

LOCAL EDUCATIONAL AGENCY MEDI-CAL BILLING OPTION PROGRAM (LEA BOP) QUARTERLY MEETING

Date: January 29, 2025

Time: 10:30 A.M. – 3:00 P.M.

Medi-Cal Claims and Services Branch: Regina Zerne

School-Based Claiming and Services Section: Stephanie Magee

LEA Provider Relations Unit: Sarah Borkowski, Lydia Outland, Ankita Singh, Lacey Allred

LEA Policy & Fiscal Unit: Toua Vang, Shadie Lee, Mindy Vang, Sherri Crandley, Nicole Gottschalk

Guidehouse: Marna Metcalf, Heather Kiningham, Audrey Pinto, Kayla Norton

Guest Speakers:

California Department of Public Health: Ryan Skaggs

Audits and Investigations (A&I): Usmaan Saleem, Vera Srodnikova

California School Nurses Organization: Dr. Sheri Coburn

-
- 10:30 – 10:40** Welcome, Introductions, Reminders, Meeting Minutes
- 10:40 – 10:50** Achievements from the California Department of Public Health
- 10:50 – 11:45** Local Governmental Financing Division Discussion Points
- » Children and Youth Behavioral Health Initiative (CYBHI) and LEA BOP Crossover
 - » Billing for Crisis Counseling
 - » State Plan Amendment Update
- 11:45 – 11:50** Reminders
- » Annual Report Reminder
 - » July Quarterly Meeting Date Change
 - » Mental Health Coordination
 - » General Reminders



- 11:50 – 12:00** Program Summary Updates
- » Erroneous Withholds on Interim Settlements (RAD 709)
 - » Unsatisfactory Immigration Status (UIS) Recoupment
 - » Updates to the Program Guide
 - » Technical Assistance
- 12:00 – 1:00** Lunch Break
- 1:00 – 1:30** Procedures on Common Audit Adjustments, featuring Audits & Investigations
- 1:30 – 2:50** LEA BOP Documentation Requirements
- » Overview of Documentation Requirements
 - » Authorization Requirements
 - » Random Moment Time Survey Responses from Direct Service Practitioners: What to Keep in Your Audit Defense File
 - » Best Practices for LEA BOP Covered Services, featuring Dr. Sheri Coburn
 - » Direct Service Moment Examples
- 2:50 – 2:55** Payment Methodology Survey and Office Hour Announcement, February 4, 2025, from 10-11 a.m.
- 2:55 – 3:00** Wrap Up/Conclusion

Next LEA BOP Quarterly Meeting:

Wednesday, April 30, 2025, from 10:30 a.m. – 3:00 p.m.

Future agenda items and training/best practice topic requests may be sent to LEA@dhsc.ca.gov.