

Advance Care Planning (ACP)

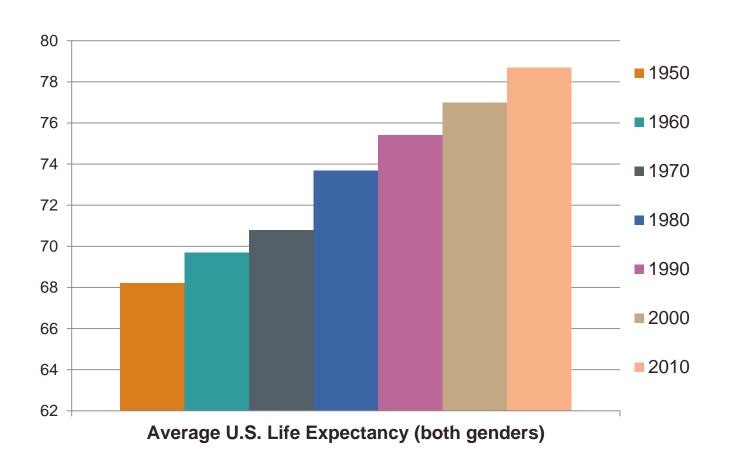
Kate O'Malley, RN, MS Judy Thomas, JD

Overview

- The need for and benefits of advance care planning
- Resources for advance care planning



Life Expectancy





Changes in leading causes of death

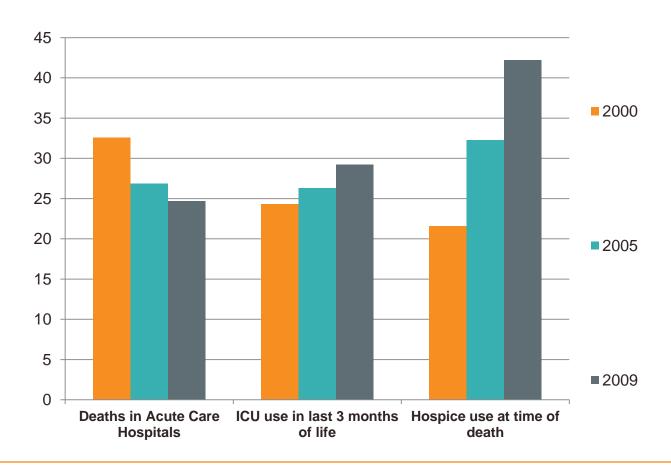
Top Three Causes of Death				
1900	2010			
Pneumonia & Influenza	Heart disease			
Tuberculosis	Cancer			
Diarrhea & Enteritis	Chronic Lower Respiratory Disease			



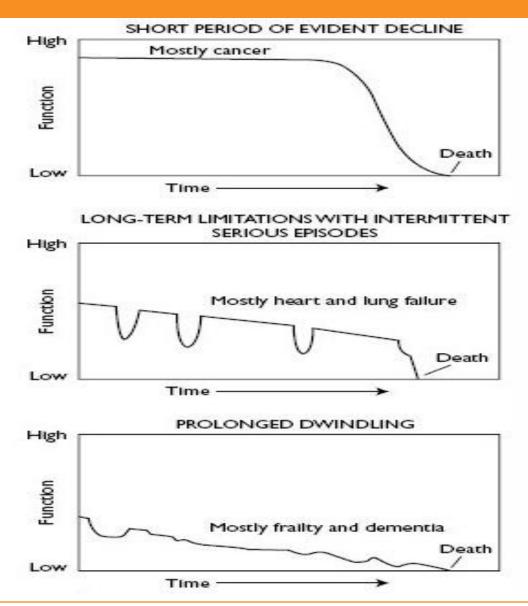




Deaths in Acute Care Settings are Down; Intensive Care at the End of Life is Increasing









Why plan?

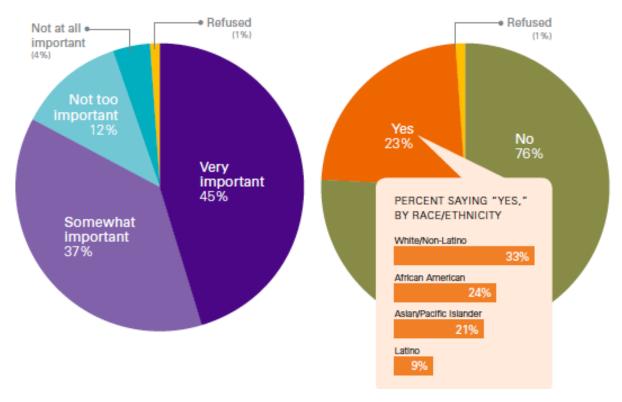
 50% of people at the end of life won't be able to make their own medical decisions



 Healthcare professionals and family are left with uncertainty, stress



Californians Think Planning for Serious Illness and End of Life is Important



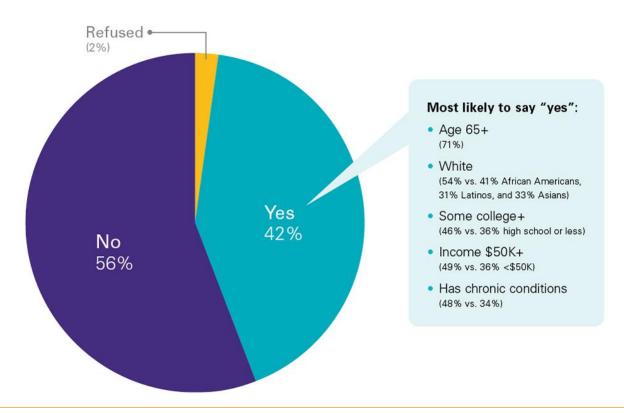
Think recording wishes is important 82%

Wishes for care recorded in some form 23%



Most Patients Do Not Discuss End-of-Life Wishes with Family

Have you talked with (the loved one you would want to make decisions on your behalf) about the kind of medical treatment you would want?



Source: Californians' Attitudes Toward End-of-Life Issues, Lake Research Partners, 2011. Statewide Survey of 1,669 adult Californians, including 393 respondents who have lost a loved one in the past 12 months. Copyright 2012, California HealthCare Foundation.



Advance Care Planning: a conversation about...

What is **important** to the individual:

Hopes, goals and concerns about the future

The **realities** facing the individual:

Diagnoses, abilities, limitations, resources

Completing documents and arrangements





What is an Advance HealthCare Directive?

- Tool to make health care wishes known if unable to communicate
- Allows a person to do <u>either or both</u> of the following:
 - Appoint a surrogate decision maker (Durable Power of Attorney for Health Care)
 - Give instructions for future health care decisions (Living Will)



What goes into an AHCD?

- Healthcare Agent
- Goals
- Values
- Treatment Preferences
- Leeway



Benefits of ACP Discussions:The Patient's Perspective

- Increases likelihood that wishes will be respected at end of life
- Achieves a sense of control
- Strengthens relationships
- Relieves burdens on loved ones
- Eases sharing of medical information (HIPPA)
- Provides opportunities to address life closure



ACP: What patients need to hear from healthcare professionals

Current state

Diagnoses

Threats to wellbeing and function

Expected trends and outcomes

Treatment options

Benefits

Burdens

Likely results

Alternatives



Benefits of ACP Discussions: The health system perspective

- Individuals often choose care in the home and community, with lower overall costs
- Fewer hospitalizations
- Lower intensity of care
- Earlier hospice enrollment
- Better quality of life



What healthcare professionals need to hear from patients

Surrogate

Who is to speak for the patient if incapacitated

Treatment wishes

Such as resuscitation (CPR)

Values, Goals, Preferences

What makes life worth living

What needs to be completed before death

What is unacceptable to the patient

"I'd rather die in comfort than

Special religious or cultural preferences



Advance Care Planning Documents

California Advance Health Care Directive

This form lets you have a say about how you want to be treated if you get very sick.



This form has 3 parts. It lets you:



A health care agent is a person who can make medical decisions for you if you are too sick to make them yourself.



Part 2: Make your own health care choices.

This form lets you choose the kind of health care you war

This way, those who care for you will not have to guess what you want if you are too sick to tell them yourself.



Part 3: Sign the form.

It must be signed before it can be used.

You can fill out Part 1, Part 2, or both.

Fill out only the parts you want.

Always sign the form in Part 3.



Advance Health Care Directives

With the increasing ability of medical science to sustain our lives, people are living much longer than ever before. Unfortunately, as we grow older and experience poor health, we may find ourselves in a position where decisions need to be made as to how we wish to be treated in a variety of medical situations at the end of our lives. Further, sometimes we find ourselves in a condition where we can no longer express our preferences. Advance health care directives allow us to doal with these situations. Without such directives, your family may find it necessary to obtain court orders to deal with your modical situation.

State laws vary concerning the appropriate documents to cover these situations. All fifty states permit you to express your wiskes as to medical treatment in terminal illness or injury situations, and to appoint someone to speak for you in the event you cannot speak for yourself. Depending on the state, these documents are known as "living wills," "health care proxies," or "advance health care directives." Some states have a standardized document for this process, while other states leave the language up to individual lawere and their client.

What if an illness or an accident leaves you in a coma? Would you want to have your life prolonged by any means necessary, or would you want to have some treatments withheld to allow a natural death? What if you are dying from a painful terminal illness? Would you want to receive medical procedures to prolong your life?

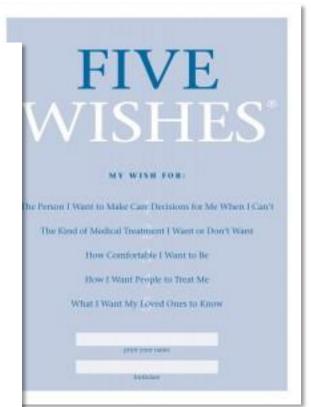
An advance directive allows you to give instructions to your health care providers and your family on these topics. You can give them instructions about the types of treatments you sum are of on't want to receive if you become incapacitated. Usually, directives will only go into effect in the event that you can alway the property of the continue to give directions to your health care posterior was the about the property of the continue to give directions to your health care provider even though you have an advance directive.

Hospitals and other health care providers are required under the federal Patient Self Determination Act to give patients information about their rights to make their own health care decisions. That includes the right to accept or refuse medical treatment. If you have executed a Living Will, Health Care Power of Attorney, or Advance Health Care Directive, your health care provider may ask you for a copy.

Types of Advance Directives

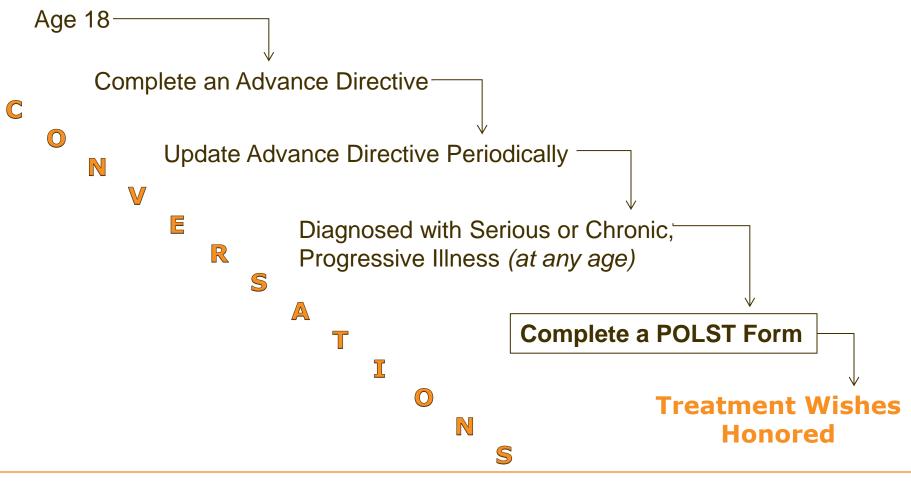
A living will is your written expression of how you want to be treated in certain medical conditions. Depending on state law, this document may permit you to express whether or not you wish to be given life-sustaining treatments in the event you are terminally ill or injured, to decide in advance whether you wish to be provided food and water via intravenous devices "thus feedings", and to give other medical directions that impact the end of life. "Life-sustaining treatment" means the use of available medical mechinery and techniques, such as heart-long meachines, ventulators, and other medical equipment and techniques that will sustain and possibly extend your life, but which will not by themselves care your condition. In addition to terminal liness or injury situations, most states permit you to express your

[1]





ACP across the continuum





POLST

Physician Orders for Life-Sustaining Treatment

- Physician's Medical Order
- Provides instructions regarding specific medical treatment
- Legally binding across healthcare sites in California
- Valid only if appropriately signed



Indications for a POLST Form

- Serious illness
- Medically frail
- Chronic progressive condition

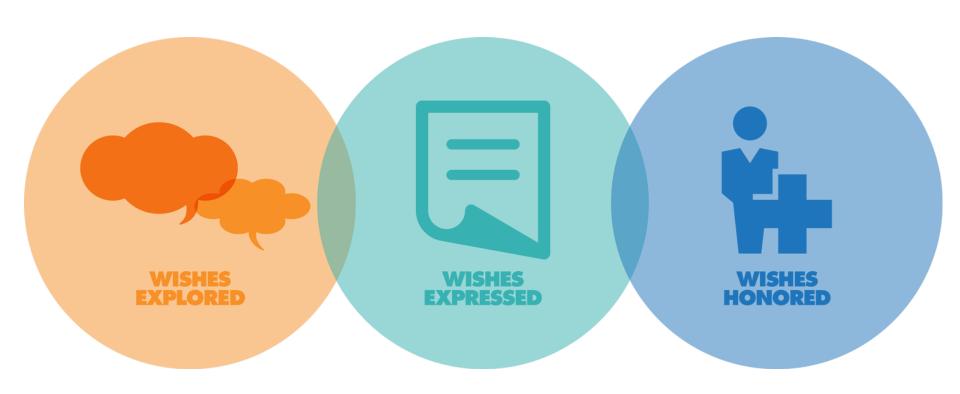




Advance Directive & POLST

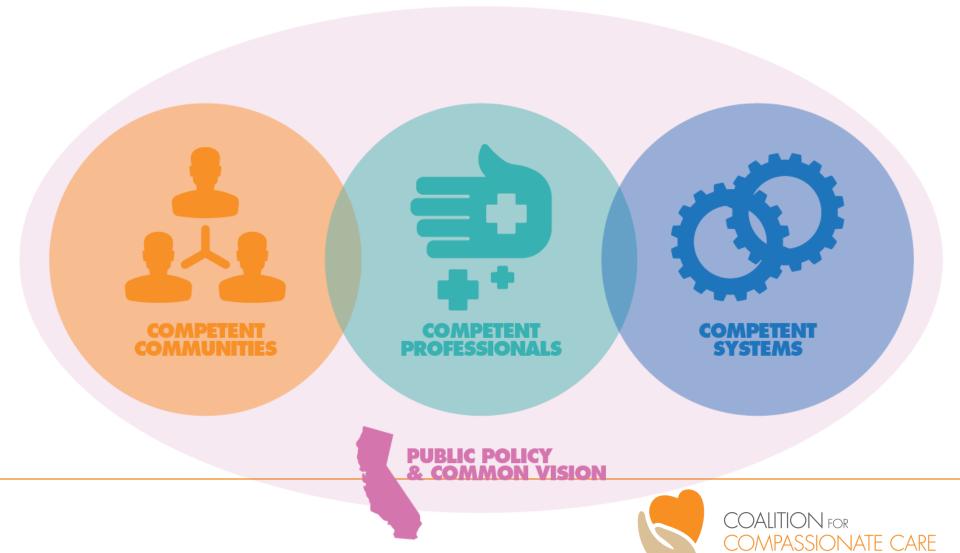
AHCD	POLST
 General instructions for FUTURE CARE 	Specific orders for CURRENT CARE
 Requires interpretation 	
Needs to be retrieved	Stays with the patient
Many different formsSigned by patient, witnesses	 Single, standardized form Signed by patient (or HC Agent) and

What Is Our Goal?





What We Need to Get There



OF CALIFORNIA

Effective Communities





Resources for Creating Effective Communities

Local Coalitions
POLST & Advance Care Planning
Training in advance care planning
Faith Leader Outreach
Social Media









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WHO WE ARE - WHAT WE DO - PUBLIC POLICY - TOOLS & RESOURCES - TRAINING & EVENTS - GET INVOLVED -

PALLIATIVE CARE WEBINAR SERIES

Soothing the Spirit

Providing Spiritual Care to Palliative Care Patients

Thursday, June 17, 2015 Noon to 1 p.m. PDT



FEATURING Rev. Susan Cosio, MDiv, BCC Sutter Medical Center

Webinar focuses on spiritual issues commonly faced by patients with serious illness

Chaplains trained in palliative care add tremendous value to the health care team and help address the spiritual needs patients face as they are dealing with a serious illness. Learn more »

FOR HEALTHCARE **PROVIDERS**

Resources for healthcare professionals on informed decisionmaking, palliative medicine and endof-life care



FOR PATIENTS & LOVED ONES



PROGRAMS



Advance Care Planning

become unable to speak for yourself

GET INVOLVED



Education



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WHAT WE DO -

PUBLIC POLICY -

TOOLS & RESOURCES -

TRAINING & EVENTS -

ADVANCE CARE PLANNING RESOURCES

Jump to Resources »

Talking About Advance Care Planning

While sudden changes in your life, such as you or a loved one being involved in an accident or becoming seriously ill, can be hard to prepare for emotionally, there are ways to ensure that you receive the type of compassionate care you want - when you need it

The Coalition for Compassionate Care of California (CCCC) encourages you to talk to your loved ones now about your wishes for medical care and treatment in the event that you are unable to speak for yourself. Planning ahead for future medical needs is the best way to ensure that your wishes will be respected.

Take Note: Change in law may affect advance directives notarized after Jan. 1, 2015

If you're not sure how to have these difficult conversations, don't know where to begin or what form to use, here are some resources that can assist you:

Resources

- Talking About Advance Care Planning
- Group Discussion Guide
- Advance Directive Forms
- Healthcare Agents Or Surrogate Decision Makers
- Resources For Healthcare Providers





CONSULTING

ADVANCE CARE PLANNING

PUBLIC POLICY

PALLIATIVE CARE

POLST

TRAINING & EVENTS

NIOL

BLOG

ONLINE STORE

LOCAL COALITIONS

COALITIONCCC.ORG/tools-resources

Public Engagement Initiative

- One year pilot project
- 9 Local coalitions
- Ranging from 10 to nearly 100 members



- ✓ Alameda/Contra Costa
- ✓ Orange
- ✓ Riverside
- √ Santa Cruz
- √ Sonoma

- √ Journey Project/Sonoma
- ✓ Monterey
- ✓ CACCC
- ✓ West Los Angeles



Local coalition members represented:

- hospices
- hospital systems
- medical groups
- senior organizations
- county health agencies, and
- · faith communities.



ACP Facilitator Trainings

- CCCC trained 21 coalition members as ACP facilitator trainers
- Coalition members in turn trained more than 400 community members as ACP champions and/or coaches



ACP Community Outreach



- Local coalitions hosted more than 160 events
- Attended by more than 3,100 people



Effective Professionals





Resources for "The Conversation"





Resources for Creating Effective Professionals

Interactive training

- Skill development
- Communication



Education for Professionals

Regular Offerings

POLST

Advance Care Planning
Diversity and Cultural Sensitivity

Monthly Webinars

Palliative Care, Public Policy, and More

Online Course

Working with POLST for Professionals





Bringing Training to You



Recent trainees:



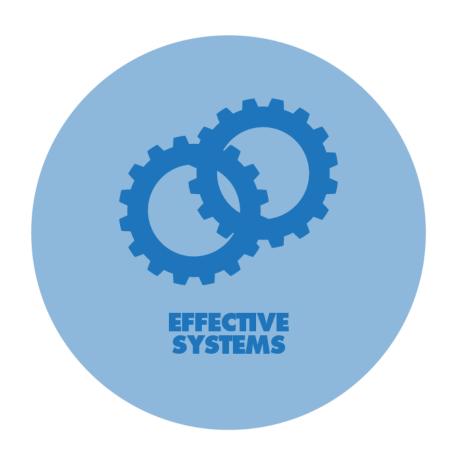








Effective Systems





Resources for Creating Effective Systems

- POLST Form
- POLST Registry
- Resources
- Consultation Service



HIPAA PERMITS DISCLOSURE OF POLST TO OTHER HEALTHCARE PROVIDERS AS NECESSARY



Physician Orders for Life-Sustaining Treatment (POLST)

Patient Last Name: Date Form Prepared:

SA#	#111 B 10/1/2014)*	A copy of the signed POL physician order. Any sectiful treatment for that section Advance Directive a replace that document.	ST form is a legally valid ion not completed implies on. POLST complements	Patient First Name: Patient Middle Name:	Patient Date of Birth: Medical Record #: (options)
•	CARDIOPULMONARY RESUSCITATION (CPR): If patient has no pulse and is not breathing the patient is NOT in cardiopulmonary arrest, follow orders in Sections B and				
eck ne	The second second		· · · · · · · · · · · · · · · · · · ·	ion A <u>requires</u> selecting Ful	l Treatment in Section B)
	I DO NO	t Attempt Resuscitation	on/DNR (Allow Natural [Death)	

A	CARDIOPULMONARY RESUSCITATION (CPR): If patient has no pulse and is not breathing. If patient is NOT in cardiopulmonary arrest, follow orders in Sections B and C.						
Check One	☐ Attempt Resuscitation/CPR (Selecting CPR in Section A requires selecting Full Treatment in Section B)						
1000000	☐ Do Not Attempt Resuscitation/DNR (Allow Natural Death)						
В	MEDICAL INTERVENTIONS:	If	patient is found with	a pulse and/or is breathing.			
Check One	Full Treatment - primary goal of prolonging life by all medically effective means. In addition to treatment described in Selective Treatment and Comfort-Focused Treatment, use intubation, advanced airway interventions, mechanical ventilation, and cardioversion as indicated. Trial Period of Full Treatment. Selective Treatment - goal of treating medical conditions while avoiding burdensome measures. In addition to treatment described in Comfort-Focused Treatment, use medical treatment, IV antibiotics, and IV fluids as indicated. Do not intubate. May use non-invasive positive airway pressure. Generally avoid intensive care. Request transfer to hospital only if comfort needs cannot be met in current location. Comfort-Focused Treatment - primary goal of maximizing comfort. Relieve pain and suffering with medication by any route as needed; use oxygen, suctioning, and manual treatment of airway obstruction. Do not use treatments listed in Full and Selective Treatment unless consistent with comfort goal. Request transfer to hospital only if comfort needs cannot be met in current location. Additional Orders:						
	ARTIFICIALLY ADMINISTERED NUTRITION:		Offer food by m	outh if feasible and desired.			
6	□ Long-term artificial nutrition, including feeding tubes.	Ad	ditional Orders:	36			
Check One	☐ Trial period of artificial nutrition, including feeding tub						
	☐ No artificial means of nutrition, including feeding tube	es					
D	INFORMATION AND SIGNATURES:						
	Discussed with:		□ Legally Recognized	Decisionmaker			
	□ Advance Directive dated, available and reviewe □ Advance Directive not available	ed →	Healthcare Agent if named in Advance Directive: Name:				
	□ No Advance Directive		Phone:				
	Signature of Physician						
	My signature of Physician My signature below indicates to the best of my knowledge that these orders are consistent with the patient's medical condition and preferences.						
	Print Physician Name:	Physicia	an Phone Number:	Physician License Number:			
	Print Physician Name: Physician Signature: (required)	Physicia	an Phone Number:				
		ecisior	nmaker nized decisionmaker acknowl	Physician License Number: Date: edges that this request regarding			
	Physician Signature: (required) Signature of Patient or Legally Recognized Dollam aware that this form is voluntary. By signing this form, the legal	ecisior	nmaker nized decisionmaker acknowl	Physician License Number: Date: edges that this request regarding			
	Physician Signature: (required) Signature of Patient or Legally Recognized D I am aware that this form is voluntary. By signing this form, the legal resuscitative measures is consistent with the known desires of, and	ecisior	nmaker nized decisionmaker acknowl	Physician License Number: Date: edges that this request regarding to is the subject of the form.			
	Physician Signature: (required) Signature of Patient or Legally Recognized Dr I am aware that this form is voluntary. By signing this form, the legal resuscitative measures is consistent with the known desires of, and Print Name:	ecisior Illy recogn with the	nmaker ized decisionmaker acknowl best interest of, the patient w	Physician License Number: Date: edges that this request regarding to is the subject of the form. Relationship: (write self if patient) Date: Office Use Only:			

*Form versions with effective dates of 1/1/2009 or 4/1/2011 are also valid

POLST Cover Sheets



SNF POLST Cover Sheet

POLST = Physician Orders for Life-Sustaining Treatment Key Facts About POLST for Residents and Family Members

The POLST form is a written order from the physician that helps give older people or those with serious health conditions more control over their own care. It can help you get the care you want, and also to protect you from getting medical treatments you DO NOT want.

- The POLST is voluntary. Nursing homes may include the POLST in their admission documents, but you are not required to complete a POLST form if you do not wish to.
- Don't complete the form until you've had an in-depth discussion. Before filling out
 the POLST form, you should have an in-depth discussion with your physician or
 someone trained to discuss the POLST form. This conversation is very important and
 will address your overall health, your health care wishes and goals for your care. It is
 very helpfut to include your family members in the conversation, even if they are not
 your designated decision-maker, so they understand your health condition and are
 aware of your treatment wishes.
- The POLST form is not valid until it is signed by both you (or your designated decisionmaker) <u>AND</u> your physician.
- A POLST form does NOT replace an advance directive. An advance directive is still
 the best way to appoint a legal healthcare decisionmaker, and is recommended for all
 adults, regardless of your age or current health. A POLST works together with your
 advance directive, providing more specific detail regarding care wishes and goals of
 care.
- The original bright pink form travels with you to different settings home, assisted living, nursing facility or hospital. If you go home or to another care setting, the original pink form should go with you, and be kept in an easy to access place.
- You only have to complete a new POLST if your treatment wishes change. You do
 not need to fill out a new POLST if you move from one facility to another, or change
 doctors.
- Because the POLST form is a physician order, emergency medical personnel are required to adhere to its instructions regarding CPR and other emergency medical care. The POLST form is printed on bright pink paper so it will be easily recognizable by all health care personnel.
- You can request different treatment or void the POLST form, at any time. To change your POLST instructions, complete a new POLST form and have your doctor sign it. To void the form, draw a line through sections A through D, write "VOID" in large letters, then sign and date the line.

Please go to: http://www.capolst.org/ or call (916) 489-2222 for more information



RCFE POLST Cover Sheet

POLST = Physician Orders for Life-Sustaining Treatment Kev Facts About POLST for Residents and Family Members

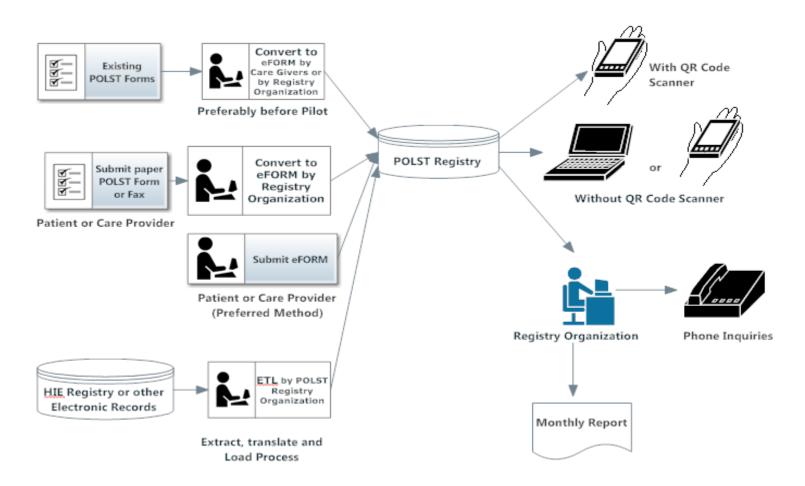
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- The POLST is voluntary. Residential care/assisted living facilities may include the POLST in their admission papers, but you <u>are not</u> required to complete a POLST if you do not wish to
- Don't complete the form until you've had an in-depth discussion. A staff member at
 your facility may give you the POLST form, but you should not fill it out until you've had
 an in-depth discussion with your doctor or another trained medical professional who can
 darify the form's medical terminology and options. This conversation is very important
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POLST Registry

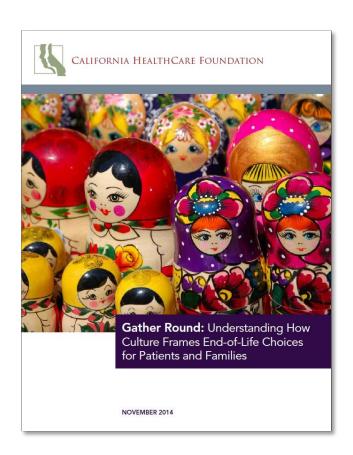




Ethnographic Research

Gather Round:

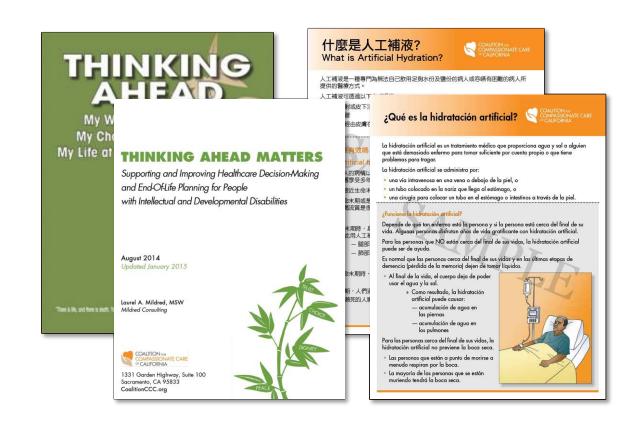
Understanding How
Culture Frames End-ofLife Choices for Patient
and Families





Diversity Training & Resources

- Shared decisionmaking
- Developmental disabilities
- Multilingual resources





Resources for Making the Case



Value Snapshots



Consultation Service

Recent clients:











CoalitionCCC.org