.TE OF CALIFORNIA—HEALTH AND WELFARE AGENCY GEORGE DEUKMEJIAN, Governor

:PARTMENT OF HEALTH SERVICES
/744 P STREET
.MENTO, CA 95814

August 30, 1985

TO: All County Welfare Directors
County Administrative Officers

Letter No. 85-62

MINUTES FROM THE CWDA/DHS CORRECTIVE ACTION SUBCOMMITTEE MEETING OF JULY 9, 1985

Attached are the minutes from the CWDA/DHS Medi-Cal Corrective Action Subcommittee meeting which was held Tuesday, July 9, 1985.

If you or your staff have any questions or wish to provide input, please contact one of the committee members identified in the minutes.

Sincerely,

Original signed by

Doris Z. Soderberg, Chief
Medi-Cal Eligibility Branch

cc: Medi-Cal Liaisons
Medi-Cal Program Consultants

Expiration Date: September 30, 1985

Attachment

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Minutes from the July 9, 1985 Meeting of the CWDA/DHS Medi-Cal Corrective Action Subcommittee

1. Members Present:

Ann Lashbrook -- Merced County

John LaRoche -- Orange County

Lin Semenchuk -- Sacramento County

Penni Clarke -- Sacramento County; CWDA QC, Fraud and Fair Hearings Committee

Kathy Trenery -- San Bernardino County

Bob Macaluso -- Department of Health Services (DHS) Audits and Investigations Division

Marlene Ratner -- Department of Health Services (DHS) Eligibility Branch

Vicki Anthony -- Department of Health Services (DHS) Eligibility Branch

2. At this meeting the subcommittee reviewed its products and discussed the presentation to county welfare department directors and DHS.

The subcommittee decided to write to the Medi-Cal Eligibility Branch to request clarification in two policy areas and recommend a number of form changes.

The policy areas to be clarified involve the exclusion of interest earned on a checking account if it cannot be reasonably anticipated and the computation of net income for self-employed persons.

Recommended form revisions are:

- MC 217, Medi-Cal Responsibility checklist. Add the responsibility to report: interest from checking/savings accounts; if a beneficiary or spouse enters or leaves long-term care (LTC); the starting or stopping of payments of Medicare and other health, dental and vision insurance. The subcommittee will also recommend that the MC 216, MC 217 and MC 218 be

combined into one cover sheet (similar to the AFDC CA 2 coversheet).

- MC 176S, Quarterly Status Report. Add clarification regarding rental of rooms or property and the need to report interest and dividends. The subcommittee will also recommend expanding and reformatting the question on Medicare and other insurance coverage.

- MC 210, Statement of Facts. Revise question 31 to include health, dental, vision or hospitalization insurance whether paid by an employer or absent parent. Reformat the coverage section and make it consistent with the health insurance coverage section of the MC 176S (see above paragraph).

- 176M, SOC Determination. Add space for the $75 work related expense deduction and the 30 plus 1/3 deduction (to eliminate the need to complete the MC 176W, Allocation/Special Deduction Worksheet).

The subcommittee viewed the final form of its corrective action initiatives, i.e., worker tools. These are a Monthly Income Computation chart, including sample pay stubs, and an In Kind Income chart.

2. The subcommittee then drafted a cover letter to transmit the material to county welfare department directors and Medi-Cal liaisons and a follow-up questionnaire which will be mailed four-to-six weeks after the material is distributed.