CHDP Gateway Internet Step-by-Step User Guide

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February 2013

CHDP Gateway Internet Transaction Overview

Objectives

The purpose of this *Child Health and Disability Prevention (CHDP) Gateway Internet Step-by-Step User Guide* is to provide instructions for performing a CHDP Gateway Internet transaction. In this section you will learn:

- The benefits of using the CHDP Gateway
- Where to find help in order to perform a CHDP Gateway Internet transaction

Introduction

Pre-Enrollment

The CHDP Gateway allows eligible children and youth to receive up to two months of full-scope Medi-Cal pre-enrollment eligibility. CHDP providers can pre-enroll eligible patients into Medi-Cal using the CHDP Gateway Internet transaction.

Infant Enrollment

The CHDP Gateway process also allows the same CHDP Gateway transaction to automatically enroll eligible infants under 1 year of age into Medi-Cal without their parent(s) having to complete a *Medi-Cal/Healthy Families Application* (MC321). Eligible infants are those whose mothers had Medi-Cal eligibility at the time of delivery and continue to reside in California. Eligible infants receive full-scope, no-cost Medi-Cal until their first birthday.

To begin the Gateway process, the parent, legal guardian or emancipated minor must complete and sign a *Child Health and Disability Prevention (CHDP) Program Pre-Enrollment Application* (DHCS 4073, rev.12/09). The English version of the form can be downloaded from the **CHDP Downloads** page after logging onto the Transaction Services area of the Medi-Cal website (<u>www.medi-cal.ca.gov</u>). Versions of the DHCS 4073 form in other languages can be downloaded from the Medi-Cal website by clicking the **Programs** tab, then the **CHDP Provider Manuals and Bulletins** link, and then selecting the **Appendix: Supplemental Materials** link or from the CHDP website at <u>www.dhcs.ca.gov/services/chdp</u>. The patient's information is written on the form. Then, the patient's information is entered into the fields of the CHDP Gateway Internet transaction.

After the CHDP Gateway Internet transaction is submitted, a response message displays, indicating the patient's eligibility for services. Providers print the response message twice: One copy is given to the parent, legal guardian or emancipated minor and the other copy is kept in the patient's file. If instructed to do so by the response message, the patient uses the printout as an Immediate Need Eligibility Document for CHDP services. The parent, legal guardian or emancipated minor must sign the Immediate Need Eligibility Document on the client signature line.

Telephone Service Center: 1-800-541-5555

If you have any questions or concerns regarding a CHDP Gateway Internet transaction, please call the Telephone Service Center (TSC) at 1-800-541-5555.

The TSC is available Monday through Friday, between 8 a.m. and 5 p.m., to help you with:

- Troubleshooting your computer to make sure it has the correct technical specifications
- · Accessing the correct software and browser
- Accessing the CHDP Gateway Internet transaction

Internet Transaction Equipment and Software

The following equipment and software are required for downloading the *Child Health and Disability Prevention (CHDP) Program Pre-Enrollment Application* (DHCS 4073, rev. 12/09) and for performing the CHDP Gateway Internet transaction:

- Computer: Windows 98 operating system or higher; Pentium I processor (1.33 MHz) or higher; minimum 32 MB RAM
- Modem Speed: Minimum 28 KBPS
- Printer
- Browser: Internet Explorer version 7.0 and higher, Mozilla Firefox version 4.0 and higher, Google Chrome, Safari version 5.0 and higher, or Opera 11
- Adobe Flash Player version 6 or higher
- Adobe Acrobat Reader version 4.0 or higher for downloading and printing the *Child Health and Disability Prevention (CHDP)* Program Pre-Enrollment Application (DHCS 4073, rev. 12/09)
- Note: The latest versions of the software and browsers can be downloaded for free on the Web Tool Box page of the Medi-Cal website at <u>www.medi-cal.ca.gov/toolbox.asp</u>.

Performing a CHDP Gateway Internet Transaction

Objectives

In this section you will learn:

- How to access the CHDP Gateway from the Medi-Cal website
- How to download a Child Health and Disability Prevention (CHDP) Program Pre-Enrollment Application (DHCS 4073, rev.12/09)
- How to complete the CHDP Gateway Internet transaction fields
- How to confirm eligibility for Medi-Cal or CHDP services

Web Tool Box

Before beginning a Gateway Internet transaction, you should know how to access the Web Tool Box for the appropriate software applications to perform the Internet downloads and transactions. From the Medi-Cal home page, click the **Web Tool Box** link. A separate screen will open and display all of the tools you need to access the *Child Health and Disability Prevention (CHDP) Program Pre-Enrollment Application* (DHCS 4073, rev. 12/09) or to perform a CHDP Gateway Internet transaction. The Web Tool Box screen is shown below.

| ssover Denials Update and EPC Implementation Update | Web Tool Box | | |
|---|--|--|--|
| di-Cal Website | | | |
| Idate | COV Department of Health Care Services Medi-Cal | | |
| olicy Change | Home Transactions Publications Education Programs References Contact Medi-Cal | | |
| SCPI | | | |
| Eligibility Update | Home -» Site Help | | |
| the Medi-Cal Subscription Service | | | |
| rollment Page | Web Tool Box | | |
| /aming Banner on Login | | | |
| rection | The Web Tool Box contains links to free software downloads. Click a link or image below to | | |
| Medicare Part D Excluded Categories of Drugs | Document Viewers | | |
| ract and Health Facility Planning Areas Changes | Get Adobe | | |
| Address Change | MS Word MS Excel MS PowerPoint Adobe Reader | | |
| ursement Rates | | | |
| Rs using eTAR | | | |
| nt Rate Adjustment Inquiries | | | |
| ant Methodology to Implement in 2013 | WinZip PK Zip | | |
| ments now Available on the DHCS Website | Web Browsers | | |
| land as RDE (Restable Desumeral Exercit) desumerate second in alcose visit the With Text Restar | Internet Explorer Mozilla Firefox Google Chrome Apple Safari Opera | | |
| ord of PDF (Portable Document Format) documents correctly, please visit the web root box to in | Web Browser Plug-ins | | |
| | Ger Adober Flash Player Flash Player | | |
| CONCEDUE | | | |

Web Tool Box link

CHDP Gateway Help

Help messages are available for certain fields of the Gateway Internet transaction (only the fields listed in the Application Help screen below). For assistance with any of these fields, click the **Application Help** link. A separate screen will open and display Help messages. Close or minimize the Application Help screen to return to your transaction.

APPLICATION HELP SCREEN

| | CA Dep GOV He | ealth Care S | Services | Skip to: Content Footer Accessibility | Search Medi-Cal | |
|-----------------------|--|---------------------------|--|--|--------------------------------------|--|
| | Home Iransactions | Publications Educat | ion Programs Ref | erences Contact Medi-Cal | | |
| | System Status Exit S | Services Available I Sigr | n Up I | | | |
| | Home ->> Transaction Services | | | | | |
| | SPI-CZ | CHDP G | CHDP Gateway Pre-enrollment Application Help | | | |
| | Line Children | Child Health & Disab | Child H | ealth Disability Prevention Program | | |
| | CHDP | | | | | |
| | | Detient's Ar | -ieid Name | Description | | |
| | Cancer Detection Programs | Fatient's Ag | e hara | Enter total members in the family | | |
| | ->> CHDP Downloads | Family Incor | ne | Enter notion the family income before tay | | |
| Application Help link | ->> Application Help | BIC # | | Benefits Identification Card Number. | | |
| | | Homeless C | heck Box | If natient is homeless then check the 'homeless' check l | hox and provide a mailing address | |
| | TRANSACTIONS | | | | | |
| | | Medically Ne | ecessary Interperiodic | Click 'Yes' if this kind of screen is performed. In this cas | e you must select the type of screen | |
| | ** Eligibility | Treatti Asse | sament | non the list. | | |
| | | ire. | | | | |
| | ≫ Programs | | | | | |
| | ······································ | | | Close | | |
| | eleaning | | | | | |
| | | | Contact Medi-C | Cal Medi-Cal Site Help Medi-Cal Site Map | | |
| | | | Back to T | op Contact Us Site Help Site Map | | |

Medi-Cal Web Site Transaction Services

This section explains how to log on to the Medi-Cal website to access Transaction Services. The Transaction Services page contains links to program transactions such as the CHDP Gateway program. To access Transaction Services on the Medi-Cal website, follow the steps below.



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· 3

| Address 🗃 https://www.medi-cal.o | ca.gov/Eligibility/Login.asp |
|--|--|
| C.GOV Bepart | skip to: Content Footer Accessibility Search Medi-Cal |
| Home Transactions Publ | lications Education Programs References Contact Medi-Cal |
| System Status I Login I Servi | ices Available I Sign Up I |
| | Home |
| PI-C PI-C PI-C PI-C PI-C PI-C PI-C PI-C | Login to Medi-Cal Please enter your User ID and Password. Click Submit when done. Learn how to Sign Up for Medi-Cal Internet Transactions. |
| | Please enter your User ID: |
| TRANSACTIONS | Please enter your Password: |
| Login Instructions Services Available | Submit Clear Be careful to protect your user ID and password to prevent unauthorized use. |
| | Contact Medi-Cal I Medi-Cal Site Help I Medi-Cal Site Man |

| C.GOV Departm Healt | hent of h Care Services | Skip to: <u>Content</u> <u>Footer</u> <u>Accessibility</u> Medi-Cal | Search Medi-Cal |
|---|--|--|-------------------------|
| Home Transactions Public | cations Education Programs References | Contact Medi-Cal | |
| System Status Exit Service: | s Available Sign Up | | |
| | Home | | |
| | Transaction Services | | |
| Jane 1966 | Elig Claims eTAR Prgms | | |
| TRANSACTIONS | BCCTP Enrollment CHDP Gateway Pre-Enrollment | -> Cancer Detection Pro -> Family PACT | grams (CDP) Application |
| -» Eligibility | | | |
| → Claims | | | |
| ✓ eTAR → Programs | | | |
| BCCTP Enrollment CDP Application CHDP Gateway Family PACT | | | |
| ** eLearning | | | |

Enter your Medi-Cal provider number or National Provider Identifier (NPI) in the User ID field and your seven-digit Provider Identification Number (PIN) in the Password field and click **Submit**. You are now logged on.

After logging on, the Transaction Services screen opens, displaying one or more tabs which contain all of the transactions available to you. Click each tab to locate specific services.

Once you are logged on, you will be timed out if you are idle on any screen for longer than 20 minutes (approximately). Any information you have entered will not be saved. If you are timed out, you must log on again and repeat the previous steps.

- Click the Prgms (Programs) tab or select Programs from the menu in the left column. The programs will display that are available to you.
- 5 Click the CHDP Gateway Pre-Enrollment link. (This link only displays for authorized CHDP providers.)

Download the CHDP Program Pre-Enrollment Application (DHCS 4073)

To begin a CHDP Gateway transaction on the Internet, the parent, legal guardian or emancipated minor must complete the *Child Health and Disability Prevention (CHDP) Program Pre-Enrollment Application* (DHCS 4073, rev. 12/09) when they visit a CHDP provider. To download the form from the Medi-Cal website, follow the steps below.

| Indicates required field Verification | |
|---|--|
| Patient's Age and Income Chart Verification * Is the patient: Less than 19 years of age? Yes * How many people are in patient's family? * How much money does patient's family make before taxes? Yearly: \$ Monthly: \$ | 1 Select CHDP Downloads from the menu in the left column of any Gateway Internet transaction screen. The CHDP Gateway Pre-Enrollment Application Form Download Page will open. |
| Continued Health Care Coverage Information (Applicant or applicants child may be eligible for continued health care coverage through Medi-Cal. If applicant answered YES to this question, an application will be mailed to applicant in a few days. Please return it promptly. If applicant answered NO to this question (or if applicant answered YES but do not return the application), the patient's coverage for health, dental, and vision benefits will stop at the end of next month unless the county department of social services notifies applicant otherwise. Applicant or applicants child will still be eligible for CHDP preventive services.) *Applicant wants to apply for continuing coverage through Medi-Cal. OYes No Next >> | |



Complete the Internet Transaction Fields

This section describes how to perform a CHDP Gateway Internet transaction using the Medi-Cal website. The Gateway Internet transaction consists of the Verification and Application screens, each containing fields to complete. Instructions for completing these fields are contained in this section. Required fields are indicated by an asterisk (*). Fields without an asterisk are optional.

VERIFICATION SCREEN:

| | _ 1 | Select "Yes" if the patient is younger than 19 years of age. If you |
|---|-----|---|
| * Indicates required field Verification Patient's Age and Income Chart Verification | | select "No" you will receive a message that the patient is over age for program eligibility. If you select "No", verify the patient's age before proceeding. |
| * Is the patient: Less than 19 years of age? ● Yes ONo | 2 | Enter the number of people in the patient's family. If the patient |
| * How many people are in patient's family? 3 | | has no family, enter "1" for the patient. |
| How much money does patient's family make before taxes? Yearly: 25000 | 3 | Enter the gross monthly or yearly income of the patient's family. Use whole dollars only. You may enter both income amounts, but only one is required. |
| (Applicant or applicant's child may be eligible for continued health care coverage through Medi-Cal. If applicant answered YES to this question, an application will be mailed to applicant in a few days. Please return it promptly. If applicant answered NO to this question (or if applicant answered YES but do not return the application), the patient's coverage for health, dental, and vision benefits will stop <u>at the end</u> of next month unless the county department of social services notifies applicant otherwise. Applicant or applicant's child will still be eligible for CHDP preventive services.) *Applicant wants to apply for continuing coverage through Medi-Cal. • Yes No | -4 | Select "Yes" if the patient wants to apply for continuing coverage through the Medi-Cal program. Select "No" if the patient does not wish to apply. If the patient indicated "Yes", he/she will receive a <i>Medi-Cal/Healthy Families Application</i> (MC 321) form within 10 business days. |
| | 5 | Click Next. |
| | | After you click Next, the message "Verifying eligibility, please |

After you click Next, the message "Verifying eligibility, please wait..." appears. If the patient is eligible for the CHDP Gateway, you will advance to the Application screen. If the patient is not eligible, you will receive a message that the patient's income is too high for program eligibility.

APPLICATION SCREEN (TOP THIRD SHOWN):



- Select "Yes" if the patient has a Benefits Identification Card (BIC), whether active or inactive, or "No" if the patient does not have a BIC.
- This field is optional. If the patient has a BIC, enter the ID number from the front of the BIC.
- Enter the patient's last name, first name and middle initial. If the patient goes by a single name only, enter it in the *Last Name* field and enter the word 'None' in the *First Name* field.
- Select "Male" or "Female."

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- 5 Enter the patient's date of birth in the format "MM/DD/CCYY". Include forward slashes. If you do not enter the date in the proper format, you will be prompted to re-enter the date.
 - Social Security Number (SSN) information is optional.

mailing address fields blank.

Application Screen (MIDDLE THIRD SHOWN):

| | 7 | Select this box if the patient is homeless. |
|---|-------------------|---|
| Home Address | 8 | Select the patient's residence county from the drop-down menu. |
| If homeless, check here. * County of Residence | | |
| * City * State CA Zip Code | 9 | Enter the residence street, city and two-letter state |
| Mailing Address (Leave blank if same as residence address) Street City State Tin Code | | abbreviation (only "CA" will be accepted). Entering the ZIP code is optional. If the patient is homeless, enter the general street location. |
| Mother's Information * Mother's Name: | | Note: Residence address information is required even if the patient is homeless. |
| | | |
| | \ [\] 10 | Enter the last name, first name and middle initial of the patient's mother. |
| | \ 11 | If you indicated that the patient is homeless (Step 7) or if |
| | | the patient's mailing and residence addresses are different, enter the patient's mailing street, city, state abbreviation and ZIP code (ZIP code is optional). Otherwise, leave the |

June 2004

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APPLICATION SCREEN (MIDDLE THIRD CONTINUED):

| For patients under 1 year of age, please complete this section. | © Yee O No | 12 |
|---|------------|-----|
| Mother's Date of Birth Mother's Date of Birth | @ TesO NO | |
| Mother's BIC # / Medi-Cal Card # / SSN | | |
| | | -13 |

- Select "Yes" if the patient is less than 1 year of age and lived with the mother in the month of birth. Otherwise, select "No."
- If the answer to question 12 is "Yes," enter the mother's date of birth and BIC number, Medi-Cal card number or Social Security Number (SSN).

APPLICATION SCREEN (BOTTOM THIRD CONTINUED):



- **14** Enter the last name, first name and middle initial of the patient's parent or legal guardian. If the patient is an emancipated minor, enter the patient's information.
- **5** Telephone information is optional. Enter the patient's home, work and/or message number.
- 16 Select the patient's spoken and read-best languages from the

drop-down menus. In either field, if the patient has not indicated a language or has indicated a language that is not on the menu, select "Other."

Patients who wish to continue coverage in Medi-Cal will receive a *Medi-Cal/Healthy Families Application* (MC 321) in the patient's read-best language.

- 7 Select "Yes" if the patient's visit is outside the CHDP periodicity schedule (the visit is for a Medically Necessary Interperiodic Health Assessment, or MNIHA). If you select "Yes," you must complete Step 18. If you select "No," Step 18 does not display; skip to Step 19.
- 8 This question only displays if you selected "Yes" in Step 17. Select the type of screen performed (the reason for the visit) from the drop-down menu.
- **9** Select this box to certify that the parent/legal guardian or emancipated minor has signed the pre-enrollment application.
- **20** Select the nature of the relationship between the patient and the person who signed the pre-enrollment application.

The CHDP Gateway Internet transaction is now complete.

Review and Edit a Transaction

Prior to submitting the transaction, it is recommended that you review your entries to confirm that the information is accurate and that no keying errors were made. This will ensure that the transaction is processed without delay. You can view an application summary either in your browser window or by making a printout.

| Parent / Legal Guardian of Patient Information Name of Parent/Legal Guardian or Emancipated Minor * Joss * Mina T | 1 To review your errors. | entries |
|---|--|--|
| Telephone Number (916) 111 - 2222 () - () - () - () | You can also re View Summary | view a |
| * What Language do you speak at home? English | displays a sumr | nary c |
| | Application to | revisit |
| Is this a madically records winternariadic health assessment 2 | | |
| Palatithe reason for the visit | CHDP Gateway Pre-er | rollment App |
| Select the reason for the visit. | h Dalianta Mana | Appl |
| Certification | Patient's Name | MI |
| * Check this box to certify that the parent/legal guardian or emancipated minor has | | Last |
| signed the application. 🗹 | Patient's age < 19 Years? | |
| t Givensterie velotionskip te Detient | Family Income before taxes | Monthly 9 |
| Signator's relationship to Patient | | Yearly \$ |
| View Summary Submit Application | Continuing coverage through Medi-Cal? | |
| | Patient have BIC Card? | |
| | Patient's BIC # | |
| | Patient's Date of Birth | |
| | Patient's Gender | |
| | Patient's Social Security Number | |
| | Is patient homeless? County of Paridense | |
| | Address: | Street |
| Application Cummon Corpor | | |
| Application Summary Screen \longrightarrow | | City |
| | | Zip Code |
| | Mailing Address: | Street |
| | | |
| | | City |
| | | Zip Code |
| | Mother's Name: | First |
| | | Last |
| | | MI |
| | Mother's Date of Birth | |
| | Mother's BIC # / Medi-Cal Card # / SSN | |
| | Name of Parent/Legal Guardian or | First |
| | | Last |
| | Emancipated Minor | |
| | Emancipated Minor | MI |
| | Emancipated Minor Telephone Number | Mi Home Work |
| | Emancipated Minor Telephone Number | MI Home Work Message |
| | Emancipated Minor Telephone Number Language: Recipient speak at home | MI Home Work Message |
| | Emancipated Minor Telephone Number Language: Recipient speak at home Recipient read best | MI Home Work Message |
| | Emancipated Minor Telephone Number Language: Recipient speak at home Recipient read best This was a medically necessary interperiodic so | MI Home Work Message creen. |
| | Emancipated Minor Telephone Number Language: Recipient speak at home Recipient read best This was a medically necessary interperiodic se Type of screen was performed Parent/Lead guardian or emancipated minor h | Mi Home Work Message creen. |
| | Emancipated Minor Telephone Number Language: Recipient speak at home Recipient read best This was a medically necessary interperiodic so Trype of screen was performed Parent/Legal guardian or emancipated minor h application. | MI Home Work Message creen. as signed the |

s on screen, simply revisit each entry. Modify entries that contain

a summary of your entries during a transaction by clicking e bottom of the screen. The Application Summary screen opens and of your entries for review. Note any entry errors, then click **Back to** the transaction and make changes.

2

| | Application Date(Time: 1/11/0142 04-40-42 |
|---|---|
| Paliant's Name | First Back |
| - Fascilla (Marite | MIT |
| | Last Joss |
| Patient's age < 19 Years? | Y |
| Family Members | 3 |
| Family Income before taxes | Monthly \$ |
| | Yearly \$ 2500 |
| Continuing coverage through Medi-Cal? | Y |
| Patient have BIC Card? | Y |
| Patient's BIC # | 2222222222 |
| Patient's Date of Birth | 12/12/1987 |
| Patient's Gender | Male |
| Patient's Social Security Number | |
| Is patient homeless? | |
| County of Residence | Able |
| Address: | Street 101 Test Drive |
| | City Sacramento |
| | State CA |
| | Zip Code 12345 |
| Mailing Address: | Street |
| | City |
| | State |
| | Zip Code |
| Mother's Name: | First Tha |
| | Last Joss |
| | MI T |
| Mother's Date of Birth | |
| Mother's BIC # / Medi-Cal Card # / SSN | |
| Name of Parent/Legal Guardian or | First Mha |
| Emancipated Minor | Last Joss |
| | MIT |
| Telephone Number | Home (916) 111-2222 |
| | Work |
| | Message |
| Language: Recipient speak at home Recipient read best | Eiglisi |
| This was a medically necessary interperiodic | screen. Y |
| Type of screen was performed | D1-Sports/Camp Pilys ical |
| Parent/Legal guardian or emancipated minor application | has signed the |
| Signators relationship to Patient | r Parent |

To review your entries on a hard copy printout, click Print in the Application Summary screen.

It is recommended that you always print an application summary for the patient's file.

Note: If you edit an entry, re-open the Application Summary screen so that it captures the corrected entry.

When you are finished with the 3

> Application Summary screen, click Back to Application to return to the completed Gateway Internet transaction, which is now ready for submission.

Submit the Transaction

After performing the recommended review of your entries (refer to the previous page), you are ready to submit the CHDP Gateway Internet transaction for processing.

| Parent / Legal Guardian of Patient Information | | | | |
|---|--|--|--|--|
| Name of Parent/Legal Guardian or Emancipated Minor | | | | |
| Last First MI | | | | |
| Telenhone Number | | | | |
| Home Work Message | | | | |
| | | | | |
| * What Language do you speak at home? English | | | | |
| What Language do you read best? | | | | |
| Screening Information | | | | |
| Is this a medically necessary interperiodic health assessment ? Yes No | | | | |
| Select the reason for the visit. 01-Sports/Camp Physical | | | | |
| Certification | | | | |
| * Check this box to certify that the parent/legal guardian or emancipated minor has signed the application. | | | | |
| * Signator's relationship to Patient | | | | |
| View Summary Submit Application | | | | |
| | | | | |



1 To submit the CHDP Gateway Internet transaction, click **Submit Application** at the bottom of the screen.

After you click **Submit Application**, a prompt will appear asking if you have verified and printed the application information. If you click **Yes**, the transaction will be submitted and you will be unable to change any information for that application. If you click **No**, you will be allowed to enter back into the transaction screens to make edits.

After clicking **Yes** from the Submit Application prompt, the CHDP Gateway Internet transaction is sent to the Medi-Cal Eligibility Data System, which determines the patient's pre- enrollment eligibility. After a short delay, the Medi-Cal Eligibility Data System returns a response to the browser screen.

Note: If the application is missing information, you will receive an error message asking you to complete the required fields before sending.

Refer to the *Response Messages* section of this user guide for examples.

Field Specifications

The following table provides information about the characters that are allowed in certain fields as well as invalid entries.

| Field Name | | Specifications | | |
|--------------------|----------------|--|--|--|
| Patient's Name | Last Name | Valid characters: A – Z, 0 – 9, space, period (.), dash (-), apostrophe (') | | |
| | | Only A – Z allowed as the first character. | | |
| | | The word "SAME" not allowed in this field. | | |
| | First Name | Valid characters: A – Z, 0 – 9, space, period (.), dash (-), apostrophe (') | | |
| | | Only A – Z allowed as the first character. | | |
| | | The word "SAME" not allowed in this field. | | |
| | | Enter word "None" if patient doesn't have first name. | | |
| | Middle Initial | Valid characters: A – Z | | |
| Social Security Nu | imber | Valid characters: 0 – 9 | | |
| Residence Street | Address | Valid characters: A – Z, 0 – 9, space, period (.), dash (-), ampersand (&), slash (/), number sign (#) | | |
| | | The word "SAME" not allowed in this field. | | |
| | | Parentheses characters not allowed in this field. | | |
| | | Only A – Z or 0 – 9 allowed as the first character. | | |
| | | Residence address cannot be a general delivery or P.O. box. | | |
| Residence City | | Valid characters: A – Z, space, period (.) | | |
| | | Only A – Z allowed as the first character. | | |
| | | The word "SAME" not allowed in this field. | | |
| Mother's Name | Last Name | Valid characters: $A - Z$, $0 - 9$, space, period (.), dash (-), apostrophe (') | | |
| | | Only A – Z allowed as the first character. | | |
| | | Minimum of one (1) character required. | | |
| | | The word "SAME" not allowed in this field. | | |
| | First Name | Valid characters: A – Z, 0 – 9, space, period (.), dash (-), apostrophe (') | | |
| | | Only A – Z allowed as the first character. | | |
| | | Minimum of one (1) character required. | | |
| | | The word "SAME" not allowed in this field. | | |
| | Middle Initial | Valid characters: A – Z | | |

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| Field Name | | Specifications | | |
|--------------------|-------------------------|--|--|--|
| Mailing Street Add | ress | Leave blank if mailing address is same as residence address. | | |
| - | | Valid characters: A – Z, 0 – 9, space, period (.), dash (-), ampersand (&), slash (/), number sign | | |
| | | (#) | | |
| | | Parentheses characters not allowed in this field. | | |
| | | The word "SAME" not allowed in this field. | | |
| | | Only A $-$ Z or 0 $-$ 9 allowed as the first character. | | |
| | | | | |
| | | | | |
| Mailing City | | Valid characters: A – Z, space, period (.) | | |
| | | Only A – Z allowed as the first character. | | |
| | | The word "SAME" not allowed in this field. | | |
| | | | | |
| | | | | |
| | | | | |
| Note: Mailing add | ress fields adhere to | an all-or-none principle. If you complete one mailing address field, you must also complete all | | |
| other mailing | g address fields. Other | wise, you will receive an error message indicating an incomplete mailing address. | | |
| | | | | |
| Guardian's Name | First Name | Valid characters: $A - Z$, $0 - 9$, space, period (.), dash (-), apostrophe (') | | |
| | | Only A – Z allowed as the first character. | | |
| | | The word "SAME" not allowed in this field. | | |
| | Last Name | Valid characters: A – Z, 0 – 9, space, period (.), dash (-), apostrophe (') | | |
| | | Only A – Z or allowed as the first character. | | |
| | | The word "SAME" not allowed in this field. | | |
| | Middle Initial | Valid characters: A – Z | | |

Incomplete Transaction

If a problem occurs in the Medi-Cal system while you are sending the transaction information, the following message screen will appear. If you receive this screen, you must begin a new transaction. The information you have submitted has not been saved.



Problems Establishing Eligibility

If the Medi-Cal system has problems establishing eligibility for the recipient, the following message screen will appear. The information you have submitted has not been saved. Please contact the Telephone Service Center at 1-800-541-5555 and follow the prompts for the POS/Internet Help Desk.



Confirm Eligibility

Before exiting the Internet transaction, providers should confirm the services for which the patient is eligible by performing an Eligibility Inquiry. The Eligibility Inquiry is the only way providers will receive the Eligibility Verification Confirmation (EVC) number that provides proof of eligibility on the date of service and shows the services for which the patient is eligible. Upon completion of the Eligibility Inquiry, the system will provide an Eligibility Inquiry Response. **Providers should retain a copy of this document for their records.**

Example of Eligibility Inquiry Document

| Eligibility transaction performed by provider: CMM999998 on Thursday, June 03, 2004 at 1:59:10 PM | | | | | |
|--|--------------------------------------|-------------------------------|---------------------------|--|--|
| | | | | | |
| Name: PETER, JOHN | | | | | |
| Subscriber ID: 123456789 | | | | | |
| Service Date: 06/03/2004 | Subscriber Birth Date: 05/20/2004 | | Issue Date: 06/02/2004 | | |
| Primary Aid Code: | | First Special Aid Code: 8U | | | |
| Second Special Aid Code: | | Third Special Aid Code: | | | |
| Subscriber County: 50 - Stanislaus | | HIC Number: | | | |
| Trace Number (Eligibility Verification Confirmation (EVC) Number): 2081M5C4JT | | | | | |
| Eligibility Message: LAST NAME: PETER, EVC # 208 MEDI-CAL ELIGIBLE W/ NO SOC | 1M5C4JT.CNTY | CODE:50.1ST SP | ECIAL AID CODE:8U. | | |

Conclude the Gateway Transaction

Conclude the Internet transaction by initiating another transaction or by closing the browser screen. To initiate another transaction, follow Step 1. To close the browser screen when you are finished submitting transactions, follow Step 2.

| CHDP Gateway Pre-enrollment Application Response | |
|---|---|
| | |
| [| |
| CHDP GATEWAY PRE-ENROLLMENT RESPONSE | |
| Provider Number : zzzzzzzz Application Date/Time: 12/19/2002 9:26:50 AM | |
| Patient's Name: Joss Andrew Mike | |
| Date of Birth: 01/01/1988 | |
| Gender: Male | |
| BIC ID#: 99301490P0 | To initiate quality that setting alight Next Application |
| | I o initiate another transaction, click Next Application |
| BIC Issue Date: 07/01/2003 | in the Response Message screen to load a new blank |
| Good Thru Date: 08/31/2003 | CHDP Gateway Internet transaction. |
| You are temporarily eligible for CHDP services through 01/31/2003. Use this | |
| document to access CHDP and emergency Medi-Cal services until your | Note: You cannot initiate another transaction until you |
| Benefits Identification Card arrives. | Here a submitted the provide and here and here |
| Client Signature: | have submitted the previous one and have |
| | received a response message. |
| | |
| L | |
| Next Application Print | |
| | |

| -enrollment Application Submission - Microsoft Internet Explorer provided by EDS COE | | | | |
|--|-------|--|--|--|
| Tools Help | | | | |
| 🕼 Search 📓 Favorites 🧭 🖬 팀 + 꽃 - 🎒 🗹 + 🗐 못 | | | | |
| axix.hcg.eds.com/sdn2051/flash/chdpmx_new.asp | → ∂G0 | | | |

When you are finished submitting transactions, you can close the browser screen by clicking the icon in the browser's upper right corner.

Response Messages

Objectives

In this section you will learn:

- How to understand pre-enrollment approval and denial messages that are returned by the Medi-Cal Eligibility Data System
- How to use an Immediate Need Eligibility Document
- How to take steps to complete a CHDP Gateway Internet transaction

Response Messages Overview

After submitting the application, the CHDP Gateway Internet transaction is sent to the Medi-Cal Eligibility Data System, which determines the patient's pre-enrollment eligibility. After a short period of time, the Medi-Cal Eligibility Data System returns a response message that appears on your screen. The parent, legal guardian or emancipated minor and provider must read the response message carefully because it contains important information.

The response message will indicate one of the following:

- The establishment of temporary Medi-Cal or CHDP eligibility
- The establishment of full scope, no cost Medi-Cal eligibility
- The program for which the patient is currently eligible (Medi-Cal)
- A denial reason

Providers must print the response message screen twice. The parent, legal guardian or emancipated minor and the provider must each obtain a printout of the response message screen. To print the Response Message screen, click **Print** in the lower right corner of the screen. Give one printout to the parent, legal guardian or emancipated minor and keep the other for the patient's file.

IMPORTANT:

If the client signature line appears in the response message, the response message must be printed and used as an Immediate Need Eligibility Document until a BIC is received. The parent, legal guardian or emancipated minor must sign the Immediate Need Eligibility Document on the client signature line. The patient uses the signed printout as a temporary BIC until a permanent BIC is received in the mail.

- Patients **do** sign the Immediate Need Eligibility Document if they are approved and do not have a BIC or if they are already in a program and do not have a BIC.
- Patients **do not** sign the response printout if they are denied service through the CHDP Gateway or if they already have a BIC.

If necessary, the patient can use this Immediate Need Eligibility Document through the expiration date printed on the response. The patient should discontinue using the Immediate Need Eligibility Document when a permanent BIC is received.

Refer to the following pages for examples of response messages.

Messages Approving Pre-Enrollment

The following two example screens show response messages that approve CHDP Gateway pre-enrollment:

| CHDP GATEWAY PRE-ENROLLMENT RESPONSE Application Date/Time: 1/11/2013 01:53:00 PM Provider Number: NNNNNNNNN Patient's Name 8888 AAA Date of Birth 12/15/2005 Gender Male BIC ID # NNNNNNNNNNNNNN BIC ISsue Date 10/11/2013 Good Thru Eate 02/10/2013 You are temporarily eligible for full scope Medi-Cal through 02/25/2013. Use this document to access Medi-Cal services until your Benefits identification Card arrives. To confine your coverage you must return a completed Medi-Cal application before 02/25/2013. If you do not receive the application in the mail within 10 days, call 1-800-830-830-8305. | CHDP GATEWAY PRE-ENROLLMENT RESPONSE Application Date/Time: 12/3/2012 10:20:09 AM Provider Number : NNNNNNNNN Patient's Name : BBB AAA H Date of Birth : 03/12/2011 Gender : Female BIC ID # : NNNNNNNNNNNNNNNNNNNNNNNNNNNNNNNNNN |
|---|---|
| Cilent Signature: | Next Application Print |

Example: Response message indicating CHDP Gateway pre-enrollment eligibility for full-scope Medi-Cal services. This message requires the patient's signature. **This document is an Immediate Need Eligibility Document.**

Example: Response message indicating CHDP Gateway pre-enrollment eligibility for full-scope Medi-Cal services. This message does not require the patient's signature.

Messages Denying Pre-Enrollment

If the patient's pre-enrollment through the CHDP Gateway is not approved, the response message will indicate either a denial reason or it will indicate the program for which the patient **is** currently eligible.

The following two example screens show response messages that deny Gateway pre-enrollment:

| CHD | P Gateway Pre-enrollme | ent Application F | Response |
|---|---|---|-------------------------------|
| Cold Hoods & Manhille Provention Child Hood & Manhille Provention Cartaneys Technolis Converges | CHDP GATEWAY | PRE-ENROLL | MENT RESPONSE |
| Provider Number | : zzzzzzzz Applie | ation Date/Time | : 07/01/2003 1:22:52 PM |
| Patient's Name | : JOSS ANDREW | EMREIC, | |
| Date of Birth | : 01/01/1988 | | |
| Gender | : Male | | |
| BIC ID # | : 689 <mark>34401</mark> M3 | | |
| BIC Issue Date | : 07/0 <mark>1/200</mark> 3 | | |
| Good Thru Date | : 07/3 <mark>1/2003</mark> | | |
| You currently have Medi-Cal services | e full scope Medi-Cal eli until your Benefits Ider | gibility. Use this tification Card a | document to access rrives. |
| Client Signatu | re: | | |
| | | &- | |
| Next Appli | ation | | Print |

Example: Response message indicating the program for which the patient is currently eligible. This message requires the recipient's signature. **This document is an Immediate Need Eligibility Document.**

| Ullr | HDP GATEWAY PRE-ENR | DLLMENT RESPONSE |
|----------------|-----------------------------------|-----------------------------|
| Provider Numbe | : zzzzzzzzz Application Date/ | Time: 07/01/2003 1:22:52 PM |
| Patient's Name | : JOSS ANDREW M | |
| Date of Birth | : 01/01/1975 | |
| Gender | Male | |
| BIC ID # | : | |
| BIC Issue Date | : | |
| DHCS record in | licates applicant is over age for | program eligibility. |
| | | |

Example: Denial response message indicating the patient's ineligibility.

Message Approving Infant Pre-Enrollment

The following example screen shows a response message that approves infant enrollment:

| CHDP | CHDP GATE | WAY PR | E-ENRO | LLMENT RESPONSE |
|---|---|---|---|--|
| Provider Numbe | | NN Applical | tion Date/Ti | ime: 4/29/2004 01:29:19 PM |
| Patient's Name | 1 BBB | | τ | |
| Date of Birth | : 12/12/2003 | | | |
| Gender | ; Male | | | |
| BIC ID # | | ISNNNN | | |
| BIC Issue Date | : 04/29/2004 | | | |
| Your infant is e date of birth. N additional infor access Medi-Ca Card arrives. | ligible for full- o Medi-Cal ap mation from y al services un | scope, no plication is your count til the infa | -cost Med s needed. y. Use this nt's Benef | I-Cal back to the You will receive document to its identification |
| Client's Sig | gnature: | | | 2 |

Example: Response message approving infant's enrollment. This message requires the signature of the parent or legal guardian. This document is an Immediate Need Eligibility Document.

Response Messages Reference Guide

After submitting an application through the CHDP Gateway, you may receive one of the following response messages. The following information describes the meaning of each response message and the appropriate steps to take.

| Message | Meaning | Next Steps |
|---|--|--|
| You currently have full scope Medi-Cal eligibility. Use your Benefits Identification Card to access Medi-Cal services. | This means that the patient is known to the Medi-Cal system, is a full-scope Medi-Cal recipient and currently has a BIC. | Complete the second step to check the child/youth's eligibility. Enter the BIC <u>number</u> located on the recipient's BIC card to find out the services for which the child/youth is eligible. |
| You currently have full scope Medi-Cal eligibility. Use this document to access Medi-Cal services until your Benefits Identification Card arrives. Client Signature: | This means that the patient is known to the Medi-Cal system, is a full-scope Medi-Cal beneficiary and does not currently have a BIC. | Have the parent/guardian or emancipated minor sign the printout. Keep a copy for your files, staple the printout with the original signature to the brochure and give it to the parent/guardian or emancipated minor. Complete the second step and check the child/youth's eligibility. Enter the BIC <u>number</u> located on the bottom of the Immediate Need Eligibility Document to find out the services for which the child/youth is eligible. |
| You currently have CHDP coverage. Use your Benefits Identification Card to access CHDP and emergency Medi-Cal services. | This means that the patient currently has a BIC and is known to the Medi-Cal system. This patient is eligible for CHDP services under the CHDP program as well as emergency Medi-Cal services. | Complete the second step to check the child/youth's eligibility. Enter the BIC <u>number</u> located on the recipient's BIC card to find out the services for which the child/youth is eligible. |

Response Messages – 29

| Message | Meaning | Next Steps |
|---|--|--|
| You currently have CHDP coverage. Use this document to access CHDP and emergency Medi-Cal services until your Benefits Identification Card arrives. Client Signature: | This means that the patient does not currently have a BIC but is known to the Medi-Cal system. This patient is eligible for CHDP services under the CHDP program as well as emergency Medi-Cal services. | Have the parent/guardian or emancipated minor sign the printout. Keep a copy for your files and give the printout with the original signature to the parent/guardian or emancipated minor. Complete the second step and check the child/youth's eligibility. Enter the BIC number located on the bottom of the Immediate Need Eligibility Document to find out the services for which the child/youth is eligible. |
| You are currently enrolled in Healthy Families. Contact your Healthy Families health plan provider or call 1-866-848-9166 if you need assistance. | This means that the patient is known to the Medi-Cal system and is currently enrolled in Healthy Families. | Refer the child/youth to their existing health plan for screening. |
| You are temporarily eligible for full scope Medi-Cal through MM/DD/CCYY. Use your BIC to access Medi-Cal services. To continue your coverage, you must return a completed <u>Medi-Cal</u> application before MM/DD/CCYY. If you do not receive the application in the mail within 10 days, call 1-800-880-5305. | This means that the patient met the eligibility requirements for pre-enrollment through the CHDP Gateway, already has a BIC and elected to apply for continuing coverage from <u>Medi-Cal</u> . | Encourage parent/guardian or emancipated minor to fill out the joint application that will be sent with them and mail in before the end of the next month (expiration of CHDP Gateway services). Complete the second step to check the child/youth's eligibility. Enter the BIC number located on the recipient's BIC card to find out the services for which the child/youth is eligible. |

| Message | Meaning | Next Steps |
|---|---|---|
| You are temporarily eligible for full scope Medi-Cal through MM/DD/CCYY. Use this document to access Medi-Cal services until your Benefits Identification Card arrives. To continue your coverage you must return a completed <u>Medi-Cal</u> application before MM/DD/CCYY. If you do not receive the application within 10 days, call 1-800-880-5305. Client Signature: | This means that the patient met the eligibility requirements for pre-enrollment through the CHDP Gateway, does not already have a BIC and elected to apply for continuing coverage from <u>Medi-Cal</u> . | Have the parent/guardian or emancipated minor sign the printout. Keep a copy for your files, staple the printout with the original signature to the brochure and give to the parent/guardian or emancipated minor. Encourage parent/guardian or emancipated minor to fill out the <u>application</u> that will be sent with them and mail in before the end of the next month (expiration of CHDP Gateway services). Complete the second step and check the child/youth's eligibility. Enter the BIC number located on the bottom of the Immediate Need Eligibility Document to find out the services for which the child/youth is eligible. |
| You are temporarily eligible for CHDP services through MM/DD/CCYY. Use your Benefits Identification Card to access CHDP and emergency Medi-Cal services. | This means that the patient met the eligibility requirements for CHDP services only through the CHDP Gateway, already has a BIC, and can only access CHDP and emergency Medi-Cal services. | Complete the second step to check the child/youth's eligibility. Enter the BIC number located on the recipient's BIC card to find out the services for which the child/youth is eligible. |
| You are temporarily eligible for CHDP services through MM/DD/CCYY. Use this document to access CHDP and emergency Medi-Cal services until your Benefits Identification Card arrives. Client Signature: | This means that the patient does not currently have a BIC but is known to the Medi-Cal system. This patient is eligible for CHDP services under the CHDP program as well as emergency Medi-Cal services. | Have the parent/guardian or emancipated minor sign the printout. Keep a copy for your files and give the printout with the original signature to the parent/guardian or emancipated minor. Complete the second step and check the child/youth's eligibility. Enter the BIC number located on the bottom of the Immediate Need Eligibility Document to find out the services for which the child/youth is eligible. |

Response Messages – 31

| Message | Meaning | Next Steps |
|---|---|---|
| You are temporarily eligible for full scope Medi-Cal through MM/DD/CCYY. Use your Benefits Identification Card to access Medi-Cal services. If you want coverage to continue after MM/DD/CCYY, call 1-800-880-5305 and request a <u>Medi-Cal</u> application. | This means that the patient met the eligibility requirements for pre-enrollment through the CHDP Gateway, already has a BIC and did not elect to apply for continuing coverage from <u>Medi-Cal</u> . | Encourage parent/guardian or emancipated minor to call the toll-free number, request an <u>application</u> and mail in before the end of the next month (expiration of CHDP Gateway services) to continue health coverage. Complete the second step to check the child/youth's eligibility. Enter the recipient's BIC number to find out the services for which the child/youth is eligible. |
| You are temporarily eligible for full scope Medi-Cal through MM/DD/CCYY. Use this document to access Medi-Cal services until your Benefits Identification Card arrives. If you want coverage to continue after MM/DD/CCYY, call 1-800-880-5305 and request a <u>Medi-Cal</u> application. Client Signature: | This means that the child/youth met the eligibility requirements for pre-enrollment through the CHDP Gateway, did not already have a BIC, and did not elect to apply for continuing coverage from <u>Medi-Cal</u> . | Have the parent/guardian or emancipated minor sign the printout. Keep a copy for your files, staple the printout with the original signature to the brochure and give to the parent/guardian or emancipated minor. Encourage parent/guardian or emancipated minor to call the toll-free number, request a joint application and mail it in before the end of the next month (expiration of CHDP Gateway services) to continue health coverage. Complete the second step and check the child/youth's eligibility. Enter the BIC number located on the bottom of the Immediate Need Eligibility Document to find out the services for which the child/youth is eligible. |
| DHCS record indicates applicant is over the age for program eligibility. | This means that the patient was denied service through the CHDP Gateway because the patient was 19 years of age or older. | The patient can be referred to the local health and welfare agency. If the patient is younger than 19 years of age, this message indicates that the patient already has a record on the Medi-Cal system. The patient needs to go to an eligibility worker to have the information changed. |

Response Messages – 32

| Message | Meaning | Next Steps |
|--|---|--|
| Applicant is not yet due for health assessment per CHDP periodicity schedule. | This means that the patient is currently known to the Medi-Cal system, but is not eligible for services according to CHDP periodicity. | The child/youth must wait to be seen until either the next scheduled periodicity checkup or until he/she has an appropriate MNIHA. If an error was made and the patient needs a MNHIA, you can re-enter the application. If no error was made, please inform the child/youth of the date of his/her next scheduled periodicity checkup. You may also give them a <i>Medi-Cal/ Healthy</i> <i>Families Application</i> (MC 321) if one is available. |
| Postal records indicate applicant residence address is outside of California. | This means that the patient does not have a California residence and therefore is not eligible for the CHDP Gateway. | Refer the patient and family to their local health and welfare agency. |
| The following message may appear with other messages:Attn: Your baby already may be eligible for Medi-Cal. Contact your worker or your County Department of Social Services before you complete the application. | Because the patient is 12 months old or younger, the baby may already be eligible for Medi-Cal and the parent/guardian should contact their worker or local health and welfare agency to find out about available services for the baby. | Refer the child/youth to their worker or local health and welfare agency for continued service. |
| Your infant is eligible for full-scope, no-cost Medi-Cal back to the date of birth. No Medi-Cal application is needed. You will receive additional information from your county. Use your infant's <u>Benefits</u> <u>Identification Card</u> to access Medi-Cal services. | The infant met the eligibility requirements for full-scope, no-cost Medi-Cal back to the date of birth. No Healthy Families/Medi-Cal application is needed. The pre-enrollment application indicated that the applicant already has a BIC. | Keep a copy for your files. Staple the printout to the infant enrollment flyer and give it to the parent/guardian. Check the infant's eligibility. Enter the BIC <u>number</u> located on the bottom of the Gateway response to find out the services for which the infant is eligible. |

| Message | Meaning | Next Steps |
|--|--|--|
| Your infant is eligible for full-scope, no-cost Medi-Cal back to the date of birth. No Medi-Cal application is needed. You will receive additional information from your county. Use this document to access Medi-Cal services until the infant's benefits identification card arrives. Client Signature: | The infant met the eligibility requirements for full-scope, no-cost Medi-Cal back to the date of birth. No Healthy Families/Medi-Cal application is needed. The pre-enrollment application indicated that the applicant does not have a BIC. | Keep a copy for your files. Have the parent/guardian sign the printout. Staple the printout with the original signature to the infant enrollment flyer and give it to the parent/guardian. Complete the second step and check the infant's eligibility. Enter the BIC <u>number</u> located on the bottom of the Immediate Need Eligibility Document to find out the services for which the infant is eligible. |
| Your infant is eligible for full-scope Medi-Cal. No other application is required. Your infant has a share of cost from birth month through last month. You will receive a request for income verification and more information from your county. Beginning this month and until the county can verify your income, your infant has no share of cost. Use the infant's benefits identification card to access services. | The infant met the eligibility requirements for full-scope, Medi-Cal with Share of Cost (SOC) back to the date of birth through last month. The county will request income verification and other additional information. No Healthy Families/Medi-Cal application is needed. The pre-enrollment application indicated that the applicant does have a BIC. | Keep a copy for your files. Staple the printout to the infant enrollment flyer and give it to the parent/guardian. Complete the second step and check the infant's eligibility. Enter the BIC <u>number</u> located on the bottom of the Gateway response to find out the services for which the infant is eligible. |
| Your infant is eligible for full-scope Medi-Cal. No application is required. Your infant has a share of cost from birth month through last month. You will receive a request for income verification and more information from your county. Beginning this month and until the county can verify your income, your infant has no share of cost. Use this document to access services until the infant's benefits identification card arrives. Client Signature: | The infant met the eligibility requirements for full-scope Medi-Cal with Share of Cost (SOC) back to the date of birth through last month. The county will request income verification and other additional information. No Healthy Families/Medi-Cal application is needed. The pre-enrollment application indicated that the applicant does not have a BIC. | Keep a copy for your files. Have the parent/guardian sign the printout. Staple the printout with the original signature to the infant enrollment flyer and give it to the parent/guardian or emancipated minor. Complete the second step and check the infant's eligibility. Enter the BIC <u>number</u> located on the bottom of the Immediate Need Eligibility Document to find out the services for which the infant is eligible. |