CALIFORNIA DUAL ELIGIBLE BENEFICIARY ENROLLMENT IN MEDICARE ADVANTAGE PROGRAMS, AS OF JANUARY 2024

This report provides data on the Medicare Advantage (MA) enrollment among beneficiaries dually eligible for Medicare and Medi-Cal, based on data at the California Department of Health Care Services. **Please Note:** The data published in this report is **preliminary** due to timing differences for enrollment transactions reported to DHCS, compared to data published by the Centers for Medicare and Medicaid (CMS). The types of MA plans included in this report are:
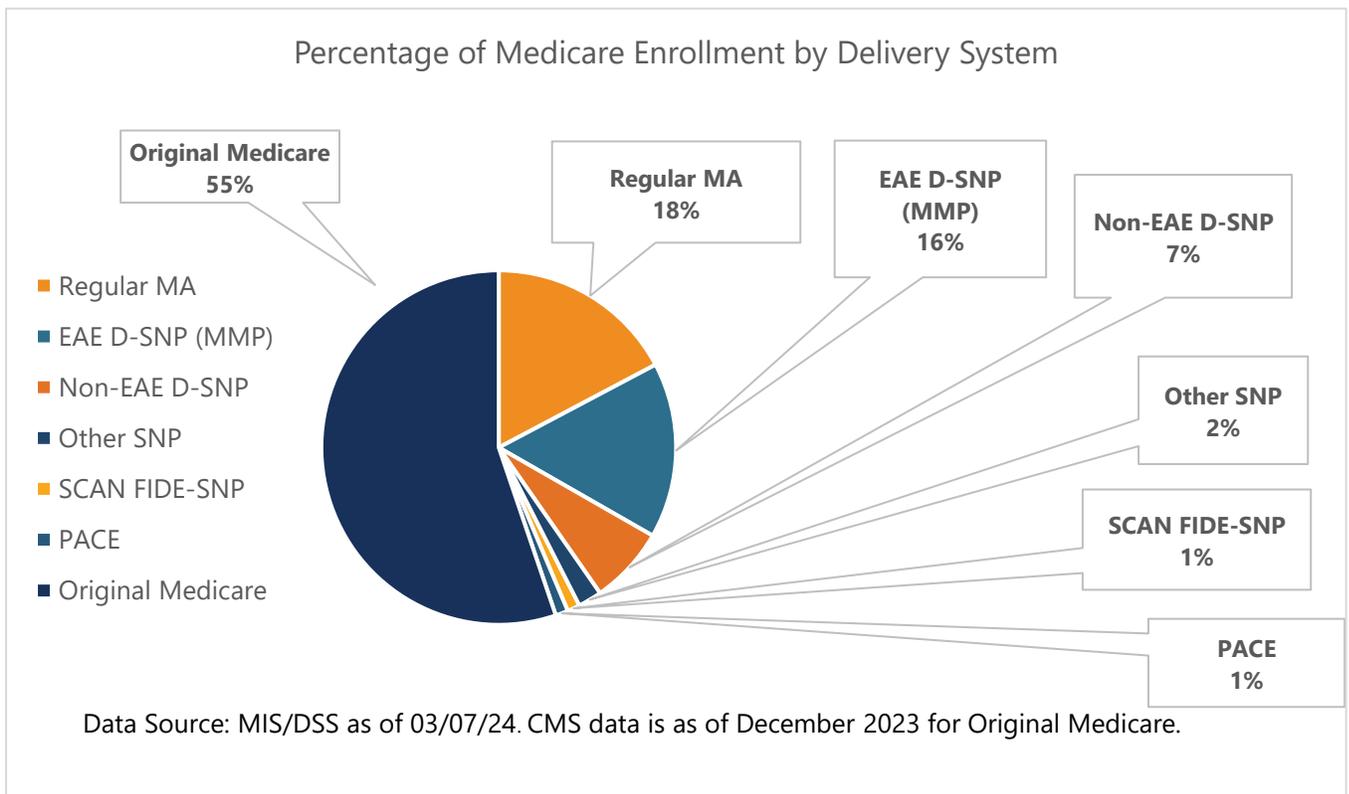
- **Regular MA Plans:** These plans serve both dual eligible and Medicare only members and are not required to have written agreements with state Medicaid agencies, such as DHCS, for benefit and care coordination for dual eligible beneficiaries. This group also includes individuals enrolled in Medi-Cal and Dual Eligible Special Needs Plans (D-SNPs) that do not have a contract with DHCS (out-of-state D-SNPs), likely due to out-of-state zip codes for Medicare enrollment.
- **Medicare Medi-Cal Plans (Medi-Medi Plans or MMPs):** Also known as Exclusively Aligned Enrollment (EAE) D-SNPs, these plans are a type of MA plan that meet integrated D-SNP care coordination requirements, with integrated member materials, and have membership limited to dually eligible individuals who are also enrolled in the Medi-Cal managed care plan affiliated with the D-SNP. Medi-Medi Plans are available in 12 counties in 2024: Fresno, Kings, Los Angeles, Madera, Orange, Riverside, Sacramento, San Bernardino, San Diego, San Mateo, Santa Clara, and Tulare.
- **Non-EAE D-SNPs:** D-SNPs are a type of MA plan that provide specialized care and wrap-around services for dual eligible beneficiaries. Non-EAE D-SNPs include two types of plans: 1) Those that have an affiliated Medi-Cal plan but are not yet transitioned to EAE D-SNPs; 2) Plans that do not have an affiliated Medi-Cal plan.
- **Fully Integrated Dual Eligible Special Needs Plan (FIDE-SNP):** California has one FIDE-SNP, SCAN Connections and SCAN Connections at Home, that provides integrated Medicare and Medi-Cal benefits to dually eligible beneficiaries. The SCAN FIDE-SNP only operates in Los Angeles, Riverside, San Bernardino, and San Diego counties.
- **Program of All-Inclusive Care for the Elderly (PACE):** PACE is an integrated care model that provides medical and long-term services and supports to

individuals age 55 and older who meet the criteria for needing a nursing facility level of care, most of whom are dually eligible individuals. California has several PACE organizations. PACE members can be Medi-Cal only, full duals with Part A and Part B, or have Part B only.

- **Chronic Condition Special Needs Plans (C-SNPs):** C-SNPs are SNPs that restrict enrollment to special needs individuals with specific severe or disabling chronic conditions.
- **Institutional Special Needs Plans (I-SNPs):** I-SNPs are SNPs that restrict enrollment to MA eligible individuals who, for 90 days or longer, have had or are expected to need the level of services provided in a long-term care (LTC) skilled nursing facility (SNF), a LTC nursing facility (NF), a SNF/NF, an intermediate care facility for individuals with intellectual disabilities (ICF/IDD), or an inpatient psychiatric facility.

The figure and tables below reflect only those with Medicare Part A and Part B eligibility, and Medi-Cal eligibility, who are enrolled in some type of MA plan.

Figure 1 – Medicare Enrollment by Delivery System

Percentage of Medicare Enrollment by Delivery System

Original Medicare 55%
Regular MA 18%
EAE D-SNP (MMP) 16%
Non-EAE D-SNP 7%
Other SNP 2%
SCAN FIDE-SNP 1%
PACE 1%

Legend:
- Regular MA
- EAE D-SNP (MMP)
- Non-EAE D-SNP
- Other SNP
- SCAN FIDE-SNP
- PACE
- Original Medicare

Data Source: MIS/DSS as of 03/07/24. CMS data is as of December 2023 for Original Medicare.

Table 1 – MA Enrollment Among Dual Eligibles in California (January 2024)

MA Plan Type	Age Under 65	Age 65+	Total
Regular MA	50,202	255,596	305,798
Medi-Medi Plan	55,724	228,374	284,098
Non-EAE D-SNP	25,180	99,816	124,996
C-SNP	4,772	33,076	37,848
I-SNP	50	613	663
SCAN FIDE-SNP[1]	0	20,225	20,225
PACE [2]	4,360	15,971	20,331
Total	140,292	653,667	793,959

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[1] SCAN Members must be age 65 or older.
[2] PACE members can be Medi-Cal only, full duals with Part A and Part B, or have Part B only. The enrollment data is from the DHCS Data Warehouse.

Table 2 – Enrollment in Medi-Medi Plans by Plan (January 2024)

Medi-Medi Plan	Age Under 65	Age 65+	Total Enrollment
Anthem Full Dual Advantage Aligned (HMO D-SNP)	9,182	48,099	57,281
Blue Shield TotalDual Plan (HMO D-SNP)	2,666	13,249	15,915
CalOptima Health OneCare (HMO D-SNP)	3,340	13,746	17,086
CareAdvantage (HMO D-SNP)	1,555	6,922	8,477
CommuniCare Advantage (HMO D-SNP)	1,142	5,356	6,498
DualConnect (HMO D-SNP)	1,483	9,066	10,549
IEHP DualChoice (HMO D-SNP)	9,645	24,681	34,326
Kaiser Permanente Senior Advantage Medicare Medi-Cal North P2 (HMO D-SNP)	5,192	15,711	20,903
Kaiser Permanente Senior Advantage Medicare Medi-Cal South P1 (HMO D-SNP)	7,872	32,956	40,828
L.A. Care Medicare Plus (HMO D-SNP)	3,646	15,200	18,846
Molina Medicare Complete Care Plus (HMO D-SNP)	2,974	12,274	15,248
Wellcare CalViva Health Dual Align (HMO D-SNP)	1,092	3,944	5,036
Wellcare Dual Align (HMO D-SNP)	5,936	27,170	33,106
Total	55,725	228,374	284,099

Table 3 – MA Enrollment by County (January 2024)

County	Regular MA	MMP[3]	Non-EAE D-SNP	C-SNP	I-SNP	SCAN FIDE-SNP	PACE	Total
Alameda	8,005	*	12,656	276	*	0	1,182	22,285
Alpine	*	0	*	0	0	0	0	*
Amador	210	12	148	0	0	0	0	370
Butte	497	*	1,973	*	0	0	0	2,490
Calaveras	134	*	*	0	0	0	0	252
Colusa	78	*	*	0	0	0	0	89
Contra Costa	5,492	89	6,373	123	0	0	317	12,394
Del Norte	52	*	*	*	0	0	*	*
El Dorado	720	30	985	*	0	0	*	1,746
Fresno	5,326	10,382	1,568	1,672	0	0	1,856	20,804
Glenn	*	0	*	*	0	0	0	128
Humboldt	451	*	*	*	0	0	242	713
Imperial	964	40	3,247	1,144	0	0	0	5,395
Inyo	45	0	*	*	0	0	0	72
Kern	4,642	156	10,891	1,241	0	0	489	17,419
Kings	672	756	527	*	0	0	*	2,123

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[3] Some counties that do not currently have plans that offer Medi-Medi Plans may seem to have Medi-Medi Plan enrollment, but this is due to a different reported address in Medicare.

County	Regular MA	MMP[3]	Non-EAE D-SNP	C-SNP	I-SNP	SCAN FIDE-SNP	PACE	Total
Lake	956	*	*	*	0	0	0	989
Lassen	*	*	*	0	0	0	0	113
Los Angeles	102,063	123,435	6,908	13,816	425	12,869	5,656	265,172
Madera	817	1,241	240	164	0	0	44	2,506
Marin	*	*	1,184	*	0	0	0	2,118
Mariposa	89	*	*	*	0	0	0	102
Mendocino	767	*	*	*	0	0	*	791
Merced	2,074	*	837	318	0	*	0	3,262
Modoc	*	0	*	0	0	0	0	22
Mono	*	*	11	0	0	0	0	23
Monterey	785	29	23	86	0	0	0	923
Napa	*	*	979	0	0	0	0	1,531
Nevada	650	*	42	*	0	0	0	703
Orange	33,246	20,132	2,959	6,396	*	*	836	63,760
Placer	2,050	121	1,874	50	0	*	*	4,115
Plumas	*	*	*	0	0	0	0	89
Riverside	27,698	22,804	4,215	2,744	*	3,370	*	61,304
Sacramento	9,710	23,073	1,691	566	0	0	652	35,692
San Benito	223	*	0	*	0	0	0	249

County	Regular MA	MMP[3]	Non-EAE D-SNP	C-SNP	I-SNP	SCAN FIDE-SNP	PACE	Total
San Bernardino	25,324	23,067	4,483	2,425	43	2,634	941	58,917
San Diego	29,880	25,128	5,790	3,395	0	1,340	4,790	70,323
San Francisco	3,262	107	15,522	125	0	0	1,201	20,217
San Joaquin	3,555	99	9,546	283	0	0	606	14,089
San Luis Obispo	850	*	743	*	0	0	0	1,641
San Mateo	2,487	9,842	120	170	0	0	0	12,619
Santa Barbara	1,364	*	74	*	0	0	0	1,474
Santa Clara	11,120	19,655	143	1,777	0	0	435	33,130
Santa Cruz	1,006	25	214	0	0	0	0	1,245
Shasta	*	*	1,400	*	0	0	0	1,945
Sierra	15	0	0	0	0	0	0	15
Siskiyou	186	*	*	0	0	0	0	198
Solano	2,182	62	4,377	*	*	0	0	6,647
Sonoma	2,194	*	3,527	*	0	0	*	5,745
Stanislaus	3,317	*	7,274	200	*	0	546	11,383
Sutter	221	*	702	*	0	0	*	944
Tehama	*	*	788	0	0	0	0	1,099
Trinity	*	*	*	0	0	0	0	26
Tulare	2,023	3,229	3,506	354	0	0	29	9,141

County	Regular MA	MMP[3]	Non-EAE D-SNP	C-SNP	I-SNP	SCAN FIDE-SNP	PACE	Total
Tuolumne	129	0	*	*	0	0	0	252
Ventura	3,669	*	5,800	227	*	*	0	9,779
Yolo	1,724	65	486	21	0	0	0	2,296
Yuba	202	*	808	0	0	0	*	1,024
Total	305,798	284,098	124,996	37,848	663	20,225	20,331	793,959