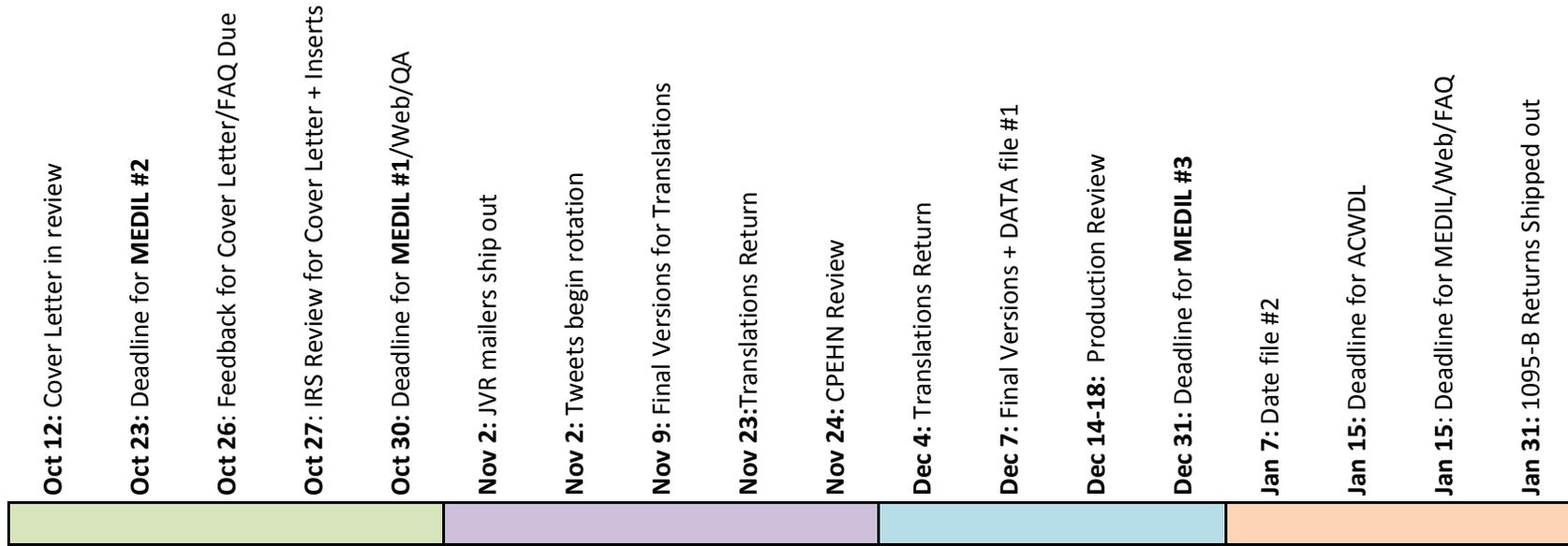


IRS MEC Reporting and Form 1095-B Returns

1095-B Timeline, 10/12/15



- **Oct 12:** Cover Letter in Review
 - The cover letter will accompany the Form 1095-B return in January. It is with CWDA.
- **Oct 26:** Feedback for Cover Letter/FAQ Due
 - Due date for all feedback
- **Oct 23:** Deadline to issue **MEDIL #2**
 - MEDIL #2 is for adding the bene notice in the welcome packet for new applicants
- **Oct 27:** IRS Review for Cover Letter + Inserts
 - IRS is required to review. The due date on Oct 26 was set because we have to allow time for IRS approvals before we translate.
- **Oct 30:** Deadline to issue **MEDIL #1**/Web/QA
 - This deadline is set because MEDIL #1 that speaks about the notice going out, the bene web page, and the QAs for beneficiaries have to be published before we send out the notice pointing beneficiaries to this information.
- **Nov 2:** JVR mailers ship out
 - JVR mailings start to get shipped out on a staggered basis
- **Nov 2:** Tweets begin rotation
 - Tweets advertising the information on the bene notice will begin going out via twitter.
- **Nov 9:** Final Versions for Translations due to OSP
 - All approved versions will be submitted to OSP for translations
- **Nov 23:** Translations Return
 - Anticipated return date for translations to DHCS
- **Nov 24:** CPEHN Review
 - We are required to have CPEHN review our translations for accuracy
- **Dec 4:** Translations Return
 - Two week review time from CPEHN
- **Dec 7:** Final Versions + DATA file #1 are due to OSP
 - All materials for the 1095 mailer for January must be turned in
- **Dec 14-18:** Production Review
 - In person inspection of OSP's production for accuracy
- **Dec 31:** Deadline for issuing **MEDIL #3**
 - MEDIL #3 informs about the January mailer. It will contain information on the expanded FAQs and additional resources
- **Jan 7:** Date file #2
 - This is a second sweep of records to identify additional 1095(b) forms that were not captured during the first pull in December.
- **Jan 15:** Deadline for issuing ACWDL
 - This will include guidance on policy changes for the dispute process, reprinting 1095 forms and the correction process for inaccuracies on the form 1095-B.
- **Jan 15:** Deadline for Web/FAQ updates
 - To ensure all public materials are available before 1095-B is sent out.
- **Jan 31:** 1095-B Returns mailed out