

## **Case Notes future enhancements**

Updated 04/28/2008

1. The client search screen will be changed during the Web Correspondence project is implemented. The changes will be reflected wherever the client search functionality is used on the CMS Web system.
2. Display the selected date range at the top of the case notes search results screen
3. After saving a new case note, redirect the user to the case notes search screen
4. Add provider type to the SAR automatic case note
5. Add inpatient number of days to an inpatient SAR automatic case note
6. Convert the date format on the search screen to display a four-digit year after the search is executed
7. Add the ability to search by narrative subject descriptions
8. Display the first and last narrative entry dates for each patient listed on the search screen
9. Create the ability to have State system administrators print all case notes for a patient at once
10. Use a 'Select All' check box to replace the 'View/Print All Matching' option on the drop-down list
11. Change all web form buttons to stylized text
12. Add date range validation where the End Date cannot be before the begin date
13. Align the 'Search' button on the case notes search screen
14. The 'Clear' button on the search case notes screen need to clear all fields and items on the list
15. Remove unnecessary gray section dividers on the case notes search screen in order to expand the user and subject list.
16. Disable the subject code text box on the add case notes screen. This value is associated to the subject description that is selected.
17. Ensure graceful timeouts.
18. Reassess the Delete and Flag as error functionalities. They seem very similar.
19. Allow the ability to edit a correction, but not allow users to delete the case note.
20. Have the date range reset to either three or 30 days when the patient list is updated.
21. Allow the ability to select a patient record with apostrophe in the name.
22. Allow upper and lower case characters for 'T' number cases when searching by CCS number. Currently, the system only allows upper case 'T'. 'T' or 't' should be allowed.
23. Displays the summarized automatic SAR case note in the CMS Legacy Narratives module.
24. The system uses a cross-reference between the CCS number and T-number when searching for patients. Currently, T-numbers cannot be searched once they've converted to the CCS number.

## **Case Notes limitations**

Updated 04/28/2008

1. Users cannot search by narrative subject descriptions
2. Case notes hyperlink cannot be forwarded in a Web Message