



Wednesday, April 6, 2016

11:00 a.m. – 12:00 p.m.

Conference Call: (877) 960-6980

Passcode: 2236381

Medi-Cal IRS MEC Reporting and Form 1095-B Returns Stakeholder Working-Group

AGENDA:

Agenda Items	Notes
1. Introductions	
2. Updates	
a. 1095 Production	
b. ACWDL	
3. Privacy Incident	
4. Walk-On Items	
5. Action Items (DHCS)	

*Next Meeting: April 20, 2016

Updates:

- 1) 1095B Production:
 - a. All original 1095-B's for 2015 have been produced and shipped.
 - b. Reprint/Correction Data will be sent today to OSP
- 2) Transmission to IRS
 - a. Fixing 2400 Bad records, generating report for Counties
- 3) ACWDL:
 - a. With Legal, due COB 4/8/16
- 4) Privacy:
 - a. 28 Breaches in total
 - b. DHCS will continue to monitor for new information

Action Items:

Item Number	Date Logged	Policy Topic	Action Item	Owner	Status	Notes
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1	10/21/2015	FAQ	FAQ, review IRS FAQs	Leejuan Camarena	Open	New items are being generated
2	12/30/2015	MEC list	MEC aid code list/prog	Leejuan Camarena	Open	Aid Code evaluation soon
3	2/10/2016	Undeliverable Mail procedures	Tracking	Alison Brown	Open	Track ACWDL Undeliverable Mail
4	2/10/2016	Envelope Message	Provide samples for review	O'Shea	Open	Approached Vendor about options. Then send to WG. Have not heard back yet. Will follow up with OSP.
5	2/10/2016	ACWDL	tracking purposes	Leejuan Camarena	Open	With Legal. Due 4/8
6	2/10/2016	SSA > CEWs	Reporting findings for SSA > CEW discussion	Leejuan Camarena	Open	SSA meeting for TR @ 10am

Action Item Updates:

- 1) Update FAQs to incorporate items from IRS website
 - a. APTC/MC overlap 2015 forgiveness
- 2) MEC vs Exempt
- 3) Continue to track this item. Waiting for undeliverable mail ACWDL to be released
- 4) No Update.
- 5) ACWDL with Legal. Due back by COB 4/8
- 6) SSA workgroup: adding ASB, EITS, and MCED. Discussing system communication and automatic updates utilizing the same process as the BIC returns. Also expanding system for two way communication.