

# Department of Health Care Services

## Lanterman-Petris Short (LPS) Act Quarterly Reporting Data Element Dictionary Version 1.2

October 2024

# Table of Contents

Introduction .....	2
History of Revisions .....	3
Document Organization .....	3
County/City/Mental Health Plan (MHP) Code and Name .....	4
Contact Name/Contact Email/Contact Phone Number .....	5
Quarter and Year .....	6
Facility Name and Address or Other Entity Name .....	7
72-Hour Evaluation and Treatment .....	9
14-Day Intensive Treatment .....	10
Additional 14-Day Intensive Treatment .....	11
30-Day Intensive Treatment .....	12
Additional 30-Day Intensive Treatment .....	13
180-Day Post Certification Intensive Treatment .....	14
Condition for Admission or Detainment .....	15
Age Group .....	16
Gender Identity .....	17
Race .....	18
Ethnicity .....	19
Sexual Orientation .....	20
Temporary Conservatorship .....	21
Permanent Conservatorship .....	22
Transfer Pursuant to Penal Code (PC) Section 4011.6 .....	23
Summary of Sequential Holds .....	24
Number of All County Contracted Beds .....	25
Sex .....	26
Veteran Status .....	27
Housing Status .....	28
Primary Language .....	30
Payer Information/Funding .....	32
Services Provided or Offered .....	33
Glossary .....	35

Frequently Asked Questions (FAQs).....39

## Introduction

The Department of Health Care Services (DHCS) is responsible for approving county-designated facilities throughout California for Lanterman-Petris-Short (LPS) Act holds. The LPS Act was passed in 1967 and went into effect on July 1, 1972, for the purpose of:

- Ending the inappropriate, indefinite, and involuntary commitment of persons with mental disorders.
- Providing prompt evaluation and treatment of persons with mental health disorders and persons impaired by chronic alcoholism.
- Guaranteeing and protecting public safety.
- Safeguarding individual rights through judicial review.
- Providing individualized treatment, supervision, and placement services by a conservatorship program for persons who are gravely disabled.
- Encouraging the full use of all existing agencies, professional personnel, and public funds to accomplish these objectives and to prevent duplication of services and unnecessary expenditures; and
- Protecting persons with mental health disorders and developmental disabilities from criminal acts.

The California Welfare and Institution (W&I) Code Section 5402, subdivision (a), requires DHCS to collect data quarterly and publish, on or before May 1 of each year, a report including quantitative, de-identified information concerning the number of persons in designated and approved facilities either admitted or detained and treated involuntarily under several sections of the W&I Code. DHCS is also required to collect data on the number of persons transferred to mental health facilities pursuant to Section 4011.6 of the Penal Code, the number of persons for whom temporary conservatorships are established, and the number of persons for whom permanent conservatorships are established in each county.

Existing law requires the State Department of Health Care Services to collect and publish annually quantitative information concerning the operation of various provisions relating to community mental health services, including the number of persons admitted for evaluation and treatment for certain periods, transferred to mental health facilities, or for whom certain conservatorships are established, as specified. Existing law requires each local mental health director, and each facility providing services to persons under those provisions, to provide the department, upon its request, with any information, records, and reports that the department deems necessary for purposes of the data collection and publication.

Recent legislation, Senate Bill (SB) 929 passed in 2022, and Assembly Bill 118 and SB 43 passed in 2023, increased the collection and reporting requirements under Section 5402. These bills mandate DHCS to collect expanded quarterly data to include in the

annual May report. The new requirements are intended to address gaps in data collection regarding involuntary detentions under the LPS Act. DHCS is required to conduct an analysis and evaluation of the data to determine if the state is achieving the intent of the LPS Act requirements in W&I Code Section 5001. Expanded data elements include demographic variables, clinical outcomes, waiting periods, condition at admission or detainment, and several data points from the Judicial Council.

Designated and approved facilities and other entities are to collect and provide data to the county behavioral health director in the county in which they operate, as specified, and would authorize a county to establish policies and procedures for this purpose. The data from each county behavioral health director will assist DHCS in implementing the provisions relating to involuntary detention, assessment, evaluation, or treatment. Lastly, DHCS is authorized to impose a plan of correction and/or civil penalties against a facility or county that fails to submit timely data, or as required.

## History of Revisions

Date	Description
March 2024, Version 1.1	Per legislation passed in 2022 and 2023 (Senate Bills 929 and 43; Assembly Bill 118), DHCS replaced Forms 1008, 1009, and 1010 PDF forms with Nintex application for web-based reporting. Added Phase 2 data points to collection and reporting requirements.
October 2024, Version 1.2	Added Phase 3 data points to collection and reporting requirements. Updated Quarter and Year data point to display only current quarter and year.

## Document Organization

This data element dictionary contains information designed to inform the submission of LPS-related data to DHCS. Submission entities are the County/City/Mental Health Managed Care Plans (MHMCP, formerly Mental Health Plans). The MHMCPs are also referred to as ‘Local Mental Health’ and sometimes as ‘county’ throughout this document.

The main body of this document is dedicated to the description of the variables included in the LPS data, with a glossary of terms and a link to frequently asked questions included at the end of the document.

## County/City/Mental Health Plan (MHP) Code and Name

### Purpose:

Collect the County/City/Mental Health Plan Code and name submitting the data to DHCS.

### Valid County Codes and Names:

- County Code & Name (select from drop down list):

County Code	County Name	County Code	County Name	County Code	County Name
01	Alameda	21	Marin	41	San Mateo
02	Alpine	22	Mariposa	42	Santa Barbara
03	Amador	23	Mendocino	43	Santa Clara
04	Butte	24	Merced	44	Santa Cruz
05	Calaveras	25	Modoc	45	Shasta
06	Colusa	26	Mono	46	Sierra
07	Contra Costa	27	Monterey	47	Siskiyou
08	Del Norte	28	Napa	48	Solano
09	El Dorado	29	Nevada	49	Sonoma
10	Fresno	30	Orange	50	Stanislaus
11	Glenn	31	Placer	51	Sutter
12	Humboldt	32	Plumas	52	Tehama
13	Imperial	33	Riverside	53	Trinity
14	Inyo	34	Sacramento	54	Tulare
15	Kern	35	San Benito	55	Tuolumne
16	Kings	36	San Bernardino	56	Ventura
17	Lake	37	San Diego	57	Yolo
18	Lassen	38	San Francisco	58	Yuba
19	Los Angeles	39	San Joaquin		
20	Madera	40	San Luis Obispo		

### Citation(s):

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)

## Contact Name/Contact Email/Contact Phone Number

### **Purpose:**

Collect the name, email address, and telephone number of the person reporting the data to DHCS.

- **Contact Name:**
- **Contact Email:**
- **Contact Phone Number:**

### **Citation(s):**

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)

## Quarter and Year

### **Purpose:**

Collect the quarter and year of the data being reported. Only the current quarter and year being collected is displayed and can be selected.

### **Valid Values:**

#### **Quarter**

- **Quarter 1 (July 1 through September 30)**
- **Quarter 2 (October 1 through December 31)**
- **Quarter 3 (January 1 through March 31)**
- **Quarter 4 (April 1 through June 30)**

#### **Year**

- **2024**

### **Citation(s):**

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)



## Facility Name and Address or Other Entity Name

### Purpose:

Collect the facility name and address, or the name of the other entity.

Report all facilities and other entities, public or private, designated by the county to which at least one person during the quarter was either admitted or detained involuntarily for 72-Hour Evaluation and Treatment, 14-Day Intensive Treatment, Additional 14-Day Intensive Treatment (Suicidal), 30-Day Intensive Treatment, Additional 30-Day Intensive Treatment, 180-Day Post Certification Intensive Treatment, Temporary Conservatorship, Permanent Conservatorship, or Transferred Pursuant to Penal Code Section 4011.6.

### Designated and Approved Facility

For the purposes of W&I Code Section 5402, "designated and approved facility" or "facility designated by the county for evaluation and treatment" means a facility that is designated by a county board of supervisors to provide assessment, evaluation, crisis intervention, and treatment under the LPS Act (W&I Code § 5000, et seq.) or the Children's Civil Commitment and Mental Health Treatment Act (W&I Code § 5585, et seq.) and approved by the Department pursuant to Section 821 of Title 9 of the California Code of Regulations.

### Other Entity

For the purposes of W&I Code Section 5402, "other entity involved in implementing Section 5150" means any facility, entity, or person not included as a designated facility that is involved in implementing W&I Code Section 5150. Other entities involved in implementing W&I Code Section 5150 include, but are not limited to:

- a) Peace officers, as defined by Chapter 4.5 (commencing with Section 830) of Title 3 of Part 2 of the Penal Code.
- b) Professional persons designated by a county behavioral health director pursuant to W&I Code Section 5121 to perform functions under section 5150, including, but not limited to, members of mobile crisis teams.
- c) Hospital emergency rooms/departments.

Include State Hospitals for the Mentally Disabled from the list of designated facilities.

### Required:

Quarterly, from each:

1. County LPS Designated and Approved Facility,
2. County LPS Designated and Approved Jail Inpatient Unit, and
3. Other Entity.

## Valid Values:

### **Summary of Persons Admitted or Detained in LPS Designated and Approved Facilities and Summary of Persons Admitted or Detained in LPS Designated and Approved Jail Inpatient Unit Surveys**

Existing county-designated and approved facilities and jail inpatient units are listed in the survey options drop down list for selection. If the facility or jail inpatient unit is not listed, please contact the Department of Health Care Services at (916) 323-1864 or email [MHData@dhcs.ca.gov](mailto:MHData@dhcs.ca.gov).

- **Facility Name and Address (select from list of facilities)**

### **Summary of Persons Admitted or Detained in Other Entities Survey**

DHCS does not maintain a list of other entities. Other entities are reported by entering the name in text within the Other Entity Name text box on the Summary of Persons Admitted or Detained in Other Entities.

- **Other Entity Name (enter name in text)**

## Citation(s):

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)

## 72-Hour Evaluation and Treatment

### **Purpose:**

Collect summary data on the total number persons either admitted or detained involuntarily during the quarter to a county-designated facility or other entity for 72-Hour Evaluation and Treatment under California Welfare and Institution (W&I) Code Section 5150.

### **Required:**

**Quarterly, from each:**

- 1. County LPS Designated and Approved Facility,**
- 2. County LPS Designated and Approved Jail Inpatient Unit, and**
- 3. Other Entity.**

If the same person was either admitted or detained involuntarily more than once during the quarter for 72-hour Evaluation and Treatment, count each admission or detainment.

### **Citation(s):**

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)  
California Welfare and Institution (W&I) Code Section 5402, subdivision (a)(1)  
California Welfare and Institution (W&I) Code Section 5150

## 14-Day Intensive Treatment

### **Purpose:**

Collect summary data on the total number of persons admitted involuntarily during the quarter to a county-designated facility for 14-Day Intensive Treatment under California Welfare and Institution (W&I) Code Section 5250.

### **Required:**

**Quarterly, from each:**

- 1. County LPS Designated and Approved Facility and**
- 2. County LPS Designated and Approved Jail Inpatient Unit.**

If the same person was admitted involuntarily more than once during the quarter for 14-Day Intensive Treatment, count each admission.

### **Citation(s):**

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)(1)

California Welfare and Institution (W&I) Code Section 5250

## Additional 14-Day Intensive Treatment

### **Purpose:**

Collect summary data on the total number of persons admitted involuntarily during the quarter to a county-designated facility for Additional 14-Day Intensive Treatment under California Welfare and Institution (W&I) Code Section 5260.

### **Required:**

**Quarterly, from each:**

- 1. County LPS Designated and Approved Facility and**
- 2. County LPS Designated and Approved Jail Inpatient Unit.**

If the same person was admitted involuntarily more than once during the quarter for Additional 14-Day Intensive Treatment, count each admission.

### **Citation(s):**

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)  
California Welfare and Institution (W&I) Code Section 5402, subdivision (a)(1)  
California Welfare and Institution (W&I) Code Section 5260

## 30-Day Intensive Treatment

### **Purpose:**

Collect summary data on the total number of persons admitted involuntarily during the quarter to a county-designated facility for 30-Day Intensive Treatment under California Welfare and Institution (W&I) Code Section 5270.15.

### **Required:**

**Quarterly, from each:**

- 1. County LPS Designated and Approved Facility and**
- 2. County LPS Designated and Approved Jail Inpatient Unit.**

If the same person was admitted involuntarily more than once during the quarter for 30-Day Intensive Treatment, count each admission.

### **Citation(s):**

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)  
California Welfare and Institution (W&I) Code Section 5402, subdivision (a)(1)  
California Welfare and Institution (W&I) Code Section 5270.15

## Additional 30-Day Intensive Treatment

### **Purpose:**

Collect summary data on the total number of persons admitted involuntarily to a county-designated facility during the quarter for Additional 30-Day Intensive Treatment under California Welfare and Institution (W&I) Code Section 5270.70.

### **Required:**

**Quarterly, from each:**

- 1. County LPS Designated and Approved Facility and**
- 2. County LPS Designated and Approved Jail Inpatient Unit.**

If the same person was admitted involuntarily more than once during the quarter for Additional 30-Day Intensive Treatment, count each admission.

### **Citation(s):**

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)  
California Welfare and Institution (W&I) Code Section 5402, subdivision (a)(1)  
California Welfare and Institution (W&I) Code Section 5270.70

# 180-Day Post Certification Intensive Treatment

## **Purpose:**

Collect summary data on the total number of persons admitted involuntarily to a county-designated facility during the quarter for 180-Day Post Certification Intensive Treatment under California Welfare and Institution (W&I) Code Sections 5303 and 5304.

## **Required:**

**Quarterly, from each:**

- 1. County LPS Designated and Approved Facility and**
- 2. County LPS Designated and Approved Jail Inpatient Unit.**

If the same person was admitted involuntarily more than once during the quarter for 180-Day Post Certification Intensive Treatment, count each admission.

## **Citation(s):**

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)  
California Welfare and Institution (W&I) Code Section 5402, subdivision (a)(1)  
California Welfare and Institution (W&I) Code Sections 5303 and 5304



## Condition for Admission or Detainment

### Purpose:

Collect the condition for admission or detainment of persons admitted or detained involuntarily during the quarter to a county-designated facility or other entity for (1) 72-Hour Evaluation and Treatment, (2) 14-Day Intensive Treatment, (3) Additional 14-Day Intensive Treatment (Suicidal), (4) 30-Day Intensive Treatment, (5) Additional 30-Day Intensive Treatment, and (6) 180-Day Post Certification Intensive Treatment.

### Required:

Quarterly, from each:

1. County LPS Designated and Approved Facility,
2. County LPS Designated and Approved Jail Inpatient Unit, and
3. Other Entity.

**Note, not all counties currently collect all the conditions listed. For example, if a county has implemented Senate Bill (SB) 43, then all five conditions must be reported; however, until SB 43 is implemented, only the first three conditions are required to be reported.**

### Valid Values (numeric):

Report the total number of persons either Admitted or Detained according to these conditions:

- Danger to self,
- Danger to others,
- Grave disability due to a mental health disorder,
- Grave disability due to a severe substance use disorder, and
- Grave disability due to both a mental health disorder and a severe substance use disorder.

### Citation(s):

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)  
California Welfare and Institution (W&I) Code Section 5402, subdivision (a)(18)

## Age Group

### Purpose:

Collect the age group of persons either admitted or detained involuntarily during the quarter to a county-designated facility or other entity for (1) 72-Hour Evaluation and Treatment, (2) 14-Day Intensive Treatment, (3) Additional 14-Day Intensive Treatment (Suicidal), (4) 30-Day Intensive Treatment, (5) Additional 30-Day Intensive Treatment, and (6) 180-Day Post Certification Intensive Treatment.

This data element also includes persons placed under (7) Temporary Conservatorship, (8) Permanent Conservatorship, and (9) persons transferred involuntarily pursuant to Penal Code Section 4011.6.

Age should be determined at the time when the person is first admitted or detained.

### Required:

Quarterly, from each:

1. **County LPS Designated and Approved Facility,**
2. **County LPS Designated and Approved Jail Inpatient Unit, and**
3. **Other Entity.**

### Valid Values (numeric):

Report the total number of persons either admitted or detained involuntarily according to the categories below:

- **Children or Adolescents 0 to 17,**
- **Adults 18 to 24,**
- **Adults 25 to 44,**
- **Adults 45 to 64,**
- **Adults 65 and up, and**
- **Unknown Age.**

### Citation(s):

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)(10)

# Gender Identity

## Purpose:

Collect the gender identity of persons either admitted or detained involuntarily during the quarter to a county-designated facility or other entity for (1) 72-Hour Evaluation and Treatment, (2) 14-Day Intensive Treatment, (3) Additional 14-Day Intensive Treatment (Suicidal), (4) 30-Day Intensive Treatment, (5) Additional 30-Day Intensive Treatment, and (6) 180-Day Post Certification Intensive Treatment.

This data element also includes persons placed under (7) Temporary Conservatorship, (8) Permanent Conservatorship, and (9) persons transferred involuntarily pursuant to Penal Code Section 4011.6.

Gender identity is defined as the gender a person identifies as, which may differ from the sex and gender assigned at birth.

## Required:

Quarterly, from each:

1. County LPS Designated and Approved Facility,
2. County LPS Designated and Approved Jail Inpatient Unit, and
3. Other Entity.

## Valid Values (numeric):

Report the total number of persons either admitted or detained involuntarily according to the categories below:

- Male,
- Female,
- Transgender: Male to Female,
- Transgender: Female to Male,
- Non-Binary/Genderqueer (neither exclusively male nor female),
- Another Gender Identity/Questioning,
- Unknown/Not Reported, and
- Declined to State.

## Citation(s):

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)(10)

## Race

### Purpose:

Collect the race of persons either admitted or detained involuntarily during the quarter to a county-designated facility or other entity for (1) 72-Hour Evaluation and Treatment, (2) 14-Day Intensive Treatment, (3) Additional 14-Day Intensive Treatment (Suicidal), (4) 30-Day Intensive Treatment, (5) Additional 30-Day Intensive Treatment, and (6) 180-Day Post Certification Intensive Treatment.

This data element also includes persons placed under (7) Temporary Conservatorship, (8) Permanent Conservatorship, and (9) persons transferred involuntarily pursuant to Penal Code Section 4011.6.

This is a social definition of race recognized in this country and not an attempt to define race biologically, anthropologically, or genetically. In addition, it is recognized that the categories of the race item include racial and national origin or sociocultural groups

### Required:

Quarterly, from each:

1. **County LPS Designated and Approved Facility,**
2. **County LPS Designated and Approved Jail Inpatient Unit, and**
3. **Other Entity.**

### Valid Values (numeric):

Report the total number of persons either admitted or detained involuntarily according to the categories below:

- **American Indian/Alaskan Native,**
- **Asian,**
- **Black or African American,**
- **Native Hawaiian or Pacific Islander,**
- **White,**
- **More than one Race,**
- **Other,**
- **Unknown/Not Reported, and**
- **Declined To State.**

### Citation(s):

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)  
California Welfare and Institution (W&I) Code Section 5402, subdivision (a)(10)

# Ethnicity

## Purpose:

Collect the ethnicity of persons either admitted or detained involuntarily during the quarter to a county-designated facility or other entity for (1) 72-Hour Evaluation and Treatment, (2) 14-Day Intensive Treatment, (3) Additional 14-Day Intensive Treatment (Suicidal), (4) 30-Day Intensive Treatment, (5) Additional 30-Day Intensive Treatment, and (6) 180-Day Post Certification Intensive Treatment.

This data element also includes persons placed under (7) Temporary Conservatorship, (8) Permanent Conservatorship, and (9) persons transferred involuntarily pursuant to Penal Code Section 4011.6.

Ethnicity refers to the cultural expression of identity and can be connected to one's racial, national, tribal, religious, linguistic, or cultural origin or background.

## Required:

Quarterly, from each:

1. **County LPS Designated and Approved Facility,**
2. **County LPS Designated and Approved Jail Inpatient Unit, and**
3. **Other Entity.**

## Valid Values (numeric):

Report the total number of persons either admitted or detained involuntarily according to the categories below:

- **Not Hispanic or Latino,**
- **Hispanic or Latino,**
- **Unknown/Not Reported, and**
- **Declined To State.**

## Citation(s):

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)(10)

## Sexual Orientation

### Purpose:

Collect the sexual orientation of persons either admitted or detained involuntarily during the quarter to a county-designated facility or other entity for (1) 72-Hour Evaluation and Treatment, (2) 14-Day Intensive Treatment, (3) Additional 14-Day Intensive Treatment (Suicidal), (4) 30-Day Intensive Treatment, (5) Additional 30-Day Intensive Treatment, and (6) 180-Day Post Certification Intensive Treatment.

This data element also includes persons placed under (7) Temporary Conservatorship, (8) Permanent Conservatorship, and (9) persons transferred involuntarily pursuant to Penal Code Section 4011.6.

Sexual orientation is defined as a person's identification of their emotional, romantic, sexual, or affectional attraction to another person.

### Required:

Quarterly, from each:

1. County LPS Designated and Approved Facility,
2. County LPS Designated and Approved Jail Inpatient Unit, and
3. Other Entity.

### Valid Values (numeric):

Report the total number of persons either admitted or detained involuntarily according to the categories below:

- Straight/Heterosexual,
- Gay or Lesbian,
- Bisexual,
- Queer,
- Another Sexual Orientation/Questioning,
- Unknown/Not Reported, and
- Declined to State.

### Citation(s):

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)  
California Welfare and Institution (W&I) Code Section 5402, subdivision (a)(10)

# Temporary Conservatorship

## **Purpose:**

Collect summary data on the total number of persons placed under Temporary Conservatorship during the quarter under California Welfare and Institution (W&I) Code Section 5352.1.

## **Required:**

**Quarterly, from each:**

- 1. County LPS Designated and Approved Facility and**
- 2. County LPS Designated and Approved Jail Inpatient Unit.**

If the Temporary Conservatorship is extended do not count it again.

## **Citation(s):**

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)  
California Welfare and Institution (W&I) Code Section 5402, subdivision (a)(3)  
California Welfare and Institution (W&I) Code Sections 5352.1

## Permanent Conservatorship

### **Purpose:**

Collect summary data on the total number of persons for whom newly established & re-established Permanent Conservatorships are established during the quarter under California Welfare and Institution (W&I) Code Section 5352.1.

This count should include all Conservatorships established, regardless of the type of facility in which the person is placed, e.g., including State Hospitals.

In addition, include in this count any Permanent Conservatorships established for persons previously under Temporary Conservatorship.

### **Required:**

**Quarterly, from each:**

- 1. County LPS Designated and Approved Facility and**
- 2. County LPS Designated and Approved Jail Inpatient Unit.**

### **Citation(s):**

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)(4)

California Welfare and Institution (W&I) Code Sections 5352.1



## Transfer Pursuant to Penal Code (PC) Section 4011.6

### **Purpose:**

Collect summary data on the total number of persons transferred involuntarily during the quarter to mental health facilities pursuant to Section 4011.6 of the Penal Code.

California's Penal Code defines Section 4011.6 as the transfer of a mentally disordered prisoner to a mental health facility for involuntary treatment under the provisions of the Lanterman-Petris-Short Act. The local mental health director or their designee may examine the prisoner prior to transfer to a facility for treatment and evaluation.

Data should include transfers from a court as well as from a county jail, city jail, or juvenile detention facility. All facilities must be Lanterman-Petris-Short (LPS) Act approved and meet inpatient service requirements as defined in the California Code of Regulations (CCR), Title 9, Article 3, Section 821, and Article 10, Section 660-663.

### **Required:**

**Quarterly, from each:**

- 1. County LPS Designated and Approved Facility,**
- 2. County LPS Designated and Approved Jail Inpatient Unit, and**
- 3. Other Entity.**

### **Citation(s):**

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)  
California Welfare and Institution (W&I) Code Section 5402, subdivision (a)(2)  
California Code of Regulations (CCR), Title 9, Article 3, Section 821  
California Code of Regulations (CCR), Title 9, Article 10, Section 660-663  
California Penal Code (PC), Section 4011.6

## Summary of Sequential Holds

### Purpose:

Collect the total number of persons either admitted or detained involuntarily to a county-designated facility or other entity between one (1), two (2), five (5), six to eight (6 to 8), and more than 8 times in a quarter for 72-Hour Evaluation and Treatment, 14-Day Intensive Treatment, Additional 14-Day Intensive Treatment (Suicidal), 30-Day Intensive Treatment, Additional 30-Day Intensive Treatment, and 180-Day Post Certification Intensive Treatment.

A sequential hold is defined as the number of times in a quarter a person is admitted or detained involuntarily in one or more detention classification. This information will be used to identify and assess the disproportionate use of detentions on various groups.

### Required:

Quarterly, from each:

1. **County LPS Designated and Approved Facility,**
2. **County LPS Designated and Approved Jail Inpatient Unit, and**
3. **Other Entity.**

### Valid Values (numeric):

Report the total number of persons either admitted or detained involuntarily according to the categories below:

- **1 Admission or Detainment,**
- **2 to 5 Admissions or Detainments,**
- **6 to 8 Admissions or Detainments, and**
- **More than 8 Admissions or Detainments.**

### Citation(s):

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)  
California Welfare and Institution (W&I) Code Section 5402, subdivision (a)(5)  
California Welfare and Institution (W&I) Code Section 5150  
California Welfare and Institution (W&I) Code Section 5250  
California Welfare and Institution (W&I) Code Section 5260  
California Welfare and Institution (W&I) Code Section 5270.15  
California Welfare and Institution (W&I) Code Section 5270.70  
California Welfare and Institution (W&I) Code Sections 5303 and 5304

## Number of All County Contracted Beds

### **Purpose:**

Collect the number of All County Contracted Beds in each county-designated facility and other entity.

Defined as all beds in a facility with which the reporting County has contracted for the evaluation and treatment of individuals who are detained or admitted for 72-hour assessment, evaluation, crisis intervention, admitted for 14-day periods, and 30-day periods of intensive treatment, and admitted for 180-day post-certification intensive treatment.

### **Required:**

Quarterly, from each:

1. **County LPS Designated and Approved Facility,**
2. **County LPS Designated and Approved Jail Inpatient Unit, and**
3. **Other Entity.**

### **Valid Values (numeric):**

Report the number of all county contracted beds in each county-designated facility and other entity:

- **Number of All County Contracted Beds:**

### **Citation(s):**

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)(11)

## Sex

### **Purpose:**

Collect the sex of persons either admitted or detained involuntarily during the quarter to a county-designated facility or other entity for (1) 72-Hour Evaluation and Treatment, (2) 14-Day Intensive Treatment, (3) Additional 14-Day Intensive Treatment (Suicidal), (4) 30-Day Intensive Treatment, (5) Additional 30-Day Intensive Treatment, and (6) 180-Day Post Certification Intensive Treatment.

Sex is defined as the biological sex a person was assigned at birth.

### **Required:**

Quarterly, from each:

1. **County LPS Designated and Approved Facility,**
2. **County LPS Designated and Approved Jail Inpatient Unit, and**
3. **Other Entity.**

### **Valid Values (numeric):**

Report the total number of persons either admitted or detained involuntarily according to the categories below:

- **Male,**
- **Female,**
- **Unknown/Not Reported, and**
- **Declined to State.**

### **Citation(s):**

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)(10)

## Veteran Status

### **Purpose:**

Collect the veteran status of persons either admitted or detained involuntarily during the quarter to a county-designated facility or other entity for (1) 72-Hour Evaluation and Treatment, (2) 14-Day Intensive Treatment, (3) Additional 14-Day Intensive Treatment (Suicidal), (4) 30-Day Intensive Treatment, (5) Additional 30-Day Intensive Treatment, and (6) 180-Day Post Certification Intensive Treatment.

A veteran is defined as a person who served in the active military, naval, air, or space service, and who was discharged or released from service.

### **Required:**

Quarterly, from each:

1. **County LPS Designated and Approved Facility,**
2. **County LPS Designated and Approved Jail Inpatient Unit, and**
3. **Other Entity.**

### **Valid Values (numeric):**

Report the total number of persons either admitted or detained according to the categories below:

- **Non-Veteran,**
- **Veteran,**
- **Unknown/Not Reported, and**
- **Declined to State.**

### **Citation(s):**

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)(10)

# Housing Status

## Purpose:

Collect the housing status of persons either admitted or detained involuntarily during the quarter to a county-designated facility or other entity for (1) 72-Hour Evaluation and Treatment, (2) 14-Day Intensive Treatment, (3) Additional 14-Day Intensive Treatment (Suicidal), (4) 30-Day Intensive Treatment, (5) Additional 30-Day Intensive Treatment, and (6) 180-Day Post Certification Intensive Treatment.

Housing status is defined as the type of housing in which an individual resides, whether publicly or privately owned, or the status of not having a fixed residence, whether actual or perceived.

## Required:

Quarterly, from each:

1. **County LPS Designated and Approved Facility,**
2. **County LPS Designated and Approved Jail Inpatient Unit, and**
3. **Other Entity.**

## Valid Values (numeric):

Report the total number of persons either admitted or detained involuntarily according to the categories below:

- **Stably Housed,**  
Person has a stable permanent physical address in an apartment or house and can include shared housing and residential settings that are not considered shelters.
- **Imminent Risk of Homelessness,**  
Person is at risk of losing housing. Residence will be lost within 14 days of the date of application for homeless assistance; No subsequent residence has been identified; and the individual or family lacks the resources or support networks needed to obtain other permanent housing.
- **Literally Homeless and Sheltered,**  
Person has a primary nighttime residence that is a public or private place not meant for human habitation; or is living in a publicly or privately operated shelter designated to provide temporary living arrangements (including congregate shelters, transitional housing, and hotels and motels paid for by charitable organizations or by federal, state and local government programs); or is exiting an institution where (s)he has resided for 90 days or less and who resided in an emergency shelter or place not meant for human habitation immediately before entering that institution.
- **Literally Homeless and Unsheltered,**  
Persons living a car, park, encampment, sidewalk, abandoned buildings, etc.
- **Homelessness Unspecified,**  
Person is identified as currently homeless but specific information related to whether the

person is sheltered or unsheltered is not available.

- **Jail/Correctional Facility,**  
Person residing in a jail or correctional facility.
- **Unknown/Not Reported, and**
- **Declined to State.**

### **Citation(s):**

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)  
California Welfare and Institution (W&I) Code Section 5402, subdivision (a)(10)

## Primary Language

### **Purpose:**

Collect the primary language of persons either admitted or detained involuntarily during the quarter to a county-designated facility or other entity for (1) 72-Hour Evaluation and Treatment, (2) 14-Day Intensive Treatment, (3) Additional 14-Day Intensive Treatment (Suicidal), (4) 30-Day Intensive Treatment, (5) Additional 30-Day Intensive Treatment, and (6) 180-Day Post Certification Intensive Treatment.

Defined as that language, including sign language, which must be used by an individual to communicate effectively, and which is so identified by the individual.

### **Required:**

Quarterly, from each:

1. **County LPS Designated and Approved Facility,**
2. **County LPS Designated and Approved Jail Inpatient Unit, and**
3. **Other Entity.**

### **Valid Values (numeric):**

Report the total number of persons either admitted or detained involuntarily according to the categories below:

- **American Sign Language (ASL),**
- **Arabic,**
- **Armenian,**
- **Cambodian,**
- **Cantonese,**
- **English,**
- **Farsi,**
- **French,**
- **Hebrew,**
- **Hmong,**
- **Hindi,**
- **Ilocano,**
- **Italian,**
- **Japanese,**
- **Korean,**
- **Lao,**
- **Mandarin,**
- **Mien,**
- **Other Chinese Dialects,**
- **Other Non-English,**



- **Other Sign Language,**
- **Polish,**
- **Portuguese,**
- **Russian,**
- **Samoan,**
- **Spanish,**
- **Tagalog,**
- **Thai,**
- **Turkish,**
- **Vietnamese,**
- **Unknown/Not Reported, and**
- **Declined to State.**

**Citation(s):**

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)  
California Welfare and Institution (W&I) Code Section 5402, subdivision (a)(10)

## Payer Information/Funding

### Purpose:

Collect the number of individuals by the payer information or funding used to pay for services during the quarter in a county-designated facility or other entity for (1) 72-Hour Evaluation and Treatment, (2) 14-Day Intensive Treatment, (3) Additional 14-Day Intensive Treatment (Suicidal), (4) 30-Day Intensive Treatment, (5) Additional 30-Day Intensive Treatment, and (6) 180-Day Post Certification Intensive Treatment.

This data element also includes persons placed under (7) Temporary Conservatorship, (8) Permanent Conservatorship, and (9) persons transferred involuntarily pursuant to Penal Code Section 4011.6.

### Required:

Quarterly, from each:

1. **County LPS Designated and Approved Facility,**
2. **County LPS Designated and Approved Jail Inpatient Unit, and**
3. **Other Entity.**

### Valid Values (numeric):

Report the total number of persons placed on each type of hold by the payer information or funding used to pay for services during the quarter in a county-designated facility or other entity, according to the categories below:

- **Private,**  
Examples of private payer/funding include, but are not limited to, health maintenance organizations (HMOs), preferred provider organizations (PPOs), managed care not otherwise specified and Department of Defense (Tricare, military treatment facilities).
- **Public,**  
Examples of public payer/funding include, but are not limited to, Medi-Cal, Medicare, Indian Health Service, and county-funded not otherwise specified.
- **Other,**  
Examples of other payer/funding include, but are not limited to, uninsured and self-pay.
- **Unknown/Not Reported**

### Citation(s):

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)  
California Welfare and Institution (W&I) Code Section 5402, subdivision (a)(7)

## Services Provided or Offered

### Purpose:

Collect the number of individuals that were provided or offered services during the quarter in a county-designated facility or other entity for (1) 72-Hour Evaluation and Treatment, (2) 14-Day Intensive Treatment, (3) Additional 14-Day Intensive Treatment (Suicidal), (4) 30-Day Intensive Treatment, (5) Additional 30-Day Intensive Treatment, and (6) 180-Day Post Certification Intensive Treatment.

This data element also includes persons placed under (7) Temporary Conservatorship, (8) Permanent Conservatorship, and (9) persons transferred involuntarily pursuant to Penal Code Section 4011.6.

### Required:

Quarterly, from each:

1. **County LPS Designated and Approved Facility,**
2. **County LPS Designated and Approved Jail Inpatient Unit, and**
3. **Other Entity.**

### Valid Values (numeric):

Report the total number of persons placed on each type of hold that were provided or offered the following services during the quarter in a county-designated facility or other entity, according to the categories below:

- **Assessment,**  
Assessment means the determination of whether a person shall be evaluated and treated pursuant to Section 5150. (W&I Code § 5150.4)
- **Evaluation,**  
Evaluation consists of multidisciplinary professional analyses of a person's medical, psychological, educational, social, financial, and legal conditions as may appear to constitute a problem. Persons providing evaluation services shall be properly qualified professionals and may be full-time employees of an agency providing face-to-face, which includes telehealth, evaluation services or may be part-time employees or may be employed on a contractual basis. (W&I Code § 5008(a))
- **Crisis intervention,**  
Crisis intervention consists of an interview or series of interviews within a brief period of time, conducted by qualified professionals, and designed to alleviate personal or family situations which present a serious and imminent threat to the health or stability of the person or the family. The interview or interviews may be conducted in the home of the person or family, or on an inpatient or outpatient basis with such therapy, or other services, as may be appropriate. The interview or interviews may include family members, significant support persons, providers, or other entities or individuals, as appropriate and as authorized by law. Crisis intervention may, as appropriate, include suicide prevention, psychiatric, welfare, psychological, legal, or other social services. (W&I Code § 5008(e))

- **Medication Treatment,**

Medication treatment includes prescribing, administering, dispensing, and monitoring medication and other drug interactions and contraindications of psychiatric and addiction medications or biologicals that are necessary to alleviate the suffering and symptoms of mental illness and/or severe substance use disorders.

Medication treatment (also known as Medication Support Services) includes one or more of the following service components:

- Evaluation of the need for medication.
- Evaluation of clinical effectiveness and side effects.
- Medication education including instruction in the use, risks, and benefits of and alternatives for medication.
- Assessing the appropriateness of reducing medication usage when clinically indicated.
- Treatment Planning.
- Medication Assisted Treatment (MAT). MAT is the use of prescription medications to treat substance use disorders (SUDs).

- **Psychiatric Treatment Services,**

Psychiatric treatment services mean services provided by licensed physicians, within their scope of practice, to diagnose or treat a mental illness, severe substance use disorder or co-occurring mental health and severe substance use condition.

- **Psychological Treatment Services,**

Psychologist services mean services provided by licensed psychologists, within their scope of practice, to diagnose or treat a mental illness, severe substance use disorder or co-occurring mental health and severe substance use condition.

### **Citation(s):**

California Welfare and Institution (W&I) Code Section 5402, subdivision (a)  
California Welfare and Institution (W&I) Code Section 5402, subdivision (a)(7)  
California Welfare and Institution (W&I) Code Section 5150.4  
California Welfare and Institution (W&I) Code Section 5008(a)  
California Welfare and Institution (W&I) Code Section 5008(e)

## Glossary

Terminology	Definition
<b>Designated and Approved Facility</b>	For the purposes of W&I Code Section 5402, “designated and approved facility” or “facility designated by the county for evaluation and treatment” means a facility that is designated by a county board of supervisors to provide assessment, evaluation, crisis intervention, and treatment under the LPS Act (W&I Code § 5000, et seq.) or the Children’s Civil Commitment and Mental Health Treatment Act (W&I Code § 5585, et seq.) and approved by the Department pursuant to Section 821 of Title 9 of the California Code of Regulations.
<b>Other Entity</b>	For the purposes of W&I Code Section 5402, “other entity involved in implementing Section 5150” means any facility, entity, or person not included as a designated facility that is involved in implementing W&I Code Section 5150. Other entities involved in implementing W&I Code Section 5150 include, but are not limited to: <ul style="list-style-type: none"> <li>(a) Peace officers, as defined by Chapter 4.5 (commencing with Section 830) of Title 3 of Part 2 of the Penal Code.</li> <li>(b) Professional persons designated by a county behavioral health director pursuant to W&amp;I Code Section 5121 to perform functions under section 5150, including, but not limited to, members of mobile crisis teams.</li> <li>(c) Hospital emergency rooms/departments.</li> </ul>
<b>Assessment</b>	The determination of whether a person shall be evaluated and treated pursuant to Section 5150. (W&I Code §5150.4.)

<b>Terminology</b>	<b>Definition</b>
<b>County Contracted Beds</b>	All beds in a facility with which the reporting County has contracted for the evaluation and treatment of individuals who are detained or admitted for 72-hour assessment, evaluation, crisis intervention, admitted for 14-day periods, and 30-day periods of intensive treatment, and admitted for 180-day post-certification intensive treatment.
<b>Crisis Intervention</b>	Consists of an interview or series of interviews within a brief period of time, conducted by qualified professionals, and designated to alleviate personal or family situations which present a serious and imminent threat to the health or stability of the person or the family. The interview or interviews may be conducted in the home of the person or family, or on an inpatient or outpatient basis with such therapy, or other services, as may be appropriate. The interview or interviews may include family members, significant support persons, providers, or other entities or individuals, as appropriate and as authorized by law. Crisis intervention may, as appropriate, include suicide prevention, psychiatric, welfare, psychological, legal, or other social services (W&I Code § 5008(e)).
<b>Detention</b>	The action of taking an individual into custody for a period of up to 72 hours for assessment, evaluation, and crisis intervention. The period of detention begins at the moment that an individual is first taken into custody as indicated on the 5150 application, not the time the individual is admitted to an LPS-designated facility for treatment and evaluation.

<b>Terminology</b>	<b>Definition</b>
<b>Evaluation</b>	Consists of multidisciplinary professional analyses of a person's medical, psychological, educational, social, financial, and legal conditions as may appear to constitute a problem. Persons providing evaluation services shall be properly qualified professionals and may be full-time employees of an agency providing face-to-face, which includes telehealth, evaluation services or may be part-time employees or may be employed on a contractual basis (W&I Code § 5008(a)).
<b>Treatment</b>	Treatment consists of psychiatric and medical care provided to individuals admitted to designated and approved facilities pursuant to Section 5150 and in accordance with Section 5151 of the Welfare and Institutions Code.
<b>Intensive Treatment</b>	Intensive treatment consists of such hospital and other services as may be indicated. Intensive treatment shall be provided by properly qualified professionals and carried out in facilities qualifying for reimbursement under the California Medical Assistance Program (Medi-Cal) set forth in Chapter 7 (commencing with Section 14000) of Part 3 of Division 9, or under Title XVIII of the federal Social Security Act and regulations thereunder. Intensive treatment may be provided in hospitals of the United States government by properly qualified professionals. This part does not prohibit an intensive treatment facility from also providing 72-hour evaluation and treatment. (W&I Code § 5008(c)).
<b>Primary Language</b>	That language, including sign language, which must be used by an individual to communicate effectively, and which is so identified by the individual.

<b>Terminology</b>	<b>Definition</b>
<b>Race</b>	This is a social definition of race recognized in this country and not an attempt to define race biologically, anthropologically, or genetically. In addition, it is recognized that the categories of the race item include racial and national origin or sociocultural groups.
<b>Ethnicity</b>	The cultural expression of identity and can be connected to one's racial, national, tribal, religious, linguistic, or cultural origin or background.
<b>Sex</b>	The biological sex a person was assigned at birth.
<b>Gender Identity</b>	The gender a person identifies as, which may differ from the sex and gender assigned at birth.
<b>Sexual Orientation</b>	A person's identification of their emotional, romantic, sexual, or affectional attraction to another person.
<b>Veteran Status</b>	A person who served in the active military, naval, air, or space service, and who was discharged or released from service.
<b>Housing Status</b>	The type of housing in which an individual resides, whether publicly or privately owned, or the status of not having a fixed residence, whether actual or perceived.



## Frequently Asked Questions (FAQs)

<https://www.dhcs.ca.gov/services/MH/Documents/SB-929-FAQs.pdf>