Additional Hardship Waiver Criteria

For those individuals that die <u>on or after January 1, 2017</u>, an additional Hardship Waiver Criteria has been added.

7. The Estate subject to recovery consists of a homestead of modest value*.

Please submit:

Documentation to substantiate the value of the home as of the
decedent's date of death. Documentation shall be either a copy of the
Inventory and Appraisal from the probate proceeding stating the value of
the home as determined by a probate referee, or a formal appraisal
completed by a licensed appraiser.

Please Complete:

- "Certification," Section G, on page 7.
- If criterion 7 is the only basis for the applicant's request, skip Sections D, E and F.

^{*}A homestead of modest value is one whose fair market value is 50% or less of the median price of homes in the county where the homestead is located, as of the date of the decedent's death.