

# Migration to BusinessObjects™ XI



# Migration to Web Intelligence XI

## Differences between Version 6.5 and Version XI

### Version 6.5

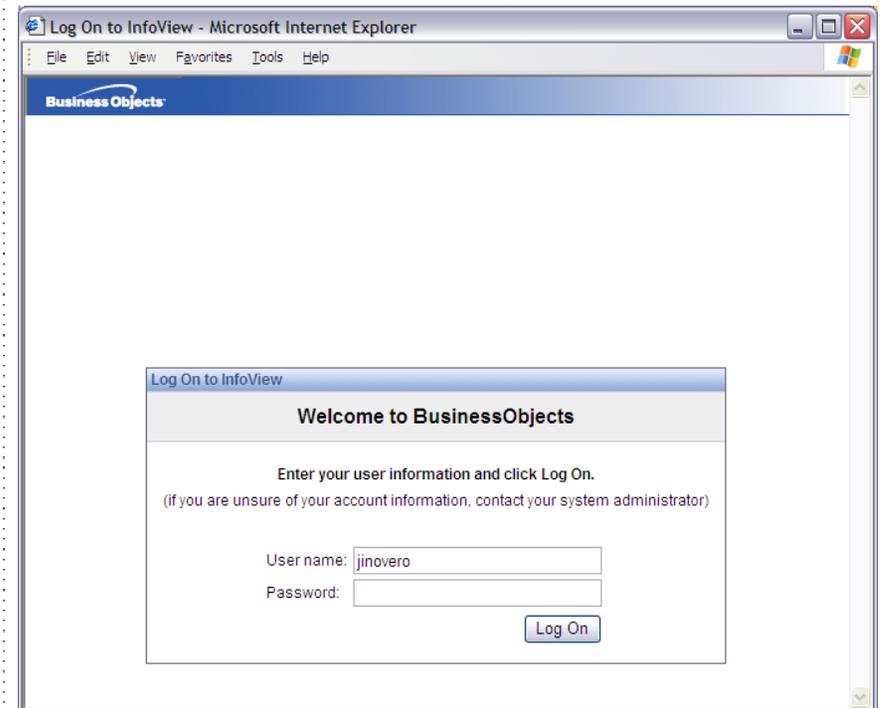
- When opening the URL to Business Objects, a dialog box appears asking for the user name and password. The dialog box has the option to remember the password. The user is authenticated to log on to the web server.

After clicking on the OK button, the Business Objects InfoView page appears. The **Log In** sphere icon is clicked on to log into InfoView. The user name and password entered from the previous dialog box are used to authenticate the user to log on to Business Objects.



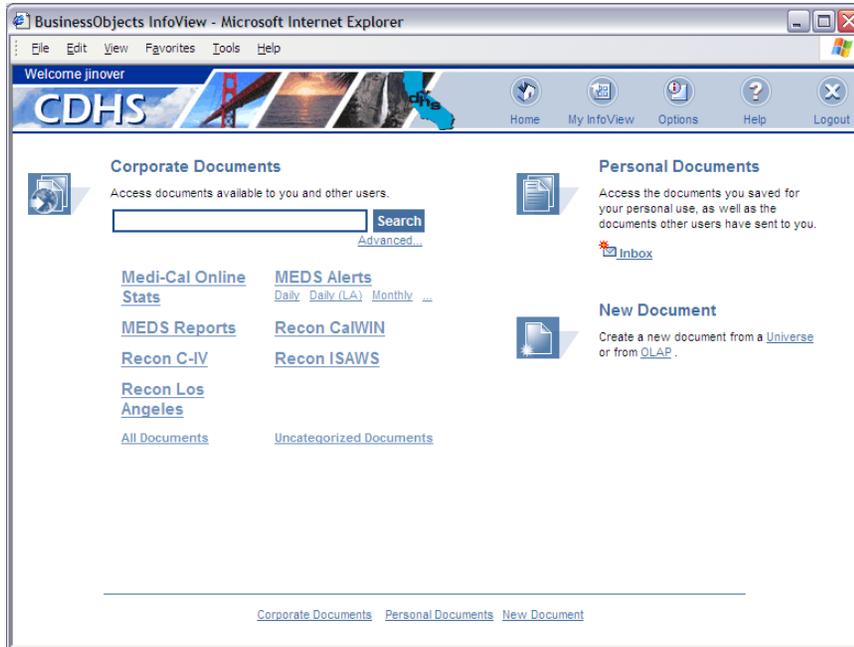
### Version XI

- When opening the URL to Business Objects, the user name and password is prompted in the same web browser window. There is no dialog box so there is no option to remember the password. After clicking on the **Log On** button, the user is authenticated to log on to the web server and Business Objects at the same time.



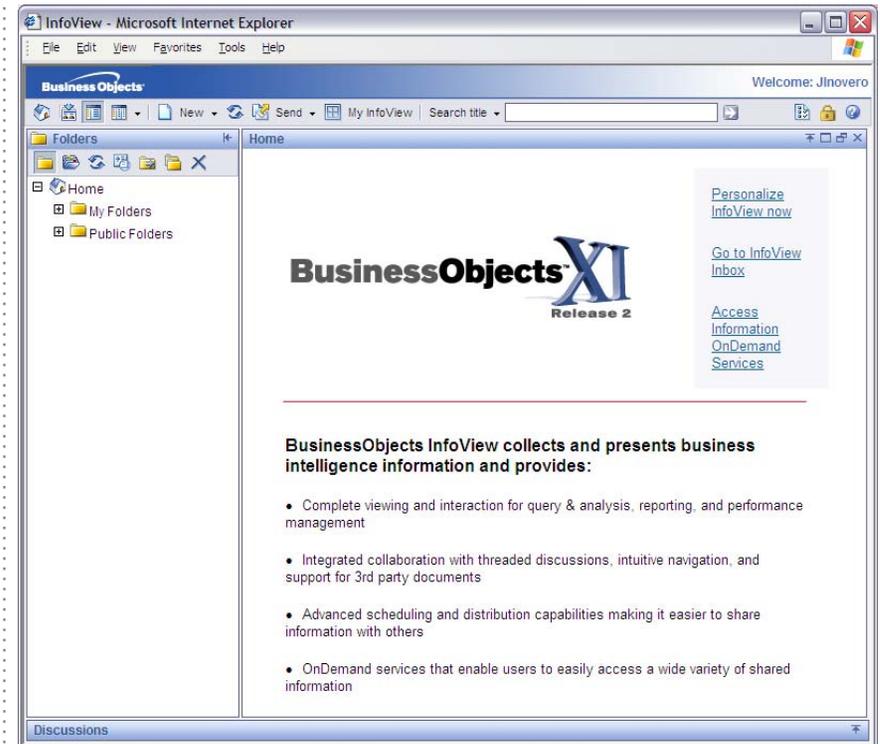
## Version 6.5

- 2 The **Home** page has two parts – the toolbar menu at the top and the main body. It basically looks like a webpage.



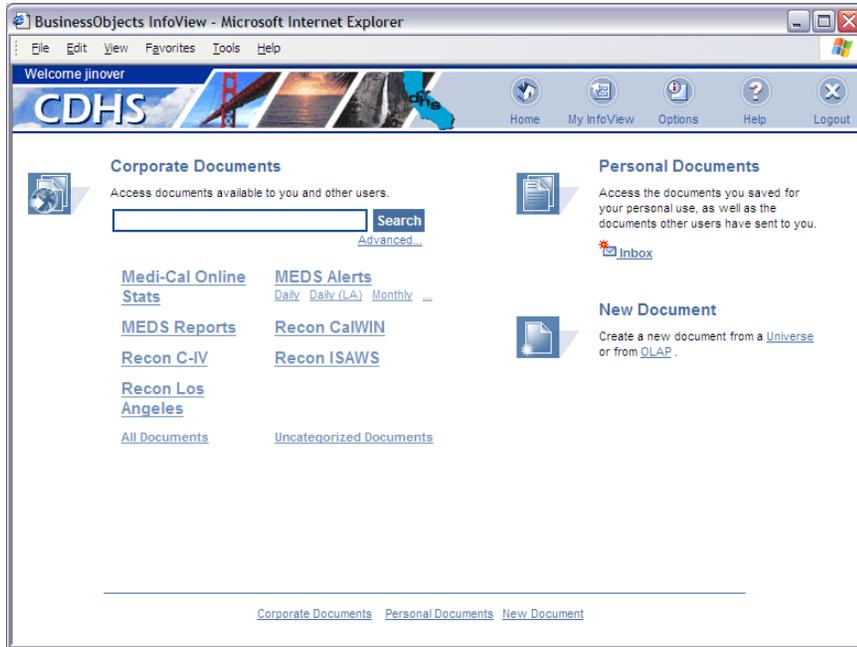
## Version XI

- The **Home** page has three parts – the toolbar menu at the top, the navigation pane on the left and the main body on the right. It now looks similar to a desktop application like Windows Explorer. The navigation pane can be hidden to maximize the width of the main body.



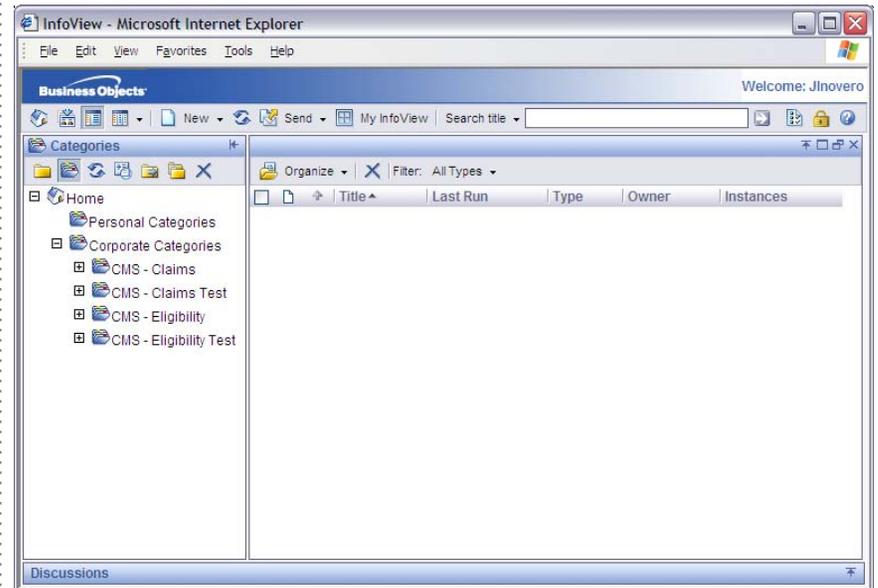
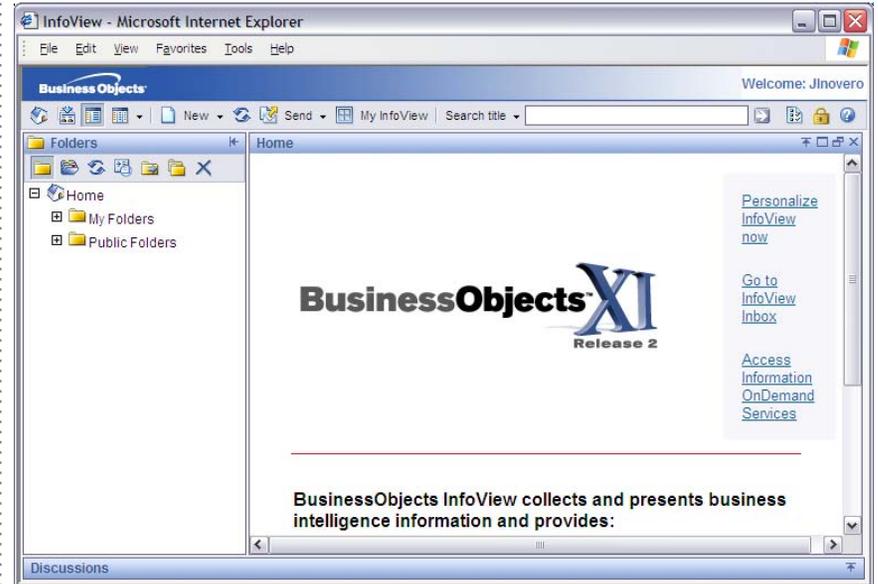
**Version 6.5**

- The default home view after logging in to Business Objects shows all the categories under the Corporate Documents.



**Version XI**

- The default home view after logging in to Business Objects is Show Folders. To view all the categories under the Corporate Documents, click on the Show Categories icon. Then expand the Corporate Categories by clicking on the + symbol to the left of Corporate Categories.



## Version 6.5

- 4 The **Options** page has tabs for **Display**, **List**, **View**, **Create/Edit**, and **About**.

BusinessObjects InfoView - Microsoft Internet Explorer

Welcome jinover

CDHS Home My InfoView Options Help Logout

### Options pages

Use these pages to customize your user settings.

Display List View Create/Edit About

Default Start Page

Select your default start page: Home

Language

Select your preferred language (log in again for this change to take effect): Default (Server)

My InfoView

Define the properties of My InfoView here.

Specify the width of the left column:

- Small (25% of the total space available)
- Medium (30% of the total space available)
- Large (the maximum space possible)

OK Close Apply

## Version XI

- The **Options** page is now called **Preferences**. The tabs are now grouped by document type.

InfoView - Microsoft Internet Explorer

Welcome: Jinovero

Business Objects

Preferences

General OLAP Intelligence Desktop Intelligence Crystal Report Web Intelligence Document About

My initial view is ...

- Home
- My InfoView
- Favorites
- Inbox
- the folder: (unspecified) Browse Folders ...
- the category: (unspecified) Browse Categories ...

My default navigation view is ...

- Folder
- Category

On my desktop ...

Set the number of objects (max.) per page: 50

For each document, show me ...

- description
- owner
- date
- instance count
- actions and description (if selected) initially not hidden

View my documents ...

- in the InfoView portal
- in a single fullscreen browser window, one document at a time
- in multiple fullscreen browser windows, one window for each document

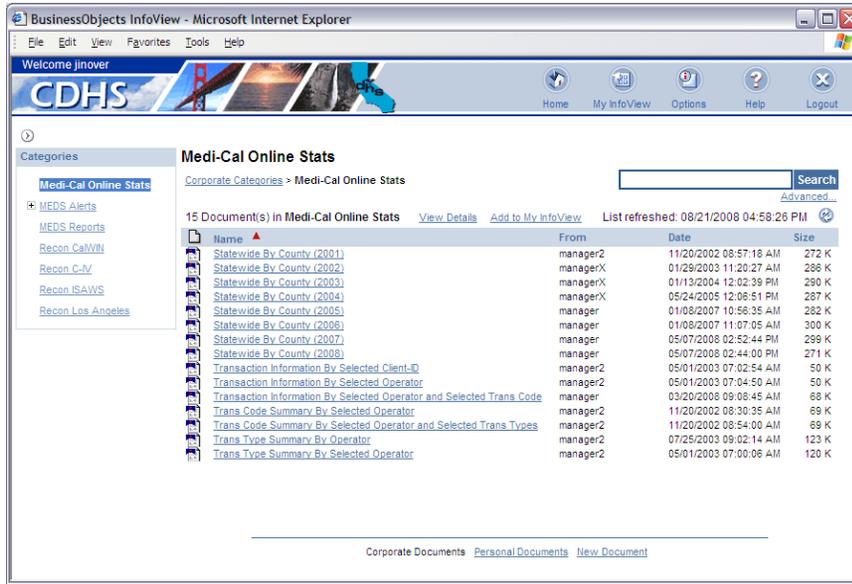
When I close my browser window...

- always ask before logging me off InfoView
- always log me off InfoView
- never log me off InfoView

Discussions

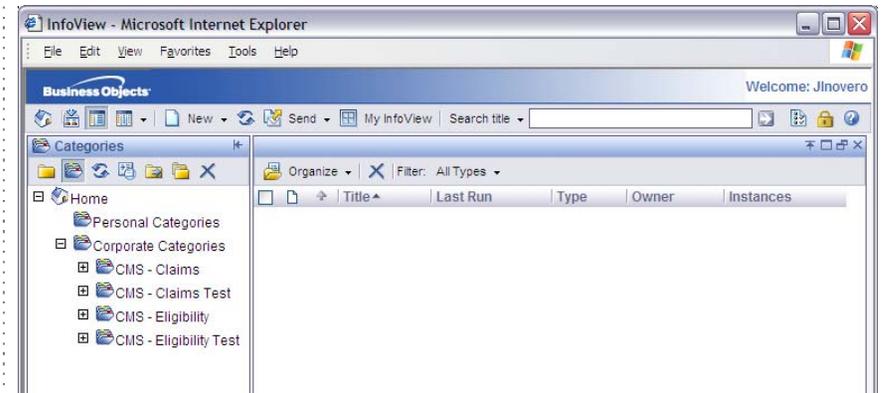
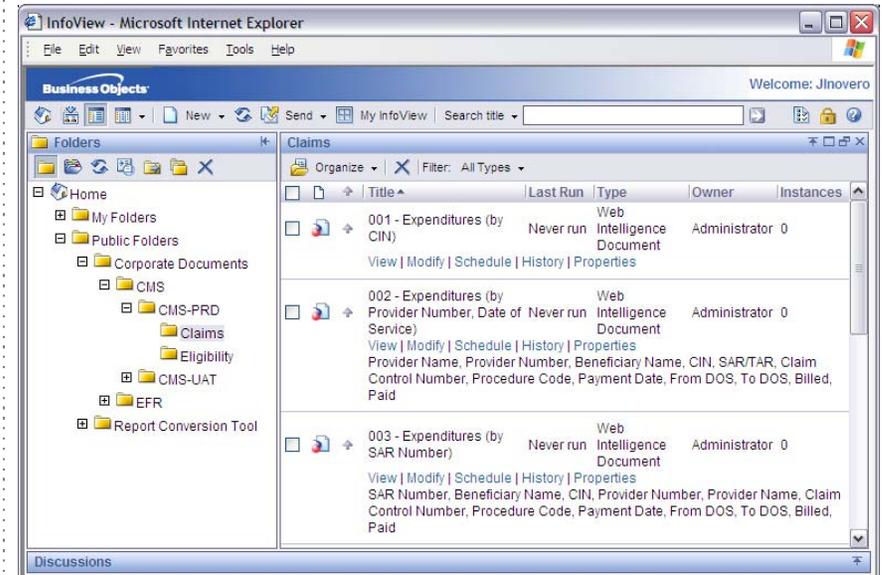
**Version 6.5**

- 5 **Categories** are used to organize the documents.  
All the documents in a category are shown in one page.



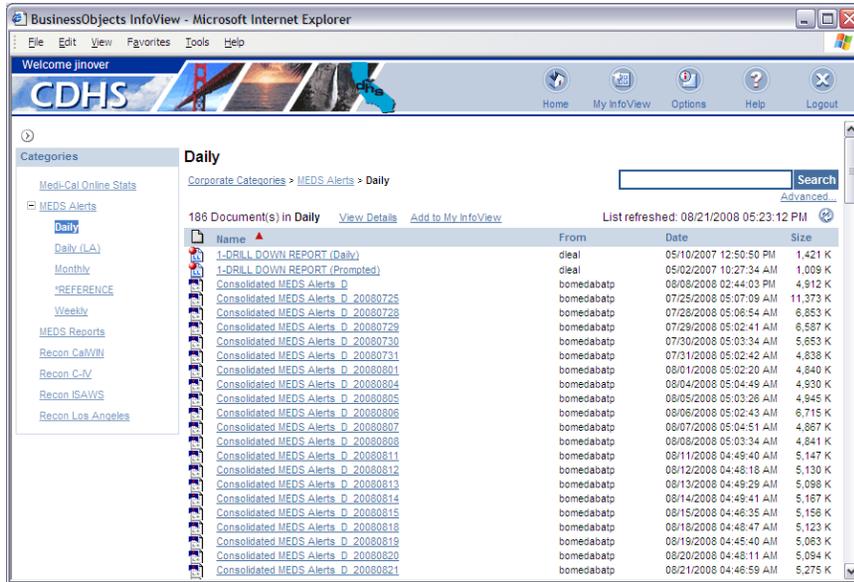
**Version XI**

- Folders and Categories** are used to organize the documents.  
A document is stored in only one folder. A document must be in a folder or subfolder.  
A document can be assigned to one or more categories. A document does not have to be assigned to a category.  
Not all documents in a folder or category may show up in one page. In this case, click on the left or right arrow at the bottom of the document list to paginate backward or forward.



**Version 6.5**

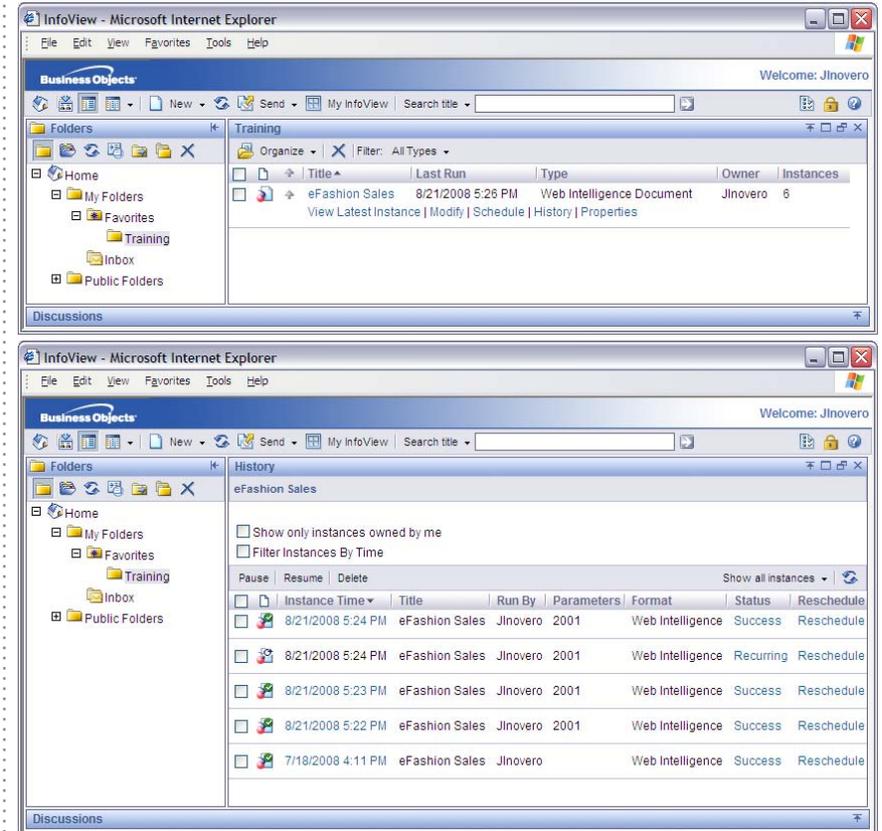
- 6 A report that is scheduled to run regularly is listed as multiple documents.



**Version XI**

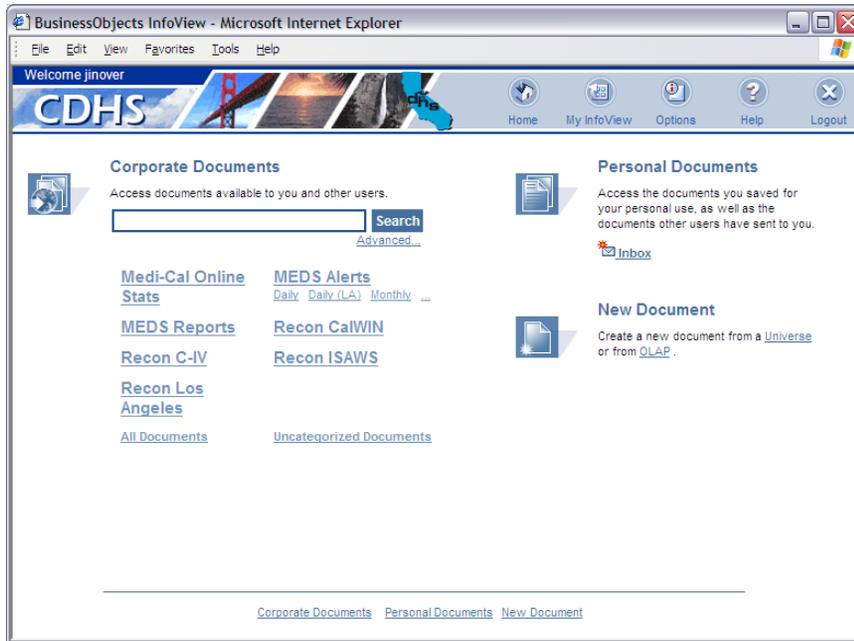
A report that is scheduled to run regularly is listed as a single document, but with multiple instances which can be viewed by clicking on the **History** link. To view a historical instance, click on the Instance Time link.

The report with the most current data can be viewed by clicking on the report title link, the View link, or the View Latest Instance link.



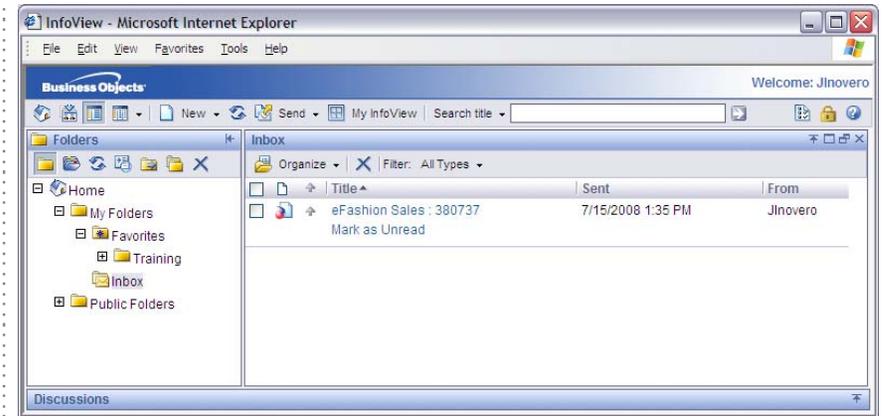
**Version 6.5**

**7 The Inbox is under Personal Documents.**

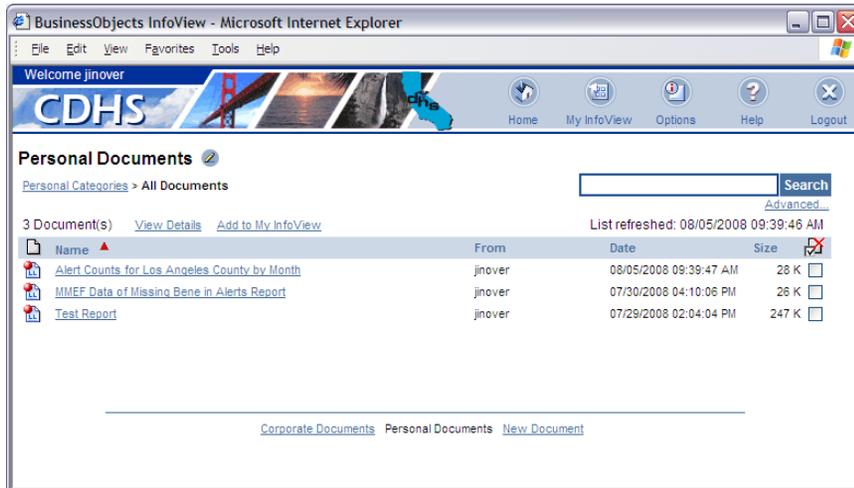


**Version XI**

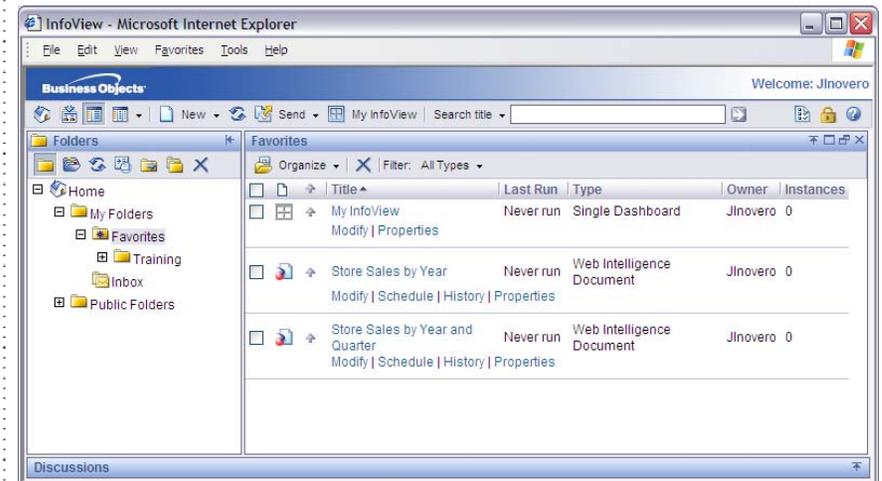
**The Inbox is now under My Folders.**



**8 Uncategorized user-created reports are saved in Personal Documents.**

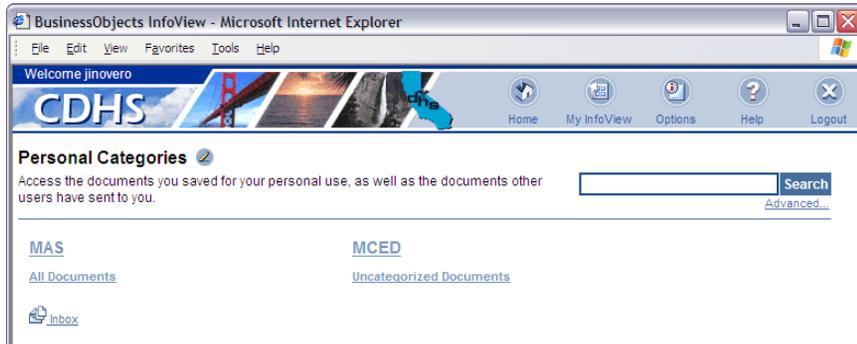


**All user-created reports are saved in the Favorites folder under My Folders.**



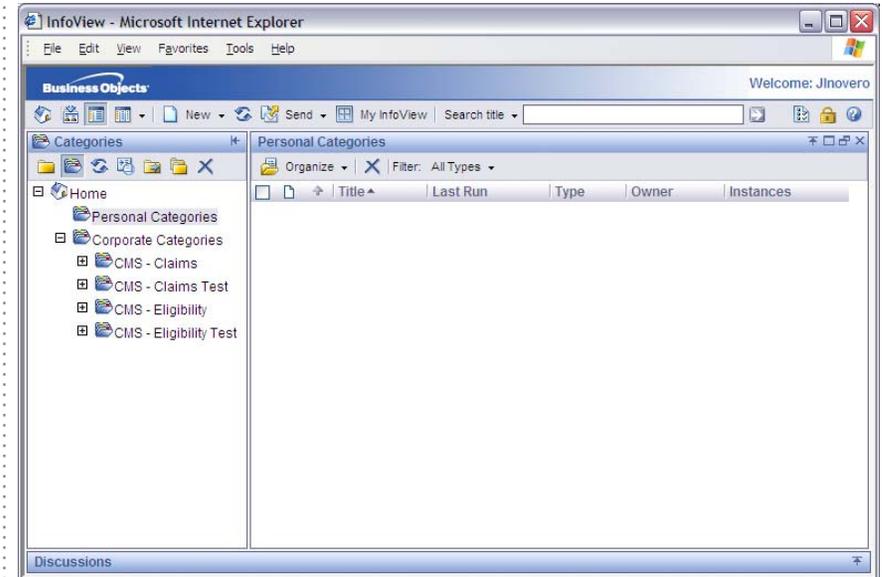
**Version 6.5**

**9 Personal Categories are listed under Personal Documents.**



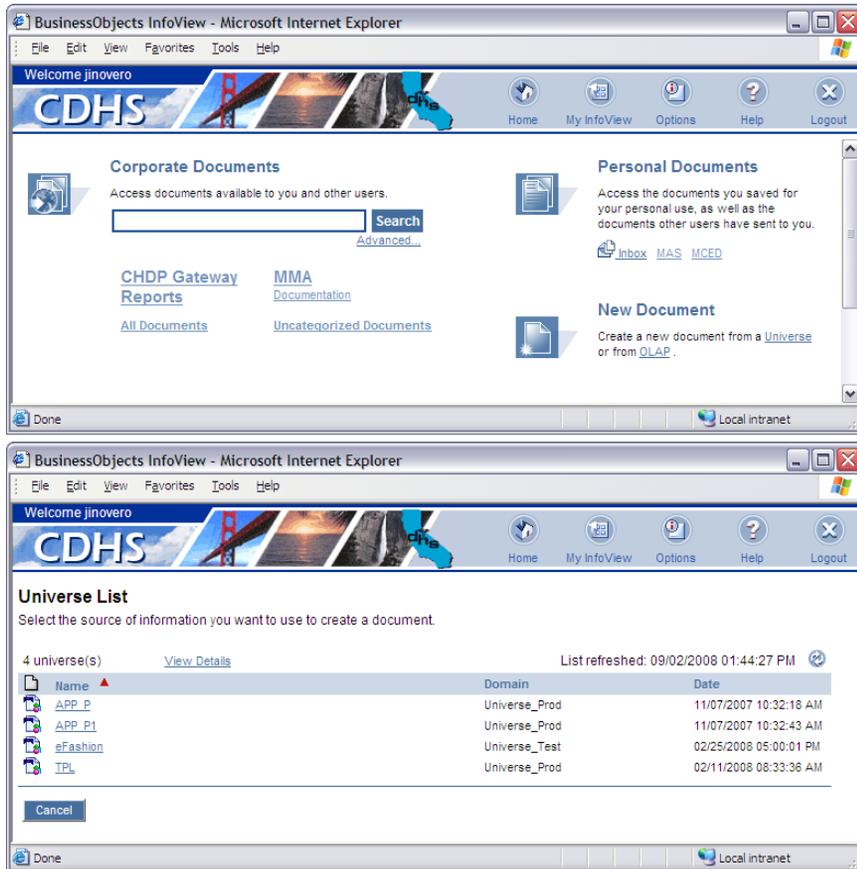
**Version XI**

**Personal Categories are listed under Home in the Show Categories view.**



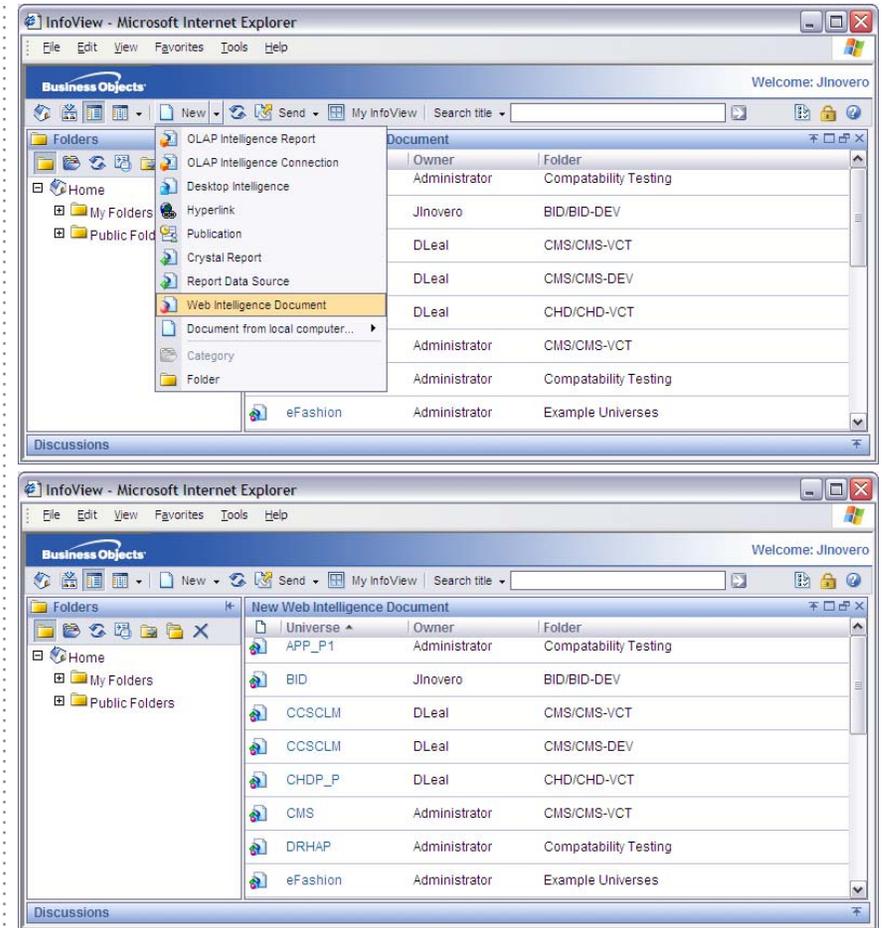
**Version 6.5**

- 10 To create a new report, the New Document is clicked from the Home page then a universe is selected which opens Web Intelligence in a new window.



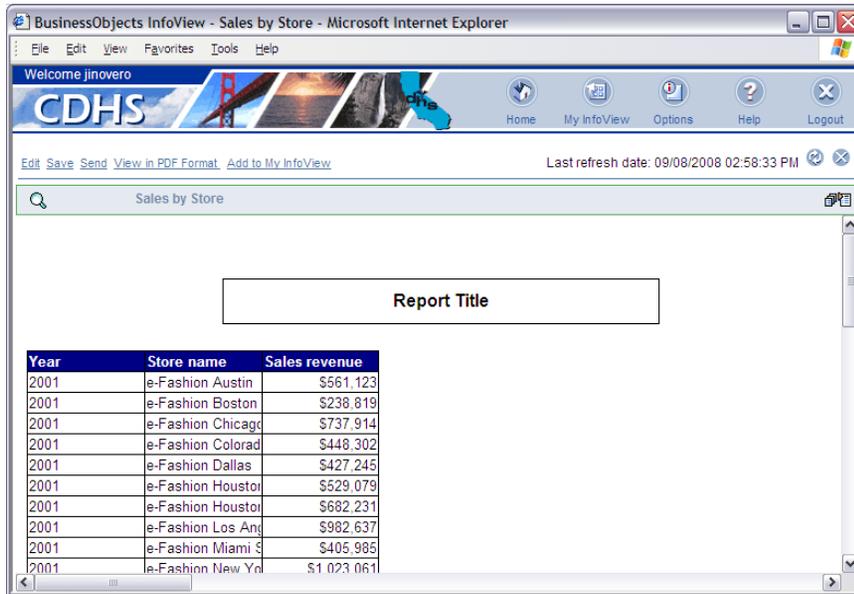
**Version XI**

- To create a new report, the New drop-down menu is clicked from the Home page then a universe is selected which opens Web Intelligence in the lower right window panel.



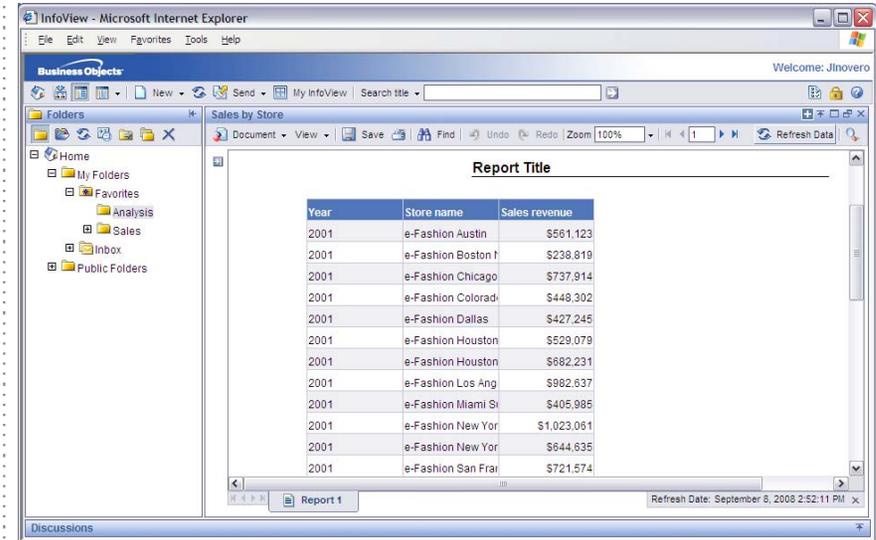
**Version 6.5**

- 11 The HTML view has simple links to Edit, Save, Send, View in PDF Format, Add to My InfoView, Refresh, Close, Drill, and Toggle View Mode.

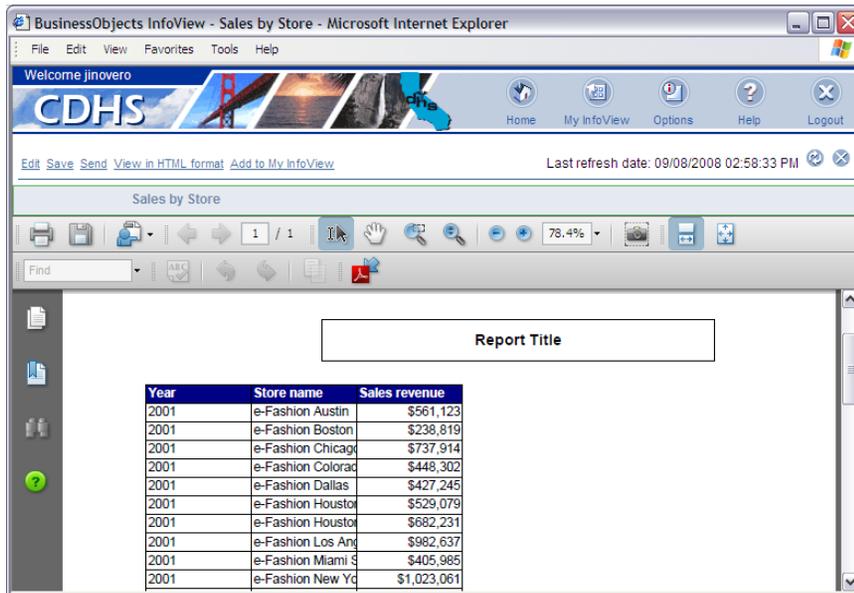


**Version XI**

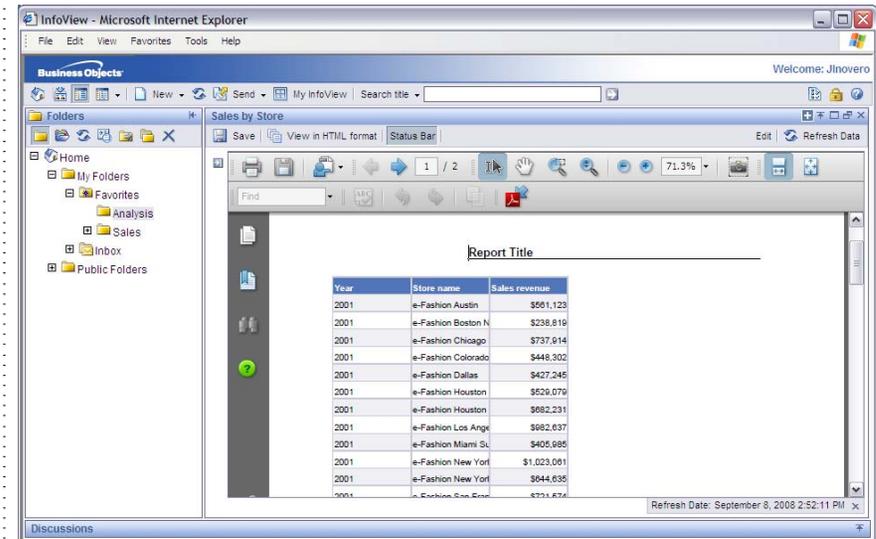
- The HTML view now has a toolbar with drop down menus with a lot more action options.



- 12 The PDF view has simple links at the top.

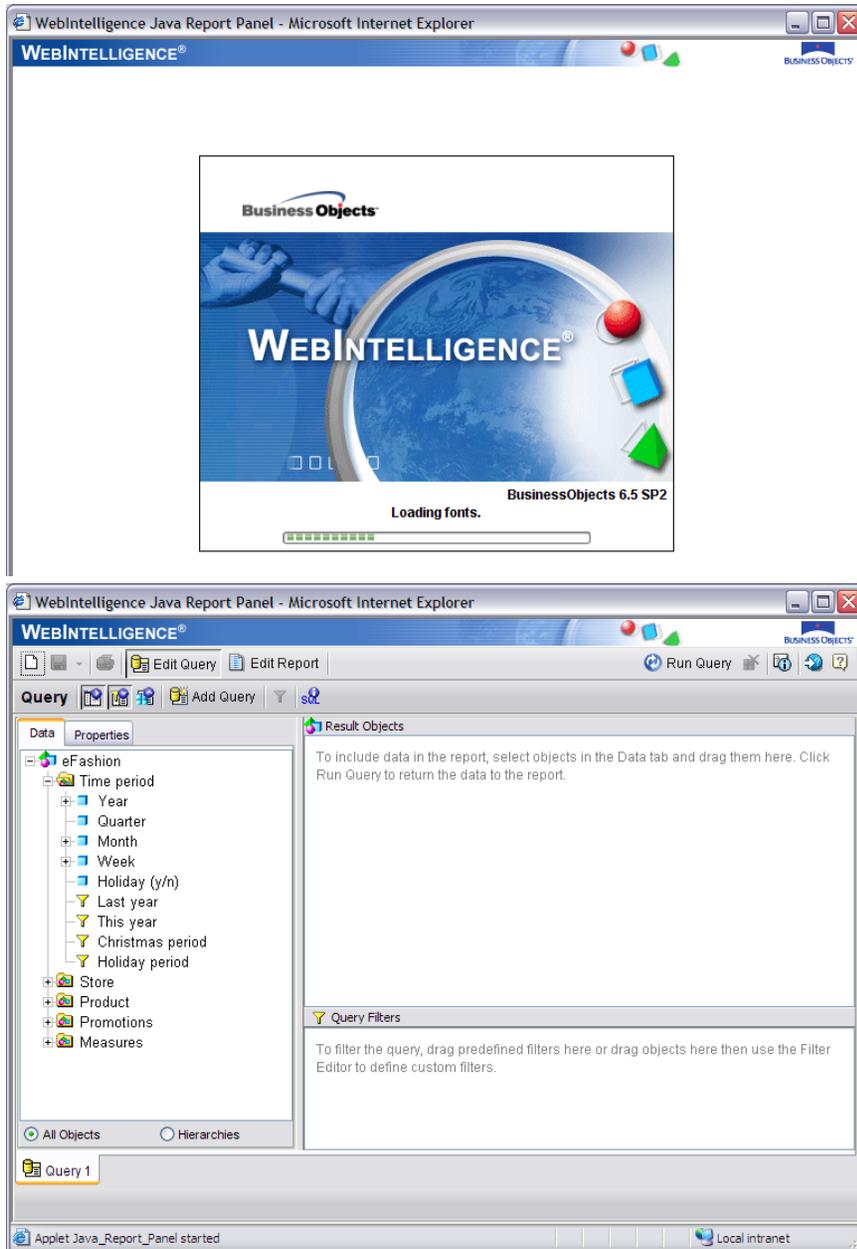


- The PDF view now has a toolbar.



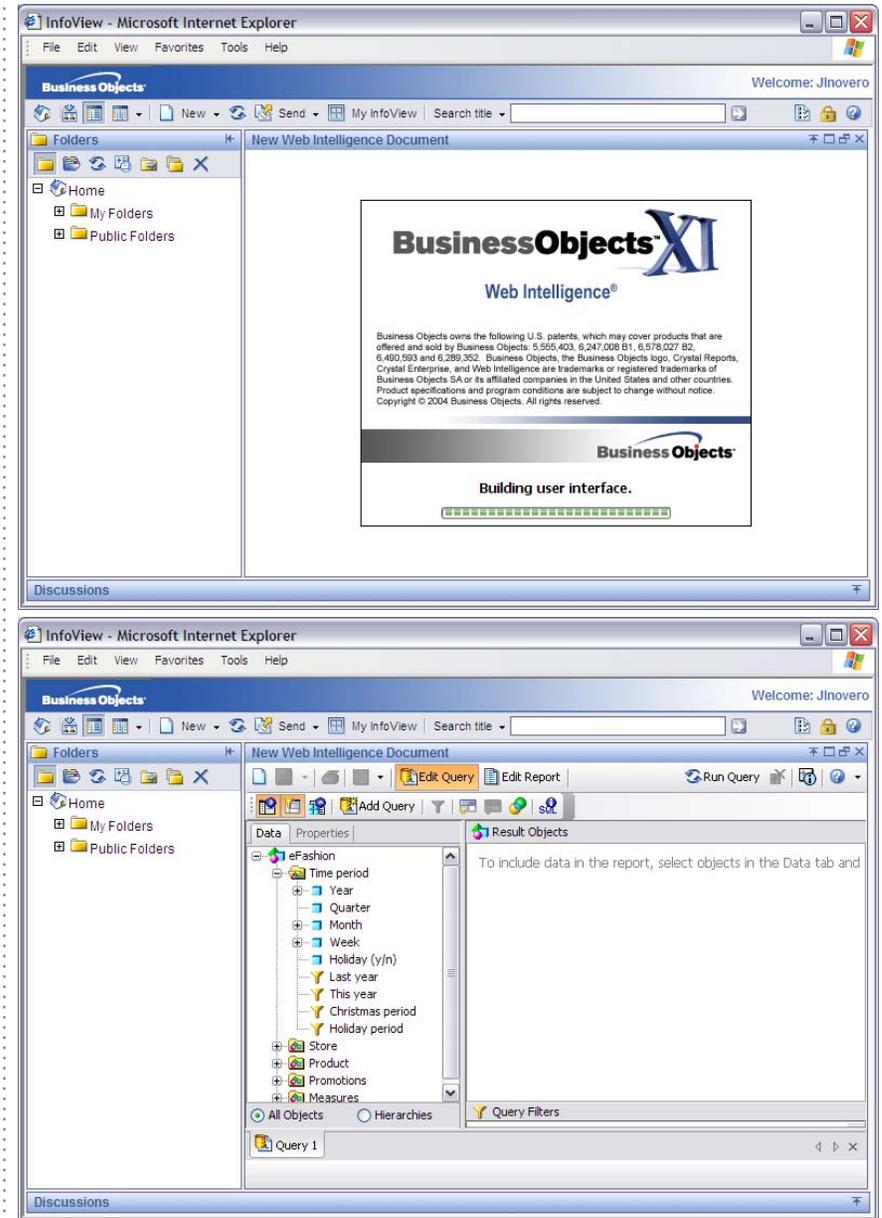
**Version 6.5**

13 Web Intelligence Java Report Panel opens in a new window.



**Version XI**

Web Intelligence Java Report Panel opens in the lower right window panel of the existing InfoView window.



Version 6.5

14 The report below shows the default report style.

The screenshot shows the 'WebIntelligence Java Report Panel' in Microsoft Internet Explorer. The report is titled 'Report 1' and displays a table with three columns: 'Year', 'Store name', and 'Sales revenue'. The data is sorted by Year, then Store name, and then Sales revenue. The table has a standard white background with blue headers.

Year	Store name	Sales revenue
2001	e-Fashion Austin	\$561,123
2001	e-Fashion Boston	\$238,819
2001	e-Fashion Chicago	\$737,914
2001	e-Fashion Colorado	\$448,302
2001	e-Fashion Dallas	\$427,245
2001	e-Fashion Houston	\$529,079
2001	e-Fashion Houston	\$682,231
2001	e-Fashion Los Angeles	\$982,637
2001	e-Fashion Miami	\$405,985
2001	e-Fashion New York	\$1,023,061
2001	e-Fashion New York	\$644,635
2001	e-Fashion San Francisco	\$721,574
2001	e-Fashion Washington	\$693,211
2002	e-Fashion Austin	\$1,003,071
2002	e-Fashion Boston	\$157,719
2002	e-Fashion Chicago	\$1,150,659
2002	e-Fashion Colorado	\$768,390
2002	e-Fashion Dallas	\$739,369
2002	e-Fashion Houston	\$863,653
2002	e-Fashion Houston	\$1,126,796
2002	e-Fashion Los Angeles	\$1,581,616
2002	e-Fashion Miami	\$661,250
2002	e-Fashion New York	\$1,687,359
2002	e-Fashion New York	\$1,076,144
2002	e-Fashion San Francisco	\$1,201,064
2002	e-Fashion Washington	\$1,215,158
2003	e-Fashion Austin	\$1,135,479
2003	e-Fashion Boston	\$887,169
2003	e-Fashion Chicago	\$1,134,085
2003	e-Fashion Colorado	\$843,584
2003	e-Fashion Dallas	\$803,421

Report 1  
Last Refresh Date: September 2, 2008 2:03:05 PM

Version XI

The report below shows the new default report style which uses cell shading on alternate rows on the table.

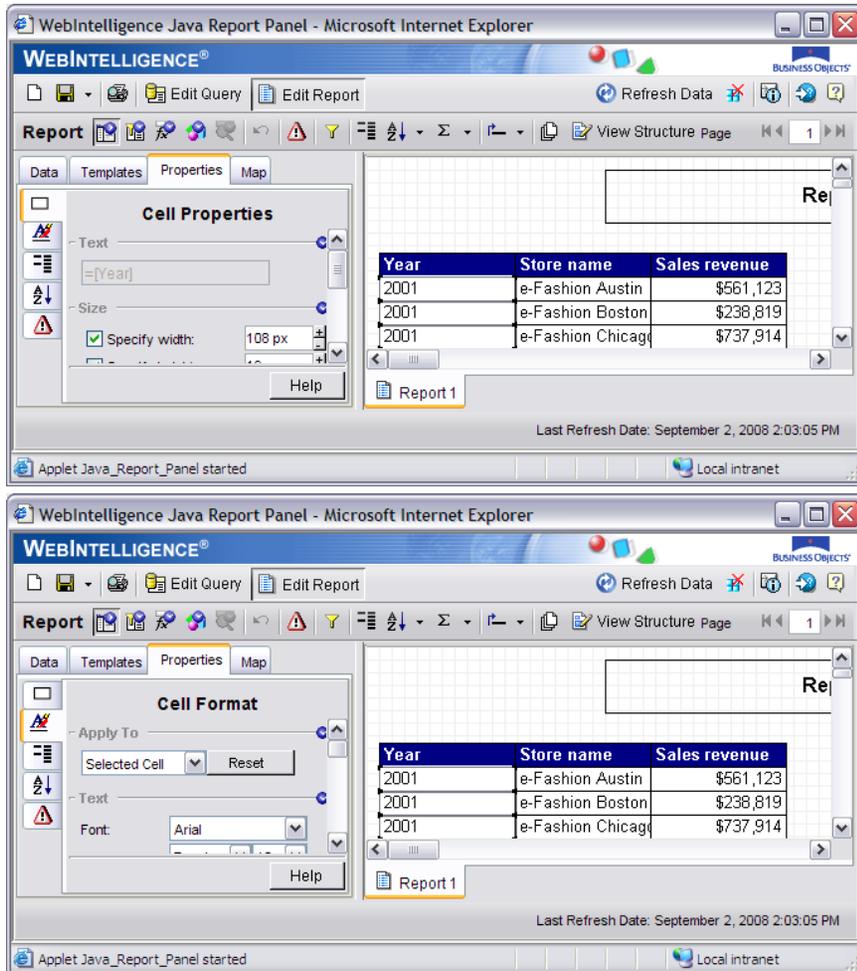
The screenshot shows the 'InfoView' interface in Microsoft Internet Explorer. The report is titled 'Report 1' and displays a table with three columns: 'Year', 'Store name', and 'Sales revenue'. The data is sorted by Year, then Store name, and then Sales revenue. The table uses a new default style with alternating row shading (grey and white).

Year	Store name	Sales revenue
2001	e-Fashion Austin	\$561,123
2001	e-Fashion Boston	\$238,819
2001	e-Fashion Chicago	\$737,914
2001	e-Fashion Colorado	\$448,302
2001	e-Fashion Dallas	\$427,245
2001	e-Fashion Houston	\$529,079
2001	e-Fashion Houston	\$682,231
2001	e-Fashion Los Angeles	\$982,637
2001	e-Fashion Miami	\$405,985
2001	e-Fashion New York	\$1,023,061
2001	e-Fashion New York	\$644,635
2001	e-Fashion San Francisco	\$721,574
2001	e-Fashion Washington	\$693,211
2002	e-Fashion Austin	\$1,003,071
2002	e-Fashion Boston	\$157,719
2002	e-Fashion Chicago	\$1,150,659
2002	e-Fashion Colorado	\$768,390
2002	e-Fashion Dallas	\$739,369
2002	e-Fashion Houston	\$863,653
2002	e-Fashion Houston	\$1,126,796
2002	e-Fashion Los Angeles	\$1,581,616
2002	e-Fashion Miami	\$661,250
2002	e-Fashion New York	\$1,687,359
2002	e-Fashion New York	\$1,076,144
2002	e-Fashion San Francisco	\$1,201,064
2002	e-Fashion Washington	\$1,215,158
2003	e-Fashion Austin	\$1,135,479
2003	e-Fashion Boston	\$887,169
2003	e-Fashion Chicago	\$1,134,085
2003	e-Fashion Colorado	\$843,584
2003	e-Fashion Dallas	\$803,421

Report 1  
Last Refresh Date: September 2, 2008 2:03:01 PM

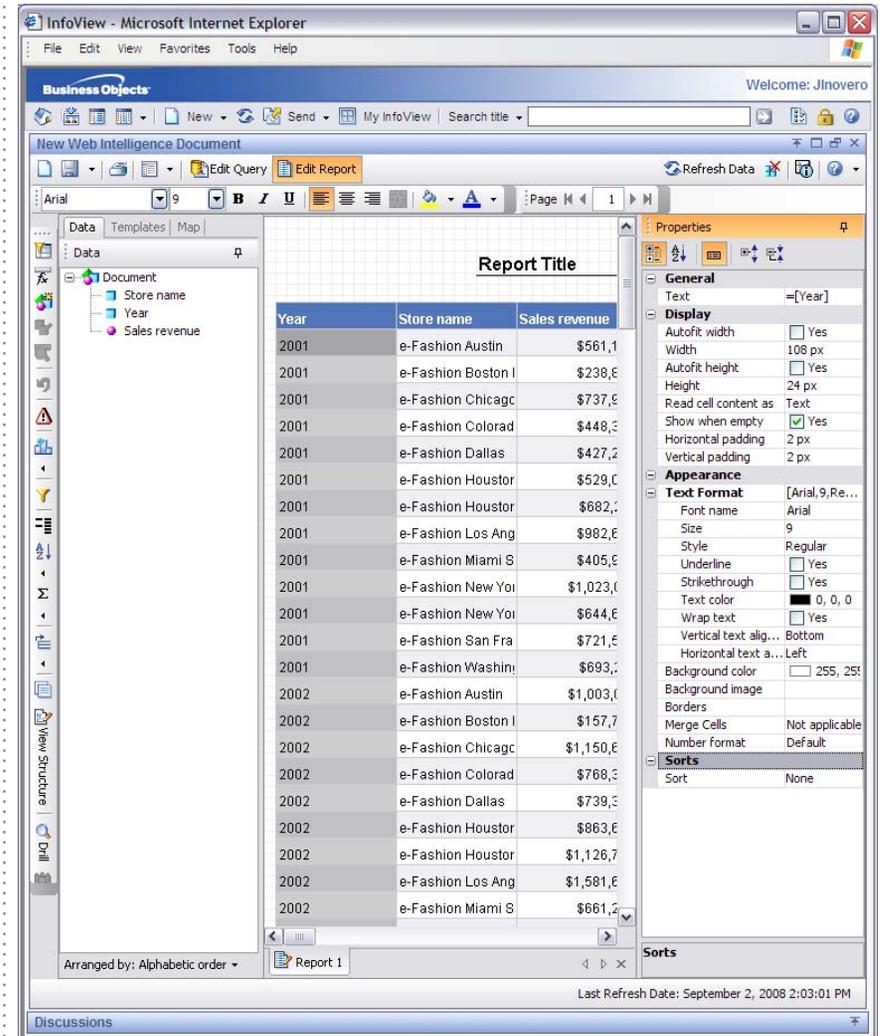
**Version 6.5**

- 15 The different properties settings are displayed as separate sub-tabs within the Properties tab in Edit Report mode. The setting values are not displayed in a consistent manner.



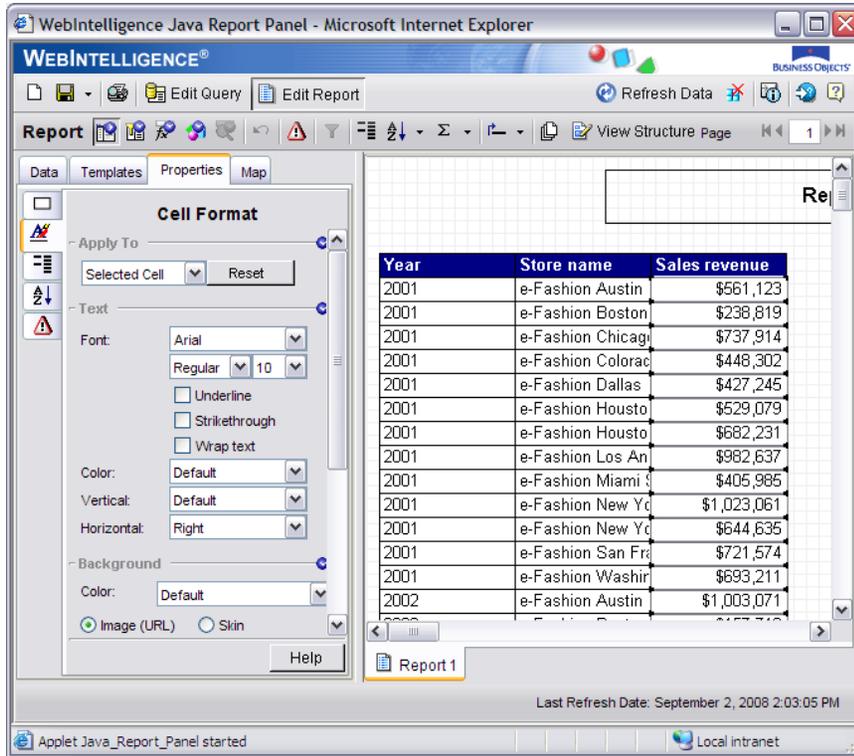
**Version XI**

- The different properties settings are displayed all at once instead of clicking on different tabs. The setting values are displayed in a consistent manner.



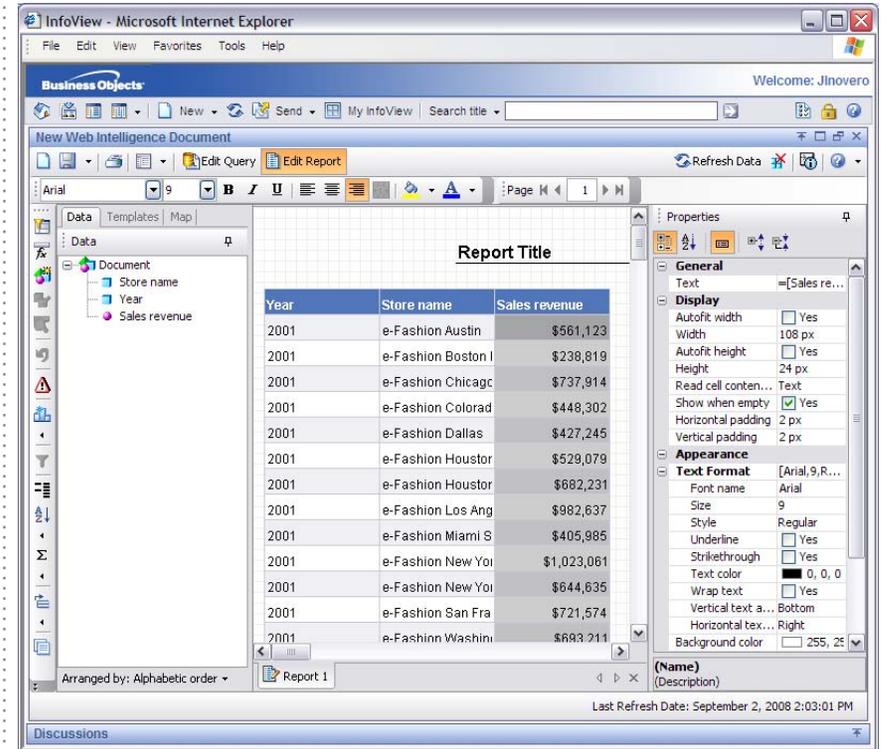
**Version 6.5**

- 16 When a cell is selected, the background color of the cell does not change. The four sides of the cell borders are visually marked.



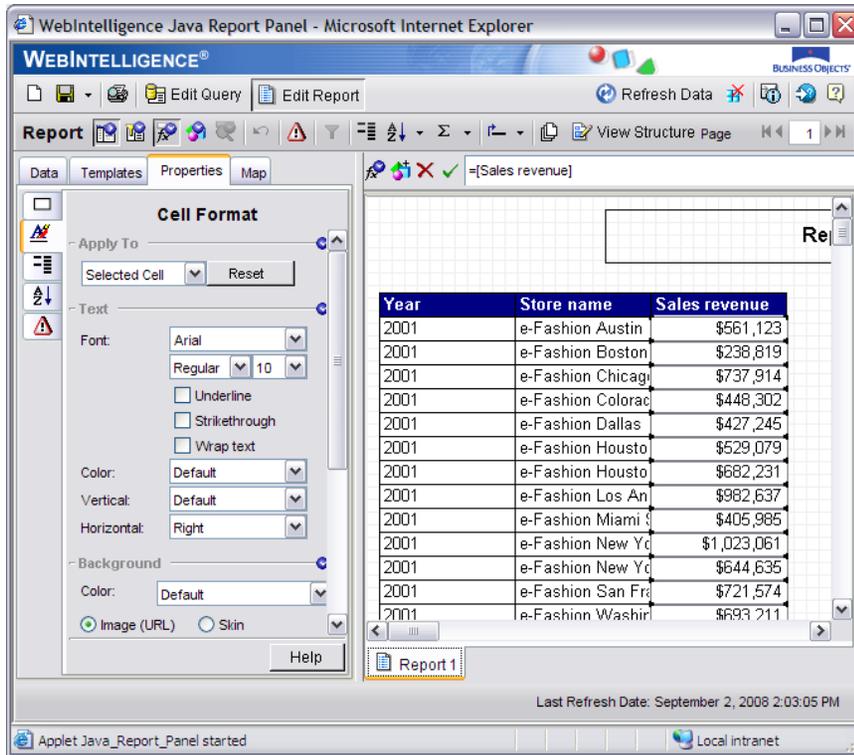
**Version XI**

- When a cell is selected, the background color of the cell becomes darker.



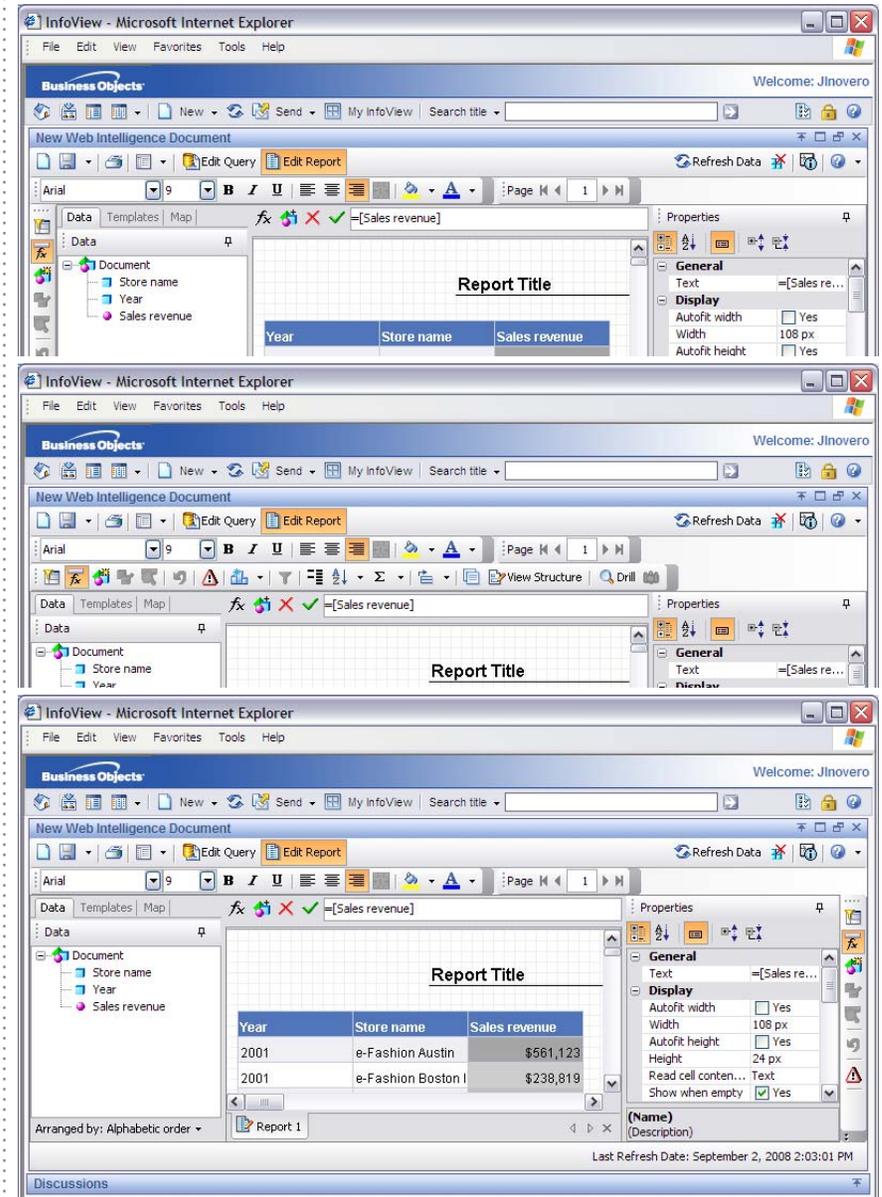
**Version 6.5**

17 The toolbars cannot be moved.



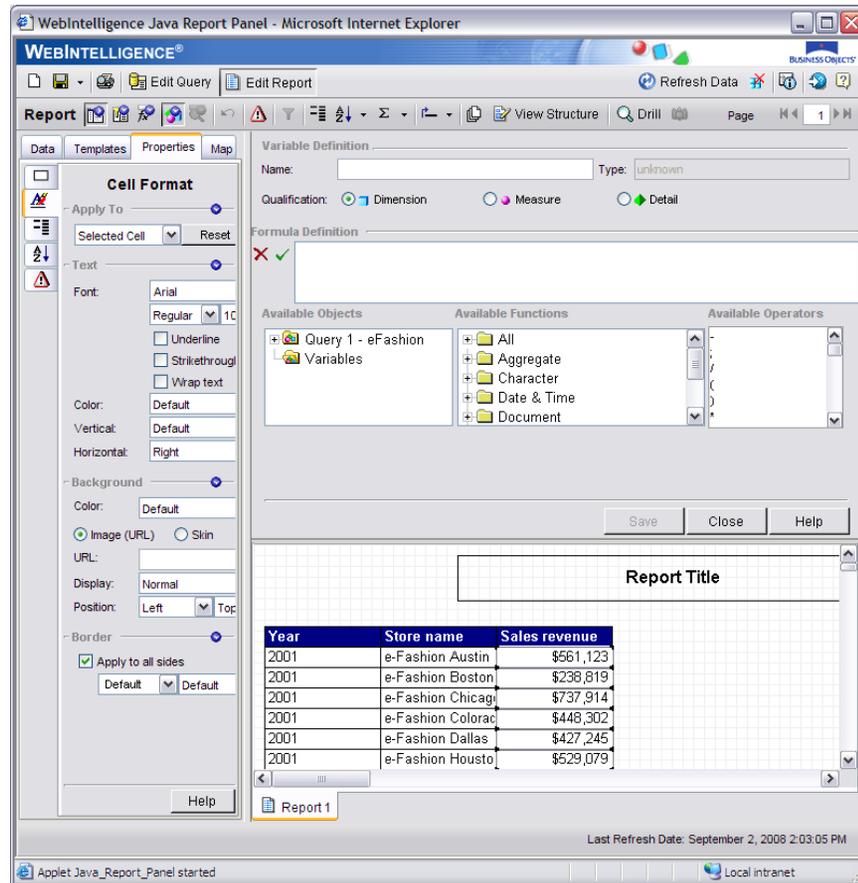
**Version XI**

The toolbars can be moved to the top, left side, or right side.



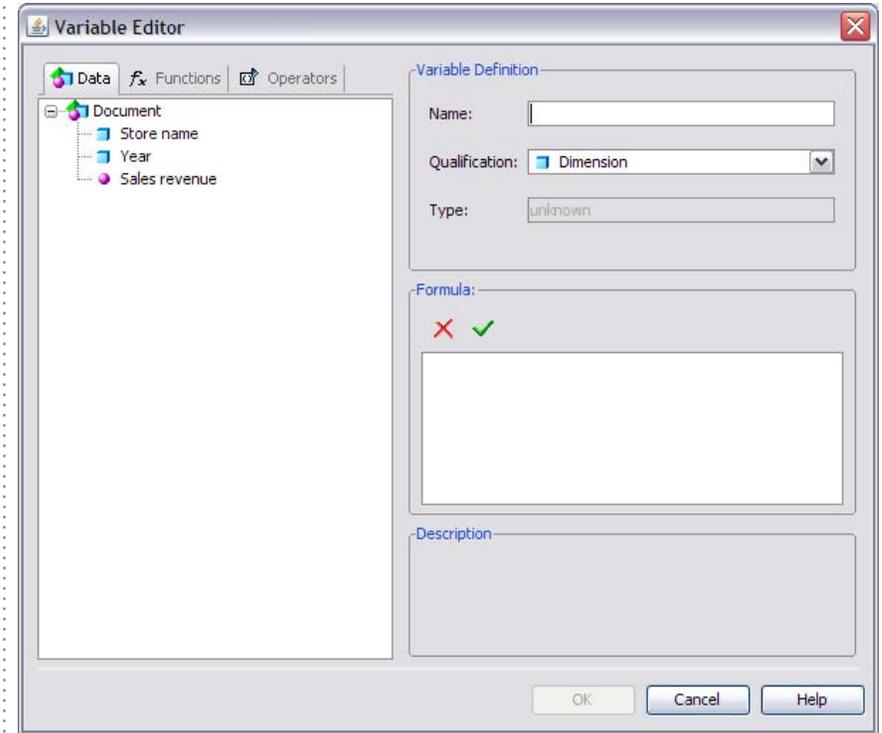
**Version 6.5**

- 18 The variable editor appears above the report preview on the lower right window panel. The Objects (Data), Functions, and Operators are visible all at once.



**Version XI**

- The variable editor appears in a separate window. There are separate tabs for the Data, Functions, and Operators.



## Header panel in Version XI

The Header panel displays the logo and the user name of the account that you used to log on to InfoView. It has a toolbar that you can use to perform various actions that were previously (version 6.5) in different locations.

Version 6.5 Icon	Version XI Icon	Version XI Description
 Home		<b>Home</b> Displays the InfoView home page
N/A		<b>Toggle Navigation</b> Shows/hides the Navigation panel
N/A		<b>Toggle Encyclopedia</b> Shows/hides the Encyclopedia panel
	 New ▾	<b>Create a new item</b> Creates a new folder, category, or object
		<b>Refresh the Workspace Panel</b> Refreshes the Workspace panel
<a href="#">Send</a>	 Send ▾	<b>Send a document</b> Sends an object or instance to a destination
 My InfoView	 My InfoView	<b>My InfoView</b> Allows you to create custom dashboards
 Search <a href="#">Advanced...</a>	Search title ▾ <input type="text"/> 	<b>Search</b> Allows you to search for objects
 Options		<b>Preferences</b> Allows you to set how information is displayed
 Logout		<b>Log off</b> Logs the user off
 Help		<b>Help</b> Displays the online help for InfoView