# **STEP 3**

# DIAGNOSE

With your interdisciplinary AMI or CAP Lead Team review the 5Ps assessment, your AMI or CAP outcomes, and with consideration of your organizational strategic plan, select a first "theme," (e.g., safety, flow, reliability, patient satisfaction) for improvement.

- · The purpose of assessing is to make an informed and correct overall diagnosis of your AMI or CAP microsystem.
- · First, identify and celebrate the strengths of your system.
- · Second, identify and consider opportunities to improve your system.
  - · The opportunities to improve may come from your own microsystem-based assessment, staff suggestions and/or patient and family needs and complaints.
  - · The opportunities to improve may come from outside your microsystem based on a strategic project or external performance/quality measures.
  - · Focus on patient flow and goals. Identify the "hand offs" between contributing units. What must be improved to result in defect free "hand offs?"

- Look not only at the detail of each of the assessment tools, but also synthesize all of the assessments and outcomes/performance measures to "get the big picture" of the microsystem. Identify linkages within the data and information. Consider:
  - Waste and delays in the process steps. Look for processes that might be redesigned to result in better outcomes for patients and better use of staff skills.
  - · Patterns of variation in the microsystem. Be mindful of smoothing the variations or matching resources with the variation in demand.
  - · Patterns of outcomes you wish to improve.
- · It is usually smart to focus on one important "theme" to improve at a time, and work with all the "players" in your AMI or CAP microsystem to make a big improvement in the area selected.
- · Suggestions on how to make your diagnosis and select a theme follow next.

### **DIAGNOSE YOUR AMI OR CAP UNIT**

#### Write Your Theme for Improvement:

## **Overall Theme "Global" Aim Statement**

Create an aim statement that will help keep your focus clear and your work productive

We aim to improve:	
(Name the process)	
In:	
(Clinical locations in which processes are embedded)	
The process begins with:	
(Name where the process begins)	
The process ends with:	
(Name the ending point of the process)	
By working on the process, we expect:	
(List benefits)	
It is important to work on this now because:	
(List imperatives)	

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