

## LOCAL EDUCATIONAL AGENCY MEDI-CAL BILLING OPTION PROGRAM (LEA BOP) QUARTERLY MEETING

**Date:** January 29, 2025

**Time:** 10:30 A.M. – 3:00 P.M.

**Medi-Cal Claims and Services Branch:** Regina Zerne

**School-Based Claiming and Services Section:** Stephanie Magee

**LEA Provider Relations Unit:** Sarah Borkowski, Lydia Outland, Ankita Singh, Lacey Allred

**LEA Policy & Fiscal Unit:** Toua Vang, Shadie Lee, Mindy Vang, Sherri Crandley, Nicole Gottschalk

**Guidehouse:** Marna Metcalf, Heather Kiningham, Audrey Pinto, Kayla Norton

### Guest Speakers:

**California Department of Public Health:** Ryan Skaggs

**Audits and Investigations (A&I):** Usmaan Saleem, Vera Srodnikova

**California School Nurses Organization:** Dr. Sheri Coburn

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| <b>10:30 – 10:40</b> | Welcome, Introductions, Reminders, Meeting Minutes  |
| <b>10:40 – 10:50</b> | Achievements from the California Department of Public Health  |
| <b>10:50 – 11:45</b> | Local Governmental Financing Division Discussion Points <ul style="list-style-type: none"><li>» Children and Youth Behavioral Health Initiative (CYBHI) and LEA BOP Crossover</li><li>» Billing for Crisis Counseling</li><li>» State Plan Amendment Update</li></ul> |
| <b>11:45 – 11:50</b> | Reminders <ul style="list-style-type: none"><li>» Annual Report Reminder</li><li>» July Quarterly Meeting Date Change</li><li>» Mental Health Coordination</li><li>» General Reminders</li></ul>  |



- 11:50 – 12:00** Program Summary Updates
- » Erroneous Withholds on Interim Settlements (RAD 709)
  - » Unsatisfactory Immigration Status (UIS) Recoupment
  - » Updates to the Program Guide
  - » Technical Assistance
- 12:00 – 1:00** Lunch Break
- 1:00 – 1:30** Procedures on Common Audit Adjustments, featuring Audits & Investigations
- 1:30 – 2:50** LEA BOP Documentation Requirements
- » Overview of Documentation Requirements
  - » Authorization Requirements
  - » Random Moment Time Survey Responses from Direct Service Practitioners: What to Keep in Your Audit Defense File
  - » Best Practices for LEA BOP Covered Services, featuring Dr. Sheri Coburn
  - » Direct Service Moment Examples
- 2:50 – 2:55** Payment Methodology Survey and Office Hour Announcement, February 4, 2025, from 10-11 a.m.
- 2:55 – 3:00** Wrap Up/Conclusion

**Next LEA BOP Quarterly Meeting:**

Wednesday, April 30, 2025, from 10:30 a.m. – 3:00 p.m.

Future agenda items and training/best practice topic requests may be sent to [LEA@dhsc.ca.gov](mailto:LEA@dhsc.ca.gov).