



DATE: Wednesday, October 19, 2016

TIME: 9AM – 10AM

Conference Call: 866-793-1397

Participant: 3070028

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## SUMMARY NOTES: OCTOBER 19, 2016 SMAA WORKGROUP MEETING

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### 1. Discussion Topics

- a. The Local Control Funding Formula (LCFF) Issue.
  - I. Further Action by DHCS is Suspended.

No comments were made.

- b. CMS Response to Suggested IEP Claiming Process Changes.
  - I. CMS Reaffirmed the Policy outlined in PPL 15-011 Medi-Cal Administrative Activities Related to Individualized Educational Programs (IEPs) issued May 5, 2015.

CMS responded to the IEP changes, and they reaffirmed the PPL 15-011 which states the following:

*The development of an IEP is a requirement of the Individuals with Disabilities Education Act (IDEA), the primary purpose of which is to facilitate the child's education, because it is an education requirement, Medicaid does not pay for the administrative activities associated with the development of the IEP. Once the IEP is established and implemented, however, Medicaid does pay for administrative activities that are directly related to the provision of those Medicaid covered services that are identified in the IEP, and which are furnished to Medicaid eligible children.*

*In compliance with CMS guidelines, administrative activities provided in the development of the IEP, including initial assessments, and activities that take place within the IEP meeting itself are not eligible for Medicaid/Medi-Cal reimbursement.*

DHCS will share the email from CMS with the LECs/LGAs regarding the IEP policy.

- c. PPL 16-XXX Procedure for Submitting Tape Match Data Requests.
  - I. For LEAs that Participate Only in SMAA and Do Not Participate in LEA BOP.

SMAA will have separate procedures from LEA BOP for the Tape Match process. The LEAs that participate in the LEA BOP can continue the same process they have used.

SMAA does not have Data Use Agreements (DUAs) with the LEAs. DHCS has a Business Associate Addendum (BAA) in the LEC/LGA contract.

Districts participating only in SMAA must go through the LECs/LGAs to process Tape Match Data.

DHCS is continuing to have internal discussions on ways to resolve this issue for non-contracted districts.

LECs/LGAs essentially assume the role of the vendor in this situation. LEAs submit the data to the LEC/LGA, and the LEC/LGA then submits the data to DHCS through the Movelt software. DHCS processes the data and then transfers the data back to the LEC/LGA who relays the file to the LEA. This process will not require the LGA to manipulate the data.

The LGAs expressed their concern about the manpower or the cost it will take to perform this newly assigned task.

Social Security Numbers (SSN) are not a required field to be completed in order to process the Tape Match data. SSNs are optional on the data information sheet. However, using an SSN increases the scored match. The required information includes the full name, date of birth, gender and the address.

The PPL for the "Movelt" process should be available sometime next week for the input of the LECs/LGAs.

#### Invoice Review – LEA Workgroup – Status Update

DHCS and members of the LEA workgroup will have a meeting about the backcasting on 10/19/2016.

#### Action Items

# 2 LCFF/Categorical Funding PPL (**Complete**)

# 4 IEP issue (**Complete**)

# 6 Manual Updates – CMS has request revisions for sections 4, 5, and 6. Those revisions are currently under management review.

# 7 Draft RMTS Invoice – LECs/LGAs are concerned about that the approval of the new invoice will not occur in time to be processed for payment for FY 2014/15 Q3. DHCS will let the LECs/LGAs know which invoice to use as soon as CMS advises.

#8 Tape Match – the PPL is being revised and will be available to for stakeholder comments as soon as possible.

#9 Invoice Review- An update will be provided on the next conference call.

2. Future Topics
3. Open Discussion

Next meeting – November 2, 2016 9:00 am – 10:00 am

- Agenda items due October 28, 2016 COB