

DEPARTMENT OF HEALTH SERVICES

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September 20, 1996

MEDI-CAL ELIGIBILITY PROCEDURES MANUAL LETTER NO.: 173

TO: All Holders of the Medi-Cal Eligibility Procedures Manual

Enclosed are revised procedures for Article 9A -- Property Held in Life Estate.

Procedures RevisionDescription

Article 9A

Adds example of a Life Estate.

Filing Instructions:Remove PageInsert Page

None

Article 9A-8

If you have any questions on this issue, please contact either Kathy Harwell at (916) 657-0146 or Sharyl Shanen-Raya at (916) 657-2942.

Sincerely,

Original signed by

Frank S. Martucci, Chief
Medi-Cal Eligibility Branch

Enclosure

MEDI-CAL ELIGIBILITY PROCEDURES MANUAL

SAMPLE : LIFE ESTATE

1 Recording Requested By
2
3
4 And When Recorded Mail To:
5 Attorney at Law
6 Sacramento, CA 95728
7 Mail Tax Statement to:
8 Sacramento, CA 95728
9
10 The undersigned grantor declares: No taxable Consideration. FOR
11 A VALUABLE CONSIDERATION, receipt of which is hereby
12 acknowledged,
13
14 Grantor → [NAME OF GRANTOR]
15 hereby remise, release, and forever quitclaim to (REMAINDERMAN
16 #1). (REMAINDERMAN #2). (REMAINDERMAN #3). AND
17 (REMAINDERMAN #4), as tenants in common, all of her right, title
18 and interest in and to the following described real property in the
19 County of Sacramento, State of California:
20 Lot in Block , as shown and designated on the map
21 entitled " Subdivision " per map thereof on file
22 in the Office of the Recorder of the County of Sacramento, State of
23 California, in Map Book, Cities and Towns, at page
24 on
25
26 Creation of Life Estate by and for Grantor → Grantor reserves the exclusive possession and the use and
27 enjoyment in her own right of the rents, issues, and profits of the
28 property described in this deed for the term of her lifetime.
29
30 (Signature of Grantor)
31 State of California
32 County of Sacramento
33 On July 3, 1995, before me, the
34 undersigned, a Notary Public in
35 and for said State, personally
36 appeared, known to me to be the
37 person whose name is subscribed to
38 within the instrument and acknowledged
that she executed the same.

