



CALIFORNIA DEPARTMENT OF
HEALTH CARE SERVICES

**California Advancing and Innovating Medi-Cal (CalAIM)
Behavioral Health Quality Improvement Program (BHQIP)**

Enclosure 1: September 2022 Reporting Template

Deliverables Due Date: September 30, 2022

Section 1: Participating Entity Information

Entity Name	
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Primary Contact

Name	
Title	
Telephone Number	
Email Address	
Mailing Address	

Backup Contact

Name	
Title	
Telephone Number	
Email Address	
Mailing Address	

Section 2: Submission Instructions

1. To complete Enclosure 1: September 2022 Reporting Template, list all deliverables from your Implementation Plan due for the current reporting period. This must include both entity-defined deliverables (those developed and approved by DHCS in your BHQIP Implementation Plan) and DHCS-required deliverables.
 - a. Indicate if they are completed or not completed.
 - b. Provide details about the status and progress to date.
 - c. Include and list all relevant supporting documentation, including policies and procedures and/or provider guidance documents. All supporting documentation must clearly state its associated Milestone.
2. For each incomplete deliverable, provide a description explaining why the deliverable was not completed and a new target date for completion.
 - a. Incomplete/delayed deliverables may result in a reduced incentive payment for your participating entity. Refer to "Incentive Payment Distributions," Section 5a on p. 7 of the BHQIP [Program Implementation Plan](#) for details.
3. It is optional for participating entities to report on deliverables with deadlines that were extended from September 30, 2022, to March 1, 2023, in this report. Participating entities may submit the extended deliverables at any date up to and including March 1, 2023, to satisfy the deliverable requirements.

Section 3: September 2022 Reporting Template

Goal 1: Payment Reform

Milestone 1a: Implement new Current Procedural Technology/Healthcare Common Procedure Coding System (CPT/HCPCS) procedure codes, modifiers, place of service codes, and taxonomy codes.

This deliverable’s deadline has been extended to March 1, 2023. Participating entities may submit this deliverable at any date up to and including March 1, 2023, to satisfy this requirement.

Deliverable Completed: Yes No

Entity-Developed Deliverable: In the table, list the deliverable(s) the participating entity developed for this milestone:

Document Title

Describe the deliverable’s status and progress made, pending action steps, and planned next steps.

List the title and effective date of any supporting documentation attached for this deliverable:

Document Title	Effective Date

Optional: If participating entity defined its own deliverable(s) to include an attestation, please insert below.

Milestone:	
Attestation:	

Milestone 1b: Update participating entity claiming systems and successfully submit 837 transactions to the Short-Doyle Medi-Cal (SD/MC) claiming system for entity-operate and subcontracted Specialty Mental Health Services (SMHS) and Drug Medi-Cal (DMC)-State Plan/Drug Medi-Cal Organized Delivery System (DMC-ODS) services.

This deliverable’s deadline has been extended to March 1, 2023. Participating entities may submit this deliverable at any date up to and including March 1, 2023, to satisfy this requirement.

Deliverable Completed: Yes No

Entity-Developed Deliverable: In the table, list the deliverable(s) the participating entity developed for this milestone:

Document Title

Describe the deliverable’s status and progress made, pending action steps, and planned next steps.

List the title and effective date of any supporting documentation attached for this deliverable:

Document Title	Effective Date

Optional: If participating entity defined its own deliverable(s) to include an attestation, please insert below.

Milestone:	
Attestation:	

Milestone 1c: Implement new Intergovernmental Transfer (IGT) agreement protocol.

This deliverable’s deadline has been extended to March 1, 2023. Participating entities may submit this deliverable at any date up to and including March 1, 2023, to satisfy this requirement.

Deliverable Completed: Yes No

Entity-Developed Deliverable: In the table, list the deliverable(s) the participating entity developed for this milestone:

Document Title

Describe the deliverable’s status and progress made, pending action steps, and planned next steps.

List the title and effective date of any supporting documentation attached for this deliverable:

Document Title	Effective Date

Optional: If participating entity defined its own deliverable(s) to include an attestation, please insert below.

Milestone:	
Attestation:	

Goal 2: Implementation of CalAIM Behavioral Health Policy Changes

Milestone 2a: Implement standardized screening tool in compliance with DHCS guidance.

This deliverable’s deadline has been extended to March 1, 2023. Participating entities may submit this deliverable at any date up to and including March 1, 2023, to satisfy this requirement.

Deliverable Completed: Yes No

DHCS-Required Deliverable: Document training plan for all relevant Mental Health Plan (MHP), DMC, or DMC-ODS staff (e.g., access line and MHP intake staff) on screening tool.

Describe the deliverable’s status and the progress made, pending action steps, and planned next steps:

List the title and effective date of any supporting documentation attached for this deliverable:

Document Title	Effective Date

Milestone 2b: Implement standardized transition tool in compliance with DHCS guidance.

This deliverable’s deadline has been extended to March 1, 2023. Participating entities may submit this deliverable at any date up to and including March 1, 2023, to satisfy this requirement.

Deliverable Completed: Yes No

DHCS-Required Deliverable: Document training plan for all relevant MHP, DMC, or DMC-ODS staff and subcontracted providers.

Describe the deliverable’s status and the progress made, pending action steps, and planned next steps:

List the title and effective date of any supporting documentation attached for this deliverable:

Document Title	Effective Date

Milestone 2c: For DMC State Plan Counties Only: Implement American Society of Addiction Medicine (ASAM) criteria to determine level of care in compliance with DHCS guidance.

Deliverable Completed: Yes No

DHCS-Required Deliverables: Document training plan for all relevant DMC staff and subcontracted providers.

Describe the deliverable’s status and the progress made, pending action steps, and planned next steps:

List the title and effective date of any supporting documentation attached for this deliverable:

Document Title	Effective Date

Milestone 2d: Implement revised documentation standards, including but not limited to, assessment domains, problem lists, progress notes, and applicable timeliness standards.

1. DHCS-Required Deliverable: Submit evidence of EHR changes that support documentation reform, such as vendor contracts.

Deliverable Completed: Yes No

Describe the deliverable’s status and the progress made, pending action steps, and planned next steps:

List the title and effective date of any supporting documentation attached for this deliverable:

Document Title	Effective Date

2. DHCS-Required Deliverable: Submit updated excerpts from documentation manuals, list of updated participating entity Policies and Procedures, or similar evidence that entities and subcontractors have adopted the MHP, DMC or DMC-ODS revised documentation standards (which include but are not limited to assessment domains, problem lists, progress notes, and applicable timeliness standards).

Deliverable Completed: Yes No

Describe the deliverable’s status and the progress made, pending action steps, and planned next steps:

List the title and effective date of any supporting documentation attached for this deliverable:

Document Title	Effective Date

3. DHCS-Required Deliverable: Document training plan inclusive of the new CalAIM policies listed above, and participation of MHP, DMC or DMC-ODS staff and providers in training. Include information on training made available to subcontracted providers and describe how the entity has supported and monitored timely participation in trainings for its subcontractors.

Deliverable Completed: Yes No

Describe the deliverable’s status and the progress made, pending action steps, and planned next steps:

List the title and effective date of any supporting documentation attached for this deliverable:

Document Title	Effective Date

Milestone 2e: Provide guidance and training to county-operated and county-contracted providers on all new behavioral health policies, as outlined by DHCS in Behavioral Health Information Notices:

- Criteria for DMC and DMC-ODS services, including use of ASAM criteria in DMC counties, changes to diagnostic, eligibility, and medical necessity requirements, and new processes to claim Medi-Cal reimbursement for early intervention services for youth and for specified EPSDT SUD services in DMC counties.
- Criteria to access Specialty Mental Health Services (SMHS) for adults and for children (including criteria related to trauma, child welfare involvement, and homelessness)
- Mandatory screening and transition tools for specialty and non-specialty mental health
- Documentation requirements and assessment standards (SMHS and DMC, DMC-ODS)
- No Wong Door (SMHS)

1. DHCS-Required Deliverable: Submit updated policies and procedures reflecting CalAIM behavioral health policy changes listed below:

- No Wrong Door (SMHS) ([BHIN 22-011](#))
- Documentation requirements and assessment standards (SMHS and DMC, DMC-ODS) ([BHIN 22-019](#))
- Mandatory screening and transition tools (STT) for specialty and non-specialty mental health
 - The deadline for the STT deliverable only has been extended to March 1, 2023. Participating entities may submit this deliverable at any date up to and including March 1, 2023, to satisfy this requirement.

Deliverable Completed: Yes No

Participating entities shall use the Participating Entity Policies and Procedure Template provided as Enclosure 2 to satisfy this deliverable. Please submit Enclosures 1 and 2 as separate attachments.

2. DHCS-Required Deliverable: Document training plan inclusive of the new CalAIM policies listed below, including participation of staff in training:

- Criteria for DMC and DMC-ODS services, including use of ASAM criteria in DMC counties, changes to diagnostic, eligibility, and medical necessity requirements, and new processes to claim Medi-Cal reimbursement for early intervention services for youth and for specified EPSDT SUD services in DMC counties ([BHIN 21-075](#))
- Criteria to access Specialty Mental Health Services (SMHS) for adults and for children (including criteria related to trauma, child welfare involvement, and homelessness) ([BHIN 21-073](#))
- No Wrong Door (SMHS) ([BHIN 22-011](#))
- Documentation requirements and assessment standards (SMHS and DMC, DMC-ODS) ([BHIN 22-019](#))
- Mandatory screening and transition tools (STT) for specialty and non-specialty mental health
 - The deadline for the STT deliverable only has been extended to March 1, 2023. Participating entities may submit this deliverable at any date up to and including March 1, 2023, to satisfy this requirement.

In this deliverable, include information on training made available to subcontracted providers and describe how the MHP, DMC, or DMC-ODS has supported and monitored timely participation in trainings for its subcontractors.

Deliverable Completed: Yes No

Describe the deliverable’s status and the progress made, pending action steps, and planned next steps:

List the title and effective date of any supporting documentation attached for this deliverable:

Document Title	Effective Date

Goal 3: Data Exchange

Milestone 3a: Demonstrate improved data exchange capabilities.

Select only one option for Milestone 3a that the participating entity is participating in and complete the corresponding Option’s deliverables:

- Option 1: Demonstrate direct sharing of data with Medi-Cal Managed Care Plans (MCP).
- Option 2: Demonstrate onboarding to a Health Information Exchange (HIE).

Milestone 3a, Option 1: Demonstrate direct sharing of data with MCPs.

DHCS-Required Deliverable: Attach a copy of signed data-sharing agreement between the participating entity and the MCP(s). Participating entities may submit versions redacting sensitive information.

Deliverable Completed: Yes No

Describe the deliverable’s status and the progress made, pending action steps, and planned next steps:

List the title and effective date of any supporting documentation attached for this deliverable:

Document Title	Effective Date

Milestone 3a, Option 2: Demonstrate onboarding to a Health Information Exchange (HIE).

DHCS-Required Deliverable: Attach a copy of a signed Participation Agreement to onboard with an HIE that has signed the California Data Use and Reciprocal Support Agreement (CalDURSA) and joined the California Trusted exchange Network (CTEN). Participating entities may submit versions redacting sensitive information.

Deliverable Completed: Yes No

Describe the deliverable’s status and the progress made, pending action steps, and planned next steps:

List the title and effective date of any supporting documentation attached for this deliverable:

Document Title	Effective Date

Milestone 3b: Demonstrate an active Fast healthcare Interoperability Resource (FHIR) application programming interface (API) that will allow the participating entity to be compliant with CMS-mandated interoperability rules.

Deliverable Completed: Yes No

Entity-Developed Deliverable: In the table, list the deliverable(s) the entity developed for this milestone:

Document Title

Describe the deliverable’s status and the progress made, pending action steps, and planned next steps:

List the title and effective date of any supporting documentation attached for this deliverable:

Document Title	Effective Date

Milestone 3c: Demonstrate that the participating entity has mapped data elements to the United States Core Data for Interoperability (USCDI) standard set.

DHCS-Required Deliverable: Provide a signed attestation and other supporting documentation from the participating entity that certifies that the entity has begun the process of mapping data elements to the USCDI.

Deliverable Completed: Yes No

Participating entities shall have the Participating Entity Behavioral Health Plan Director (or designee) sign the attestation in Section 4: Program Participation and Funds Claiming Certification of this template to satisfy this deliverable. Provide any supporting documentation if necessary.

List the title and effective date of any supporting documentation attached for this deliverable:

Document Title	Effective Date

Milestone 3d: Leverage improved data exchange capabilities to improve quality and coordination of care.

DHCS-Required Deliverable: Submit a performance improvement plan to improve performance on FUA, FUM, and POD during the measurement period of July 1, 2022 – June 30, 2023. Performance improvement plans should include how the participating entity will leverage improved data exchange capabilities to achieve improved performance.

Deliverable Completed: Yes No

Participating entities shall use the Performance Improvement Plan Templates provided as Enclosure 3 to satisfy this deliverable. Please submit Enclosures 1 and 3 as separate attachments.

Section 4: Program Participation & Funds

1. I hereby certify that all information provided in this CalAIM BHQIP Enclosure 1: September 2022 Reporting Template and supporting documentation are true and accurate to the best of my knowledge, and that this report has been completed based on a thorough understanding of program participation requirements as specified by the Department.
2. I have included a fully filled and signed DHCS Form 8760 in the reporting package.
3. I understand that the acceptance of the BHQIP funds shall constitute acceptance of the terms and conditions imposed by the Department. The terms of the BHQIP award include the completion of the participating entities' milestone deliverables as approved by DHCS.

Required: Certification Signature

Behavioral Health Plan Director's Name Or Designee (Name & Title):	
Signature:	
Date Signed:	