

**Whole Person Care Pilot  
Second Round - New Applicants Only  
Budget Summary Template Instructions**

The purpose of this template is to provide a format for the submission of the budget numbers being requested by the WPC Applicant  
*Please note: The detailed justification and narrative for the items in this template need to be provided under separate cover as directed in the Budget instructions. Such details must include justification for how the cost/value of each item was developed.*

**Instructions for Completion**

- **This Template is for New Applicants Only. Expansion Applicants will provide proposed Second Round Budget by revising their Approved First Round Budget document.**
- Applicant must complete the input cells on the "Summary" tab as well as the detailed budget items on each "PY" tab
- Applicant can add additional rows in the individual "PY" tabs for each major budget section as necessary to capture all requested budget items. **Only insert rows inside rows highlighted in green in order to preserve formulae that populate the summary**
- Applicant should only enter data in cells that are highlighted in green, cells in gray are autopopulated
- All amounts must be entered in whole dollars
- Applicant must ensure that the requested budget amounts add to the appropriate totals for each year and in total across the 5 years. Error checking cells are located on the "Summary" and individual "PY" tabs to assist in ensuring compliance. All errors must be corrected and error checks showing "OK" prior to submission

**Second Round WPC Budget Template, New Applicant: Summary and Top Sheet**

**New WPC Applicant Name:**

*Enter LE Name on Summary Tab*

	<b>Federal Funds</b> <i>(Not to exceed 90M)</i>	<b>IGT</b>	<b>Total Funds</b>
<b>PY 1 Annual Budget Amount Requested</b>		0	0
<b>PY 2 Annual Budget Amount Requested</b>		0	0
<b>PYs 3-5 Annual Budget Amount Requested</b>		0	0

**Second Round PY 1 Budget Allocation (Note PY 1 Allocation is predetermined)**

<b>PY 1 Total Budget</b>	-
<i>Approved Application (75%)</i>	-
<i>Submission of Baseline Data (25%)</i>	-
<b>PY 1 Total Check</b>	OK
<b>Does PY 1 Total = 50% of PY 3 Total?</b>	Yes

**Second Round PY 2 Budget Allocation**

<b>PY 2 Total Budget</b>	-
<i>Administrative Infrastructure</i>	0
<i>Delivery Infrastructure</i>	0
<i>Incentive Payments</i>	0
<i>FFS Services</i>	0
<i>PMPM Bundle</i>	0
<i>Pay For Reporting</i>	0
<i>Pay for Outcomes</i>	0
<b>PY 2 Total Check</b>	OK
<b>Does PY 2 Total = 50% of PY 3 Total?</b>	Yes

**Second Round PY 3 Budget Allocation**

<b>PY 3 Total Budget</b>	-
<i>Administrative Infrastructure</i>	0
<i>Delivery Infrastructure</i>	0
<i>Incentive Payments</i>	0
<i>FFS Services</i>	0
<i>PMPM Bundle</i>	0
<i>Pay For Reporting</i>	0
<i>Pay for Outcomes</i>	0
<b>PY 3 Total Check</b>	OK

**Second Round PY 4 Budget Allocation**

<b>PY 4 Total Budget</b>	-
<i>Administrative Infrastructure</i>	0
<i>Delivery Infrastructure</i>	0
<i>Incentive Payments</i>	0
<i>FFS Services</i>	0
<i>PMPM Bundle</i>	0
<i>Pay For Reporting</i>	0
<i>Pay for Outcomes</i>	0
<b>PY 4 Total Check</b>	OK

**Second Round PY 5 Budget Allocation**

<b>PY 5 Total Budget</b>	-
<i>Administrative Infrastructure</i>	0
<i>Delivery Infrastructure</i>	0
<i>Incentive Payments</i>	0
<i>FFS Services</i>	0
<i>PMPM Bundle</i>	0
<i>Pay For Reporting</i>	0
<i>Pay for Outcomes</i>	0
<b>PY 5 Total Check</b>	OK

**Second Round PY 2 Budget Detail, New Applicant**

Enter LE Name on Summary Tab

PY Error Check	
<b>Total</b>	<b>0</b>
<b>Check</b>	<b>OK</b>

Administrative Infrastructure			
<u>Item</u>	<u>Max Amount Per Unit</u>	<u>Max Units</u>	<u>Max WPC Fund Amount</u>
			-
			-
			-
			-
			-

Delivery Infrastructure			
<u>Item</u>	<u>Max Amount Per Unit</u>	<u>Max Units</u>	<u>Max WPC Fund Amount</u>
			-
			-
			-
			-
			-

Incentive Payments			
<u>Item</u>	<u>Max Amount Per Unit</u>	<u>Max Units</u>	<u>Max WPC Fund Amount</u>
			-
			-
			-
			-
			-

FFS Services			
<u>Item</u>	<u>Max Amount Per Unit</u>	<u>Max Units</u>	<u>Max WPC Fund Amount</u>
			-
			-
			-
			-
			-

**PMPM Bundle**

<u>Item</u>	<u>PMPM</u>	<u>Max Member Months</u>	<u>Max WPC Fund Amount</u>
			-
			-
			-
			-

**Pay For Reporting**

<u>Item</u>	<u>Incentive Payment for Achievement</u>	<u>Max WPC Fund Amount</u>
		-
		-
		-
		-

**Pay for Outcomes**

<u>Item</u>	<u>Incentive Payment for Achievement</u>	<u>Max WPC Fund Amount</u>
		-
		-
		-
		-













**PMPM Bundle**

<u>Item</u>	<u>PMPM</u>	<u>Max Member Months</u>	<u>Max WPC Fund Amount</u>
			-
			-
			-
			-

**Pay For Reporting**

<u>Item</u>	<u>Incentive Payment for Achievement</u>	<u>Max WPC Fund Amount</u>
		-
		-
		-
		-
		-
		-

**Pay for Outcomes**

<u>Item</u>	<u>Incentive Payment for Achievement</u>	<u>Max WPC Fund Amount</u>
		-
		-
		-
		-