SECTION 1931(b) SNEEDE V. KIZER NET NONEXEMPT INCOME DETERMINATION AND MINI BUDGET UNIT (MBU) DETERMINATION—APPLICANT

Case name	County district	County use
Case number	Effective date Month: Year:	

CASE TYPE: **APPLICANT OR RECIPIENT USING FEDERAL POVERTY LEVEL (FPL) (ALTERNATIVE B)**

PART 1

NOTE: The only deduction applicable to the Section 1931(b) program is the deduction for educational expenses, as provided in Section 50547, Title 22, California Code of Regulations.

ENTER NAME OF EACH MFBU MEMBER (Do not list unborns)	Name	Name	Name	Name	Name
Person type	☐ Parent A or ☐ Caretaker Relative	☐ Parent B or ☐ Caretaker Relative	☐ Child	☐ Child	☐ Child
A. NONEXEMPT UNEARNED INCOME (EXCLUDING DISABILITY-BASED INCOME)					
1. Source and amount of nonexempt unearned income*					
2. Net child/spousal support received[1]					
3. In-kind income (IKI)[2]					
4. Income available from PA/other PA (see MC 175-6, line A.4.)					
5. Total nonexempt unearned income (add lines 1, 2, 3, and 4)					

***** Sources include: net income from property, social security nondisability payments, etc.

1 Child/Spousal Support Payments Received — Child support is income to the child, not to the parent or caretaker relative.

Divide the $50 per month child/spousal support deduction by the number of persons for whom the income is intended. Any unused remainder will be prorated among the remaining persons who still have support payments to apply against the deduction.

2 Unearned IKI — Prorate the unearned IKI among the persons who receive the income. Example: Medi-Cal family budget unit (MFBU) of four receives free housing. Use IKI for four and each person receives one-fourth of the IKI. Add an unborn's share of IKI to the pregnant woman's share. If the pregnant woman is Public Assistance (PA)/other PA, and not in the MFBU, give the unborn's share to the father of the unborn if he is in the MFBU.

Child/Spousal support and/or IKI computations:

B. DISABILITY-BASED INCOME					
6. Source and amount of disability-based income					
7. Section 1931(b) $240 deduction					
8. Remaining nonexempt disability-based income (subtract line 7 from line 6) Enter 0 if negative.					

C. NONEXEMPT EARNED INCOME					
9. Source and amount of nonexempt earned income (include TWC, SDI, and earned IKI)					
10. $90 work expense deduction					
11. Child care deduction					
12. Other deductions					
13. Total deductions (add lines 10, 11, and 12)					
14. Total net nonexempt earned income (subtract line 13 from line 9)					
D. TOTAL COUNTABLE INCOME					
15. Total countable nonexempt unearned income (line 5)					
16. Total countable disability-based income (line 8)					
17. Total countable nonexempt earned income (line 14)					
18. Income allocated from LTC/B&C person to family members at home (from MC 176W, Part B, or from MC 175-7, line C.2)					
19. Total countable income (add lines 15, 16, 17, and 18)					
E. TOTAL NET COUNTABLE INCOME AFTER OTHER DEDUCTIONS					
20. Court-ordered child support or alimony					
21. Income used to determine PA eligibility (see MC 175-6, Section B)					
22. Other deductions:					
23. Total deductions (add lines 20, 21, and 22)					
24. Total net countable income (subtract line 23 from line 19) Enter this amount in Part 2 if no parent in MFBU. If parent in MFBU, continue.					
F. PARENTAL/SPOUSAL (P/S) ALLOCATION COMPUTATION (Skip if no parent in MFBU)					
25. P/S needs (use FPL for one person or two or more if pregnant)					
26. Total unearned in-kind income, income from PA, or income allocated from LTC/B&C spouse (add lines 3, 4 and 18)					
27. Parent's total net nonexempt income (subtract line 26 from line 24)					
28. Parent's net nonexempt income less P/S own needs (subtract line 25 from line 27)—if negative, enter 0					
29. Number of persons for whom Parent A is responsible (MC 175-2, Section A) DO NOT COUNT PARENT A					
30. Number of persons for whom Parent B is responsible (MC 175-2, Section B) DO NOT COUNT PARENT B					
31. Child's natural/adoptive parent—check if Parent A and/or B (see MC 175-2)			☐ A ☐ B	☐ A ☐ B	☐ A ☐ B

32. Parent A's allocation to spouse (if any) and natural/adopted children (Divide Parent A's line 28 by line 29 and enter in applicable box.) Do not enter under Parent B if unmarried.					
33. Parent B's allocation to spouse (if any) and natural/adopted children (Divide Parent B's line 28 by line 30 and enter in applicable box.) Do not enter under Parent A if unmarried.					
34. Enter the lesser of either line 25 or 27					
35. Parent's total net nonexempt income (add lines 26, 34, and 32 or 33)					
36. Child's total net nonexempt income (add lines 24, 32, and 33); enter in Part 2					

PART 2

SECTION 1931(b) MBU DETERMINATION—PROPERTY AND INCOME

☐ Section 1931(b) Income Test ☐ Section 1931(b) Property Determination

Instructions:

1. Include unborn in the mother's MBU and property limit/FPL income level unless mother is married, and only her separate children want Medi-Cal. If the pregnant woman is PA/other PA, include the unborn in the spouse's or father's MBU.
2. Do not include an excluded child.
3. Do not list MBU members in more than one MBU.
4. If any MBU has excess property, check to see if Medi-Cal linkage still exists for other family members.
5. Property determinations: enter the allocation for each spouse from MC 324, line 29.
6. Enter each person's net nonexempt income from lines 35 or 36.

MBU NUMBER _____	
Person name/number	Net nonexempt ☐ Property ☐ Income
1.	
2.	
3.	
4.	
5.	
6.	
TOTAL	
MBU ☐ Property limit ☐ FPL	
Check one: ☐ Excess property—FAIL ☐ Income ineligibility—exceeds FPL—Property eligible—FAIL ☐ Income eligible—at or below FPL—Property eligible—PASS	

MBU NUMBER _____	
Person name/number	Net nonexempt ☐ Property ☐ Income
1.	1.
2.	2.
3.	3.
4.	4.
5.	5.
6.	6.
TOTAL	TOTAL
MBU ☐ Property limit ☐ FPL	
Check one: ☐ Excess property—FAIL ☐ Income ineligibility—exceeds FPL—Property eligible—FAIL ☐ Income eligible—at or below FPL—Property eligible—PASS	

MBU NUMBER _____	
Person name/number	Net nonexempt ☐ Property ☐ Income
1.	1.
2.	2.
3.	3.
4.	4.
5.	5.
6.	6.
TOTAL	TOTAL
MBU ☐ Property limit ☐ FPL	

Check one:

☐ Excess property—FAIL

☐ Income ineligibility—exceeds FPL—Property eligible—FAIL

☐ Income eligible—at or below FPL—Property eligible—PASS

MBU NUMBER _____	
Person name/number	Net nonexempt ☐ Property ☐ Income
1.	1.
2.	2.
3.	3.
4.	4.
5.	5.
6.	6.
TOTAL	TOTAL
MBU ☐ Property limit ☐ FPL	

Check one:

☐ Excess property—FAIL

☐ Income ineligibility—exceeds FPL—Property eligible—FAIL

☐ Income eligible—at or below FPL—Property eligible—PASS

MBU NUMBER _____	
Person name/number	Net nonexempt ☐ Property ☐ Income
1.	1.
2.	2.
3.	3.
4.	4.
5.	5.
6.	6.
TOTAL	TOTAL
MBU ☐ Property limit ☐ FPL	

Check one:

☐ Excess property—FAIL

☐ Income ineligibility—exceeds FPL—Property eligible—FAIL

☐ Income eligible—at or below FPL—Property eligible—PASS

MBU NUMBER _____	
Person name/number	Net nonexempt ☐ Property ☐ Income
1.	1.
2.	2.
3.	3.
4.	4.
5.	5.
6.	6.
TOTAL	TOTAL
MBU ☐ Property limit ☐ FPL	

Check one:

☐ Excess property—FAIL

☐ Income ineligibility—exceeds FPL—Property eligible—FAIL

☐ Income eligible—at or below FPL—Property eligible—PASS