

DRAFT FOR DISCUSSION PURPOSES ONLY

Coordinated Care Initiative/Dual Demonstration Enrollment and Notification Policy Draft Planning Document

This is a working draft presenting the potential and proposed enrollment policies for the Duals Demonstration in 2013.

1. Populations excluded from the Demonstration entirely

- a) Partial duals (those without Medicare Parts A and B, or C)
- b) Children under age 18
- c) Beneficiaries with Other health coverage
- d) Zip codes not covered by Medi-Cal managed care

2. Populations under consideration for Exclusion from the Demonstration

- a) Beneficiaries with share of cost, living in the community
- b) Home and Community Based Service 1915 (c) waiver beneficiaries in select waivers (Nursing Facility / Acute Hospital Waiver, Assisted Living Waiver, AIDS waiver)

3. Exempt from Passive Enrollment in the Demonstration

- a) PACE Enrollees
- b) AIDS Health care Foundation enrollees
- c) Medicare advantage plan members, including Duals-Special Needs Plan (D-SNP) members who are enrolled in a non-demonstration health plan (until January 2014)

4. Demonstration Enrollment effective date January 1, 2013

- a) For all beneficiaries that are not otherwise excluded/exempt from participation in the demonstration, the initial enrollment effective date is January 1, 2013, with beneficiaries phased in by birth month across the remaining months in 2013.
- b) If a beneficiary voluntarily chooses to enroll in the demonstration during open enrollment in October, the enrollment effective date would be no earlier than January 1st 2013.

5. Demonstration Stable enrollment period: Beneficiaries enrolled in the demonstration will remain enrolled for six months

- a) Exception: Native Americans may opt out in any month