

DHCS Outreach and Enrollment Grant Funding Status with Counties

Subject	DHCS O&E GRANT FUNDING STATUS WITH COUNTIES	Date	July 22, 2014,
Facilitator	Lance LeBlanc	Time: Start	2:00PM
Location	71.4088	Time: End	3:00PM
Call In Number	Toll Free Call-In Line: 877-788-2707	Passcode	Participant Passcode: 7202924
Invitee/Attendee		Invitee/Attendee	
DHCS:		Counties:	
Crystal Haswell	<input checked="" type="checkbox"/>	Modoc	<input checked="" type="checkbox"/>
O'Shea Nero	<input checked="" type="checkbox"/>	Monterey	<input checked="" type="checkbox"/>
Lance LeBlanc	<input checked="" type="checkbox"/>	Napa	<input checked="" type="checkbox"/>
Wanda Mikuni	<input checked="" type="checkbox"/>	Orange	<input type="checkbox"/>
Maria Wahidi	<input checked="" type="checkbox"/>	Riverside	<input checked="" type="checkbox"/>
		Sacramento	<input checked="" type="checkbox"/>
Covered California	<input type="checkbox"/>	San Bernardino	<input checked="" type="checkbox"/>
		San Diego	<input type="checkbox"/>
The California Endowment	<input checked="" type="checkbox"/>	San Francisco	<input checked="" type="checkbox"/>
		San Joaquin	<input type="checkbox"/>
CMSP	<input checked="" type="checkbox"/>	San Luis Obispo	<input type="checkbox"/>
		San Mateo	<input type="checkbox"/>
Counties		Santa Barbara	<input checked="" type="checkbox"/>
Alameda	<input type="checkbox"/>	Santa Clara	<input type="checkbox"/>
Contra Costa	<input checked="" type="checkbox"/>	Santa Cruz	<input checked="" type="checkbox"/>
Del Norte	<input checked="" type="checkbox"/>	Shasta	<input checked="" type="checkbox"/>
El Dorado	<input type="checkbox"/>	Solano	<input type="checkbox"/>
Fresno	<input checked="" type="checkbox"/>	Sonoma & Marin	<input checked="" type="checkbox"/>
Kern	<input checked="" type="checkbox"/>	Stanislaus	<input type="checkbox"/>
Los Angeles	<input checked="" type="checkbox"/>	Sutter	<input checked="" type="checkbox"/>
Madera	<input type="checkbox"/>	Tulare	<input type="checkbox"/>
Mendocino	<input type="checkbox"/>	Ventura	<input checked="" type="checkbox"/>
Merced	<input checked="" type="checkbox"/>	Yolo	<input checked="" type="checkbox"/>
Item Number	Agenda/Discussion (Agenda/Discussion Items in Bold)		Owner
1	Agenda Items 1 & 2: Welcome & Introductions Introduction: Lance LeBlanc. Roll Call: Maria Wahidi.		DHCS

DHCS Outreach and Enrollment Grant Funding Status with Counties

Item Number	Agenda/Discussion (Agenda/Discussion Items in Bold)	Owner
2	<p>Agenda Item 3: Update on E-blast</p> <ul style="list-style-type: none"> CEE and CBO Double dipping Any CBO that is also a CEE is now permitted to claim \$58 for completed applications as long as the face-to-face application assistance occurs outside of normal business functions of that particular entity. If there's any follow up question regarding this, please send them at oworkgroup@dhcs.ca.gov. 	All in agreement
3	<p>Agenda Item 4: CBO Training Sessions</p> <ul style="list-style-type: none"> If any counties have CBO training sessions, DHCS would like to attend. 	All gave input
4	<p>Agenda Item 5: Extension on Deliverables</p> <ul style="list-style-type: none"> Counties can contact DHCS through the O&E email inbox oworkgroup@dhcs.ca.gov if an extension is needed for the following deliverables: the first annual budget report, quarterly progress report, and quarterly invoice. 	DHCS
5	<p>Agenda Item 6: Questions/Concerns</p> <ul style="list-style-type: none"> Question: If a county working with a CBO who is also a CEE has limited oversight into the accounting process of the partnering agency and over all outreach activity, how can they ensure double dipping does not occur? Answer: CBOs/CEEs will need to report to the county what activities they are doing as part of the county O&E grant that is outside of their normal business functions. This can include adding additional personnel or resources, extending operating hours, or attending or sponsoring special O&E events. If the CBO/CEE wants to provide O&E services outside their normal business functions, they can receive O&E grant funding (AB 82, Section 71) AND receive in-person application assistance funding (AB 82, Section 70). <ul style="list-style-type: none"> a. O&E activities that are outside of the entity's normal business functions grant the entity the ability to receive \$58 compensation for successful applications. Question: Regarding retentions, are we only counting the beneficiaries who are retained and had their Medi-Cal application assisted through this grant? Answer: Yes, we are only counting those who are retained through this grant. Question: Can any outreach material developed by participating counties be shared among county agencies? Answer: Yes, San Luis Obispo's outreach material is ready and can be distributed. We will share other materials as requested and post any resources we have on the O&E webpage. Question Even though the reports are due, are we still required to submit an invoice even though we have no expenses to bill for? Answer: No, you are permitted to submit the reports on the next quarterly report schedule. Please work with your county liaison to establish an extension. Question: Do counties need to submit an invoice with zero dollars? Answer: No Question: Are there extra funds being provided for submitting the work plan, since there is a 	All

DHCS Outreach and Enrollment Grant Funding Status with Counties

Item Number	Agenda/Discussion (Agenda/Discussion Items in Bold)	Owner
	<p>20% grant for submitting budget plan?</p> <ul style="list-style-type: none"> • Answer: No, there is no extra grant for submitting the work plan. • Question: Can an invoice with \$0 and progress report be submitted now or do we have to wait until October? • Answer: It can be submitted now. • Question: What needs to be submitted to receive the initial 20%? • Answer: Counties can not get paid until the payee data record form, progress report; budget plan and signed agreement are submitted. • Question: Do we have to submit forms that require wet signature? • Answer: Yes, all forms requiring a wet signature will have to be submitted. • Question: Do we have to request the initial 20% of the allocated amount, or we can just do cost reimbursement? • Answer: Yes, you can do cost reimbursement. • Question: Is there a way to collect other outreach materials? • Answer: Yes, Shasta and Kern Counties will share their outreach materials. We will post these to the DHCS O&E webpage. 	
6	<p>Agenda Item 7: Follow up Meetings</p> <ul style="list-style-type: none"> • County conference calls will be once a month for one hour. 	DHCS
Action Items		
No.		Owner
1	FAQs on the DHCS O&E webpage will be updated to reflect the policy revisions regarding CBOs, CEEs, and double dipping.	DHCS
2	How would normal business functions be defined if a CBO is also receiving money from other independent sources? Would normal business functions apply only to CBOs participating in the O&E efforts with counties, pursuant to AB 82, Section 71? Or can their O&E efforts that are funded through independent sources be applied as outside of normal business functions?	DHCS