



Wednesday, January 13, 2016

11:00 a.m. – 12:00 p.m.

Conference Call: (877) 960-6980

Passcode: 2236381

# Medi-Cal IRS MEC Reporting and Form 1095-B Returns Stakeholder Working-Group

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## Stakeholder Working-Group Meeting Minutes

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### Updates

#### 1095-B Production:

OSP began mailing Form 1095-Bs on January 6, 2016. As of the time of the meeting (January 13, 2016) 1.5 million forms have been mailed out. Initially OSP was behind one day in mailing due to machinery malfunction but are expected to catch up this week to the normal mailing schedule.

Returned Form 1095-B mailings began to arrive at DHCS this morning. MCED staff are sorting and bundling the mail by county and will mail them to the appropriate county as identified on the envelope.

#### Reprint/Replacement/Correction Definitions:

The new definitions concerning Form 1095-B reprints, replacements and corrections were explained:

- **Reprint** – When a Form 1095-B is reprinted with no new information altered from the original that was mailed. This function will be available in MEDS in the new IN-95 screen by March MOE (February 24, 2016).
- **Replacement** – When a claimant makes a change to their information in MEDS that **does not** need to be reported to the IRS but still needs an updated Form 1095-B, such as an address change. This function will be available in MEDS by April MOE (March 28, 2016).
- **Correction** - When a claimant makes a change to their information in MEDS that **does** need to be reported to the IRS, such as a corrected Social Security Number or correction of MEC coverage dates. This function will also be available in MEDS by April MOE (March 28, 2016).

#### Revised Call Script:

Due to the new timeline for reprinting, replacement and correction functionality, the call script will be revised to inform the beneficiaries of these new dates. The ability to self-attest when filing for taxes will also be emphasized as well in the event that beneficiaries believe they cannot file for taxes unless they have their Form 1095-B.

## Action Items:

Item Number	Date Logged	Policy Topic	Division or Branch	Action Item	Owner	Status	Notes
1	10/21/2015	FAQ	MCED/ POB	FAQ for January's release.	Leejuan Camarena	Open	Will accelerate completion for stakeholder review
2	12/30/2015	MEC list	MCED/ POB	MEC aid code list/prog	Joel Thomas	Open	
3	12/30/2015	Cover Letters	MCED	Corrections/Reprint	Comms	Open	