



Tuesday, March 29, 2016
 9:00 a.m. – 10:00 a.m.
 Conference Call: (877) 960-6980
 Passcode: 2236381

Medi-Cal IRS MEC Reporting and Form 1095-B Returns Dispute Workgroup

Attendees:

California Department of Health Care Services	Volunteer/County	Email
<input type="checkbox"/> Linn Hom	<input type="checkbox"/> Assmaa Elayyat/CWDA	elayyat@cwda.org
<input type="checkbox"/> Linda Page	<input type="checkbox"/> Anita Cirillo/San Bernardino	acirillo@hss.sbcounty.gov
<input type="checkbox"/> Sharon Perry	<input type="checkbox"/> Luis Ontiveros/Los Angeles	LuisOntiveros@dpss.lacounty.gov
<input type="checkbox"/> Shalan Rahul	<input type="checkbox"/> Maria Santana/Orange	Maria.Santana@ssa.ocgov.com
<input type="checkbox"/> Leejuan Camarena	<input type="checkbox"/> Melissa Polanco/Orange	Melissa.Polanco@ssa.ocgov.com
<input type="checkbox"/> Amy Winter	<input type="checkbox"/> Isabel Rodriguez/Stanslaus	Rodrigl@stancounty.com
<input type="checkbox"/> O'Shea Nero	<input type="checkbox"/> Lesia Starling/Los Angel	LesiaStarling@DPSS.LACounty.Gov
<input type="checkbox"/> Bonnie Tran	<input type="checkbox"/> Stella Anaya/Orange	Estela.Anaya@ssa.ocgov.com
<input type="checkbox"/> Roger Brill	<input type="checkbox"/> Luke Delacruz/Riverside	ldelacru@riversidedpss.org
<input type="checkbox"/> David Bullard	<input type="checkbox"/> Maureen Votta/C-IV	vottam@c-iv.org
<input type="checkbox"/> Emily Yamamoto	<input type="checkbox"/> Theresa Hasbrouck/Stan	hasbrot@stancounty.com
<input type="checkbox"/> Ken Buehler	<input type="checkbox"/> Tammie Allison/Fesno	taallison@co.fresno.ca.us
<input type="checkbox"/> Jennifer Scalon	<input type="checkbox"/> Francy Merritt/Los Angeles	FrancyMerritt@dpss.lacounty.gov

Agenda:

Agenda Items	Notes
1. Introductions	
2. SSI/SSP Returned Mail > EW55	
3. Privacy Incident	
4. MEDS Alerts for 1095 bad data	
5. Action Items	

SSA returned mail count:

County	SSI Count
Amador	5
Del Norte	0
Glenn	36
Kings	10
Lassen	150
Mariposa	0
Merced	28
Orange	
Riverside	572
San Bernardino	120
San Francisco	883
Santa Clara	10
Siskiyou	0
Sonoma	100
Sutter	10
Total	4050
Trinity	0
Yolo	9

Bad Data:

- Roughly 30,000 suffixes were fixed.
- Remaining 1,400 records on the database that will need to be removed prior to sending to the IRS.
- Update on MEDS Alerts

Privacy Incident:

- Mail screening all returned mail at OSP to remove any potential double stuffs

Process Review:

Bad Data	Policy
Suffixes in MEDS	ASB will convert the suffixes to a Roman numeral in the 1095B table
Bad names containing numbers	ASB will create MEDS worker alerts for these errors
Bad addresses (1095B Flag)	Workgroup decided to let them get caught in the system. DHCS review ACWDL 15-19 and will incorporate the new policy. Managed Care Health Plans are allowed to update counties with verified contact information which will then have to be updated within 2 business days.
Towns with numbers written for names	i.e. Twenty-Nine Palms > 29 Palms ASB will convert the addresses to text in the 1095B table

Action Items:

DHCS - Form 1095-B Returns Dispute Workgroup - Action Items (OPEN)

Item Number	Date Logged	Policy Topic	Division or Branch	Action Item	Requestor	Owner	Status	Notes
1	12/22/2015	Mis-Linked Records	MCED	Track Mis-Linked tickets/Remedy	Linda	Linda	Open	IT has new programmers working on Mis-Linked records
2	12/22/2015	Foster Care/ Privacy	MCED	Investigate privacy concerns with confidential information for foster care placement	MCED	CDSS/DHCS	Open	Will reconvene OLS + FC Unit
3	12/22/2015	ACWDL	MCED	Tracking	WG	MCED	Open	Stakeholder feedback due COB 3/30
4	02/02/2016	Dual Coverage with CC and IRS	MCED	Tracking - Meeting with IRS for forgiveness	WG	Leejuan	Closed	Forgiven
5	02/18/2016	Privacy Incident	MCED	DHCS Monitoring/Updates	WG	O'Shea	Open	Weekly updates Has been defined as an incident, only 19 breaches identified
6	3/8/2016	1095 MEDS Alerts	ASB	Tracking: Deadline May 30	WG	ASB	Open	WRIF submitted.
7	3/8/2016	Update Bene Consumer Info	MCED	Review ACWDL 15-19	WG	Leejuan	Closed	Will be inserted into ACWDL as county edit.

- 1) Very low number of tickets with "1095" in the subject. DHCS sent out messaging to remind counties to use "1095" to help expedite any mislinked records resolution time.
- 2) Discussed policy with Foster Care team at DHCS. Next step is to consult with DHCS legal before connecting with CDSS.
- 3) ACWDL is being sent out for stakeholder review. CWDA review is complete.
- 4) There is no update.
- 5) DHCS is continuing to monitor returned mail. All known breaches will be contacted and services are being provided. Update: 18 breaches in total were confirmed.
- 6) 1400 records remain from the Bad data. This data will either have to be processed or removed before we transmit to the IRS. ASB will provide ETA on alerts progress.
- 7) This policy will be referenced in the ACWDL.