

QUESTIONS AND ANSWERS

	Question	Answer
1.	When can we expect to see the Conversion Exception Report? Who will you be sending to?	The end of this week or the beginning of next week. I will use the Therapist Listserv list for the distribution.
2.	Will we be able to view the webinar again after it has been viewed on the 24 th ?	Yes all four webinars will be recorded and posted on the website for future use.
3.	Will we be able to see Financial Eligibility such as Medi-Cal, CCS-only, CCS-HF on any of the MTP Reports?	The current reports do not have Financial Eligibility information on them but we can modify an existing one to include financial information. Submit a change request.
4.	Will current Medical Therapy Registration data appear in the new MTP web module?	Yes. If the data entered in Legacy and is valid then it will be converted to the web. If not, it will show up on the Exception Report.
5.	Will users still use both Legacy and the Web for entry of PTR?	Yes The transmission process is still done in the Legacy system. Everything else is done in the web such as registration, conference scheduling, reporting and creating/batching PTRs.
6.	Will the PTRs show up in the web?	Yes. All existing PTRs display in the MTP web module. .
7.	Will the second step in generating a PTR be moved into the web? (Transmission Process)	Eventually.
8.	Are the 20 required field listed in the manual?	Not currently. They will be added to the manual. In addition, a list will be sent out in advance of all the required fields via Listserv
9.	Currently in legacy in the Therapist field a user may select Unassigned if a therapist has been selected yet. Will we Unassigned as a selectable value in the therapist table in the web?	We added Unassigned to the OT/PT Service field for selection. This will allow a user to bypass therapist and/or vendor fields to indicate Unassigned. In addition, Unassigned will show up on the caseload reports for tracking purposed.
10	Letters are sent out to our clients reminding them of upcoming conference appointments. Is there any way of sending out batch conference letters?	Not currently. We do not have the letters, case notes or web messaging integrated to the MTP web module. All letters will be generated through Miscellaneous correspondence or Appointment Scheduling module. Counties need a block template to batch and mass print conference letters. This is a request from several counties and we have listed as a enhancement.
11	How do we request changes to existing reports or add new reports?	Submit a Change Request form. They are on the CMS Web site. BO will not have the new MTP fields but we will create reports internally as needed.
12	Can reports be printed in Excel or other formats?	Yes.

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13	What is the definition of clean data?	All the required legacy fields are present and accurate. Many of the records we found in CMS Net were closed, incomplete or inaccurate.
14	Who should attend the webinar?	Anyone who enters PTRs, Conferences or MTP Eligibility or Registration. In addition, to trainers or supervisors.
15	Can we get a list of all therapist assigned to each MTU? We will need to clean up the therapist. Once the list is cleaned up whom do we send the revised therapist list to?	Yes. Submit update information to Julie Rundall
16	Will the MTU be listed on the SAR?	No. The SAR system will not change.
17	Can MTU Online be merged with MTP web based module? Will it ever?	No. .
18	Who will be entering the data for counties that don't have any therapist or MTUs?	Work with Teri and Jeff to determine whose responsibility it is.
19	Can reports be made for frequency and duration? Hours per week too.	Any reports can be created from the data collected in the MTP module. Submit a change request.
20	When are the webinars?	All MTP webinars are on March 24 th . The Automated Case Distribution webinar is March 25 th .
21	Can the 3rd quarter PTRs be entered and available?	Yes They can be modified and viewed on the web.
22	Will school data be available?	The school data is from the dept of educations directory. Although there is a new feature in Provider Registration to add a correct address and contact information. Once this information is entered it may be access on the pick list on the screen.
23	Are all existing ticklers and reports converted?	Yes. All ticklers are listed as a report in the web.
24	Where will the questions and answers be found?	On the CMS Website.
25	Do we have to enter all PTRs? Medi-Cal and Non Medical?	This is a topic of discussion for Teri and Jeff.
26	Do we have to key enter a therapist or patient when they don't see the client on a specific day on the PTR? Such as P or T plus the code	This is a topic of discussion for Teri and Jeff.

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Required fields in the new MTP web based module:

MTP Web screen	Field	Description	In Legacy	*Defaulted
Medical Information	MTP Primary DX	The Medical Therapy primary diagnosis	Y	N
Referral	Current MTP Referral Dt	Date the client was referred to the MTP program.	Y	N
Referral	Referral Source	How was the client referred to the MTP program	N	Y – Other
Referral	Type	Is the case new, reopen or transfer	N	Y- New
Case Status	Case Status	When a case is opened or closed for MTP services	N	Y – Pending
Case Status	MTP Annual Rvw Dt	The date the client’s MTP eligibility begins.	N	N
Case Status	Next Rvw Dt	The date of next review of eligibility based on the current prescription. Example: yearly, six months, etc.	N	Y - + 364 days
Case Status	Eff Dt Med Elig	Enter date the medical eligibility is determined	N	N
MTU Assignment	County	The county where the MTU is located	Y	N
MTU Assignment	MTU Assignment	Select the physical MTU	Y	N
MTU Assignment	Status	If the client is open, closed or on Hold to the MTU	Y	N
MTU Assignment	Dt Opened to the MTU	Enter the date the client is opened to the MTU	Y	N
Therapy Services	OT or PT/OT or PT Vendor	A therapist or vendor must be entered. Exception: Or Unassigned may be selected under OT/PT service. A client may have only OT, PT or both. All the associated fields are conditional based on what is entered in this field.	Y	N
Therapy Services	Assigned Dt	Date the therapist was assigned.	Y	N
Therapy Services	OT/PT RX Dt	Prescription date	Y	Y – from the Referral screen
Therapy Services	OT/PT Last Eval Dt	Last evaluation date	Y	N
Therapy Services	OT/PT Next Eval Dt	Next evaluation date	Y	N
Therapy Services	OT/PT Service	Type of service provided	Y	Y- Treatment
Therapy Services	OT/PT Location of Service	Location – where the service is performed.	Y	Y - MTU

*The definition of “defaulted” is when you’re entering a new case the field will be pre populated with the data listed in this column