



MEDI-CAL MANAGED CARE
OFFICE OF THE OMBUDSMAN
Assembly Bill 113 (Senate Bill 97) – FOURTH QUARTER
EXECUTIVE SUMMARY

Pursuant to Senate Bill (SB) 97, the following Executive Summary Report is designed to provide a snap shot of what occurred during the Fiscal Year (FY) 2017-18 in the Office of the Ombudsman (OMB). The areas covered are as follows:

- 1) Training protocols for staff, including cultural and linguistic competency.
- 2) Assessment of contacts trends and actions taken by the State Department of Health Care Services as a result of contacts received.
- 3) Consumer assistance protocols, procedures, and referral tools.

The following provides detail on each of the areas defined above.

1) Training protocols for staff, including cultural and linguistic competency.

- a) The OMB hires bilingual staff fluent and certified in Spanish. Current staffing levels have eight of twenty-one OMB staff Spanish bilingual.
- b) To assist beneficiaries speaking languages other than English and Spanish, OMB staff are fully trained in the use of the Language Line.
- c) OMB new hires are required to complete the following training classes:
 - Medi-Cal processes and procedures, transactions, Finesse, unit specific training etc.
 - Privacy Training - Within 30 days of hire.
 - Sexual Harassment Prevention Training - Within six months of hire.
 - Ethics Training - Within the first six months of appointment and as a refresher every two years after that.
 - Preventing Workplace Violence - Within six months of hire.
 - Defensive Driving Training - Within six months of hire and once every 4 years.
 - Accessibility Compliance - Within twelve months of hire.
 - Cultural and Linguistic Competency- Within twelve months of hire.

2) Assessment of contacts trends and actions taken by the State Department of Health Care Services as a result of contacts received.

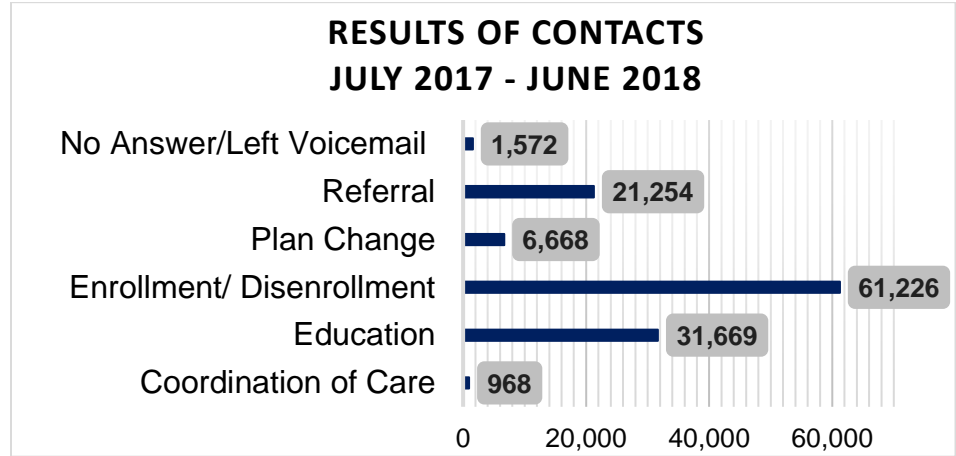
As illustrated in the graph below the highest contacts made by beneficiaries to the OMB contact center involved managed care plan (MCP) enrollment / disenrollment. This is followed by Education and referrals to the appropriate organization.



**MEDI-CAL MANAGED CARE
OFFICE OF THE OMBUDSMAN
Assembly Bill 113 (Senate Bill 97) – FOURTH QUARTER
EXECUTIVE SUMMARY**

The least amount of contacts came in the area of Coordination of Care. This represents the number of beneficiaries that were in need of assistance with navigating MCP benefits and services.

A complete list of the various categories and definitions is below.



| Initial Reason For Call | |
|----------------------------|---|
| Coordination of Care | Represents the number of beneficiaries in need of assistance with navigating Managed Care Plan (MCP) benefits or services. |
| Education | Represents the number of calls involving the need for assistance or education on the beneficiary's next steps on various subjects, including access care. |
| Enrollment / Disenrollment | Represents the number of calls received from beneficiaries in need of assistance with current month MCP enrollments or disenrollment. |
| Plan Changes | Represents the number of calls received from beneficiaries in need of assistance changing from one MCP to another. |
| Referrals | Represents the number of beneficiaries who were referred to a more appropriate organization. |
| No Answer / Left Voicemail | Represents the number of callers who requested a call back but were unable to answer the phone at the callback time. OMB agents leave a message whenever there is a voicemail or answering machine available identifying that the call was returned and the phone number for OMB if assistance is still required. |

3) Consumer assistance protocols, procedures, and referral tools.

The OMB helps solve problems from a neutral standpoint to ensure that our beneficiaries receive all medically necessary covered services for which Medi-Cal managed care plans are contractually responsible. We serve as an objective resource to resolve issues between beneficiaries and their managed care plans.

Currently we have two systems in place to assist beneficiaries with referrals: Self Service through our Interactive Voice Response (IVR) phone system and referrals due to a contact with OMB.

When a beneficiary contacts OMB call center, they are greeted with a robust IVR. The IVR identifies OMB as well as eight other programs with which to self-refer. The IVR is set up to assist

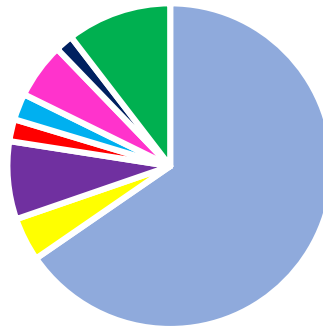


**MEDI-CAL MANAGED CARE
OFFICE OF THE OMBUDSMAN
Assembly Bill 113 (Senate Bill 97) – FOURTH QUARTER
EXECUTIVE SUMMARY**

beneficiaries who know which agency they want to speak with but may not have the phone number available. Currently four out of ten people who contact the OMB toll free number utilize the self-service option.

SELF SERVICE REFERRALS

- Medi-Cal County Office
- Covered CA
- Health Care Options Enrollment
- Denti-Cal
- County Mental Health Program
- Medicare
- State Fair Hearing
- Medi-Cal Fee for Service



The breakdown of callers using the IVR in lieu of speaking to OMB show sixty five percent transfer to their local county Medi-Cal Eligibility worker for assistance. The remaining thirty five percent of beneficiaries transfer to one of the seven other IVR options.

Callers who do not use the self-service option are placed in the phone queue and will speak directly with an OMB representative.

The OMB will attempt to resolve any call that is received in the call center. If the OMB is unable to fully assist a beneficiary, the OMB will provide a referral, and whenever possible a warm transfer to the organization that is more suited to assist in resolving the issue.

Calls made to the OMB that resulted in a direct referral to an outside organization for further assistance are illustrated in the graph at the right.

Calls that are listed as transfer to Other* represent the number of calls transferred to an entity other than our nine primary static selections.

Due to system limitations, this data was only captured from January 2018 through June 2018.

REFERRALS

