

California Opioid Settlement/Bankruptcy Technical Assistance

The California Department of Health Care Services (DHCS) offers technical assistance to Participating Subdivisions interested in reviewing eligible opioid remediation activities¹, expense tracking and reporting requirements under the California Opioid Settlements and California Opioid Bankruptcies. Participating Subdivisions interested in receiving guidance from DHCS must complete and submit this form. Any guidance provided by DHCS does not indicate approval of expenditures or expense bookkeeping under the opioid settlements and bankruptcies.²

All documentation, including quotes of item(s) to be purchased (if applicable), should be emailed to the DHCS Opioid Settlements Team at OSF@dhcs.ca.gov. Please include in the email subject “**CA Opioid Settlement/Bankruptcy Technical Assistance Form – [name of your Subdivision]**”.

Organization: _____ **Request Date:** _____

Primary Contact: _____ **Title:** _____

Email Address: _____ **Phone Number:** _____

Subdivision/Local Government Name (e.g., San Bernardino County or City of Los Angeles):

If you are an entity funded by a Participating Subdivision/Local Government, please have your Participating Subdivision/Local Government submit this form.

Technical Assistance Requested (select all that apply):

- | | |
|---|--|
| <input type="checkbox"/> Allowable expenditures | <input type="checkbox"/> Expense tracking and record keeping |
| <input type="checkbox"/> Expense reporting (reporting tool) | <input type="checkbox"/> Other: _____ |

CA Bankruptcy Source(s):

- ☐ Mallinckrodt – NOAT II

CA Abatement Accounts Fund Source(s):

- | | |
|---|--|
| <input type="checkbox"/> Janssen Settlement | <input type="checkbox"/> Distributors Settlement |
| <input type="checkbox"/> Teva Settlement | <input type="checkbox"/> Allergan Settlement |
| <input type="checkbox"/> Walgreens Settlement | <input type="checkbox"/> Walmart Settlement |
| <input type="checkbox"/> CVS Settlement | |

Are you a Plaintiff Subdivision using all or a portion of the CA Subdivision Fund for your effort?

If you are unsure if your city or county is a Plaintiff Subdivision, please contact the California Attorney General' Office at OpioidSettlement-LocalGovernment@doj.ca.gov to confirm before submitting this form.

- ☐ Yes ☐ No

Please indicate which funding source(s) you are using for the CA Subdivision Fund

- | | |
|---|--|
| <input type="checkbox"/> Janssen Settlement | <input type="checkbox"/> Distributors Settlement |
| <input type="checkbox"/> Teva Settlement | <input type="checkbox"/> Allergan Settlement |

¹ Participating Subdivisions are not required to indicate their planned expenditures to DHCS.

² Pursuant to the provisions established in the California State Subdivision Agreements, a State Subdivision Agreement may be revised, supplemented, or refined if it meets the requirements established in the relevant agreement(s).

☐ Walgreens Settlement

☐ Walmart Settlement

☐ CVS Settlement

Please include additional context that may aid DHCS staffs' understanding of your request:

If your subdivision is interested in DHCS' guidance on planned or allowable expenditures³, please complete the following section:

Estimated total cost of project/expense:

Total funds received from the settlements / bankruptcies (include fiscal year):

Amount of funds from the settlements / bankruptcies to be used (include fiscal year):

³ This form may not be used to satisfy DHCS annual reporting requirements for the opioid settlements or opioid bankruptcies.

Please describe the project(s) that will be funded:

Please describe how these expenses relate to the [List of Opioid Remediation Uses – Core Strategies and Approved Uses](#) (including section/activity number):

If using funds from the opioid settlements, please describe how these expenses relate to California's High Impact Abatement Activities (including activity number):

Num.	Activity
1	Provision of matching funds or operating costs for substance use disorder facilities with an approved project within the Behavioral Health Continuum Infrastructure Program (BHCIP)
2	Creating new or expanded substance use disorder (SUD) treatment infrastructure ⁴
3	Addressing the needs of communities of color and vulnerable populations (including sheltered and unsheltered homeless populations) that are disproportionately impacted by SUD
4	Diversion of people with SUD from the justice system into treatment, including by providing training and resources to first and early responders (sworn and non-sworn) and implementing best practices for outreach, diversion and deflection, employability, restorative justice, and harm reduction
5	Interventions to prevent drug addiction in vulnerable youth
6	The purchase of naloxone for distribution and efforts to expand access to naloxone for opioid overdose reversals.

Subdivision Representative Signature: _____ **Date:** _____

⁴ May include cost overrun for BHCIP programs as needed.