BEHAVIORAL HEALTH TRANSFORMATION

County Reporting Timelines

This timeline presents key dates for county reporting requirements that will be established by Proposition 1.

March 2024

March 5

Statewide Primary Election

January 2025

January 1

New Stakeholder Planning Statute¹

January 31

FY 23-24 ARER* Due²

June 2025

June 30

County FY 25-26 Annual Update to FY 23-26 Plan Due³

January 2026

January 31

FY 24-25 ARER Due²

June 2026

June 30

First Integrated Plan Due (for FY 26-29)⁴

June 2027

June 30

First Annual Update (for FY 27-28) to the Integrated Plan Due⁴

TBD

Prudent Reserve Assessment Due Date - TBD

First BHOATR* Due Date - TBD⁵

Statutory Guidance

Please visit <u>leginfo.legislature.ca.gov</u> for more information on the statutory citations.

- 1. WIC §5963.03: Each county must involve diverse stakeholders in developing integrated plans for mental health and substance use disorder policy and program planning. (Operative January 1, 2025)
- 2. WIC §5899: Each county shall submit to DHCS* and BHSOAC*, the Annual Revenue and Expenditure Report. (Inoperative July 1, 2026)
- 3. WIC §5847: Each county mental health program shall prepare and submit a three-year program and expenditure plan, and annual updates, adopted by the county board of supervisors, to the BHSOAC and DHCS within 30 days after adoption. (Inoperative July 1, 2026)
- 4. WIC §5963.02: Each county's board of supervisors shall approve the integrated plan and annual updates by June 30 prior to the fiscal year or years the integrated plan or update would cover (Operative July 1, 2026)
- 5. WIC §5963.04: Each county and Medi-Cal behavioral health delivery system are to submit the County Behavioral Health Outcomes, Accountability, and Transparency Report to the department annually. The due date for the report is to be determined. (Operative July 1, 2026)

Acronyms

ARER: Annual Revenue and Expenditure Report BHOATR: Behavioral Health Oversight Accountability and Transparency Report BHSOAC: Behavioral Health Services Oversight and Accountability Commission DHCS: Department of Health Care Services

FY: Fiscal Year

WIC: Welfare and Institutions Code

