          | 30         | 30  | 0                           | 11/19/2010                               | 5/11/2011       | 9/24/2012                 | \$17,025,687           | \$6,264,900                | \$3,144,900                                    |
|  | Los Angeles     | Osborne Place Apartments              | 9/24/2009        | 64          | 39         | 0   | 0                           | 6/30/2010                                | 3/17/2011       | 9/27/2012                 | \$21,807,168           | \$4,003,667                | \$4,003,667                                    |
|  | Los Angeles     | PWC Family Housing                    | 2/26/2010        | 45          | 5          | 0   | 0                           | 6/30/2010                                | 3/22/2012       | 8/26/2013                 | \$20,770,650           | \$524,150                  | \$524,150                                      |
|  | Los Angeles     | Step Up On Vine                       | 2/26/2010        | 34          | 32         | 0   | 0                           | 3/21/2011                                | 12/15/2011      | 12/13/2012                | \$14,382,646           | \$3,328,000                | \$3,328,000                                    |
| ***                                    | Merced          | Gateway Terrace Apartments            | 5/1/2010         | 66          | 10         | 10  | 0                           | 6/21/2010                                | 9/28/2012       | 11/1/2013                 | \$14,607,582           | \$1,481,600                | \$0  |
|  | Nevada          | Winters' Haven Shared Housing #1      | 6/4/2010         | 5           | 5          | 5   | 0                           | 8/19/2010                                | 10/4/2011       | 5/30/2012                 | \$558,000              | \$818,000                  | \$423,878                                      |
|  | Orange          | Avenida Villa Apartments              | 1/25/2011        | 29          | 28         | 28  | 0                           | 3/14/2011                                | 11/17/2011      | 12/18/2012                | \$11,505,373           | \$6,519,200                | \$3,259,600                                    |
| ***                                    | Orange          | San Clemente Senior Housing           | 4/14/2010        | 76          | 15         | 15  | 15                          | 6/8/2010                                 | 8/3/2012        | 2/25/2013                 | \$26,335,976           | \$2,022,400                | \$1,622,400                                    |
|  | Placer          | Placer Street                         | 8/8/2011         | 12          | 12         | 12  | 0                           | 9/29/2011                                | 11/15/2011      | 12/3/2012                 | \$975,000              | \$1,411,734                | \$593,792                                      |
|  | Riverside       | Vintage @ Snowberry Senior Apartments | 4/12/2010        | 224         | 15         | 15  | 0                           | 6/21/2010                                | 9/29/2010       | 1/1/2012                  | \$32,964,064           | \$2,522,400                | \$1,622,400                                    |
|  | Sacramento      | 7th & H                               | 4/15/2010        | 150         | 18         | 0   | 0                           | 6/30/2010                                | 3/9/2011        | 7/1/2012                  | \$47,426,400           | \$1,800,000                | \$1,800,000                                    |
|  | San Diego       | Citronica One                         | 8/9/2011         | 56          | 15         | 15  | 0                           | 9/29/2011                                | 12/16/2011      | 4/25/2013                 | \$16,879,968           | \$2,913,150                | \$1,413,150                                    |
| ***                                    | San Diego       | Connections                           | 9/12/2011        | 91          | 7          | 0   | 0                           | 11/21/2011                               | 4/27/2012       | 11/5/2012                 | \$33,900,958           | \$787,000                  | \$787,000                                      |
|  | San Diego       | Tavarua Senior Apartments             | 4/15/2010        | 50          | 10         | 10  | 0                           | 6/8/2010                                 | 12/15/2011      | 7/2/2013                  | \$15,889,450           | \$1,699,600                | \$1,081,600                                    |
|  | San Diego       | The Mason Apartments                  | 11/4/2010        | 17          | 16         | 16  | 0                           | 8/10/2011                                | 12/19/2011      | 9/10/2012                 | \$5,856,942            | \$3,019,447                | \$802,054                                      |
|  | San Francisco   | 220 Golden Gate                       | 6/25/2009        | 174         | 17         | 17  | 17                          | 9/8/2009                                 | 9/3/2010        | 10/31/2012                | \$89,967,222           | \$3,400,000                | \$0  |
| ***                                    | San Francisco   | Veterans Commons                      | 11/23/2011       | 76          | 8          | 0   | 8                           | 2/21/2012                                | 9/21/2012       | 10/31/2012                | \$29,605,684           | \$800,000                  | \$0  |
| ***                                    | San Luis Obispo | Nipomo Street Studios                 | 10/28/2011       | 8           | 8          | 8   | 0                           | 3/5/2012                                 | 6/28/2012       | TBD                       | \$1,968,512            | \$2,519,033                | \$1,943,508                                    |
| ***                                    | San Mateo       | Delaware Family Housing               | 5/9/2011         | 60          | 10         | 0   | 0                           | 7/13/2011                                | 5/1/2012        | 8/15/2013                 | \$23,777,760           | \$1,081,600                | \$1,081,600                                    |

MHSA Housing Program

Loans Closed

REPORT PERIOD: April 1, 2012 - September 30, 2012

| Loan Closed During Report Period = ***        | County      | Project                     | Application Date | Total Units  | MHSA Units | MHSA Units with Subsidy (COSR) <sup>1</sup> | MHSA Units w/ other Subsidy | MHSA Senior Loan Committee Approval Date | Loan Close Date | Estimated Completion Date | Total Development Cost | Total MHSA Funds Committed | MHSA Capital Loan Funds Disbursed <sup>2</sup> |
|---|-------------|-----------------------------|------------------|--------------|------------|---|-----------------------------|--|-----------------|---------------------------|------------------------|----------------------------|--|
|   | San Mateo   | El Camino Family Housing I  | 4/15/2010        | 62           | 10         | 0   | 10                          | 6/30/2010                                | 3/10/2011       | 8/23/2012                 | \$28,344,106           | \$1,081,600                | \$1,081,600                                    |
|   | San Mateo   | El Camino Family Housing II | 4/15/2010        | 47           | 10         | 0   | 10                          | 6/30/2010                                | 3/11/2011       | 8/13/2012                 | \$19,657,703           | \$1,081,600                | \$1,081,600                                    |
| ***   | Santa Clara | Bella Terra                 | 8/10/2011        | 40           | 5          | 0   | 0                           | 12/14/2011                               | 6/7/2012        | 8/9/2013                  | 13,995,678             | \$566,135                  | \$566,135                                      |
|   | Solano      | Signature @ Fairfield       | 9/9/2010         | 93           | 10         | 10  | 0                           | 11/1/2010                                | 12/2/2010       | 12/1/2012                 | \$21,463,098           | \$1,940,000                | \$0  |
|   | Ventura     | Hillcrest                   | 4/5/2010         | 60           | 15         | 15  | 0                           | 6/30/2010                                | 11/3/2011       | 1/9/2013                  | \$26,035,380           | \$1,958,040                | \$1,297,920                                    |
| <b>All Loans Closed:</b>                      |             |                             | <b>37</b>        | <b>2,476</b> | <b>595</b> | <b>350</b>                                  | <b>80</b>                   |  |                 |                           | <b>\$827,457,006</b>   | <b>\$89,823,525</b>        | <b>\$51,340,422</b>                            |
| <b>Loans Closed During the Report Period:</b> |             |                             | <b>10</b>        | <b>674</b>   | <b>134</b> | <b>99</b>                                   | <b>28</b>                   |  |                 |                           | <b>\$232,795,059</b>   | <b>\$21,449,608</b>        | <b>\$11,948,663</b>                            |

<sup>1</sup>Capitalized Operating Subsidy Reserve

<sup>2</sup>Funds disbursed may not match amounts listed on Attachment E: MHSA Unreconciled Fund Balances Report.

**MHSA Housing Program**  
Housing Ready for Occupancy/Occupied  
REPORT PERIOD: April 1, 2012 - September 30, 2012

| Housing Ready for Occupancy During the Report Period = *** | County       | Project                                | Certificate of Occupancy Date | Total Units | MHSA Units | MHSA Units with Subsidy (COSR) <sup>1</sup> | MHSA Units w/ other Subsidy | Total Cost of Development | MHSA Capital Loan Funds Disbursed | MHSA Operating Subsidy (COSR) <sup>1</sup> Disbursed | Total MHSA Funds Disbursed |
|--|--------------|--|-------------------------------|-------------|------------|---|-----------------------------|---------------------------|-----------------------------------|--|----------------------------|
|  | Alameda      | Ashland Shared Housing 1- Plaza Street | 8/5/2010                      | 3           | 3          | 3   | 0                           | \$494,820                 | \$324,480                         | \$36,109   | \$360,589                  |
|  | Alameda      | Ashland Shared Housing 2 - Linnea Ave  | 8/22/2011                     | 4           | 4          | 4   | 0                           | \$1,119,192               | \$432,640                         | \$0  | \$432,640                  |
| ***  | Alameda      | Ashland Shared Housing 3 - Thrush Ave  | 6/7/2012                      | 4           | 4          | 4   | 0                           | \$442,880                 | \$442,880                         | \$0  | \$442,880                  |
|  | Alameda      | FAIRMOUNT APTS                         | 2/10/2011                     | 31          | 6          | 6   | 0                           | \$11,753,061              | \$600,000                         | \$12,250   | \$612,250                  |
|  | Alameda      | HARMON GARDENS-COUNTY <sup>2</sup>     | 8/19/2011                     | 8           | 5          | 0   | 0                           | \$3,617,752               | \$500,000                         | \$0  | \$500,000                  |
|  | Alameda      | MAIN STREET VILLAGE                    | 8/4/2011                      | 64          | 10         | 10  | 0                           | \$28,125,824              | \$1,040,000                       | \$0  | \$1,040,000                |
|  | Alameda      | Harmon Gardens City <sup>2</sup>       | 8/19/2011                     | 8           | 5          | 5   | 0                           | \$3,239,824               | \$500,000                         | \$0  | \$500,000                  |
| ***  | Contra Costa | Anka Behavioral Health                 | 6/12/2012                     | 4           | 4          | 4   | 0                           | \$368,000                 | \$337,538                         | \$0  | \$337,538                  |
|  | Contra Costa | LILLIE MAE JONES                       | 7/5/2011                      | 26          | 6          | 6   | 6                           | \$11,916,918              | \$715,000                         | \$0  | \$715,000                  |
|  | Fresno       | Renaissance @ Trinity                  | 8/4/2011                      | 21          | 15         | 0   | 0                           | \$4,037,901               | \$875,000                         | \$0  | \$875,000                  |
|  | Kern         | HAVEN COTTAGES                         | 9/12/2011                     | 24          | 23         | 23  | 0                           | \$3,976,800               | \$2,515,920                       | \$0  | \$2,515,920                |
|  | Los Angeles  | CHARLES COBB APTS                      | 3/2/2010                      | 76          | 25         | 0   | 0                           | \$22,090,312              | \$2,500,000                       | \$0  | \$2,500,000                |
|  | Los Angeles  | DANIEL'S VILLAGE                       | 7/29/2009                     | 8           | 7          | 7   | 7                           | \$3,210,864               | \$733,810                         | \$326,748  | \$1,060,558                |
| ***  | Los Angeles  | EPWORTH APTS                           | 4/11/2012                     | 20          | 19         | 19  | 0                           | \$8,722,900               | \$1,991,770                       | \$0  | \$1,991,770                |
|  | Los Angeles  | FORD APTS                              | 10/27/2011                    | 151         | 90         | 90  | 0                           | \$28,987,017              | \$9,434,700                       | \$527,274  | \$9,961,974                |
|  | Los Angeles  | Horizon Apartments                     | 7/11/2011                     | 20          | 15         | 0   | 15                          | \$5,474,980               | \$1,261,632                       | \$0  | \$1,261,632                |
|  | Los Angeles  | PALO VERDE                             | 12/19/2011                    | 61          | 45         | 45  | 0                           | \$18,610,368              | \$4,500,000                       | \$116,690  | \$4,616,690                |
|  | Los Angeles  | PROGRESS PLACE I & II                  | 1/20/2012                     | 16          | 14         | 14  | 0                           | \$3,870,176               | \$1,400,000                       | \$85,052   | \$1,485,052                |
|  | Los Angeles  | THE COURTYARDS IN LONGBEACH            | 1/4/2011                      | 46          | 23         | 23  | 0                           | \$12,680,038              | \$2,194,403                       | \$161,973  | \$2,356,376                |
|  | Los Angeles  | THE VILLAS AT GOWER                    | 2/14/2012                     | 70          | 35         | 35  | 0                           | \$27,314,280              | \$3,500,000                       | \$0  | \$3,500,000                |
| ***  | Los Angeles  | Willis Avenue Apartments               | 8/6/2012                      | 42          | 41         | 0   | 0                           | \$15,581,370              | \$3,490,000                       | \$0  | \$3,490,000                |
|  | Los Angeles  | YOUNG BURLINGTON APARTMENTS            | 11/23/2011                    | 21          | 14         | 14  | 0                           | \$11,316,753              | \$794,573                         | \$0  | \$794,573                  |
| ***  | Madera       | Madera CO SH-2 Chowchilla              | 5/8/2012                      | 8           | 8          | 8   | 0                           | \$477,632                 | \$448,848                         | \$0  | \$448,848                  |
|  | Madera       | Madera County Shared Hinds House I     | 9/19/2011                     | 4           | 4          | 4   | 0                           | \$506,052                 | \$506,013                         | \$8,430  | \$514,443                  |
|  | Marin        | FIRESIDE APARTMENTS                    | 12/3/2010                     | 50          | 5          | 5   | 0                           | \$25,476,800              | \$475,000                         | \$0  | \$475,000                  |
| ***  | Merced       | Pacheco                                | 8/15/2012                     | 11          | 10         | 10  | 0                           | \$683,496                 | \$589,885                         | \$0  | \$589,885                  |
|  | Monterey     | SUNFLOWER GARDEN APARTMENTS            | 5/20/2010                     | 18          | 15         | 15  | 0                           | \$6,120,864               | \$1,649,000                       | \$169,422  | \$1,818,422                |
|  | Monterey     | WESLEY OAKS                            | 11/17/2011                    | 4           | 4          | 4   | 0                           | \$395,784                 | \$299,848                         | \$0  | \$299,848                  |
|  | Napa         | HARTLE COURT                           | 1/4/2012                      | 24          | 18         | 18  | 0                           | \$4,134,888               | \$1,218,600                       | \$0  | \$1,218,600                |
|  | Placer       | TIMBERLINE                             | 1/6/2010                      | 5           | 5          | 5   | 3                           | \$524,300                 | \$524,300                         | \$61,942   | \$586,242                  |

**MHSA Housing Program**  
Housing Ready for Occupancy/Occupied  
REPORT PERIOD: April 1, 2012 - September 30, 2012

| Housing Ready for Occupancy During the Report Period = ***   | County        | Project                             | Certificate of Occupancy Date | Total Units  | MHSA Units | MHSA Units with Subsidy (COSR) <sup>1</sup> | MHSA Units w/ other Subsidy | Total Cost of Development | MHSA Capital Loan Funds Disbursed | MHSA Operating Subsidy (COSR) <sup>1</sup> Disbursed | Total MHSA Funds Disbursed |
|--|---------------|-------------------------------------|-------------------------------|--------------|------------|---|-----------------------------|---------------------------|-----------------------------------|--|----------------------------|
|  | Riverside     | Legacy                              | 9/22/2011                     | 81           | 15         | 15  | 0                           | \$25,007,778              | \$1,622,400                       | \$0  | \$1,622,400                |
|  | Riverside     | RANCHO DORADO                       | 9/30/2010                     | 71           | 15         | 15  | 0                           | \$21,722,450              | \$1,500,000                       | \$72,685   | \$1,572,685                |
| ***  | Riverside     | VINEYARDS @ MENIFEE                 | 6/25/2012                     | 81           | 15         | 15  | 0                           | \$20,702,790              | \$1,500,000                       | \$0  | \$1,500,000                |
|  | Sacramento    | BOULEVARD COURT APARTMENTS          | 6/7/2011                      | 75           | 25         | 25  | 0                           | \$23,058,375              | \$2,500,000                       | \$0  | \$2,500,000                |
|  | Sacramento    | FOLSOM OAKS APARTMENTS              | 12/21/2010                    | 19           | 5          | 0   | 5                           | \$6,412,310               | \$500,000                         | \$0  | \$500,000                  |
|  | Sacramento    | MUTUAL HSG @HIGHLAND                | 8/17/2011                     | 90           | 33         | 33  | 33                          | \$23,107,140              | \$2,975,000                       | \$0  | \$2,975,000                |
|  | San Diego     | 15TH & COMMERCIAL                   | 1/26/2012                     | 140          | 25         | 25  | 0                           | \$58,724,680              | \$2,357,000                       | \$58,813   | \$2,415,813                |
|  | San Diego     | 34TH STREET APARTMENTS              | 12/17/2010                    | 34           | 5          | 0   | 5                           | \$5,284,382               | \$370,610                         | \$0  | \$370,610                  |
|  | San Diego     | CEDAR GATEWAY APARTMENTS            | 2/14/2012                     | 65           | 23         | 23  | 0                           | \$25,430,470              | \$2,752,000                       | \$0  | \$2,752,000                |
|  | San Francisco | PARCEL G/Dr. Raye Apts              | 8/30/2011                     | 120          | 12         | 12  | 0                           | \$36,512,640              | \$1,200,000                       | \$0  | \$1,200,000                |
|  | San Francisco | POLK SENIOR HOUSING                 | 3/11/2009                     | 110          | 10         | 0   | 10                          | \$33,093,610              | \$1,000,000                       | \$0  | \$1,000,000                |
| ***  | San Mateo     | CEDAR STREET APTS                   | 5/10/2012                     | 15           | 5          | 0   | 0                           | \$6,122,655               | \$524,150                         | \$0  | \$524,150                  |
|  | Santa Barbara | HOMEBASE ON G APARTMENTS            | 5/4/2010                      | 39           | 8          | 8   | 0                           | \$9,117,654               | \$750,000                         | \$281,732  | \$1,031,732                |
|  | Santa Barbara | MHA GARDEN ST. APTS.                | 11/24/2009                    | 51           | 10         | 3   | 7                           | \$21,926,124              | \$1,000,000                       | \$0  | \$1,000,000                |
|  | Santa Clara   | 90 ARCHER STREET APARTMENTS         | 2/6/2012                      | 42           | 6          | 6   | 0                           | \$16,069,158              | \$600,000                         | \$16,876   | \$616,876                  |
|  | Santa Clara   | BELOVIDA SENIOR HOUSING             | 10/14/2009                    | 28           | 3          | 3   | 0                           | \$11,453,568              | \$300,000                         | \$34,988   | \$334,988                  |
|  | Santa Clara   | FAIR OAKS PLAZA                     | 10/20/2011                    | 124          | 18         | 0   | 18                          | \$37,929,616              | \$1,223,971                       | \$0  | \$1,223,971                |
|  | Santa Clara   | KINGS CROSSING                      | 3/20/2012                     | 94           | 10         | 10  | 0                           | \$43,300,912              | \$1,200,000                       | \$0  | \$1,200,000                |
|  | Santa Cruz    | BAY AVENUE SENIOR APTS              | 4/21/2010                     | 109          | 5          | 5   | 0                           | \$30,904,988              | \$425,000                         | \$143,292  | \$568,292                  |
| ***  | Sonoma        | FIFE CREEK COMMONS                  | 6/14/2012                     | 48           | 8          | 8   | 0                           | \$20,794,128              | \$1,000,000                       | \$0  | \$1,000,000                |
| ***  | Sonoma        | McMinn Avenue Shared                | 8/27/2012                     | 8            | 8          | 8   | 0                           | \$957,192                 | \$437,000                         | \$0  | \$437,000                  |
|  | Sonoma        | VIDA NUEVA APARTMENTS               | 2/20/2009                     | 24           | 6          | 6   | 0                           | \$9,076,632               | \$600,000                         | \$133,611  | \$733,611                  |
|  | Sonoma        | WINDSOR REDWOODS                    | 10/10/2011                    | 65           | 8          | 0   | 0                           | \$25,294,425              | \$0                               | \$0  | \$0                        |
|  | Tulare        | East Tulare Apartments <sup>3</sup> | 12/12/2010                    | 22           | 22         | 22  | 0                           | \$1,540,000               | \$1,540,000                       | \$17,411   | \$1,557,411                |
|  | Ventura       | D Street Apartments                 | 8/12/2011                     | 8            | 7          | 7   | 0                           | \$2,007,688               | \$666,390                         | \$0  | \$666,390                  |
|  | Ventura       | LA RAHADA                           | 10/30/2009                    | 8            | 8          | 8   | 0                           | \$2,150,992               | \$786,653                         | \$178,880  | \$965,533                  |
| ***  | Ventura       | PASEO DE LUZ APTS                   | 4/13/2012                     | 25           | 24         | 24  | 0                           | \$9,682,675               | \$2,496,000                       | \$0  | \$2,496,000                |
| <b>All Housing Ready for Occupancy / Occupied:</b>           |               |                                     | <b>57</b>                     | <b>2,448</b> | <b>821</b> | <b>662</b>                                  | <b>109</b>                  | <b>\$792,656,878</b>      | <b>\$77,622,014</b>               | <b>\$2,444,178</b>                                   | <b>\$80,066,192</b>        |
| <b>Housing Ready for Occupancy During the Report Period:</b> |               |                                     | <b>11</b>                     | <b>266</b>   | <b>146</b> | <b>100</b>                                  | <b>0</b>                    | <b>\$4,535,718</b>        | <b>\$13,258,071</b>               | <b>\$0</b>   | <b>\$13,258,071</b>        |

<sup>1</sup>Capitalized Operating Subsidy

<sup>2</sup>This is 1 project with 2 sources (Alameda County and City of Berkeley) of MHSA funding.

<sup>3</sup>This project has 11 units and each unit has 2 bedrooms.

MHSA Housing Program

MHSA Unreconciled Fund Balances

REPORT PERIOD: April 1, 2012 - September 30, 2012

| County           | Housing Funds Transferred As of March 31, 2012 | Beginning Balance All Accounts As of March 31, 2012 | Disbursements All Accounts | Earnings All Accounts (Interest) | Payoffs / Additional Assignments | Ending Balance Unreconciled Funds As of September 30, 2012 | Total Housing Funds Transferred | Mar. 2012<br>-----<br>0.374% | June 2012<br>-----<br>0.361% | Sept. 2012<br>-----<br>NA | Dec. 2012<br>-----<br>NA |
|------------------|--|---|----------------------------|----------------------------------|----------------------------------|--|---------------------------------|------------------------------|------------------------------|---------------------------|--------------------------|
| ALAMEDA          | \$14,619,200.00                                | \$4,752,910.11                                      | (\$1,887,926.00)           | \$8,607.49                       | \$1,100,000.00                   | \$3,973,591.60   | \$15,219,200.00                 |                              |                              |                           |                          |
| AMADOR           | \$501,800.00                                   | \$513,357.52  | \$0.00                     | \$937.40                         | \$0.00                           | \$514,294.92   | \$501,800.00                    |                              |                              |                           |                          |
| BUTTE            | \$2,173,000.00                                 | \$2,223,116.12                                      | \$0.00                     | \$4,063.92                       | \$0.00                           | \$2,227,180.04   | \$2,173,000.00                  |                              |                              |                           |                          |
| CALVERAS         | \$639,500.00                                   | \$639,500.00  | (\$1,168.22)               | \$1,168.22                       | \$0.00                           | \$639,500.00   | \$639,500.00                    |                              |                              |                           |                          |
| CITY OF BERKELEY | \$1,258,600.00                                 | \$1,279,279.85                                      | (\$500,000.00)             | \$2,328.21                       | \$0.00                           | \$781,608.06   | \$1,258,600.00                  |                              |                              |                           |                          |
| COLUSA           | \$312,200.00                                   | \$319,392.42  | \$0.00                     | \$582.98                         | \$0.00                           | \$319,975.40   | \$312,200.00                    |                              |                              |                           |                          |
| CONTRA COSTA     | \$9,130,800.00                                 | \$7,499,296.43                                      | (\$86,416.25)              | \$14,117.79                      | \$0.00                           | \$7,426,997.97   | \$9,130,800.00                  |                              |                              |                           |                          |
| DEL NORTE        | \$416,700.00                                   | \$416,700.00  | (\$760.68)                 | \$760.68                         | \$0.00                           | \$416,700.00   | \$416,700.00                    |                              |                              |                           |                          |
| EL DORADO        | \$2,276,500.00                                 | \$1,735,700.00                                      | (\$543,224.05)             | \$3,224.05                       | \$0.00                           | \$1,195,700.00   | \$2,276,500.00                  |                              |                              |                           |                          |
| FRESNO           | \$9,248,900.00                                 | \$6,158,900.47                                      | \$0.00                     | \$11,875.59                      | \$0.00                           | \$6,170,776.06   | \$9,248,900.00                  |                              |                              |                           |                          |
| GLENN            | \$409,400.00                                   | \$418,830.25  | \$0.00                     | \$764.68                         | \$0.00                           | \$419,594.93   | \$409,400.00                    |                              |                              |                           |                          |
| HUMBOLDT         | \$1,955,300.00                                 | \$1,987,436.01                                      | \$0.00                     | \$3,632.62                       | \$0.00                           | \$1,991,068.63   | \$1,955,300.00                  |                              |                              |                           |                          |
| IMPERIAL         | \$2,660,000.00                                 | \$2,721,349.92                                      | (\$4,630,700.00)           | \$4,936.98                       | \$1,970,700.00                   | \$66,286.90  | \$2,660,000.00                  |                              |                              |                           |                          |
| KERN             | \$7,932,200.00                                 | \$4,161,583.27                                      | (\$2,577,460.16)           | \$7,097.35                       | \$250,000.00                     | \$1,841,220.46   | \$7,932,200.00                  |                              |                              |                           |                          |
| KINGS            | \$2,204,100.00                                 | \$2,204,100.00                                      | (\$4,028.73)               | \$4,028.73                       | \$0.00                           | \$2,204,100.00   | \$2,204,100.00                  |                              |                              |                           |                          |
| LAKE             | \$942,600.00                                   | \$963,919.35  | \$0.00                     | \$1,760.69                       | \$0.00                           | \$965,680.04   | \$942,600.00                    |                              |                              |                           |                          |
| LASSEN           | \$413,600.00                                   | \$413,600.00  | (\$754.78)                 | \$754.78                         | \$0.00                           | \$413,600.00   | \$413,600.00                    |                              |                              |                           |                          |
| LOS ANGELES      | \$115,571,200.00                               | \$39,607,704.45                                     | (\$6,360,059.81)           | \$72,846.81                      | \$5,193.39                       | \$33,325,684.84  | \$115,571,200.00                |                              |                              |                           |                          |
| MADERA           | \$2,318,200.00                                 | \$825,376.19  | (\$203,802.99)             | \$2,013.04                       | \$334,341.00                     | \$957,927.24   | \$2,318,200.00                  |                              |                              |                           |                          |
| MARIN            | \$2,151,000.00                                 | \$1,470,812.95                                      | \$0.00                     | \$2,687.91                       | \$0.00                           | \$1,473,500.86   | \$2,151,000.00                  |                              |                              |                           |                          |
| MENDOCINO        | \$1,292,300.00                                 | \$1,322,095.39                                      | \$0.00                     | \$2,416.54                       | \$0.00                           | \$1,324,511.93   | \$1,292,300.00                  |                              |                              |                           |                          |
| MERCED           | \$2,615,400.00                                 | \$1,567,153.32                                      | (\$83,015.00)              | \$3,259.44                       | \$0.00                           | \$1,487,397.76   | \$2,615,400.00                  |                              |                              |                           |                          |
| MONTEREY         | \$4,615,100.00                                 | \$928,750.78  | \$0.00                     | \$1,704.13                       | \$0.00                           | \$930,454.91   | \$4,615,100.00                  |                              |                              |                           |                          |
| NAPA             | \$1,827,900.00                                 | \$1,870,045.40                                      | (\$1,827,900.00)           | \$3,418.02                       | \$0.00                           | \$45,563.42  | \$1,827,900.00                  |                              |                              |                           |                          |
| NEVADA           | \$1,387,000.00                                 | \$734,589.06  | \$0.00                     | \$1,342.06                       | \$0.00                           | \$735,931.12   | \$1,387,000.00                  |                              |                              |                           |                          |
| ORANGE           | \$33,158,300.00                                | \$28,842,231.36                                     | (\$3,461,128.53)           | \$53,382.28                      | \$0.00                           | \$25,434,485.11  | \$33,158,300.00                 |                              |                              |                           |                          |
| PLACER           | \$2,383,900.00                                 | \$473,858.66  | (\$85,319.30)              | \$976.30                         | \$0.00                           | \$389,515.66   | \$2,383,900.00                  |                              |                              |                           |                          |
| RIVERSIDE        | \$19,077,100.00                                | \$8,343,930.75                                      | \$0.00                     | \$15,252.48                      | \$0.00                           | \$8,359,183.23   | \$19,077,100.00                 |                              |                              |                           |                          |
| SACRAMENTO       | \$12,340,100.00                                | \$985,758.56  | (\$4,694.65)               | \$1,797.18                       | \$0.00                           | \$982,861.09   | \$12,340,100.00                 |                              |                              |                           |                          |
| SAN BENITO       | \$878,600.00                                   | \$898,851.43  | \$0.00                     | \$1,641.78                       | \$0.00                           | \$900,493.21   | \$878,600.00                    |                              |                              |                           |                          |
| SAN BERNARDINO   | \$20,178,200.00                                | \$20,643,673.17                                     | \$0.00                     | \$37,738.23                      | \$0.00                           | \$20,681,411.40  | \$20,178,200.00                 |                              |                              |                           |                          |
| SAN DIEGO        | \$33,083,900.00                                | \$18,525,832.69                                     | (\$1,865,659.76)           | \$36,058.86                      | \$0.00                           | \$16,696,231.79  | \$33,083,900.00                 |                              |                              |                           |                          |
| SAN FRANCISCO    | \$9,877,600.00                                 | \$6,666,661.70                                      | \$0.00                     | \$12,186.27                      | \$0.00                           | \$6,678,847.97   | \$9,877,600.00                  |                              |                              |                           |                          |
| SAN JOAQUIN      | \$6,339,500.00                                 | \$6,404,651.06                                      | \$0.00                     | \$11,707.46                      | \$0.00                           | \$6,416,358.52   | \$6,339,500.00                  |                              |                              |                           |                          |
| SAN LUIS OBISPO  | \$2,583,400.00                                 | \$2,642,981.49                                      | (\$2,035,027.58)           | \$4,761.00                       | \$755,633.00                     | \$1,368,347.91   | \$2,583,400.00                  |                              |                              |                           |                          |
| SAN MATEO        | \$6,762,000.00                                 | \$4,093,563.50                                      | (\$1,081,600.00)           | \$6,714.29                       | \$0.00                           | \$3,018,677.79   | \$6,762,000.00                  |                              |                              |                           |                          |
| SANTA BARBARA    | \$4,577,900.00                                 | \$2,334,861.82                                      | (\$1,350,000.00)           | \$4,267.55                       | \$1,600,000.00                   | \$2,589,129.37   | \$4,577,900.00                  |                              |                              |                           |                          |
| SANTA CLARA      | \$19,249,300.00                                | \$13,886,185.19                                     | (\$2,174,728.00)           | \$25,735.99                      | \$3,217,186.00                   | \$14,954,379.18  | \$19,249,300.00                 |                              |                              |                           |                          |
| SANTA CRUZ       | \$2,914,600.00                                 | \$2,177,365.09                                      | \$0.00                     | \$3,979.85                       | \$0.00                           | \$2,181,344.94   | \$2,914,600.00                  |                              |                              |                           |                          |
| SHASTA           | \$2,686,000.00                                 | \$2,730,150.90                                      | \$0.00                     | \$4,990.36                       | \$0.00                           | \$2,735,141.26   | \$2,686,000.00                  |                              |                              |                           |                          |
| SISKIYOU         | \$593,600.00                                   | \$593,600.00  | (\$1,031.19)               | \$1,031.19                       | \$0.00                           | \$593,600.00   | \$593,600.00                    |                              |                              |                           |                          |
| SOLANO           | \$3,868,400.00                                 | \$3,214,242.00                                      | (\$615,899.00)             | \$5,875.66                       | \$615,899.00                     | \$3,220,117.66   | \$3,868,400.00                  |                              |                              |                           |                          |
| SONOMA           | \$4,555,500.00                                 | \$1,007,762.36                                      | \$0.00                     | \$1,840.98                       | \$0.00                           | \$1,009,603.34   | \$4,555,500.00                  |                              |                              |                           |                          |
| STANISLAUS       | \$4,807,900.00                                 | \$4,918,792.23                                      | \$0.00                     | \$8,991.21                       | \$0.00                           | \$4,927,783.44   | \$4,807,900.00                  |                              |                              |                           |                          |
| SUTTER/YUBA      | \$2,365,900.00                                 | \$2,365,900.00                                      | (\$4,323.38)               | \$4,323.38                       | \$0.00                           | \$2,365,900.00   | \$2,365,900.00                  |                              |                              |                           |                          |
| TEHAMA           | \$860,500.00                                   | \$861,177.07  | \$0.00                     | \$1,573.39                       | \$0.00                           | \$862,750.46   | \$860,500.00                    |                              |                              |                           |                          |
| TRI-CITIES       | \$5,610,419.00                                 | \$5,610,419.00                                      | (\$10,254.56)              | \$10,254.56                      | \$0.00                           | \$5,610,419.00   | \$5,610,419.00                  |                              |                              |                           |                          |
| TULARE           | \$4,494,400.00                                 | \$2,661,474.52                                      | \$0.00                     | \$4,864.25                       | \$0.00                           | \$2,666,338.77   | \$4,494,400.00                  |                              |                              |                           |                          |
| TUOLUMNE         | \$797,700.00                                   | \$806,938.92  | \$0.00                     | \$1,473.77                       | \$0.00                           | \$808,412.69   | \$797,700.00                    |                              |                              |                           |                          |
| VENTURA          | \$8,206,400.00                                 | \$406,480.81  | \$0.00                     | \$1,214.57                       | \$0.00                           | \$407,695.38   | \$8,206,400.00                  |                              |                              |                           |                          |
| YOLO             | \$3,014,300.00                                 | \$3,083,820.55                                      | \$0.00                     | \$5,636.26                       | \$0.00                           | \$3,089,456.81   | \$3,014,300.00                  |                              |                              |                           |                          |

**MHSA Housing Program**

MHSA Unreconciled Fund Balances

REPORT PERIOD: April 1, 2012 - September 30, 2012

| County       | Housing Funds Transferred As of March 31, 2012 | Beginning Balance All Accounts As of March 31, 2012 | Disbursements All Accounts | Earnings All Accounts (Interest) | Payoffs / Additional Assignments | Ending Balance Unreconciled Funds As of September 30, 2012 | Total Housing Funds Transferred | Mar. 2012<br>-----<br>0.374% | June 2012<br>-----<br>0.361% | Sept. 2012<br>-----<br>NA | Dec. 2012<br>-----<br>NA |
|--------------|--|---|----------------------------|----------------------------------|----------------------------------|--|---------------------------------|------------------------------|------------------------------|---------------------------|--------------------------|
| TOTAL AMOUNT | <b>\$404,137,919.00</b>                        | <b>\$231,916,664.09</b>                             | <b>(\$31,396,882.62)</b>   | <b>\$428,599.21</b>              | <b>\$9,848,952.39</b>            | <b>\$210,797,333.07</b>                                    | <b>\$404,987,919.00</b>         |                              |                              |                           |                          |