

# SCREENING WORKSHEET DISABLED WIDOW(ER) CHECKLIST (DW) AGES 50 TO 64

**PERSON'S NAME:** \_\_\_\_\_

Date SSI/SSP Last Received: \_\_\_\_\_ Date Title II Payments Began: \_\_\_\_\_  
(Must be verified through an award letter to the client or through SSA Office)

**Screening Process:**

If the answers to all the questions below are yes, the individual is a potential DW.

- 1. Is this person currently receiving Title II widow's insurance benefits? \_\_\_\_\_
- 2. Has this person lost SSI/SSP because of the receipt of certain Title II payments? \_\_\_\_\_
- 3. Has this person received SSI/SSP in the month prior to the month in which he/she began to receive Title II payments? \_\_\_\_\_
- 4. Is this person eligible for SSI/SSP in the absence of all Title II insurance benefits under Section 202 of the Social Security Act? \_\_\_\_\_

Title II Section 202 benefits:

- 1. Old-age insurance benefits
- 2. Wife's insurance benefits
- 3. Husband's insurance benefits
- 4. Child's insurance benefits
- 5. Widow's insurance benefits
- 6. Widower's insurance benefits
- 7. Mother's and father's insurance benefits

(Title II disability benefits are found under section 223)

- 5. Is this person not receiving Medicare Part A benefits? \_\_\_\_\_

The client must be sent an approval or denial notice of action if the person passed the screening test.

THIS PROGRAM IS AIDED UNDER AID CODE 36.

**NOTE:** On all approval notices, be sure to advise the client that they must report immediately any approval they may receive for Medicare Part A benefits.