



Wednesday, March 23, 2016

11:00 a.m. – 12:00 p.m.

Conference Call: (877) 960-6980

Passcode: 2236381

Medi-Cal IRS MEC Reporting and Form 1095-B Returns Stakeholder Working-Group

AGENDA:

Agenda Items	Notes
1. Introductions	
2. Updates	
a. 1095 Production	
b. Dispute workgroup	
• Bad Data, SSA estimates	
c. ACWDL	
3. Privacy Incident	
4. Walk-On Items	
5. Action Items (DHCS)	

*Next Meeting: March 23, 2016

Updates:

1) 1095B Production:

- a. All original 1095-B's for 2015 have been produced and shipped.
 - i. This does not include populations that were included after original data pull.
 1. i.e. postpartum, inmates, MCAP/CCHIP populations (approx.. 149k records)
 2. DHCS anticipates these will go out before the 3/31 deadline.
- b. Reprint requests are being compiled and will follow the completion of the original data
- c. Corrections have been installed
 - i. 400k records have had MEC/SSN changes
 - ii. These will be transmitted as an original transmission to the IRS and benes will receive a corrected form to report the change. Changes will go through after the original run has completed.

2) Dispute Update:

- a. Bad data to the IRS
 - i. 35,000 > 1,400
 - ii. Worker Alerts will notify EWs to fix these records
- 3) ACWDL:
 - a. Sent to Advocates 3/22/2016
 - b. Due by 3/29/2016
- 4) Privacy:
 - a. 21 Breaches in total
 - b. Lowered status to an Incident
 - c. DHCS will continue to monitor for new information
- 5) SSI Counts

County	SSI Count
Alameda	500
Amador	5
Butte	20
Glenn	36
Lake	0
Lassen	150
Los Angeles	n/a
Mariposa	0
Merced	28
Monterey	0
Orange	n/a
Placer	3
Riverside	572
San Benito	29
San Bernardino	120
San Diego	1200
Santa Clara	10
Solano	250
Stanislaus	33
Sutter	10
Trinity	0
Yolo	9

Action Items:

Item Number	Date Logged	Policy Topic	Action Item	Owner	Status	Notes
1	10/21/2015	FAQ	FAQ	Leejuan Camarena	Open	FAQ were updated. Waiting for new updates

2	12/30/2015	MEC list	MEC aid code list/prog	Leejuan Camarena	Open	Posted on WG page
	2/10/2016	Return Mail process time	Discuss with counties EWs	Leejuan Camarena	Close	Sent request for feedback to County volunteers
4	2/10/2016	Undeliverable Mail procedures	Tracking	Alison Brown	Open	Track ACWDL Undeliverable Mail
	2/10/2016	Envelope Message	Provide samples for review	O'Shea	Open	Approached Vendor about options. Then send to WG. Have not heard back yet. Will follow up with OSP.
6	2/10/2016	ACWDL	tracking purposes	Leejuan Camarena	Open	CWDA completed review.
	2/10/2016	SSA > CEWs	Reporting findings for SSA > CEW discussion	Leejuan Camarena	Open	SSA meeting for TR @ 10am

Action Item Updates:

- 1) Update FAQs to incorporate items from IRS website
 - a. APTC/MC overlap 2015 forgiveness
- 2) Aid Code list available on stakeholder webpage
- 3) 5-10 min per record
- 4) Continue to track this item. Waiting for undeliverable mail ACWDL to be released
- 5) O'Shea was point of contact, no update.
- 6) ACWDL sent 3/22 to Advocates
- 7) Meeting with SSA is scheduled for Thursday, 3/24 @ 10am.
 - a. SSA returned mail counts
 - b. Educational handouts for SSA staff on 1095-B process