

CA OPIOID SETTLEMENTS
EXPENDITURE REPORTING FORM

SFY 2023 - 2024

**Prepared on 2025-12-04 by the University of
California, Los Angeles**

Integrated Substance Use and Addictions Programs



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GENERAL INFORMATION

Participating Subdivision: San Mateo County
Subdivision Department/Organization: San Mateo County
Subdivision address: 2000 Alameda de las Pulgas, Suite 280 San Mateo California 94403
Name of Preparer: Diana Lao
Preparer Title: Financial Services Manager
Preparer Email Address: dlao1@smcgov.org
Preparer Phone Number: 6504800358
This Subdivision received funds from:
Settlements & Mallinckrodt Pharmaceuticals Bankruptcy

CA ABATEMENT ACCOUNT FUNDS INFORMATION

- Settlement(s):**
- Distributors (McKesson, Cardinal Health and Cencora, previously Amerisource Bergen)
 - Janssen Pharmaceuticals, Inc.

CA Abatement Payments:

Payments Received by this Subdivision from the CA Abatement Account Fund

Settlement	CA Abatement Account Payments Received in SFY 23-24
Distributors	\$1,004,266.61
Janssen	\$462,141.07

Is your Participating Subdivision depositing CA Abatement Accounts Fund payments from the National Settlement Administrator (Brown-Greer, PLC) into an interest-bearing account?: Yes

Interest Earned from the CA Abatement Account Fund

Settlement	CA Abatement Account Interest Earned in SFY 23-24
Distributors	\$76,329.94
Janssen	\$47,478.80

CA Abatement Reallocations:

Reallocations Sent: No funds received from the CA Abatement Account were reallocated to another Subdivision.

Reallocations Received: No funds received from the CA Abatement Account were reallocated from another Subdivision.

CA Abatement Expenditures:

How many total activities or programs funded by the funds from the CA Abatement Accounts Fund will you be reporting on for the SFY 23-24 (period of July 1, 2023 - June 30, 2024)?: 1

Activity#1

Activity or Program Name: Expansion of Warm Hand-off Programs and Recovery Services to increase access to Medication Assisted Treatment (MAT)

Activity or Program Description: Our participating subdivision expanded MAT services for at risk populations by adding three new field based staff

that coordinate care directly in and with jail settings, shelters, detox programs and the County Emergency Department. Expanded field-based case management team to increase warm hand-off services and linkage to MAT treatment and substance use disorder treatment services.

Activity Costs and Encumbered Funds

Settlement	Direct Costs in SFY 23-24	Indirect Costs (Admin. Expenses) in SFY 23-24	Funds Encumbered in SFY 23-24
Distributors	\$452,418.67	\$0.00	\$0.00
Janssen	\$0.00	\$0.00	\$0.00

Did you previously encumber funds for this activity in SFY 22-23 that were not expended in SFY 23-24?: No

Activity Start Date (mm/dd/yyyy): 07/01/2023

All local agencies or organizations who were given funds during SFY 23-24 to implement this activity:

San Mateo County BHRS

Allowable Expenditure Category: Treat Opioid Use Disorder (OUD)

High Impact Abatement Activity (HIAA) Category

HIAA Satisfied	Reasoning
<p>HIAA 3: Addressing the needs of communities of color and vulnerable populations (including sheltered and unsheltered homeless populations) that are disproportionately impacted by SUD Please describe, including the populations this activity or program serves:</p>	<p>Expands capacity to provide outreach, psychoeducation, screening and assessment for MOUD. Creates new pathways and easier access to MAT, sobering, withdrawal management and SUD treatment providers.</p>

CA SUBDIVISION FUND INFORMATION

Is your Participating Subdivision also a Plaintiff Subdivision?: Yes

- Distributors (McKesson, Cardinal Health and Cencora, previously Amerisource Bergen)
- Janssen Pharmaceuticals, Inc.

CA Subdivision Fund Payments:

Payments Received by this Plaintiff Subdivision from the CA Subdivision Fund

	CA Subdivision Fund Payments Received in SFY 23-24
Distributors	\$214,282.97
Janssen	\$96,811.06

Is your Participating Subdivision depositing CA Subdivision Fund payments from the National Settlement Administrator (BrownGreer, PLC) into an interest-bearing account?: Yes

Interest Earned from the CA Subdivision Fund

Settlement	CA Subdivision Fund Interest Earned in SFY 23-24
Distributors	\$16,662.55
Janssen	\$10,033.62

CA Subdivision Fund Reallocations:

Reallocations Sent: No funds received from the CA Subdivision Fund were reallocated to another Subdivision.

Reallocations Received: No funds received from the CA Subdivision Fund were reallocated from another Subdivision.

CA Subdivision Fund Future Opioid-Related Expenditures:

How many total activities or programs were funded by funds from the CA Subdivision Fund will you be reporting on for the SFY 23-24 (period of July 1, 2023 - June 30, 2024)?: 0

CA Subdivision Fund Reimbursements & Past Legal Expenses:

During SFY 23-24, did your Plaintiff Subdivision use settlement funds to cover past legal expenses related to opioid litigation?: Past legal expenses related to opioid litigation

During SFY 23-24, did your Plaintiff Subdivision use settlement funds to cover reimbursements for past opioid-related expenses spent prior to the receipt of settlement funds?: No

Amount Expended on Past Legal Expenses during SFY 23-24

Settlement	Amount Expended	Reported to BrownGreer
Distributors	\$111,037.81	No
Janssen	\$0.00	No

MALLINCKRODT BANKRUPTCY (NOAT II) FUND INFORMATION

Did your Local Government receive funds from the Mallinckrodt Bankruptcy (NOAT II)?: Yes

Mallinckrodt Bankruptcy Payments:

Total amount of funds received from NOAT II from July 1, 2023 – June 30, 2024:

\$141,361.42

Is your Local Government depositing Mallinckrodt Bankruptcy payments from NOAT II into an interest-bearing account?

Yes

Total amount of Interest earned from NOAT II from July 1, 2023 – June 30, 2024:

\$7,490.06

Mallinckrodt Reallocations:

Reallocations Sent:

No funds received from the Mallinckrodt Bankruptcy Funds were reallocated to another Subdivision.

Reallocations Received:

No funds received from the Mallinckrodt Bankruptcy Funds were reallocated from another Subdivision.

Mallinckrodt Allowable Expenses:

Did your Local Government expend any bankruptcy funds during the period of July 1, 2023 – June 30, 2024?: No

SUMMARY

All tables below are based on information reported during the SFY 2023-24 only.

CA Abatement Account Fund Totals

Settlement	Payment	Interest	Reallocations Sent	Reallocations Received
Distributors	\$1,004,266.61	\$76,329.94	\$0.00	\$0.00
Janssen	\$462,141.07	\$47,478.80	\$0.00	\$0.00
Total	\$1,466,407.68	\$123,808.74	\$0.00	\$0.00

CA Abatement Account Activity Expenses

Settlement	Activity Expenses	Indirect Costs	23/24 Encumbered Funds	22/23 Encumbered Funds
Distributors	\$452,418.67	\$0.00	\$0.00	\$0.00
Janssen	\$0.00	\$0.00	\$0.00	\$0.00
Total	\$452,418.67	\$0.00	\$0.00	\$0.00

CA Subdivision Fund Totals

Settlement	Payment	Interest	Reallocation Sent	Reallocation Received
Distributors	\$214,282.97	\$16,662.55	\$0.00	\$0.00
Janssen	\$96,811.06	\$10,033.62	\$0.00	\$0.00
Total	\$311,094.03	\$26,696.17	\$0.00	\$0.00

CA Subdivision Fund Expenses

Settlement	Activity Expense	Legal Expenses	Reimbursed Activity Expense
Distributors	\$0.00	\$111,037.81	\$0.00
Janssen	\$0.00	\$0.00	\$0.00
Total	\$0.00	\$111,037.81	\$0.00

Mallinckrodt Bankruptcy (NOAT II) Fund Totals

Payment	Interest	Reallocations Sent	Reallocations Received
\$141,361.42	\$7,490.06	\$0.00	\$0.00

Mallinckrodt Bankruptcy (NOAT II) Fund Expenses

Direct Costs	Indirect Costs
\$0.00	\$0.00