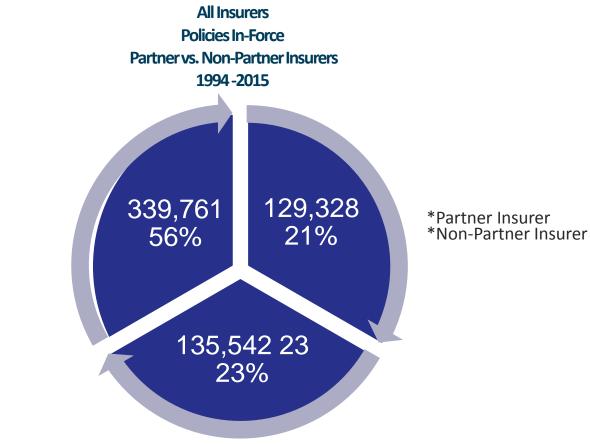


# California Partnership Dashboards

California Partnership for Long-Term Care Task Force June 20, 2017



#### All Insurers Policies In-Force Partner vs. Non-Partner Insurers

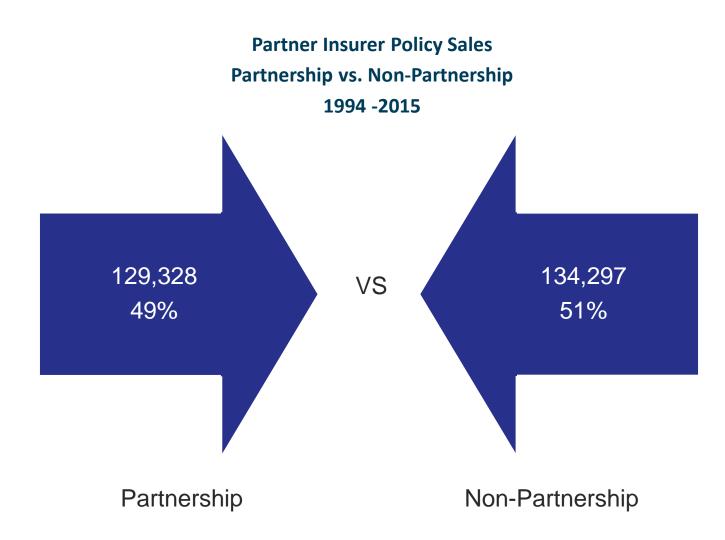


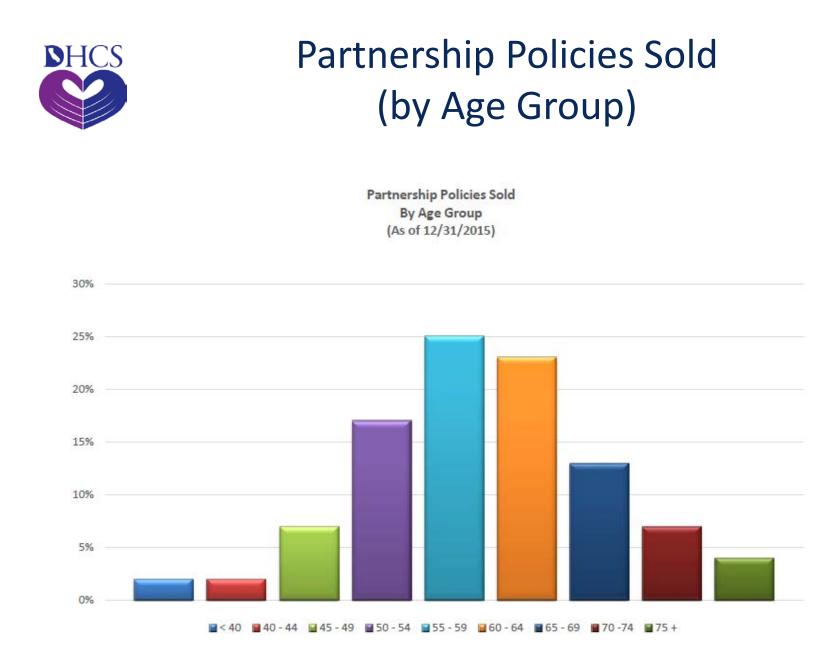
PI\* Partnership (21%) PI\* Non-Partnership (23%) NPI\*\* Non-Partnership (56%)

NOTE: Partnership, California LTC insurance penetration rate is 21%. Nationwide, LTC insurance penetration rate is estimated to be between 7% and 9%.



#### Partner Insurer Policy Sales Partner vs. Non-partner Insurers

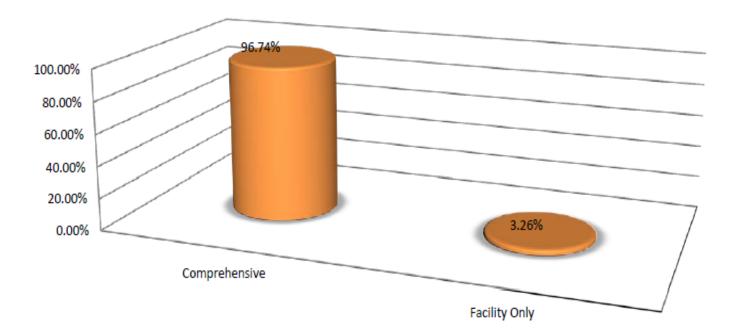






# Partnership Policy Purchasers (by Policy Type)

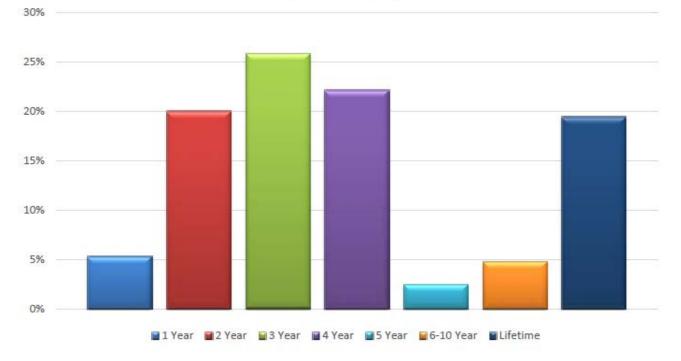
Partnership Policy Purchasers Partnership ByolRoylRoyrcThapers ByAR96(FY172)/981/2015) (As of 12/31/2015)





## Partnership Policy In-Force (by Policy Length)

Partnership Policies In-Force By Policy Length (As of 12/31/2015)





## Partnership Policies In-Force (by Gender)

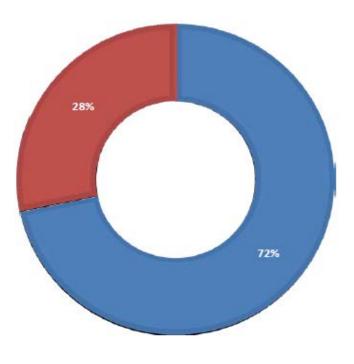
Partnership Policies In-Force By Gender (As of 12/31/2015)





#### Partnership Policies In-Force (by Marital Status)

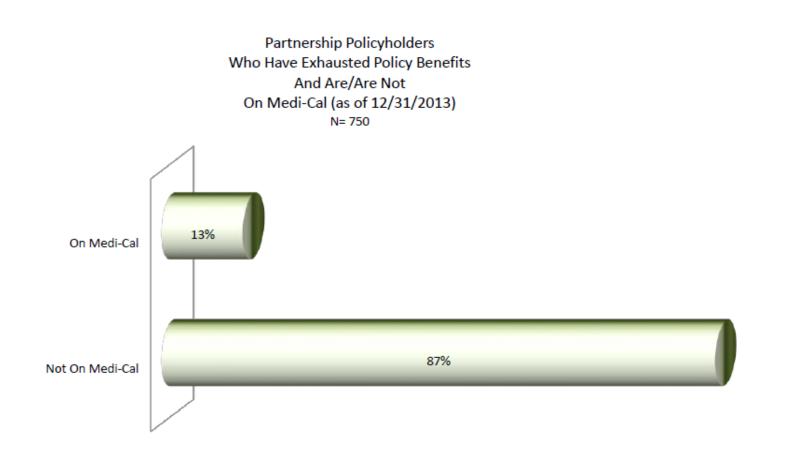




Married Not Married

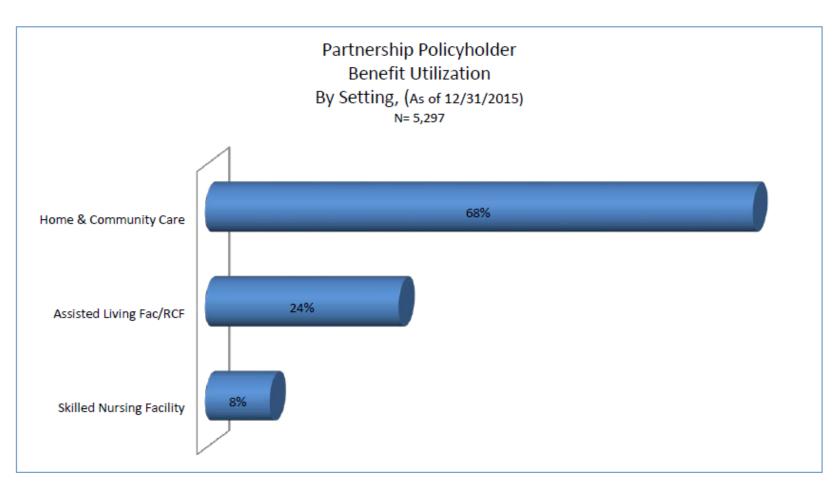


#### Partnership Policyholders Exhausted Policy Benefits



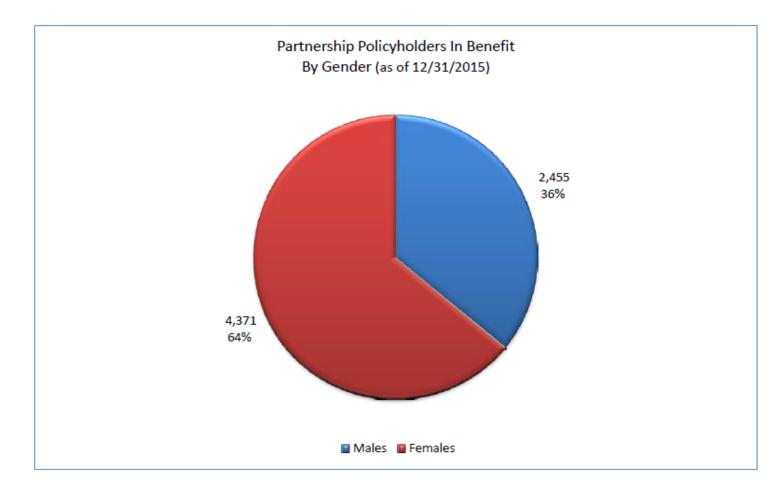


# Partnership Policyholder Benefit Utilization (by Setting)





# Partnership Policyholders In Benefit (by Gender)





# Questions?

