SNEEDE V. KIZER PROPERTY WORK SHEET

Case name	County district	County use		
Case number		Effective date		
		Mo.	Yr.	

INSTRUCTIONS:

- List all nonexempt property from MC 176 P.
- If property is owned by more than one person, equally divide the net market value by the number of owners unless evidence is provided to rebut the division.
- Joint bank accounts: If available to anyone in the MFBU, do not count the money in a joint account against the MFBU more than once.
 Equally prorate the bank account among the owners in the MFBU (subject to rebuttal).
- Other real property (ORP) must be evaluated to determine if the utilization requirement is met. The \$6,000 exemption for utilized ORP
 may be spread out over multiple pieces of utilized ORP to maximize eligibility for the multiple mini budget units.
- If excess property is determined for only some of the mini budget units and Medi-Cal is needed for someone in a property-ineligible mini budget unit, the Eligibility Worker (EW) may need to exempt a different vehicle or spread the \$6,000 exemption in a different manner to determine if eligibility can be established for the property-ineligible mini budget unit.
- Motor Vehicle and \$6,000 Utilized Other Real Property Exemptions:
 - The MFBU of a MARRIED couple or SINGLE PARENT is allowed only one of each exemption.
 - **Each** UNMARRIED partner is allowed one of each exemption. His/her exemption may be passed on to a natural/adopted child if the unmarried parent has no such property or wishes to pass the exemption on to his/her child. However, both unmarried parents cannot pass on their exemptions to the same mutual child.
 - A CARETAKER RELATIVE who chooses to be in the same MFBU with the children for whom care is provided is allowed one set of exemptions. In addition, the CHILDREN for whom care is provided are allowed one set of exemptions as a group.

I. ALLOCATION FROM SPOUSE/PARENT

- 1. For a married couple, enter their total community property in Column II. Enter each spouse's separate property in Column III.
- 2. For an unmarried couple or a single parent, enter their separate property in Column III; leave Column II blank.

List exempt property and name of owner:	I. List only the Parent's Nonexempt	II. Community	III. Separate P	roperty
	Property	Property	Parent A	Parent B
	1. Nonexempt Other Real Property			
	2. Checking			
	3. Savings			
	4. CSV of nonexempt life insurance			
	5. Cash			
	6. Nonexempt Vehicle			
	7. Other			
	8.			
	9.			
	10.			
	11. Subtotal Net Nonexempt Property	\$	\$	\$
	12. Enter each spouse's share of (Divide line 11, Column II by 2.)			\$
	13. Parent's total net nonexempt property			
	14. Number of persons for whom each (See totals on MC 175-2.)			
	15. Allocation to each person for whom parent is responsible (Divide line 13 by line 14.)		(A) \$ enter on line 27	(B) \$ enter on line 28

MC 175-3 P (05/07) Page 1 of 2

III. ALLOCATION FROM SPOUSE TO SPOUSE (Skip if MFBU does not contain a married couple.) 16. Enter line 15A in both boxes.	State of California—Health and Human Services Agency								Depa	rtment of Health	Care Servic
17. Enter line 158 in both boxes. S S S S S S S S S	II. ALLOCATION FROM SPOUSE TO SPOUS	SE (Skip if	MFBU d	loes not	contain	a marri	ed coupl	e.)			
18. Total (Add lines 16 and 17). This is each spouse's total share of their net onexempt property. (Enter this amount on MC 175-4 in the married couple's mini budget unit.) 18. NET NONEXEMPT PROPERTY FOR CHILDREN OR NONPARENT CARETAKER RELATIVE (Do not list unborns.) Name of Child or Caretaker Relative 1. 2. 3. 4. 5. Child's Natural/Adoptive Parent—see Section I A B A B A B A B A B A B A B B B A B	16. Enter line 15A in both boxes.				\$	\$			<u> </u>		
III. NET NONEXEMPT PROPERTY FOR CHILDREN OR NONPARENT CARETAKER RELATIVE (Do not list unborns.) Name of Child or Caretaker Relative 1. 2. 3. 4. 5. Child's Natural/Adoptive Parent—see Section I (Circle A or 8 or both.) List only the child's or caretaker relative's property: 19. Checking \$ \$ \$ \$ \$ \$ \$ \$ \$ 20. Savings 21. Nonexempt Vehicle 22. Nonexempt ORP 23. Other 24. 25. 28. Allocation from Parent A' 29. Net Nonexempt Property (Add lines 26, 27, 28). Enter on MC 175-4. *Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Leave blank If caretaker relative's property 19. Checking \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	17. Enter line 15B in both boxes.					\$		\$			
Name of Child or Caretaker Relative 1.	18. Total (Add lines 16 and 17.) This is each spouse's total share of their net nonexempt property. (Enter this amount on MC 175-4 in the married couple's						\$	\$			
Child's Natural/Adoptive Parent—see Section I (Circle A or B or both.) Child's Natural/Adoptive Parent—see Section I (Circle A or B or both.) Is only the child's or caretaker relative's property: 19. Checking \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	III. NET NONEXEMPT PROPERTY FOR CHIL	DREN OR	NONPA	RENT C	ARETAK	ER RE	LATIVE ((Do not li	ist unborr	าร.)	
Cicrice A or B or both)	Name of Child or Caretaker Relative	1.		2.		3.		4.		5.	
19. Checking		А	В	A	В		А В	A	А В	А	В
20. Savings 21. Nonexempt vehicle 22. Nonexempt ORP 23. Other 24. 25. 26. TOTAL 27. Allocation from Parent A* 29. Net Nonexempt Property (Add lines 26, 27, 28,) Enter on MC 175-4. **The ran allocation from Section I, line 15, only if this is the child's natural/adoptive parent. **Leave blank if caretaker relative household.** **III. NET NONEXEMPT PROPERTY FOR CHILDREN OR NONPARENT CARETAKER RELATIVE (Continued) **Name of Child or Caretaker Relative **Child's Natural/Adoptive Parent—see Section I (Circle A or B or both.) **List only the child's or caretaker relative's property: 90. Savings 21. Nonexempt Property 22. Nonexempt ORP 23. Other 24. 25. 26. TOTAL 27. Allocation from Parent A* 29. Net Nonexempt Property (Add lines 26, 27, 28,) Enter on MC 175-4. **Enter an allocation from Parent A* 29. Net Nonexempt Property (Add lines 26, 27, 28,) Enter on MC 175-4. **Enter an allocation from Parent B* 29. Net Nonexempt Property (Add lines 26, 27, 28,) Enter on MC 175-4. **Enter an allocation from Parent B* 29. Net Nonexempt Property (Add lines 26, 27, 28,) Enter on MC 175-4. **Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. **Leave blank if caretaker relative household. **NEXT—COMPLETE MC 175-4	· · · · · · · · · · · · · · · · · · ·										
21. Nonexempt vehicle 22. Nonexempt ORP 23. Other 24. 25. 26. TOTAL 27. Allocation from Parent A* 28. Allocation from Parent B* 29. Net Nonexempt Property (Add lines 26, 27, 28.) Enter on MC 175-4. *Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Leave blank if caretaker Relative 6. 7. 8. 9. 10. Child's Natural/Adoptive Parent—see Section I (Circle A or B or both.) List only the child's or caretaker relative's property: 19. Checking \$ \$ \$ \$ \$ \$ \$ 20. Savings 21. Nonexempt ORP 23. Other 24. 25. 26. TOTAL 27. Allocation from Parent A* 28. Allocation from Parent B* 29. Net Nonexempt Property (Add lines 26, 27, 28.) Enter on MC 175-4. **Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Each ToTAL 27. Allocation from Parent B* 29. Net Nonexempt Property (Add lines 26, 27, 28.) Enter on MC 175-4. **Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Leave blank if caretaker relative household. NEXT—COMPLETE MC 175-4	19. Checking	\$		\$		\$		\$		\$	
22. Nonexempt ORP 23. Other 24. 25. 26. TOTAL 27. Allocation from Parent A* 28. Allocation from Parent B* 29. Net Nonexempt Property (Add lines 26, 27, 28). Enter on MC 175-4. *Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Leave blank if caretaker relative household. III. NET NONEXEMPT PROPERTY FOR CHILDREN OR NONPARENT CARETAKER RELATIVE (Continued) Name of Child or Caretaker Relative 6. 7. 8. 9. 10. Child's Natural/Adoptive Parent—see Section I (Circle A or B or both.) List only the child's or caretaker relative's property: 19. Checking \$ \$ \$ \$ \$ \$ \$ 20. Savings 21. Nonexempt Vehicle 22. Nonexempt ORP 23. Other 24. 25. 26. TOTAL 27. Allocation from Parent B* 29. Net Nonexempt Property (Add lines 26, 27, 28). Enter on MC 175-4. *Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Leave blank if caretaker relative household. NEXT—COMPLETE MC 175-4	20. Savings										
23. Other 24. 25. 26. TOTAL 27. Allocation from Parent A* 28. Allocation from Parent B* 29. Net Nonexempt Property (Add lines 26, 27, 28). Enter on MC 175-4. **Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Leave blank if caretaker relative household. ### III. NET NONEXEMPT PROPERTY FOR CHILDREN OR NONPARENT CARETAKER RELATIVE (Continued) **Name of Child or Caretaker Relative Child's Natural/Adoptive Parent—see Section I (Circle A or B or both.) List only the child's or caretaker relative's property. 19. Checking \$	21. Nonexempt vehicle										
24. 25. TOTAL 26. TOTAL 27. Allocation from Parent A* 28. Allocation from Parent B* 29. Net Nonexempt Property (Add lines 26, 27, 28.) Enter on MC 175-4. **Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. **Leave blank if caretaker relative household.** III. NET NONEXEMPT PROPERTY FOR CHILDREN OR NONPARENT CARETAKER RELATIVE (Continued) Name of Child or Caretaker Relative 6. 7. 8. 9. 10. Child's Natural/Adoptive Parent—see Section I (Circle A or B or both.) List only the child's or caretaker relative's property: 19. Checking \$ \$ \$ \$ \$ \$ \$ \$ 20. Savings 21. Nonexempt vehicle 22. Nonexempt ORP 23. Other 24. 25. 26. TOTAL 27. Allocation from Parent A* 28. Allocation from Parent B* 29. Net Nonexempt Property (Add lines 26, 27, 28.) Enter on MC 175-4. **Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. **Leave blank if caretaker relative household.** NEXT—COMPLETE MC 175-4	22. Nonexempt ORP										
25. 26. TOTAL 27. Allocation from Parent A* 28. Allocation from Parent B* 29. Net Nonexempt Property (Add lines 26, 27, 28.) Enter on MC 175-4. * Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Leave blank if caretaker relative household. III. NET NONEXEMPT PROPERTY FOR CHILDREN OR NONPARENT CARETAKER RELATIVE (Continued) Name of Child or Caretaker Relative 6. 7. 8. 9. 10. Child's Natural/Adoptive Parent—see Section I (Circle A or B or both.) List only the child's or caretaker relative's property: 19. Checking \$ \$ \$ \$ \$ \$ \$ 20. Savings 21. Nonexempt vehicle 22. Nonexempt ORP 23. Other 24. 25. 26. TOTAL 27. Allocation from Parent A* 28. Allocation from Parent B* 29. Net Nonexempt Property (Add lines 26, 27, 28.) Enter on MC 175-4. * Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Leave blank if caretaker relative household. NEXT—COMPLETE MC 175-4	23. Other										
26. TOTAL 27. Allocation from Parent A* 28. Allocation from Parent B* 29. Net Nonexempt Property (Add lines 26, 27, 28). Enter on MC 175-4. * Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Leave blank if caretaker relative household. III. NET NONEXEMPT PROPERTY FOR CHILDREN OR NONPARENT CARETAKER RELATIVE (Continued) Name of Child or Caretaker Relative 6. 7. 8. 9. 10. Child's Natural/Adoptive Parent—see Section I A B A B A B A B A B A B A B A B A B B A B A B B A B B A B B A B	24.										
27. Allocation from Parent A* 28. Allocation from Parent B* 29. Net Nonexempt Property (Add lines 26, 27, 28.) Enter on MC 175-4. * Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Leave blank if caretaker relative household. III. NET NONEXEMPT PROPERTY FOR CHILDREN OR NONPARENT CARETAKER RELATIVE (Continued) Name of Child or Caretaker Relative 6. 7. 8. 9. 10. Child's Natural/Adoptive Parent—see Section I ABBABBABBABBABBABBABBABBABBABBBABBBABB	25.										
28. Allocation from Parent B* 29. Net Nonexempt Property (Add lines 26, 27, 28.) Enter on MC 175-4. *Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Leave blank if caretaker relative household. III. NET NONEXEMPT PROPERTY FOR CHILDREN OR NONPARENT CARETAKER RELATIVE (Continued) Name of Child or Caretaker Relative 6. 7. 8. 9. 10. Child's Natural/Adoptive Parent—see Section I (Circle A or B or both.) List only the child's or caretaker relative's property: 19. Checking \$ \$ \$ \$ \$ \$ \$ 20. Savings 21. Nonexempt vehicle 22. Nonexempt ORP 23. Other 24. 25. 26. TOTAL 27. Allocation from Parent B* 29. Net Nonexempt Property (Add lines 26, 27, 28.) Enter on MC 175-4. *Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Leave blank if caretaker relative household. NEXT—COMPLETE MC 175-4	26. TOTAL										
29. Net Nonexempt Property (Add lines 26, 27, 28.) Enter on MC 175-4. * Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Leave blank if caretaker relative household. III. NET NONEXEMPT PROPERTY FOR CHILDREN OR NONPARENT CARETAKER RELATIVE (Continued) Name of Child or Caretaker Relative	27. Allocation from Parent A*										
**Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Leave blank if caretaker relative household. III. NET NONEXEMPT PROPERTY FOR CHILDREN OR NONPARENT CARETAKER RELATIVE (Continued) Name of Child or Caretaker Relative 6.	28. Allocation from Parent B*										
* Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Leave blank if caretaker relative household. III. NET NONEXEMPT PROPERTY FOR CHILDREN OR NONPARENT CARETAKER RELATIVE (Continued) Name of Child or Caretaker Relative 6. 7. 8. 9. 10. Child's Natural/Adoptive Parent—see Section I (Circle A or B or both.) List only the child's or caretaker relative's property: 19. Checking \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$											
Leave blank if caretaker relative household. III. NET NONEXEMPT PROPERTY FOR CHILDREN OR NONPARENT CARETAKER RELATIVE (Continued) Name of Child or Caretaker Relative 6. 7. 8. 9. 10. Child's Natural/Adoptive Parent—see Section 1 A B A B A B A B A B A B A B A B A B A		1 16411			4	1.					
Name of Child's Caretaker Relative Child's Natural/Adoptive Parent—see Section I (Circle A or B or both.) List only the child's or caretaker relative's property: 19. Checking \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$			is the c	niia's na	iturai/ado	ptive p	arent.				
Child's Natural/Adoptive Parent—see Section I (Circle A or B or both.) List only the child's or caretaker relative's property: 19. Checking \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	III. NET NONEXEMPT PROPERTY FOR CHIL	DREN OR	NONPA	RENT C	ARETAK	ER RE	LATIVE (Continue	ed)		
Circle A or B or both.) List only the child's or caretaker relative's property: 19. Checking \$ \$ \$ \$ \$ \$ 20. Savings 21. Nonexempt vehicle 22. Nonexempt ORP 23. Other 24. 25. 26. TOTAL 27. Allocation from Parent A* 28. Allocation from Parent B* 29. Net Nonexempt Property (Add lines 26, 27, 28.) Enter on MC 175-4. * Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Leave blank if caretaker relative household. NEXT—COMPLETE MC 175-4	Name of Child or Caretaker Relative	6.		7.		8.		9.		10.	
property: 19. Checking \$\$\$\$\$\$\$\$\$\$\$\$ 20. Savings 21. Nonexempt vehicle 22. Nonexempt ORP 23. Other 24. 25. 26. TOTAL 27. Allocation from Parent A* 28. Allocation from Parent B* 29. Net Nonexempt Property (Add lines 26, 27, 28.) Enter on MC 175-4. * Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Leave blank if caretaker relative household. NEXT—COMPLETE MC 175-4		А	В	А	В		А В	A	4 В	А	В
20. Savings 21. Nonexempt vehicle 22. Nonexempt ORP 23. Other 24. 25. 26. TOTAL 27. Allocation from Parent A* 28. Allocation from Parent B* 29. Net Nonexempt Property (Add lines 26, 27, 28.) Enter on MC 175-4. * Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Leave blank if caretaker relative household. NEXT—COMPLETE MC 175-4	property:										
21. Nonexempt vehicle 22. Nonexempt ORP 23. Other 24. 25. 26. TOTAL 27. Allocation from Parent A* 28. Allocation from Parent B* 29. Net Nonexempt Property (Add lines 26, 27, 28.) Enter on MC 175-4. * Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Leave blank if caretaker relative household. NEXT—COMPLETE MC 175-4	19. Checking	\$		\$		\$		\$		\$	
22. Nonexempt ORP 23. Other 24. 25. 26. TOTAL 27. Allocation from Parent A* 28. Allocation from Parent B* 29. Net Nonexempt Property (Add lines 26, 27, 28.) Enter on MC 175-4. * Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Leave blank if caretaker relative household. NEXT—COMPLETE MC 175-4	20. Savings										
23. Other 24. 25. 26. TOTAL 27. Allocation from Parent A* 28. Allocation from Parent B* 29. Net Nonexempt Property (Add lines 26, 27, 28.) Enter on MC 175-4. * Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Leave blank if caretaker relative household. NEXT—COMPLETE MC 175-4	21. Nonexempt vehicle										
24. 25. 26. TOTAL 27. Allocation from Parent A* 28. Allocation from Parent B* 29. Net Nonexempt Property (Add lines 26, 27, 28.) Enter on MC 175-4. * Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Leave blank if caretaker relative household. NEXT—COMPLETE MC 175-4	22. Nonexempt ORP										
25. 26. TOTAL 27. Allocation from Parent A* 28. Allocation from Parent B* 29. Net Nonexempt Property (Add lines 26, 27, 28.) Enter on MC 175-4. * Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Leave blank if caretaker relative household. NEXT—COMPLETE MC 175-4	23. Other										
26. TOTAL 27. Allocation from Parent A* 28. Allocation from Parent B* 29. Net Nonexempt Property (Add lines 26, 27, 28.) Enter on MC 175-4. * Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Leave blank if caretaker relative household. NEXT—COMPLETE MC 175-4	24.										
27. Allocation from Parent A* 28. Allocation from Parent B* 29. Net Nonexempt Property (Add lines 26, 27, 28.) Enter on MC 175-4. * Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Leave blank if caretaker relative household. NEXT—COMPLETE MC 175-4	25.										
28. Allocation from Parent B* 29. Net Nonexempt Property (Add lines 26, 27, 28.) Enter on MC 175-4. * Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Leave blank if caretaker relative household. NEXT—COMPLETE MC 175-4	26. TOTAL										
29. Net Nonexempt Property (Add lines 26, 27, 28.) Enter on MC 175-4. * Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Leave blank if caretaker relative household. NEXT—COMPLETE MC 175-4	27. Allocation from Parent A*										
(Add lines 26, 27, 28.) Enter on MC 175-4. * Enter an allocation from Section I, line 15, only if this is the child's natural/adoptive parent. Leave blank if caretaker relative household. NEXT—COMPLETE MC 175-4	28. Allocation from Parent B*										
Leave blank if caretaker relative household. NEXT—COMPLETE MC 175-4											
LIGHTON AND REPORTED TO THE PROPERTY OF THE PR	Leave blank if caretaker relative household. NEXT—COMPLETE MC 175-4			hild's na	tural/ado	ptive p		omputation			

Page 2 of 2 MC 175-3 P (05/07)