

# LEA BOP APRIL QUARTERLY STAKEHOLDER MEETING STATUS UPDATE SUMMARY

April 24, 2024

## Audit Updates:

### 1) Cost Report Tracking Section (CRTS)

- State Fiscal Year (SFY) 2022-23 CRCS Submission Reminder
  - CRCS reports were due to DHCS on March 1, 2024.
  - For CRCS submissions that are not filed and accepted by CRTS ([LEA.CRCS.Submission@dhcs.ca.gov](mailto:LEA.CRCS.Submission@dhcs.ca.gov)), A&I will implement a 100% withhold from future payments. The withhold will remain in effect until the CRCS is filed and accepted by CRTS.
  - Required documents for a complete CRCS submission include:
    - Excel CRCS Form 6299
    - PDF CRCS Signature and Certification Document
    - Grouping Schedule or Bridging Document
    - Production Log
  - If your LEA did not receive reimbursement for services provided in SFY 2022-23, please request the SFY 2022-23 Certification of Zero Reimbursements Form by e-mailing [LEA@dhcs.ca.gov](mailto:LEA@dhcs.ca.gov). Completed forms are submitted to [LEA.CRCS.Submission@dhcs.ca.gov](mailto:LEA.CRCS.Submission@dhcs.ca.gov).
  - For questions or concerns regarding your CRCS submission, please e-mail [LEA.CRCS.Submission@dhcs.ca.gov](mailto:LEA.CRCS.Submission@dhcs.ca.gov).

### 2) Special Programs Section (SPS)

- Questions specific to your LEA's audit can be directed to: [LEAAuditQuestions@dhcs.ca.gov](mailto:LEAAuditQuestions@dhcs.ca.gov).
- Settlements will be issued to or collected from the LEA within 3 weeks of the interim or final settlement report date.

## Audit & Interim Report Status

As of 03/31/24

CRCS FYE		CRCS Accepted	Interim Issued	Final Issued	Interim Issued By	Final Issued By
6/30/2015		532	-	525	-	06/01/25
6/30/2016	Amended	514	-	329	-	06/01/25
6/30/2017	Amended	520	-	321	-	09/01/25
6/30/2018	Amended	519	-	318	-	09/01/25
6/30/2019	Amended	524	-	-	-	12/01/24
6/30/2020		524	-	-	-	03/01/25
6/30/2021		518	47	473	09/22/23	03/01/25
6/30/2022		513	398	112	03/01/24	03/01/26
6/30/2023		330	-	-	10/01/24	*09/01/25 ( or 18 months from CRCS Submission Date)

### Fiscal Intermediary Updates:

#### 3) Withholds on Interim Settlements Payments

- Although withholds should not be applied to Interim Settlement Payments, DHCS is aware that withholds were erroneously applied to recent Interim Settlement Payments that were processed using Remittance Advice Detail (RAD) Code 709.
- DHCS is requesting for a System Development Notice (SDN) to remove withholds from RAD Code 709 and return erroneously withheld funds back to the Local Educationally Agency Medi-Cal Billing Option Program (LEA BOP) providers.

#### 4) 5 Percent Withhold

- DHCS has requested for a SDN to remove the 1 percent withhold and to increase the 2 percent withhold to 5 percent as a requirement of AB 483. Effective date for this policy will be July 1, 2024.

### Program Updates

#### 5) Compliance Documents

- Outstanding SFY 2023-24 Annual Report

- DHCS performed outreach to LEAs with outstanding Annual Reports to be due back on April 17, 2024.
- If you have not already, please submit your Annual Report (with digital signatures) as soon as possible to [LEA.AnnualReport@dhcs.ca.gov](mailto:LEA.AnnualReport@dhcs.ca.gov).

**6) LEA BOP E-blasts**

- January 2024
  - 29 DHCS - LEA BOP January Newsletter
  - 30 CYBHI - New Apps and Resources
  - 30 DHCS – LEA BOP January Stakeholder Meeting
- February 2024
  - 12 DHCS – LEA BOP Upcoming Webinar New Coordinator Onboarding
  - 15 DHCS – LEA BOP January Stakeholder Meeting Materials
  - 27 DHCS – LEA BOP CRCS FY 2022-23 Due March 1, 2024
- March 2024
  - 1 DHCS - LEA BOP CRCS FY 2022-23 Due Today March 1, 2024
  - 25 DHCS - LEA BOP April Stakeholder Meeting

**7) LEA BOP Provided:**

- 36 Technical Assistance (TA) from July 2023 through April 2024. There have been 14 TA visits since the January LEA BOP Quarterly Stakeholder Meeting. TA was provided to LEA BOP Providers for the following reasons:
  - The 25% audit adjustment from the reported amount to the final settlement.
  - General LEA BOP overview/introduction.
  - Enrollment questions.
  - CRCS Assistance.
- Trainings/Office Hours:
  - “New LEA BOP Coordinator Onboarding” workshop on February 15, 2024.
  - “Small and/or Rural LEAs” Office Hours on March 13, 2024.
  - “Billing Consortia” Office Hours on April 22, 2024.

If you are interested in receiving personalized technical assistance, please submit a [Technical Assistance Request](#) form to [LEA@dhcs.ca.gov](mailto:LEA@dhcs.ca.gov).

Please see the [Training Page](#) on the LEA BOP website where you can find these and other trainings.