

# CalHEERS IAP 24 Month Plan Roadmap - December 2015

2015			2016									2017														
Q4			Q1			Q2			Q3			Q4			Q1			Q2			Q3					
Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept			
Release 16.2 - 3/7/16 Deployment															FUTURE INITIATIVES			FUTURE INITIATIVES			FUTURE INITIATIVES			FUTURE INITIATIVES		
Release 16.4 - 5/16/16 Deployment															Reports			*Larger changes among integration partners * Annual updates (e.g., FPL)			*Larger CalHEERS changes with training impacts			*Preparations for Open Enrollment * Carrier-related changes		
Release 16.7 - 07/2016 Deployment																										
Release 16.9 - Deployment 09/2016																										

**Business Goals**

1. Ensure Consumers receive accurate & timely eligibility determination and correct plan enrollment, initially and during any change or renewal event

**RELEASE 16.2**  
Prog Adds/ Enhancements:  
 4846 – CCHIP Integration  
 45507 – Former Foster Youth (FFY) Phase II Page  
Notices:  
 35243 - SB1341 Phase I MAGI  
 50102- Implement Functionality for Disc and Denials  
 32825 –Email/ Electronic notification to view notice  
 56211 –Expand logic to support eligibilty programs that are not prospective

**RELEASE 16.4**  
Prog Adds/Enhancements:  
 3043 - Soft Pause                      52030 - SB 75 - Full Scope M/C All Children  
Income:    4304 - Modify Income Limit for Ages 6-19 for Aid Code P5 & P6  
Application:  
 4633 – Deemed Infant                      46220 - Consumers are not eligible to APTC if they received APTC and did not file income multiple/duplicate accounts,                      taxes or reconcile their APTC for that year. applications and cases

**RELEASE 16.7**  
Citizenship:                                      Income:  
 29176 - Alien and INS to MEDS                      52341 - Pregnant Teen Income Disregard  
 31943 - RIDP Text                                      Prog Adds/Enhancements:  
Application:                                      34752 - Horizontal Integration Non Health  
 29911- ESI Employer Notice                      56179 - Provider Director Functionality  
 32277 - Elig for IAP based on                      56179 - Provider Director Functionality  
 Immigration Status  
 52600 - County of Responsibility  
 3124 - Newly Qualified Immigrants M/C Wrap

**RELEASE 16.9 Initiatives**  
 > Update/Refine Income Collection/Calculations  
 > Insurance Affordability Programs Transition Automation Enhancement  
 > Further Reduce Duplicate Applications  
 > Covered California enhancements in support of 2017 Renewal and Open Enrollment Initiatives  
 > Upgrade Covered California Plan Selection (Medical and Dental) and Enrollment

2. Ensure Business Partners are able to receive, exchange and reconcile appropriate Consumer information on a timely basis.

**RELEASE 16.2**  
eHIT Enhancement:  
 37037 – eHIT Schema 4.0  
Verifs:  
 10804 - Use Admin Verif from SAWS

**RELEASE 16.4**  
MEDS:  
 30174 - Implement Cal HEERS                      47630 - CalHEERS Case Number added to Alert File from MEDS  
 MEDS Check for MC Elig

MEDS:  
 45852 - MEDS Batch Transactions to Indicate Created Date and Time of CalHEERS Event in Header Field of the

Fed Hub:  
 12055 Medicare MEC Check

**RELEASE 16.9 Initiatives**  
 > Enhance operational efficiencies in the E-HIT interface with SAWS partners  
 > Enhance data validation to reduce data overlay and operational efficiencies  
 > Implement Federally Mandated Reporting and Reconciliation  
 > Enhance data validation to reduce data overlay and operational efficiencies

F u t u r e  I n i t i a t i v e s	F u t u r e  I n i t i a t i v e s	F u t u r e  I n i t i a t i v e s	F u t u r e  I n i t i a t i v e s
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> Enhance MEDS Alerts and Error Handling

3. Authorized End Users are appropriately equipped with tools and trained to serve consumers effectively and to handle exceptional situations.

**RELEASE 16.2**  
**Case Management:**  
7169 - Expedited, Flexible Application  
**RELEASE 16.2X Priority**  
47817 – 2016 FPL Tble Update

**RELEASE 16.4**  
**Case Management:** 37095 – Enhanced functionality for Specific SCR Roles for Manual Overrides  
**Transactions/Reconciliation:** 43915 - Send 834 Term/Re-enroll for change in subscriber id as primary household member (not maintenance transaction)

**RELEASE 16.7 - TBD**

**RELEASE 16.9 Initiatives**  
> Enhance Certified Agent, Plan Based Enrollers and Navigators abilities

4. Provide Consumers and End Users with Improved Consumer Experience.

**RELEASE 16.2**  
**Consumer Assistance:**  
37033 - Income Improvements  
**Consumer Experience:**  
11708 - Do not display Non-MAGI for non-applying

**RELEASE 16.4**  
**Consumer Experience:** 54364-ADA Compliance Findings - Visual and Text-based Cues  
**Case Management:** 51764 - Documentation Update for R16.4

**RELEASE 16.7**  
**Consumer Assistance:**  
3262 - Provide APTC members the choice to purchase member level plans and Allow RDPs and children under the age of 26 on same plan with parents  
**Case Management:**  
57079 - Documentation Update for R16.7

**RELEASE 16.9 Initiatives**  
> Enhance Consumer experience during 'passive' renewal  
> Enhance Consumer experience during Open Enrollment  
> Enhance APTC 1095 Annual file creation and consumer notices

5. Ensure the technical infrastructure is properly maintained, current, secure and supports capacity demands and completion of business goals.

**RELEASE 16.2**  
**Technical:**  
42378 -EDR-C Mitigation of Near Consecutive Eligibility Determination Request submissions

**RELEASE 16.4**  
36484 - Move Login Pages to AHBX Portal

**RELEASE 16.7**  
**Technical:**  
56178 - Responsive Web Design  
TBD - Web Portal Architecture Upgrade

**RELEASE 16.9 Initiatives**  
> Enhance access controls for Administrative Users

