STATE OF CALIFORNIA--HEALTH AND WELFARE AGENCY

PETE WILSON, Governor

DEPARTMENT OF HEALTH SERVICES
714/744 P Street
P.O. Box 942732
Sacramento, CA 94234-7320
(916) 657-2941

May 22, 1996

Medi-Cal Eligibility Branch Information Letter No.: I-96-15

TO: All County Welfare Directors
All County Administrative Officers
All County Medi-Cal Program Specialists/Liaisons

REGIONAL TRAINING ON ARTICLE 9J -- PROPERTY HELD IN TRUSTS

The purpose of this letter is to inform you that an additional site has been added for the regional training sessions on the revised/new Medi-Cal Eligibility Procedures Manual Article 9J--Property Held in Trust. The training will focus on the changes to the treatment of trusts and annuities based on the implementation of Omnibus Budget Reconciliation Act of 1993, the treatment of Medicaid Qualifying Trusts, and all other trusts. Training will be conducted by State staff from the Medi-Cal Eligibility Branch.

The additional training site, training date and time are listed below. We are requesting that counties send staff who are program specialists and/or responsible for Medi-Cal staff training or procedures.

Please notify Kathy Harwell at (916) 657-0146 or Sharyl Shanen-Raya at (916) 657-2942 at least two weeks prior to this session and confirm the number of participants attending from your county. This will ensure that sufficient handouts are available for all participants.

Reminder: Counties planning to attend the June 6, 1996 training and counties previously scheduled to attend the Sacramento training on June 6, 1996 that would prefer attending the July 9, 1996 session should notify Kathy Harwell or Sharyl Shanen-Raya of the change.

Location: Tehama County
Department of Social Welfare
22840 Antelope Boulevard
Red Bluff, California

Date: July 9, 1996

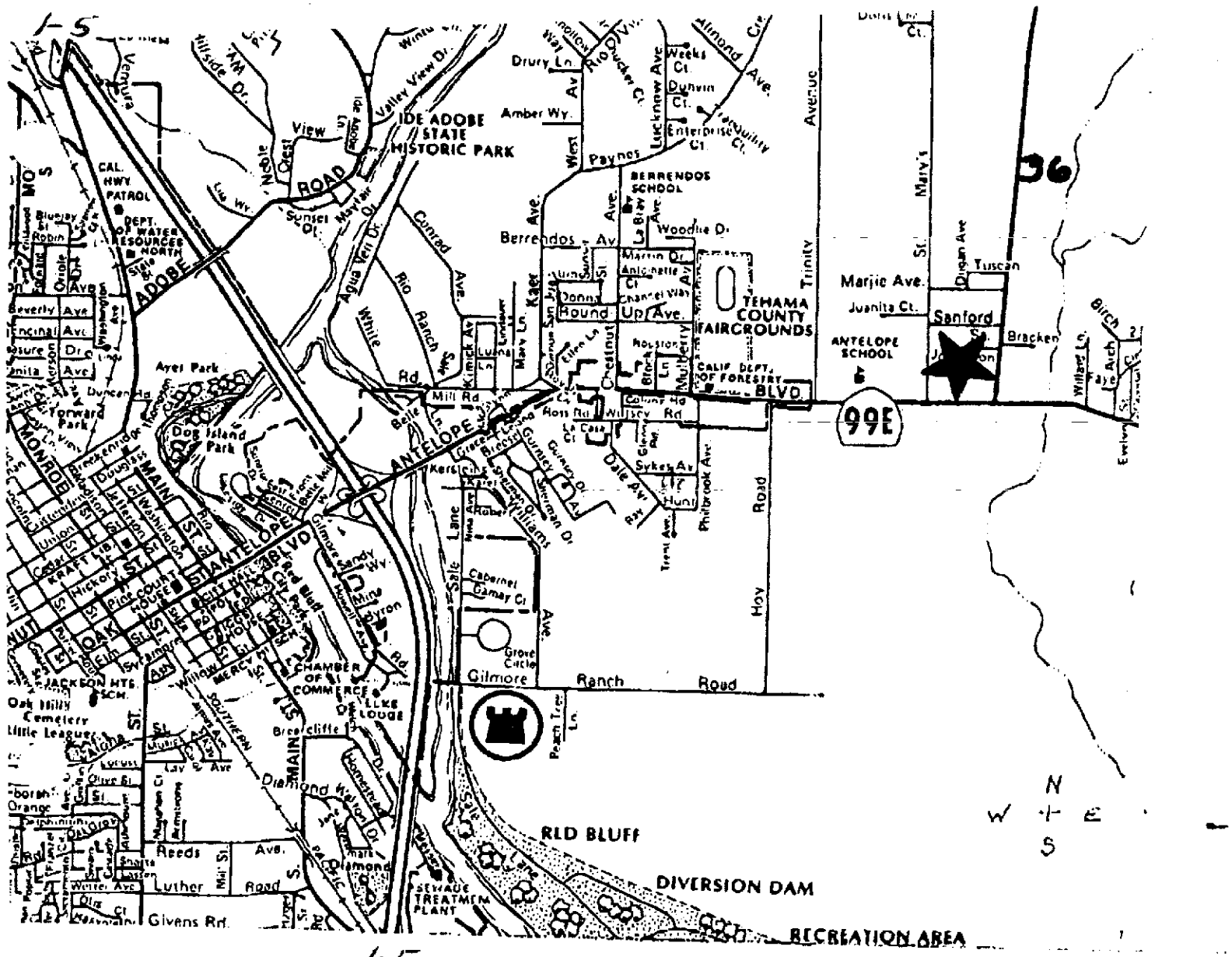
Time: 10:00 a.m. - 3:00 p.m.

Should you have questions about the forthcoming training, please contact Kathy Harwell at (916) 657-0146 or Sharyl Shanen-Raya at (916) 657-2942.

Original signed by

Tom Welch for
Frank S. Martucci, Chief
Medi-Cal Eligibility Branch

Enclosures



I-5

TEHAMA CO. DEPARTMENT OF SOCIAL SERVICES
22840 ANTELOPE BOULEVARD
RED BLUFF, CALIFORNIA 96080

I-5 EAST CHICO / LASSEN PARK EXIT
YOU WILL BE ON ANTELOPE BLVD., GO ABOUT 2 MILES TO INTERSECTION OF ANTELOPE AND STATE ROUTE 36 OUR ENTERANCE IS ON 36. PARKING IN LOT NORTH OF BUILDING THIRD ENTERANCE TO THE LEFT ON 36.

RESTAURANTS;
1. GREEN BARN 2. FRANCISCO'S (MEXICAN) 3. GOLDEN CORRAL
4. HULA'S (CHINESE) 5. DA VINCI'S (ITALIAN) 6. ROUND TABLE
ALL LOCATED BETWEEN I-5 AND SACRAMENTO RIVER.