

APPENDIX B: COMMUNITY REINVESTMENT PLAN TEMPLATE

Overview and Instructions

Each Community Reinvestment Plan will cover a three-year investment period in alignment with the timelines for Local Health Jurisdictions (LHJ) Community Health Assessment (CHA)/Community Health Improvement Plan (CHIP) and County integrated plan as described in Section VII of this APL.

The **initial Community Reinvestment Plan** for each investment period must include: (i) the proposed Community Reinvestment activities for the MCP and its Qualifying Subcontractors for the duration of the investment period; and (ii) the intended allocation of investments across each proposed activity for funding obligations resulting from positive net income in the applicable CY.

Each **subsequent Community Reinvestment Plan** within the investment period must indicate the allocation of additional investments for each activity documented in the initial Community Reinvestment Plan for funding obligations resulting from positive net income for the applicable CY.

For reference, the timeline for Community Reinvestment Plan submissions for the first two (2) investment periods is included below.

Investment Period (1)	Due: Due:	Allocations Based on:
Initial Community Reinvestment Plan	September 1, 2026	CY 2024 net income
Subsequent Community Reinvestment Plan	September 1, 2027	CY 2025 net income
Subsequent Community Reinvestment Plan	September 1, 2028	CY 2026 net income

Investment Period (2)	Due: Due:	Allocations Based on:
Initial Community Reinvestment Plan	September 1, or the first Working Day of September 2029	CY 2027 net income
Subsequent Community Reinvestment Plan	September 1, or the first Working Day of September 2030	CY 2028 net income
Subsequent Community Reinvestment Plan	September 1, 2031	CY 2029 net income

MCPs must submit a Community Reinvestment Plan to DHCS using the templates provided within this Appendix or in another format specified by DHCS and pursuant to specific timelines and process to be communicated by DHCS subsequent to this APL release. Within calendar 30 days of DHCS approval, MCPs are required to post the approved Community Reinvestment Plan on their website.

In order for the Community Reinvestment Plan submission to be considered complete, each MCP must submit the following documents as part of their Community Reinvestment Plan:

- » **Exhibit 1: Signed Attestation** from the local Public Health **Director for each local health jurisdiction in which the MCP operates indicating support for the proposed investment strategy or informed of Voluntary Investments (Voluntary Investments apply only to the Community Reinvestment Plan due by September 1, 2026).**
- » **Exhibit 2: Signed Attestation** from the County Behavioral Health Director **for each county in which the MCP operates indicating support for the proposed investment strategy or informed of Voluntary Investments (Voluntary Investments apply only to the Community Reinvestment Plan due by September 1, 2026).****Exhibit 4: Summary of Proposed Community Reinvestment Activities.** MCPs with positive net income for the applicable CY **must complete and submit this form for each proposed Community Reinvestment activity** at minimum for the first year in each investment period.

If an MCP and its Qualifying Subcontractors intend to modify its investment activities in years two and/or three of the investment period, it must complete and submit this form for the applicable CY.

- » **Exhibit 5: Allocation of Community Reinvestment Obligations Across Counties.** MCPs with positive net income for the applicable CY must indicate the proposed allocation of Community Reinvestment funds **for each county in which it operates**, including any investments by its Qualifying Subcontractors. MCPs must complete and submit this form on an annual basis for each year of the investment period based on net income for the applicable CY.