

**DEPARTMENT OF HEALTH SERVICES**

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Jul 1, 1993

**TO: All Holders of the Medi-Cal Eligibility Manual  
All County Welfare Directors  
All County Administrative Officers  
All County Medi-Cal Program Specialists/Liaisons**

**ERRATA NOTICE: Manual Letter No.: 112**

**Enclosed is a correction to Article 8D of the Medi-Cal Eligibility Manual. An error was made in the previous transmittal; therefore, please replace these pages.**

**Procedure Revision****Description**

1. Article 8D

**Medi-Cal Family Budget Unit Determination - Caretaker  
Relative -- Corrections to pages 8D2 and 8D3.**

**Filing Instructions****Remove Pages****Insert Pages**

8D1 - 8D3

8D1 - 8D4

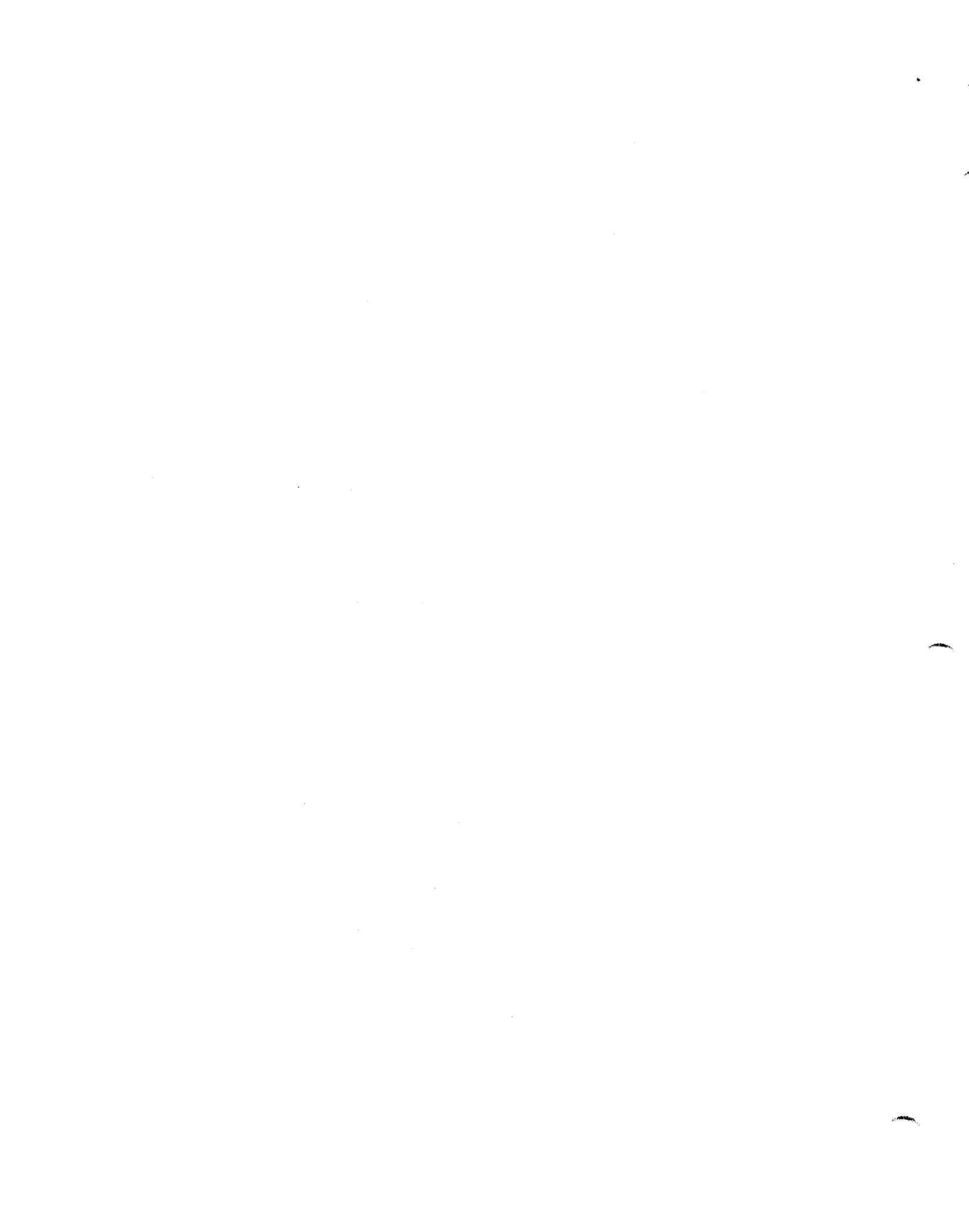
**If you have any questions concerning a specific revision, please contact Marge Buzdas at (916) 657-0726.**

Sincerely,

Original signed by

**Frank S. Martucci, Chief  
Medi-Cal Eligibility Branch**

**Enclosure**



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## MEDI-CAL ELIGIBILITY MANUAL - PROCEDURES SECTION

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### Family Members Living in the Home Who are not PA or Other PA

### MFBU Composition

#### EXAMPLE

Grandmother requests Medi-Cal for herself and her grandchildren (siblings or half siblings). The grandfather and their children also live in the home. The grandfather has no linkage and does not wish Medi-Cal nor do their own children.

#### Household

Caretaker; related children;  
caretaker's spouse; their own children.

#### MFBU(s)

1 MFBU

- a) Caretaker; related children

#### EXAMPLE 2

Grandmother requests Medi-Cal for herself, her grandchildren (siblings or half siblings), her spouse, and her own children. The grandfather and their children live in the home. The grandfather has no linkage. The grandmother has no basis for linkage except as a nonparent caretaker relative to her grandchildren.

#### Household

Caretaker; related children;  
caretaker's spouse; their own children

#### MFBU(S)

2 MFBU(s)

- a) Caretaker; related children  
b) Caretaker and caretaker's spouse as ineligible members; their own eligible children.

#### EXAMPLE 3

Aunt requests Medi-Cal for herself, her sister's children (siblings or half siblings) and her spouse who is aged. They have no children of their own in the home. The aunt has no basis for linkage except as a nonparent caretaker relative to her nieces and nephews.

#### Household

Caretaker; related children;  
caretaker's spouse.

#### MFBU(s)

2 MFBU(s):

- a) Caretaker; related children  
b) Caretaker as ineligible member; Caretaker's spouse (aged).

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## MEDI-CAL ELIGIBILITY MANUAL - PROCEDURES SECTION

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### EXAMPLE 4

Grandmother requests Medi-Cal for herself, her grandchild, and her sister's children. She has no spouse or children of her own living in the home.

Household

Caretaker; related children  
(some who are not siblings or half  
siblings)

MFBU(s)

2 MFBU(s):

- a) Related child (grandchild)
- b) Related children (niece, nephew); caretaker.

or

- a) Related child (grandchild); caretaker
- b) Related children (niece, nephew)

Caretaker may choose either/any MFBU. Children who are not siblings or half siblings must live in their own MFBU.

### **Family Members Living in the Home Who are PA or Other PA**

### **MFBU Composition**

### EXAMPLE 5

Uncle, his brother's children (siblings or half siblings), his wife and their own children request Medi-Cal. His wife is incapacitated. Nieces are SSI recipients.

Household

Caretaker; related children  
on PA; caretaker's spouse; their own children

MFBU(s)

1 MFBU:

Caretaker; spouse; their own children

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## MEDI-CAL ELIGIBILITY MANUAL - PROCEDURES SECTION

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### EXAMPLE 6

Uncle, his brother's children (siblings or half siblings), his pregnant wife and their own children request Medi-Cal. Nieces are SSI recipients. (Uncle has no linkage except to nieces).

#### Household

Caretaker; related children on PA;  
caretaker's spouse; their own children.

#### MFBU(s)

2 MFBU(s);

a) Caretaker;

b) Caretaker as ineligible member; wife; unborn;  
other mutual children.

### EXAMPLE 7

Grandmother requests Medi-Cal for herself and her grandchildren (siblings or half siblings). The grandfather receives SSI because he is aged and lives in the home.

#### Household

Caretaker; related children;  
caretaker's spouse on PA

#### MFBU(s)

1 MFBU:  
Caretaker; related children.

### EXAMPLE 8

Grandmother requests Medi-Cal for herself, her grandchildren (siblings or half siblings) and her own children. The grandfather receives SSI because he is aged. The grandparent's children are medically indigent; the grandmother's only linkage would be as the nonparent caretaker relative of her grandchildren.

#### Household

Caretaker; related children  
caretaker's spouse on PA; their  
own children.

#### MFBU(s)

2 MFBU(s):

a) Caretaker; related children

b) Caretaker as ineligible member; her own  
children.

### Treatment of Income and Property

In households where there is an MFBU which contains a caretaker relative and related children and the spouse or children of the caretaker either do not wish Medi-Cal or receive public assistance (PA) or other PA and do not appear in any MFBU, no income or property allocation is made to either the spouse or the caretaker's own children by the caretaker or vice versa.

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## MEDI-CAL ELIGIBILITY MANUAL - PROCEDURES SECTION

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If the caretaker relative is in two MFBUs, consider the caretaker relative's full income in both and allow his/her medical expenses to be used to meet the share of cost in both MFBUs as specified in Section 50379.

If an MFBU which contains a caretaker relative and related children has excess property or a share of cost, follow existing Sneede vs. Kizer procedures.