At the June 5, 2015 stakeholder meeting on Palliative Care and SB 1004 (Hernandez), the Department of Health Care Services (DHCS) requested input on the document titled, "Draft Potential Palliative Care Quality, Structure, Process Measures". This document contained 65 potential measures from a variety of sources, including the National Quality Forum (NQF), Coalition for Compassionate Care of California (CCCC) and Let's Get Healthy California (LGHC). Additionally, there was a companion document that was also discussed – "DHCS Proposed Criteria and Desirable Characteristics for Evaluation of Palliative Care Performance Measures." This document provided stakeholders with the criteria used for the development of the measures that were discussed at the June 5 meeting. Below are the three responses that were received as feedback on the proposed measures; additional comments were provided as letters that are posted on the Palliative Care/SB 1004 website.

| No. | Measure Name | Stakeholder Input 1 | Stakeholder Input 2 | Stakeholder Input 3 |
|-----|---|--|--|---|
| 1 | Hospice and Palliative Care – Comprehensive Assessment | Clarification is needed on who does the comprehensive assessment (Any hospice and palliative care team member? A physician/NP?). As well as whether or not the comprehensive assessment includes direct patient contact (face-to-face interaction), especially if the assessment is performed by a physician or whether it is done via chart review or based on the info from a team meeting etc. What about patients who start getting hospice services in an acute care setting or at a SNF? Comprehensive assessment needs to be done sooner in those settings. Why is the outpatient palliative care not included? | Hospice is already a benefit with criteria. Anthem uses MCG. a. In general for inpatients metrics 1. Who is the reporting party? 2. Who is capturing the data? 3. What is the data source, medical record, standardized form? b. Why are the time windows for PC more stringent than Hospice, especially as Hospice is closer to end of life? c. Need to have codes for consultation vs comprehensive assessment with attributes to differentiate level of service, especially with such tight turnaround times. | No Comment |
| 2 | Screening for Physical Symptoms | 1. Why are symptoms only limited to pain, dyspnea, nausea and constipation? Screening for physical symptoms of ANY kind is an integral part of any hospice and palliative assessment (what about delirium, diarrhea, aesthenia, anorexia, cough, prurirus, etc.). | What is seriously ill? Define denominator, tie to claims. May need logic statements, e.g. COPD and > 1 hospitalization within 6 months and home oxygen. | Similar to the HIS Quality Measures by CMS. This would be duplication and not be a benefit. |
| 3 | Pain Treatment (Any) | 1. Some patients refuse treatment for pain (both pharmacological and nonpharmacological). In addition, it is a question of which level of pain is the patient's goal (which level of pain control is acceptable to the patient). So if a given patient is comfortable with having 7/10 pain, using | What is seriously ill? Define denominator, tie to claims. Labor intensive to pull all the data from charts, MARs. | Similar to the HIS Quality Measures by CMS. This would be duplication and not be a benefit. |

| | | July | 13, 2015 | |
|---|---|--|---|---|
| | | % receiving treatment after assessment as a measure of quality of care may be a flawed measure because of a substantial proportion of patients. 2. For all patients on opiates, pain and side effect assessment and determination of dose adjustment should be done at least once every 24 hours until pain is at an acceptable level to the patient. | | |
| 4 | Dyspnea Screening and Management | No Comment | Can be adapted to community PC, can be important. | Similar to the HIS Quality Measures by CMS. This would be duplication and not be a benefit. |
| 5 | Discussion of Emotional or Psychological Needs | For many patients who have severe physical symptoms (not uncommon on hospice admission or at the time of inpatient palliative consult) it is often inappropriate to have this discussion until the physical symptoms are more or less under control. Many patients are lethargic, unresponsive, or confused at the time of admission/consult, and this discussion cannot be held. | What is seriously ill? Define denominator, tie to claims. May be unrealistic expectation in acute setting, often the individual may be very compromised in ability to communicate and the focus is on the decision-makers. | Similar to the HIS Quality Measures by CMS. This would be duplication and not be a benefit. |
| 6 | Discussion of Spiritual/Religious Concerns | 1. See comment on #5. | Maybe, this could also be part of CM work and in community. Think should be an element of any plan of care. | Similar to the HIS Quality Measures by CMS. This would be duplication and not be a benefit. |
| 7 | Documentation of Surrogate | 1. Sometimes it takes days to get that information, and not due to lack of effort. Add a clause regarding "daily documentation in the chart of specific efforts made to obtain contact information of the surrogate decision maker if that information was not initially available." | Very important, this is a must have. | What value does this add to patient care? |
| 8 | Treatment Preferences | Some patients (not a small percent) refuse to make those decisions. A clause should be added regarding "documentation in the chart in case the patient/surrogate refuses to discuss or decide on the life-sustaining treatment." Goals of care discussion are a dynamic one, as the patient's condition changes often and so do the goals. It may be better to use the wording of "goals of care" as opposed to limiting it to "life sustaining treatment." | Adapt for outpt POLST. Challenge to capture input again from a chart or standardized form? Also wonder if 1 day turn around on determining wishes is fair or realistic, this kind of decision-making is an iterative process usually involves several people. | Similar to the HIS Quality Measures by CMS. This would be duplication and not be a benefit. |

Page **2** of **9**

| | July 13, 2015 | | | | |
|----|---|---|---|---|--|
| 9 | Care Consistency with Documented Care Preferences | This should be applied to any patient, not just vulnerable elders. | Would like this measure to work but many challenges to accurately capture. Would need to standardize definitions and parameters. a. Need criteria to define most recent POLST? b. How long is a POLST in effect? c. What are the criteria that require updating/re-review of POLST? | No Comment | |
| 10 | Global Measure | No Comment | Challenge identifying who should be surveyed, how will the health plan know about a non-hospitalized death? | This is being captured through the CAHPS survey being directed by CMS and will be publicly reported. Again unnecessary duplication of effort with no added value. | |
| 11 | Terminal hospital stays that include intensive care unit days | Consider adding another measure "percent of patients who die in an acute hospital setting that were offered hospice and/or palliative services >7 days before death." | How to define "terminal stay", "died during the hospitalization" - will it include 2 /5/7/10/or 30 days post discharge? This was specific to a cancer diagnosis. Would need to define "seriously ill." Is this for all terminal individuals or those utilizing the PC benefit? Would have to develop criteria of how defined as enrolled in PC benefit. How do you know it was not an acute event, trauma vs chronic that became fatal? What if the POLST showed the person wanted everything done? This metric may be biased as to the preferred outcome. | No Comment | |
| 12 | Percent of California hospitals providing inpatient palliative care | No Comment | CA Foundation has done this, do not see how this is a health plan metric. | No Comment | |
| 13 | Hospice Enrollment Rates | No Comment | Cannot be done without death data. | No Comment | |
| 14 | Hospice and Palliative Care - Pain Screening (UNC) (paired with measure 1637) | No Comment | Yes and adapt to community setting. But how will this be captured, what is the data source, and who is reporting? | Similar to the HIS Quality Measures by CMS. This would be duplication and not be an added benefit. | |

| | July 13, 2013 | | | | |
|----|--|--|---|--|--|
| 15 | Patients treated with an Opioid who are given a bowel regimen | No Comment | Like this one, would need more work, e.g., > 3 fills of narcotic scripts and no bowel regimen. However, since many bowel preps are OTC how will this information be captured? | Similar to the HIS Quality Measures by CMS. This would be duplication and not be an added benefit. | |
| 16 | Patients with advanced cancer assessed for pain at outpatient visits | No Comment | Define advanced cancer can EMR's be audited? Should be limited to oncologist? Potentially like this one. | No Comment | |
| 17 | Hospice and Palliative Care – Dyspnea Treatment (UNC) (paired with measure 1638) | No Comment | See #4. | Similar to the HIS Quality Measures by CMS. This would be duplication and not be an added benefit. | |
| 18 | Comfortable Dying (maintenance) | Consider changing that to 72 hours (many patients have complex pain, including severe neuropathic pain or mixed physical/emotional/spiritual pain that may be very difficult to manage). Another consideration could be adding "pain improvement within 24 hours of assessment." So any improvement even if it's not down to a comfortable level. | May be standard part of hospice. | Discontinued over a year ago as it shown to be ineffective to demonstrate anything. A flawed study. | |
| 19 | Hospitalized patients who die an expected death with an ICD that has been deactivated | No Comment | Very controversial, may not want to go there (misunderstood by the public). | No Comment | |
| 20 | Family Evaluation of Hospice Care (NHPCO) (maintenance) | No Comment | Need very clear definition of involved family member and caregivers. Who should be surveyed? Hospices can do this already. Hard to do without death data. | FEHC survey is no longer required for hospice. Now using the CAHPS. To use the FEHC along with the CAHPS would add burden to the families with no added value. | |

| 21 | CARE – Consumer Assessments and Reports of End of Life | No Comment | Need very clear definition of involved family member and caregivers. Who should be surveyed? Hospices can do this already. Hard to do without death data. | Too many surveys with no added value. |
|----|---|------------|---|---------------------------------------|
| 22 | Bereaved Family Survey | No Comment | Need very clear definition of involved family member and caregivers. Who should be surveyed? Hospices can do this already. Hard to do without death data, how would health plan know about out of hospital death? May be something that hospice providers already do. | No Comment |

July 13, 2015

| Nu Nu | that Address Reach and Use of Pa | Iliative Services | 23-26 are dashboard metrics. | |
|-----------|-------------------------------------|-------------------|--|------------|
| 1 72 1 | lumber of individuals receiving | | 23-26 are dashhoard metrics | I I |
| | pecialist PC services | No Comment | a. Define advanced disease. b. Is there an assumption that PC for advanced disease is out of scope for the PCP? c. What is the time frame for this metric? | No Comment |
| 24 Тур | ypes of Services | No Comment | Dashboard metrics. 24 Doable | No Comment |
| 25 Nu | lumber of contacts | No Comment | These are dashboard metrics. Is there an assumption that PC is out of scope for the PCP? How to capture if part of routine visit? | No Comment |
| 26 Tin | iming of initial offering | No Comment | These are dashboard metrics. Not without death data. | No Comment |
| Structure | e Metrics | | | |
| 27 Pro | roviders with advanced training | No Comment | Health Plans can report on # of PC specialists in their networks. What constitutes advanced training? Is this self-report or required documentation? These are survey items that CA Foundation captures, not sure redundancy is necessary. | No Comment |
| 28 Acc | ccessibility of specialist services | No Comment | These are survey items that CA Foundation captures, not sure redundancy is necessary. Challenge to define if within scope of PCP. | No Comment |
| 29 Spo | pecialist Team | No Comment | Are survey items that CCC is capturing, not sure the Health Plans need to report on these. Understand important to assess accessibility but not sure these are relevant to HP performance. | No Comment |
| 30 Set | ettings | No Comment | Doable once services and codes are available, not sure what the quality metric is though. | No Comment |
| 31 Ed | ducational Materials Access | No Comment | No Comment | No Comment |

| Process Metrics | | | | | |
|------------------|--|------------|---|------------|--|
| 32 | Assessment Timeliness | No Comment | This is a fine one, and speaks to accessibility within the scope of HP responsibilities. | No Comment | |
| 33 | Surrogate Decision-Maker Identified | No Comment | Reconcile with measure #7. | No Comment | |
| 34 | Treatment for Pain | No Comment | In theory good metric, but need: a. standardize pain scales b. need clear definitions of acceptable treatment c. does not include whether pain managed Challenge getting info in inpt setting, labor intensive. | No Comment | |
| Outcome Metric | s | | | | |
| 35 | Concordance | No Comment | Also previously mentioned and again need to reconcile time factors. | No Comment | |
| 36 | Reduction in Symptoms | No Comment | Many tools, scales, data capture and reporting challenges here. | No Comment | |
| 37 | Family Satisfaction | No Comment | Define family. When administered? a. May not know when death occurred. | No Comment | |
| 38 | Use of ED and Hospital | No Comment | Good one and should be able to capture from claims data. | No Comment | |
| 39 | Total Cost of Care | No Comment | Good one if measured from initial PC contact. CANNOT do otherwise without death data. | No Comment | |
| Utilization/Cost | Metrics | | | | |
| 44 | Hospice Referral Timeliness | No Comment | Great to have but need death data. | No Comment | |
| 45 | ICU Use | No Comment | Great to have but need death data. | No Comment | |
| 46 | ED Use | No Comment | Great to have but need death data. | No Comment | |
| 47 | Chemotherapy | No Comment | No Comment | No Comment | |
| 48 | Place of Death | No Comment | Great to have but need death data. | No Comment | |
| 49 | In-Hospital Death | No Comment | What are you comparing to, if do not have the other death data? | No Comment | |

| | July 15, 2015 | | | | |
|----|---|------------|---|------------|--|
| 51 | Hospital Admission in last 30 days of life | No Comment | Great to have but need death data. | No Comment | |
| 52 | Died within 3 days of discharge from hospital | No Comment | Great to have but need death data. | No Comment | |
| 53 | Number of days enrolled in hospice | No Comment | YES, important one would also include Days enrolled in PC. | No Comment | |
| 54 | Admits per patient in last 6-12 months of life | No Comment | Great to have but need death data. Would change to "since enrolled in PC in which at least 3 distinct PC services had been rendered in the same time period of study" (need codes!). | No Comment | |
| 55 | ICU Days per patient in last 6- 12 months of life | No Comment | Great to have but need death data. Would change to "since enrolled in PC in which at least 3 distinct PC services had been rendered in the same time period of study" (need codes!). | No Comment | |
| 56 | ED visits per patient in last 6-12 months of life | No Comment | Great to have but need death data. Would change to "since enrolled in PC in which at least 3 distinct PC services had been rendered in the same time period of study" (need codes!). | No Comment | |
| 57 | Expenditures in last 6-12 months of life | No Comment | Great to have but need death data. Would change to "since enrolled in PC in which at least 3 distinct PC services had been rendered in the same time period of study" (need codes!). | No Comment | |
| 58 | Number of 30 day re-admits in last six months of life | No Comment | Great to have but need death data. Would change to "since enrolled in PC in which at least 3 distinct PC services had been rendered in the same time period of study" (need codes!). | No Comment | |
| 60 | Number of hospital admissions | No Comment | Great to have but need death data. Would change to "since enrolled in PC in which at least 3 distinct PC services had been rendered in the same time period of study" (need codes!). | No Comment | |

| ouly 15, 2015 | | | | |
|---------------|-------------------------------|------------|--|--------------------|
| 61 | Length of Stay | No Comment | Great to have but need death data. Would change to "since enrolled in PC in which at least 3 distinct PC services had been rendered in the same time period of study" (need codes!). | LOS for which LOC? |
| 62 | Number of 30 day readmissions | No Comment | Great to have but need death data. Would change to "since enrolled in PC in which at least 3 distinct PC services had been rendered in the same time period of study" (need codes!). | No Comment |
| 63 | ED visits | No Comment | Great to have but need death data. Would change to "since enrolled in PC in which at least 3 distinct PC services had been rendered in the same time period of study" (need codes!). | No Comment |
| 64 | ICU Days | No Comment | Great to have but need death data. Would change to "since enrolled in PC in which at least 3 distinct PC services had been rendered in the same time period of study" (need codes!). | No Comment |
| 65 | Total Expenditures | No Comment | Great to have but need death data. Would change to "since enrolled in PC in which at least 3 distinct PC services had been rendered in the same time period of study" (need codes!). | No Comment |