

APPENDIX B: COMMUNITY REINVESTMENT PLAN TEMPLATE

Overview & Instructions

Each Community Reinvestment Plan will cover a three-year investment period in alignment with the timelines for LHJ CHA / CHIP and BHT Integrated Plan as described in Section VII of the APL.

The **initial Community Reinvestment Plan** for each investment period must include: (i) the proposed Community Reinvestment activities for the MCP and its Qualifying Subcontractors for the duration of the investment period; and (ii) the intended allocation of investments across each proposed activity for funding obligations resulting from positive net income in the applicable CY.

Each **subsequent Community Reinvestment Plan** within the investment period must indicate the allocation of additional investments for each activity documented in the initial Community Reinvestment Plan for funding obligations resulting from positive net income for the applicable CY.

For reference, the timeline for Community Reinvestment Plan submissions for the first two (2) investment periods is included below.

Investment Period		Due:	Allocations Based on:
1	Initial Community Reinvestment Plan	Early Q3 CY 2026	CY 2024 net income
	Subsequent Community Reinvestment Plan	Early Q3 CY 2027	CY 2025 net income
	Subsequent Community Reinvestment Plan	Early Q3 CY 2028	CY 2026 net income
2	Initial Community Reinvestment Plan	Early Q3 CY 2029	CY 2027 net income
	Subsequent Community Reinvestment Plan	Early Q3 CY 2030	CY 2028 net income
	Subsequent Community Reinvestment Plan	Early Q3 CY 2031	CY 2029 net income

MCPs must submit a Community Reinvestment Plan to DHCS using templates included in Appendix B (as applicable) and pursuant to specific timelines and processes communicated by DHCS subsequent to this APL release. Within 30 days of DHCS approval, MCPs are required to post the approved Community Reinvestment Plan on their website.

In order for the Community Reinvestment Plan submission to be considered complete, each MCP must submit the following documents as part of their Community Reinvestment Plan:

- » **Exhibit 1: Signed Attestation of Support** from the local Public Health Director **for each local health jurisdiction in which the MCP operates.**
- » **Exhibit 2: Signed Attestation of Support** from the County Behavioral Health Director **for each county in which the MCP operates.**
- » **Exhibit 3: Signed Attestation of Acknowledgment (for CY 2024 Community Reinvestment only)** from local Public Health and County Behavioral Health Directors for current, voluntary investments claimed toward CY 2024 Community Reinvestment obligations **for each county in which the MCP operates.** This attestation only applies to the Community Reinvestment Plan due in early Q3 CY 2026, and only if the MCP is claiming current, voluntary investments to fulfill part or all of its Community Reinvestment obligation.
- » **Exhibit 4: Summary of Proposed Community Reinvestment Activities.** MCPs with positive net income for the applicable CY **must complete and submit this form for each proposed Community Reinvestment activity** at minimum for the first year in each investment period. If an MCP and its Qualifying Subcontractors intend to modify its investment activities in years two and/or three of the investment period, it must complete and submit this form for the applicable CY. If an MCP's Qualifying Subcontractor intends to invest in an activity separate and distinct from any of the MCP's proposed activities, the MCP must submit a separate Exhibit 4 form for the Qualifying Subcontractor. However, the MCP does not need to submit a separate form for the Qualifying Subcontractor if the MCP's Qualifying Subcontractor intends to invest in the same activity as the MCP.
- » **Exhibit 5: Allocation of Community Reinvestment Obligations Across Counties.** MCPs with positive net income for the applicable CY must indicate the proposed allocation of Community Reinvestment funds for **each county in**

which it operates, including any investments by its Qualifying Subcontractors. MCPs must complete and submit this form on an annual basis for each year of the investment period based on net income for the applicable CY.