

## DHCS Outreach and Enrollment Grant Funding Status with Counties

Subject	DHCS O&E GRANT FUNDING STATUS WITH COUNTIES	Date	April 24, 2014
Facilitator	Lance LeBlanc	Time: Start	2:00PM
Location	71.4088	Time: End	3:00PM
Call In Number	Toll Free Call-In Line: 877-788-2707	Passcode	Participant Passcode: 7202924
Invitee/Attendee		Invitee/Attendee	
DHCS:		Counties:	
Crystal Haswell	<input type="checkbox"/>	Modoc	<input type="checkbox"/>
O'Shea Nero	<input checked="" type="checkbox"/>	Monterey	<input type="checkbox"/>
Valerie Orosco	<input checked="" type="checkbox"/>	Napa	<input checked="" type="checkbox"/>
Lance LeBlanc	<input checked="" type="checkbox"/>	Orange	<input checked="" type="checkbox"/>
Maria Wahidi	<input checked="" type="checkbox"/>	Riverside	<input checked="" type="checkbox"/>
Lynn Temple	<input checked="" type="checkbox"/>	Sacramento	<input checked="" type="checkbox"/>
Staci Fukuoka	<input checked="" type="checkbox"/>	San Bernardino	<input checked="" type="checkbox"/>
		San Diego	<input checked="" type="checkbox"/>
The California Endowment	<input type="checkbox"/>	San Francisco	<input checked="" type="checkbox"/>
CMSP	<input checked="" type="checkbox"/>	San Joaquin	<input type="checkbox"/>
		San Luis Obispo	<input type="checkbox"/>
Counties		San Mateo	<input type="checkbox"/>
Alameda	<input type="checkbox"/>	Santa Barbara	<input checked="" type="checkbox"/>
Contra Costa	<input checked="" type="checkbox"/>	Santa Clara	<input type="checkbox"/>
Del Norte	<input type="checkbox"/>	Santa Cruz	<input checked="" type="checkbox"/>
El Dorado	<input type="checkbox"/>	Shasta	<input checked="" type="checkbox"/>
Fresno	<input checked="" type="checkbox"/>	Sonoma & Marin	<input checked="" type="checkbox"/>
Kern	<input checked="" type="checkbox"/>	Stanislaus	<input checked="" type="checkbox"/>
Los Angeles	<input checked="" type="checkbox"/>	Sutter	<input checked="" type="checkbox"/>
Madera	<input checked="" type="checkbox"/>	Tulare	<input checked="" type="checkbox"/>
Mendocino	<input type="checkbox"/>	Ventura	<input type="checkbox"/>
Merced	<input checked="" type="checkbox"/>	Yolo	<input type="checkbox"/>
Item Number	Agenda/Discussion (Agenda/Discussion Items in Bold)		Owner
1	<b>Agenda Items 1 &amp; 2: Welcome &amp; Introductions</b> Introduction: Lance LeBlanc. Roll Call: Maria Wahidi.		
2	<b>Agenda Item 3: FAQ</b> 1. <b>FAQ on the website is updated.</b> <ol style="list-style-type: none"> <li>a. Removed questions that no longer apply to the AB 82 O&amp;E initiative.</li> <li>b. Updates were made to some of the responses to reflect clear and concise direction.</li> <li>c. More FAQs will be added to the OE Workgroup webpage in the DHCS website.</li> </ol>		All in agreement

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3	<p><b>Agenda Item 4: Homeless Tool Kit</b></p> <ol style="list-style-type: none"> <li>1. For the counties that are reaching out to the homeless population, a 12 page tool kit was put together by California Department of Housing and Community Development (HCD) and DHCS which can provide guidance for homeless Medi-Cal enrollments.</li> <li>2. The Homeless Toolkit is posted on the DHCS website, in the O&amp;E Workgroup landing page, under Stakeholder Resources.</li> </ol>	All gave input
4	<p><b>Agenda Item 5: Allocation Agreement/Wet Signatures</b></p> <ol style="list-style-type: none"> <li>1. DHCS is still waiting to receive wet signatures from some of the counties. We understand that some counties are waiting for board approvals.</li> <li>2. Counties can contact DHCS through the O&amp;E email inbox <a href="mailto:oworkgroup@dhcs.ca.gov">oworkgroup@dhcs.ca.gov</a> if an extension is needed for deliverables, we will grant you an extension on a case-by-case basis.</li> <li>3. Some of counties have already been contacted and some will be contacted regarding discrepancies on their budget plan. Do not worry if you have not received contact from O&amp;E.</li> <li>4. Counties will need to send DHCS their wet signatures for as many originals as they need plus 1 extra if their county requires a fully executed Allocation Agreement.</li> <li>5. DHCS will only need one wet signature for our record.</li> <li>6. For example, If counties need two fully executed agreements, then send DHCS three so one can be on file with DHCS and two will be sent back to counties with a DHCS wet signature.</li> </ol>	
5	<p><b>Agenda Item 6: Vendor Payee Data Record</b></p> <ol style="list-style-type: none"> <li>1. DHCS only received some of the payee data record forms the counties. Those received will be forwarded to accounting to establish vendor numbers for payments.</li> <li>2. DHCS will need outstanding forms as soon as possible.</li> </ol>	DHCS
6	<p><b>Agenda Item 7: Counties want Examples/Scenarios with CEE and CBOs/Double Dipping on the O&amp;E Website</b></p> <ol style="list-style-type: none"> <li>1. <b>Example Response:</b> <ol style="list-style-type: none"> <li>a. Example 2: If a CEC works 50% conducting outreach and 50% conducting Medi-Cal application enrollments, only 50% of their salary can be taken from the Allocation funds per AB 82, Section 71 and the other 50% of their salary will be from another source, determined by their CBO. In addition, for the 50% spent on conducting Medi-Cal application enrollments, they will receive \$58 for every successful Medi-Cal application per AB 82, Section 70.</li> </ol> </li> </ol>	DHCS
7	<p><b>Agenda Item 8: Questions/Concerns</b></p> <ol style="list-style-type: none"> <li>1. Sutter: Should counties send another budget plan since they will be changing the Full Time Equivalent amount not the dollar amount?</li> </ol> <p><b>Response:</b> Yes</p>	All

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Action Items		
No.		Owner
1	DHCS will again send out Vendor Payee Data Record form to counties.	DHCS
2	DHCS will follow up with the counties regarding the financial responsibility if a county gets audited and the findings are concluded that a CBO double dipped because they did not follow the rules.	DHCS
3	DHCS will follow up with the counties regarding what the counties have committed to on their matrix and have to deviate; they won't be penalized for not meeting their goals or modifying their goals.	DHCS
4	DHCS will follow up with the counties about the submission of invoices quarterly per the Allocation Agreement.	DHCS
5	DHCS will further investigate an example of non-personnel indirect cost. But in the interim, Counties are to perform as usual, identifying their direct/indirect cost in their usual manner or practice on invoices and budget plans.	DHCS
6	DHCS will discuss County concerns and then develop new FAQs and post them to our website.	DHCS