

ALLOCATION/SPECIAL DEDUCTION WORK SHEET A

	County Use	Date this form effective
Case name	Case number	Number in MFBU
I. CHILDREN WITH SEPARATE INCOME OR PROPERTY EXCLUDED FROM THE MFBU—NUMBER: _____		
1. Maintenance need for MFBU plus excluded child(ren)	\$	
2. Maintenance need for MFBU	\$	
3. Excluded child(ren)'s share of maintenance need (line 1 minus line 2)	\$	
4. Net nonexempt income of excluded child(ren)	\$	
5. Allocation to excluded child(ren) (line 3 minus line 4)	\$	
Enter above amount on MC 176 M, column III, line 5		
DO NOT USE PART III FOR LTC PERSONS WITH A COMMUNITY SPOUSE—GO TO PARTS VII THROUGH X		
III. ALLOCATION FROM BOARD AND CARE PERSON TO SPOUSE AND/OR CHILDREN AT HOME, OR FROM LTC PERSON WITH NO COMMUNITY SPOUSE TO CHILDREN AT HOME.		
1. Maintenance need for spouse and/or children at home (other than excluded children)	\$	
2. Total countable income of spouse and/or nonexcluded children	\$	
3. Total allocations/deductions of spouse and/or nonexcluded children	\$	
4. Total net nonexempt income of spouse and/or nonexcluded children (line 2 minus line 3)	\$	
5. Unmet needs of spouse and/or nonexcluded children (line 1 minus line 4)	\$	
6. Total countable income of person in LTC or board and care	\$	
7. Health insurance for person in LTC or board and care	\$	
8. Total net nonexempt income of person in LTC or board and care (line 6 minus line 7)	\$	
9.	\$	
10. Maintenance need for person in LTC or board and care	\$	
11. Total amount needed for maintenance (add lines 9 and 10)	\$	
12. Amount available for allocation to spouse and/or children (line 8 minus line 11)	\$	
13. Allocation to spouse and/or children (line 5 or line 12, whichever is less)	\$	
II. SSI/SSP OR IHSS RECIPIENT(S) IN FAMILY—INCOME AVAILABLE/ALLOCATED		
1. SSI/SSP appropriate payment level (plus IHSS authorization for IHSS only)	\$	
2. Actual SSI/SSP payment (or IHSS payment)	\$	
3. Net nonexempt income used to determine grant (or IHSS) (line 1 minus line 2)	\$	
4. Gross unearned income of SSI/SSP or IHSS recipient (other than grant or IHSS payment)	\$	
5. SSI/SSP unearned income deductions and exemptions	\$	
6. Net nonexempt unearned income (line 4 minus line 5)	\$	
7. Gross earned income of SSI/SSP or IHSS recipient	\$	
8. SSI/SSP earned income deductions and exemptions	\$	
9. Net nonexempt earned income (line 7 minus line 8)	\$	
10. Total net nonexempt income (add lines 6 and 9)	\$	
11. If line 10 is greater than line 3, the difference is income available to the MFBU and is entered here and on MC 176 M, column I or II, line 3, as "PA recipient income available"	\$	
12. If line 10 is less than line 3, the difference is the allocation to the SSI/SSP or IHSS recipient and is entered here and on MC 176 M, column III, line 6	\$	
A. For share-of-cost determination of the ABD person or the spouse of the ABD person, enter above amount on MC 176 M, column III, line 3		
B. For share-of-cost determination of spouse and/or children at home, enter above amount on MC 176 M, column II, line 4		
Eligibility Worker signature	Worker number	Date of computation

IV. AFDC MN/MI EARNED INCOME

1. Name	a.	b.	c.
2. Gross earnings	\$	\$	\$
3. Work expenses	\$	\$	\$
4. Net earnings (line 2 minus line 3)	\$	\$	\$
5. Enter \$30 if applicable	\$	\$	\$
6. Subtotal (line 4 minus line 5)	\$	\$	\$
7. Enter 1/3 of line 6 if applicable	\$	\$	\$
8. Subtotal (line 6 minus line 7)	\$	\$	\$
9. Dependent care	\$	\$	\$
10. Countable earnings (line 8 minus line 9)	\$	\$	\$
11. Total countable earnings of AFDC MN/MI persons (add lines 10a, b, and c)	\$	Enter this amount in line 6, column II, on the MC 176 M or MC 176 M—LTC, column II, line 8	

V. A. ESTABLISHMENT OF THE STEPPARENT UNIT

1. Maintenance for: Stepparent Parent Stepparent's children # _____ Mutual children # _____	\$
2. Stepparent's gross earned income	\$
3. Mandatory deductions (actual)	\$
4. Net earned income (line 2 minus line 3)	\$
5. Stepparent's gross unearned income	\$
6. Stepparent's total income (line 4 plus line 5)	\$
7. Court ordered child support	\$
8. Stepparent's net income (line 6 minus line 7)	\$

Is line 1 greater than line 8? Yes No If no, complete Part B.

B. STEPPARENT COMPUTATION

1. Stepparent's gross earned income	\$
2. Work expenses (\$90)	\$
3. Net earned income (line 1 minus line 2)	\$
4. Stepparent's gross unearned income	\$
5. Stepparent's total income (line 3 plus line 4)	\$
6. Contributions to tax dependents	\$
7. Child support/alimony	\$
8. Stepparent's deduction (line 6 plus line 7)	\$
9. Stepparent's total net income (line 5 minus line 8)	\$
10. Maintenance need for stepparent unit: Stepparent Stepparent's children # _____ Mutual children # _____	\$
11. Stepparent's income deemed available (line 9 minus line 10). If less than zero, enter "0"	\$

Enter amount in line 11 on MC 176 M or MC 176 M-LTC in column I or II, line 3 or 4 as "from stepparent."

VI. ABD INCOME DEDUCTIONS (for use with MC 176 M only)

A. NONEXEMPT UNEARNED INCOME		
	a. ABD—MN	b. Spouse or Parent
1. Social security	\$	\$
2. Net income from property	\$	\$
3. Other—itemize	\$	\$
4.	\$	\$
5. Total (add lines 1 through 4)	\$	\$
6. Deductions	\$	\$
7. Remainder (line 5 minus line 6)	\$	\$
8. Combined unearned income (add lines 7a and 7b)	\$	
Enter amount in line 8 on MC 176 M, column I, line 6.		

B. NONEXEMPT EARNED INCOME

	a. ABD—MN	b. Spouse or Parent
1. Gross earned income	\$	\$
2. Deductions	\$	\$
3. Remainder (line 1 minus line 2)	\$	\$
4. Combined unearned income (add lines 3a and 3b)	\$	
Enter amount in line 4 on MC 176 M, column I, line 10.		

Specify type of deduction(s) shown in B—2:

Eligibility Worker signature	Date	Worker number
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ALLOCATION TO FAMILY MEMBERS RESIDING WITH COMMUNITY SPOUSE (IX CONTINUED)

C.

1. Allocation for: Name: _____ Relationship: _____	
2. Maximum allocation base	\$
3. Actual gross income of family member	\$
4. Net allocation base (line 2 minus line 3)	\$
5. Actual allocation (enter 1/3 of line 4)	\$
Enter above amount on Part X, line 4	

D.

1. Allocation for: Name: _____ Relationship: _____	
2. Maximum allocation base	\$
3. Actual gross income of family member	\$
4. Net allocation base (line 2 minus line 3)	\$
5. Actual allocation (enter 1/3 of line 4)	\$
Enter above amount on Part X, line 5	

E.

1. Allocation for: Name: _____ Relationship: _____	
2. Maximum allocation base	\$
3. Actual gross income of family member	\$
4. Net allocation base (line 2 minus line 3)	\$
5. Actual allocation (enter 1/3 of line 4)	\$
Enter above amount on Part X, line 6	

F.

1. Allocation for: Name: _____ Relationship: _____	
2. Maximum allocation base	\$
3. Actual gross income of family member	\$
4. Net allocation base (line 2 minus line 3)	\$
5. Actual allocation (enter 1/3 of line 4)	\$
Enter above amount in "NOTES"	

G.

1. Allocation for: Name: _____ Relationship: _____	
2. Maximum allocation base	\$
3. Actual gross income of family member	\$
4. Net allocation base (line 2 minus line 3)	\$
5. Actual allocation (enter 1/3 of line 4)	\$
Enter above amount in "NOTES"	

H.

1. Allocation for: Name: _____ Relationship: _____	
2. Maximum allocation base	\$
3. Actual gross income of family member	\$
4. Net allocation base (line 2 minus line 3)	\$
5. Actual allocation (enter 1/3 of line 4)	\$
Enter above amount in "NOTES"	

I.

1. Allocation for: Name: _____ Relationship: _____	
2. Maximum allocation base	\$
3. Actual gross income of family member	\$
4. Net allocation base (line 2 minus line 3)	\$
5. Actual allocation (enter 1/3 of line 4)	\$
Enter above amount in "NOTES"	

J.

1. Allocation for: Name: _____ Relationship: _____	
2. Maximum allocation base	\$
3. Actual gross income of family member	\$
4. Net allocation base (line 2 minus line 3)	\$
5. Actual allocation (enter 1/3 of line 4)	\$
Enter above amount in "NOTES"	

K.

1. Allocation for: Name: _____ Relationship: _____	
2. Maximum allocation base	\$
3. Actual income of family member	\$
4. Net allocation base (line 2 minus line 3)	\$
5. Actual allocation (enter 1/3 of line 4)	\$
Enter above amount in "NOTES"	

L.

1. Allocation for: Name: _____ Relationship: _____	
2. Maximum allocation base	\$
3. Actual gross income of family member	\$
4. Net allocation base (line 2 minus line 3)	\$
5. Actual allocation (enter 1/3 of line 4)	\$
Enter above amount in "NOTES"	