

SUPPLEMENTAL SECURITY INCOME (SSI) METHODOLOGY INCOME WORK SHEET—ELIGIBLE CHILD WITH INELIGIBLE PARENT OR PARENT(S)

Case name	Case number
Applicant's name	

PART I. INELIGIBLE PARENT'S UNEARNED INCOME (INCLUDE STEPPARENTS)

1. Parent's unearned income—do not include public assistance (PA), other PA parent's income.
Do not include parent's income if spouse is PA or other PA: \$ _____

2. Allocation for ineligible children (if no children, enter zero in Part I.2.c.). Do not include applicant or eligible children for this program.

CHILD NUMBER 1	CHILD NUMBER 2	CHILD NUMBER 3	CHILD NUMBER 4
Name	Name	Name	Name
a. Standard SSI allocation (Federal Benefit Rate [FBR] for a couple minus FBR for an individual):			
b. Minus child's income (evaluate for student deduction):	—	—	—

a. Standard SSI allocation (Federal Benefit Rate [FBR] for a couple minus FBR for an individual):

b. Minus child's income (evaluate for student deduction):

c. Total allocation: _____ + _____ + _____ + _____ = \$ _____

3. Remaining unearned income (subtract line I.2.c. from line I.1.): \$ _____

PART II. INELIGIBLE PARENT'S EARNED INCOME (INCLUDE STEPPARENTS)

1. Parent's gross earned income: \$ _____

2. Unused portion of allocation for ineligible child(ren): \$ _____

3. Remaining earned income (subtract II.2. from II.1.): \$ _____

**IF THERE IS NO INCOME REMAINING AND I.3 AND II.3. ARE BOTH ZERO, DO NOT DEEM, GO TO PART IV.
IF THERE IS INCOME, PROCEED WITH PART III.**

PART III. COMBINED INCOMES—Ineligible Parents	PART IV. ELIGIBILITY CALCULATION
Unearned Income	1. Deemed income from Part III.15.
1. Remaining unearned income (after allocation) or zero (from I.3.)	2. Eligible child's own OASDI income
2. A. Subtract general income exclusion — 20	3. Other unearned income
B. Subtract other unearned income deductions —	4. A. Subtract general income exclusion — 20
3. Countable unearned income (to III.11.)	B. Subtract other unearned income deductions —
Earned Income	5. Countable unearned income (IV.1. + IV.2. + IV.3. – \$20)
4. Remaining earned income (from II.3.)	6. A. Child's countable earned income (subtract \$65 + 1/2 remainder) —
5. Subtract balance of general income exclusion	B. Subtract other earned income deductions (e.g., impairment-related work expenses, blind work expenses) —
6. Remainder	7. Total countable income
7. A. Subtract work expense exclusion — 65	8. Current SSI/SSP income standard
B. Subtract other earned income deductions —	If line IV-7 is less than or equal to line IV.8., this person is income eligible.
8. Remainder	
9. Subtract 1/2 remainder	
10. Countable earned income (to III.12.)	
Deemed Income	
11. Countable unearned income (from III.3.)	
12. Add countable earned income (from III.10.)	
13. Total countable income (from III.11. + III.12.)	
14. Subtract parent deduction* —	
15. Deemed income. Enter on Line IV.1.	

* Individual FBR if one ineligible parent lives with child; couple FBR if both ineligible parents live with child.

INSTRUCTIONS
SSI METHODOLOGY: INCOME WORK SHEET FOR MC 326 C (ELIGIBLE CHILD)

There is no deeming from any parent if one or both parents is public assistance (PA), other PA, or eligible child(ren) for this program.

PART I. INELIGIBLE PARENT'S UNEARNED INCOME (INCLUDE STEPPARENTS)

Line I.1. Enter the ineligible parent's unearned income.

Line I.2. (If no ineligible siblings, enter zero in I.2.c.) Enter the first name of any ineligible child(ren) in the box provided. On line 2.a., enter the allocations for any ineligible child(ren) not on PA or not applying for or eligible for this program. On line 2.b., enter any income for each of the children, excluding up to \$400 per month but no more than \$1,620 per year if student income. Subtract line 2.b. from 2.a., enter the remainder for each child and total the allocations for all siblings on line 2.c.

Line I.3. Subtract line I.2.c. from line I.1. (unearned income) and enter the difference. This is the remaining unearned income amount unless the allocation amount (line I.2.c.) exceeds line I.1. (unearned income). In the latter case, the negative figure on line I.3. is carried over to line II.2. (unused portion of allocation).

PART II. INELIGIBLE PARENT'S EARNED INCOME (INCLUDE STEPPARENTS)

Line II.1. Enter the parent's earned income.

Line II.2. Enter the amount of any allocation for ineligible children that is not offset by unearned income (line I.2.c. minus line I.1.). If line I.1. is greater than line I.2.c., enter zero in line II.2.

Line II.3. Subtract the allocation amount on line II.2. from line II.1. (gross earned income) and enter the difference.

NOTE: If, at this point (after the allocation for ineligible children), there is no income remaining either earned or unearned, there is no income available for deeming to the eligible child(ren). In this case, enter zero on line III.15. and proceed to Part IV. If there is earned and/or unearned income remaining, complete both Parts III and IV.

PART III. COMBINED INCOMES

Enter any remaining unearned income from line 1.3. on line III.1. and any remaining earned income from line II.3. on line III.4. Follow the instructions on each line.

The entry on the last line of Part III (i.e., the "Deemed Income" line) is carried over to the first line (also titled "Deemed Income") on Part IV, "Eligibility Calculation."

Do not allow deduction for other health insurance premium for ineligible parents or eligible child(ren).

PART IV. ELIGIBILITY CALCULATION

Line IV.1. Enter the deemed income from the last line in Part III. The deemed income is treated as unearned income.

Line IV.2. Enter the applicant's OASDI income.

Line IV.3. Enter any other unearned income of applicant.

Line IV.4. A. Enter the \$20 any income exclusion.

Line IV.4. B. Subtract any other unearned income deductions.

Line IV.5. Add together the amounts in lines IV.1., IV.2., and IV.3., and then subtract the \$20 any income exclusion (line IV.4.) to obtain the total countable unearned income amount.

Line IV.6. A. Enter the applicant's countable earned income (i.e., earned income after exclusions including the \$65 expense exclusion and 1/2 the remainder).

Line IV.6. B. Subtract other earned income deductions (e.g., impairment-related work expenses, blind work expenses).

Line IV.7. Add the amounts in lines IV.5. and IV.6. to obtain the total countable income.

Line IV.8. Enter the current SSI/SSP income standard.

If line IV.7. is less than or equal to line IV.8., the child is income eligible.