

**DEPARTMENT OF HEALTH SERVICES**

114/744 P STREET

P. BOX 942732

SACRAMENTO, CA 94234-7320

(916) 657-2941



September 8, 1995

**TO: All County Welfare Directors  
All County Medi-Cal Program Specialists/Liaisons**

**Letter No. 95-54****EXTENSION OF THE EARNED INCOME TAX CREDIT (EITC) TO AGED, BLIND, AND DISABLED (ABD) LINKED MEDI-CAL BENEFICIARIES**

This All County Welfare Directors Letter is to inform counties that the EITC specified in Title 22, California Code of Regulations, Section 50543.5, is also applicable to individuals who are linked to Medi-Cal as ABD persons. Effective no later than November 1, 1995, extend the EITC exemption to ABD persons in new cases and apply this exemption to the EITC of ABD persons in continuing cases for months back through January 1, 1995 as the county becomes aware that EITC was received in any of these past months.

Direct questions or comments to Dave Rappolee of my staff at (916) 657-0163.

Sincerely,

ORIGINAL SIGNED BY  
Frank S. Martucci, Chief  
Medi-Cal Eligibility Section

**DEPARTMENT OF HEALTH SERVICES**

714/744 P STREET  
P.O. BOX 942732  
SACRAMENTO, CA 94234-7320



(916) 657-2941

October 17, 1995

**TO: All County Welfare Directors  
All County Administrative Officers**

**Letter No.: 95-54**

**OTHER HEALTH COVERAGE CODING PROCEDURE CHANGE FOR HEALTH  
MAINTENANCE ORGANIZATION/PREPAID HEALTH PLAN EMERGENCY  
OUT-OF-AREA SERVICES**

The Omnibus Budget Reconciliation Act of 1993 (OBRA 93) mandates that health care service plans (including Health Maintenance Organizations [HMO] and Prepaid Health Plans [PHP]) must enroll children in the absent parent's health plan regardless of whether the children reside within the health plan's service area. There is no provision in OBRA 93, however, that requires the health plan to provide routine out-of-area coverage for medical services. Typically, HMO/PHP contracts cover only emergency care provided out of the service area by nonplan providers. Faced with the question of how to ensure maximum utilization of this out-of-area coverage without jeopardizing the children's access to care, the Department of Health Services (Department) will post-pay recover ("pay and-chase") claims for all recipients residing outside the service area of a private HMO/PHP, or who must travel more than 60 miles or 60 minutes to receive care.

Normally, a Medi-Cal eligibility record of a recipient with an HMO/PHP plan is assigned the Other Health Coverage (OHC) code "K"- Kaiser, "C"- Champus, or "P"- other HMO/PHP. In the past, if the recipient had to travel more than 60 miles or 60 minutes to receive care from a plan provider, the OHC code was replaced with an "N", denoting no other coverage.

As a result of the Department's decision to post-pay recover, effective December 1, 1995, the "K", "C", or "P" codes are to be replaced with the pay-and-chase code "A" when the client reports he/she resides outside the plan's service area or must travel more than 60 minutes or 60 miles to receive care from the HMO/PHP. A Health Insurance Questionnaire (DHS 6155) must be sent to the Department, with the statement "Outside Health Plan Area" noted in question number 1, next to the insurance carrier's name.

The Department is currently developing the capability to bill the HMO/PHP for emergency out-of-area claims. Using the OHC code of "A" will facilitate the carrier billing. Providers will be advised that claims for recipients with such out-of-area coverage may be billed directly to Medi-Cal without proof of HMO/PHP denial.

**All County Welfare Directors  
All County Administrative Officers  
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**If you have any questions regarding this new procedure, please call Ms. Chari Hug of the Health Insurance Section at (916) 327-0492.**

**Sincerely,**

**ORIGINAL SIGNATURE BY**

**Frank S. Martucci, Chief  
Medi-Cal Eligibility Branch**

**Enclosure**

## HEALTH INSURANCE QUESTIONNAIRE

Please provide all the information requested and return this form to your eligibility worker. Use and attach a copy of your insurance card, membership card, or any other aid to help complete this questionnaire. PLEASE TYPE OR PRINT. DO NOT ABBREVIATE. Additional instructions, information, collector, and access are on the reverse. If you have any questions about completing this form or require Spanish translation, call (916) 800-757-5294 (7:30 a.m. to 5:00 p.m.).

**COMPLETE THIS FORM FOR ANY HEALTH INSURANCE, INCLUDING MEDIGARE SUPPLEMENTS, PREPAID HEALTH PLANS, HEALTH MAINTENANCE ORGANIZATIONS, OR CHAMPUS. HAVING PRIVATE HEALTH INSURANCE DOES NOT AFFECT YOUR MEDICAL ELIGIBILITY. HOWEVER, FAILURE TO REPORT OTHER HEALTH INSURANCE MAY BE CAUSE FOR TERMINATION OF YOUR MEDICAL ELIGIBILITY.**

<b>Case Name</b>	<b>FOR COUNTY USE ONLY</b>	<b>STATE USE ONLY</b>	
<b>Case Address</b>	<b>Worker Number</b>	<b>Validated By</b>	
	<b>Date</b>	<b>Date</b>	<b>Initials</b>
	<b>Worker Telephone Number</b>	<b>Date</b>	<b>Initials</b>
<b>Initial Intake</b> <input type="checkbox"/> <b>Redetermination</b> <input type="checkbox"/> <b>HIPP</b> <input type="checkbox"/>	<b>Optional Dist. No.</b>	<b>Scope</b>	<b>CC #</b>

**SECTION I: Beneficiary Information LIST ALL PERSONS, INCLUDING UNBORNS, ON MEDICAL AND COVERED BY HEALTH INSURANCE POLICY**

ONC	Beneficiary Name (First, Middle, Last)	Social Security Number	Sex	Date of Birth	14-DIGIT MEDICAL NUMBER					
					Co. Code	Alt. Code	Case Number	PBU	Peri. No.	

**SECTION II: Health Insurance Information**

What is the name and address of your health insurance company? Include street number, city, state, and ZIP. Do not use abbreviations.

Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City, State, ZIP: \_\_\_\_\_

Do you have to obtain medical services from a specific facility or a group of providers? (PHO/HMO/PRO)  Yes  No

3. Where do you send your claims?  
 Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City, State, ZIP: \_\_\_\_\_

4. What is the full name, address, phone number, and SSA number of individual, employee, union member, or person to whom the insurance policy was issued?  
 Name: \_\_\_\_\_ Social Security Number: \_\_\_\_\_  
 Address: \_\_\_\_\_ Telephone Number: (\_\_\_\_) \_\_\_\_\_  
 City, State, ZIP: \_\_\_\_\_ Absent: Parent?  Yes  No

5. What is the ID or number? \_\_\_\_\_

6. What are, were the dates of your policy? Beginning Date: \_\_\_\_\_ Ending Date (if applicable): \_\_\_\_\_  
 Medical coverage available through employer, but has not been applied for.

7. Premium Amount: \$ \_\_\_\_\_  Monthly  Quarterly  Yearly  
 How are premiums paid?  By Insured  Insurance Carrier  By Employer  By Payroll Deduction

8. Give name of union, employer, group, organization, or school, address, and telephone number.  
 Name: \_\_\_\_\_ Local or Group Number: \_\_\_\_\_  
 Address: \_\_\_\_\_ Telephone Number: (\_\_\_\_) \_\_\_\_\_  
 City, State, ZIP: \_\_\_\_\_

9. Does any covered beneficiary have an acute, chronic, or pre-existing illness that requires him/her to see a physician?  Yes  No  
 If yes, please specify the illness: \_\_\_\_\_

10. Does your health insurance provide or pay for: (Check all that apply.)  
 Hospital Outpatient (i.e., lab work/physical therapy)  Prescription Drugs  Long Term Care/Nursing Home  
 Hospital Stays  Dental Care  Only specific illness (i.e., cancer)  
 Doctor Visits  Vision Care  Type of illness: \_\_\_\_\_

11. Is the policy a Medicare Supplement?  Yes  No

Remarks: \_\_\_\_\_

"By signing this document, I hereby authorize the Department of Health Services to obtain, if needed, any information regarding my private health insurance coverage, including payments and/or benefits for medical care made in my behalf, to be used in determining whether the Department will pay my private health insurance premium."

Signature of Applicant	Home Telephone	Work Telephone	Date

RETURN COMPLETED FORM TO: RECOVERY BRANCH, P.O. BOX 1287, SACRAMENTO, CA 95812-1287

Original—State      Yellow—County PAs      Pink (State Copy—District Attorney-Beneficiary)