State of California—Health and Human Services Agency
Department of Health Services

California
Department of
Health Services

SANDRA SHEWRY
Director

ARNOLD SCHWARZENEGGER
Governor

June 14, 2005

TO: ALL COUNTY WELFARE DIRECTORS
ALL COUNTY ADMINISTRATIVE OFFICERS
ALL COUNTY MEDI-CAL PROGRAM SPECIALISTS/LIAISONS
ALL COUNTY HEALTH EXECUTIVES
ALL COUNTY MENTAL HEALTH DIRECTORS

Letter No.: 05-20

SUBJECT: 2005/2006 FAMILY-MEMBER MAXIMUM BASE ALLOCATION AMOUNT

This is to provide counties with the updated family-member maximum base allocation amount (per Section 1924(d) of the Social Security Act). The family-member maximum base allocation amount is used to determine how much the long-term care (LTC) beneficiary may allocate to family members. Effective July 1, 2005 through June 30, 2006, this family-member base allocation amount (for use in Section IX, A.2 and B.2 of the Allocation/Special Deduction Worksheet B--Form MAW (1/90)) for a family member living with the community spouse of a beneficiary with LTC status is $1,604. (The 2004/2005 family-member maximum base allocation amount was $1,562.)

Please direct questions concerning the family-member maximum base allocation amount to Mr. Dave Rappolee, at (916) 552-9517.

Original signed by

Tameron Mitchell, R.D., M.P.H., Chief
Medi-Cal Eligibility Branch

1501 Capitol Avenue, Suite 71.4063, MS 4607, P.O. Box 997417
Sacramento, CA, 95899-7417
(916) 552-9430 Fax (916) 552-9524
www.dhs.ca.gov