



Wednesday, April 20, 2016

11:00 a.m. – 12:00 p.m.

Conference Call: (877) 960-6980

Passcode: 2236381

# Medi-Cal IRS MEC Reporting and Form 1095-B Returns Stakeholder Working-Group

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## AGENDA:

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Agenda Items	Notes
1. Introductions	
2. Updates	
a. 1095 Production	
b. Bad Data Reports	
c. ACWDL	
3. System Updates	
4. Walk-On Items	
5. Action Items (DHCS)	

\*Next Meeting: May 4, 2016

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### Updates:

- 1) 1095B Production:
  - a. Reprint/Correction letters have started production.
- 2) Transmission to IRS
  - a. Fixing 2400 Bad records, generating report for Counties
- 3) ACWDL:
  - a. Internal Management Review
- 4) System Updates:
  - a. Reprint type "R" will go away
  - b. Reprint type "M" will be the primary
  - c. Address Flag D – finalist failed; at renewal
  - d. Address A + W only for mailings

## Action Items:

Item Number	Date Logged	Policy Topic	Action Item	Owner	Status	Notes
1	10/21/2015	FAQ	FAQ, review IRS FAQs	Leejuan Camarena	Open	New items are being generated
2	12/30/2015	MEC list	MEC vs Exempt, AC groupings	Leejuan Camarena	Open	Aid Code evaluation
3	2/10/2016	Undeliverable Mail procedures	Tracking	Alison Brown	Open	Internal Mgmt. review
4	2/10/2016	Envelope Message	Provide samples for review	O'Shea	Open	Approached Vendor about options. Then send to WG. Have not heard back yet. Will follow up with OSP.
5	2/10/2016	ACWDL	Tracking	Leejuan Camarena	Open	Internal Mgmt. review
6	2/10/2016	SSA > CEWs	Reporting findings for SSA > CEW discussion	Leejuan Camarena	Open	SSA workgroup concluded

### Action Item Updates:

- 1) No new update
- 2) MEC vs Exempt
- 3) Continue to track this item. Waiting for undeliverable mail ACWDL to be released
- 4) No Update.
- 5) ACWDL with Legal. Due back by COB 4/8
- 6) SSA workgroup:
  - a. SSI/SSP mailings are to be destroyed
  - b. SSA/DHCS will work on a reconciliation process that will enable two-way alert communication for data verification. This will be a different work effort.
  - c. Counties are to provide Form 1095-B services for SSI recipients
  - d. Counties will be able to update MEDS records for SSI/active county cases by using the EW55 for the following:
    - i. Address
    - ii. Name
    - iii. Sex
    - iv. Date of birth
    - v. Other coverage
  - e. SSA educational handout
    - i. Offline with SSA & Counties/CWDA
    - ii. Stakeholder review