



Wednesday, March 9, 2016

11:00 a.m. – 12:00 p.m.

Conference Call: (877) 960-6980

Passcode: 2236381

Medi-Cal IRS MEC Reporting and Form 1095-B Returns Stakeholder Working-Group

AGENDA:

Agenda Items	Notes
1. Introductions	
2. Updates	
a. 1095 Production	
b. Dispute workgroup	
• Returned mailing estimates	
c. ACWDL	
3. Privacy Breach	
4. Walk-On Items	
5. Action Items (DHCS)	

*Next Meeting: March 23, 2016

Updates:

1) 1095B Production:

- a. All original 1095-B's for 2015 have been produced and shipped. We expect that delivery will cease by the end of the week (3/11/2016).
 - i. This does not include populations that were included after original data pull.
 1. i.e. postpartum, inmates, MCAP/CCHIP populations (approx.. 137k records)
 2. DHCS anticipates these will go out before the 3/31 deadline.
- b. Reprint requests are being compiled and will follow the completion of the original data
- c. Corrections have been installed
 - i. 262k records have had MEC/SSN changes
 - ii. These will be transmitted as an original transmission to the IRS and benes will receive a corrected form to report the change. Changes will go through after the original run has completed.

- 2) **Dispute Update:**
 - a. **Bad data to the IRS**
 - i. **ASB will clean up bad data with errors. Suffixes with numbers and not Roman numerals will be accepted. ASB will convert all suffixes into Roman Numerals.**
 - ii. **NEW work request to create worker alerts for 1095B bad data on records**
- 3) **ACWDL:**
 - a. **With counties for feedback.**
 - b. **Due by 3/11/2016**
- 4) **Privacy:**
 - a. **Executives will make a final determination by weeks end.**
 - b. **Only 8 accounts have been reported and validated.**
 - c. **All forms affected will be reprinted.**

Action Items:

Item Number	Date Logged	Policy Topic	Action Item	Owner	Status	Notes
1	10/21/2015	FAQ	FAQ	Leejuan Camarena	Open	FAQ were updated. Waiting for new updates
2	12/30/2015	MEC list	MEC aid code list/prog	Joel Thomas	Closed	Update sent to Stakeholders
3	2/10/2016	Return Mail process time	Discuss with counties EWs	Leejuan Camarena	Open	Sent request for feedback to County volunteers
4	2/10/2016	Undeliverable Mail procedures	Tracking	Alison Brown	Open	Track ACWDL Undeliverable Mail
5	2/10/2016	Envelope Message	Provide samples for review	O'Shea	Open	Approached Vendor about options. Then send to WG. Have not heard back yet. Will follow up with OSP.
6	2/10/2016	ACWDL	tracking purposes	Leejuan Camarena	Open	CWDA completed review.
7	2/10/2016	SSA > CEWs	Reporting findings for SSA > CEW discussion	Leejuan Camarena	Open	SSA meeting for TR @ 10am

Action Item Updates:

- 1) Update FAQs to incorporate items from IRS website
- 2) Post Aid Code list to stakeholder webpage
- 3) Continue to track this item. So far only two counties have reported.
- 4) Continue to track this item. Waiting for undeliverable mail ACWDL to be released
- 5) Waiting to hear back from OSP

- 6) ACWDL with Counties and CWDA. Feedback due by COB Friday, 3/11/16.
- 7) Meeting with SSA is scheduled for Thursday, 3/10/16 @ 10am