DHCS - IRS MEC Reporting and Form 1095-B Returns - Action Items (OPEN)

Item Number	Date Logged	Policy Topic	Division or Branch	Action Item	Requestor	Owner	Deadline	Status	Notes
1	9/22/2015	1095-B Cover Letter	MCED/POB	Cover letter with Form 1095-B addressing some of the issues that were asked in workgroup meeting. (Adding CHIP, No to file early, etc.) Possible solution is to add information to FAQ, webpage.		O'Shea Nero		Closed	Finalizing language. Internal review
2	9/22/2015	Social Media	MCED/POB	Utilize social media for outreach.		Bonnie Tran		Closed	Sent out for Stakeholder feedback
3	10/7/2015	Form 1095-B Mailing Schedule	MCED/POB	Will the Form 1095-B mirror the schedule of the November bene notices. (Alfa order, etc)		Leejuan Camarena		Open	Mail order approved. 7 week period. 10 largest counties broken up by zip code.
4	10/21/2015	FAQ	MCED/POB	FAQ for January's release.		Leejuan Camarena		Open	Will accerate completion for stakeholder review
5	10/21/2015	BCCTP	MCED/POB	Determine if the full scope portion of the BCCTP is MEC		Joel Thomas		Closed	Will collaborate with BCCTP to reach a determination
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DHCS - IRS MEC Reporting and Form 1095-B Returns - Action Items (CLOSED)

Item Number	Date Logged	Policy Topic	Division or Branch	Action Item	Requestor	Owner	Deadline	Status	Notes
1	9/22/2015	Call center	MCED/POB	Follow-up with call center to see whether or not their staff is bilingual or do they use a translation service.		Joel Thomas		Closed	Internal and Bilingual.
2	9/22/2015	Cover Letter Translation	MCED/POB	Translate the cover letter for the actual Form 1095-B into all 13 threshold languages.		Leejuan Camarena		Closed	Spanish/English = 94.3% total pop.
3	9/22/2015	EITC insert	MCED/POB	Incorporate EITC tax filing QA		Joel Thomas		Closed	EITC update notice will be sent out in winter JVR mailer. It will include the CA EITC information for 2015.
4	9/22/2015	Beneficiary Notice	MCED/POB	Inquire about putting the November beneficiary notice at the front of the JVR.		Leejuan Camarena		Closed	Bumbed to 2nd position.
5	9/22/2015	JVR Mailer	MCED/POB	How the address file is organized for the JVR mailer. (By county or alfa order)		Leejuan Camarena		Closed	Alpha by County Name.
6	9/22/2015	1095-B Web Page	MCED/POB	Provide text/screenshots for feedback, update web content		Bonnie Tran		Closed	Web content updated.
7	9/22/2015	Form 1095-B Timeline	MCED/POB	Report back timeline for the mailing of the actual Form 1095-B.		Leejuan Camarena		Closed	Timeline presented.
8	9/22/2015	Dispute Process	MCED/POB	Dispute process.		O'Shea Nero		Closed	New subworkgroup. Will create a topic to discuss updates.
9	10/7/2015	Dispute Process	MCED/POB	Will there be an early dispute process for individuals who receive a bene notice and may not be on Medi-Cal.		O'Shea Nero		Closed	New subworkgroup. Will create a topic to discuss updates.
10	10/7/2015	Limited Scope pop/pregnancy	MCED/POB	Receiving guidance from CMS on programs that where limited scope but now are full scope, and how would that look on the 1095-B.		Joel Thomas		Closed	Pregnancy aid codes will be changed from the background and will be captured the same way as all MEC aid codes will. Will also include FAQ language for this item.
11	10/2/2015	MN SOC/MEC	MCED/POB	Will persons under the MN, SOC/no SOC, population meet MEC	Jen Flory	Joel Thomas		Closed	Waiting on written policy from CMS
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