California Partnership for Long-Term Care
Task Force Charter

Purpose/Mission:

To provide advice and assistance in implementing enhancements to the California Partnership for Long-Term Care program and consider other means for assisting consumers in addressing their long-term care needs.

Task Force Members:

The LTC Task Force Advisory Group members are agency representatives designated by SB 1384, which provides that the task force be composed of representatives from each of the following agencies:

- The State Department of Health Care Services
- The State Department of Social Services
- The California Department of Aging
- The Department of Insurance
- The Department of Managed Health Care
- The Senate Committee on Rules
- The Speaker of the Assembly

In addition, persons knowledgeable of, and experienced with, long-term care will be invited to participate as consulting entities to the Task Force and provide an outside agency perspective.

Task Force Objective:

To develop strategies leading to the development of new, innovative, and affordable private long-term care insurance policies or certificates that revitalize the Partnership program by encouraging modest and middle income Californians to participate in funding their own long-term care in whole or in part.

Expected Outcomes:

1. Identify and propose new strategies and long-term care policies for financing LTC services and supports.
2. Retain active partner insurers and motivate inactive and new partner insurers to collaborate with the Partnership program with new Partnership consumer centric policies.
3. Propose new strategies for marketing and educational campaigns to educate consumers on new policy designs and engage them in advanced planning to meet their needs for LTC.

Recommended Strategies:

1. Re-evaluate the underlying premise of the Partnership program, i.e., asset protection.
2. Identify state and nationwide data to compare the Partnership's performance and LTC coverage penetration to the nationwide patterns for use in assisting with reasonable and sound policy recommendations.
3. Identify any lessons learned or best practices emerging from other state Partnership programs or other LTC Insurance products.
4. Explore insurance and non-insurance policy options, e.g., LTC savings accounts, shared costs, catastrophic coverage.
5. Develop recommendations for implementing enhancements to the Partnership and the appropriate vehicle(s) for implementation.
6. Develop recommendations for non-insurance policy LTC financing options and the appropriate vehicle(s) for implementation.

Partnership Task Force Meeting Schedule

Meeting 1:	April 3, 2017	9:00 a.m. – 12:00 p.m.
Meeting 2:	June 20, 2017	1:00 p.m. – 4:00 p.m.
Meeting 3:	September 27, 2017	9:00 a.m. – 12:00 p.m.
Meeting 4:	December 5, 2017	9:00 a.m. – 12:00 p.m.
Meeting 5:	March 13, 2018	9:00 a.m. – 12:00 p.m.
Meeting 6:	June 7, 2018	9:00 a.m. – 12:00 p.m.
Meeting 7:	September 4, 2018	9:00 a.m. – 12:00 p.m.
Meeting 8:	December 4, 2018	9:00 a.m. – 12:00 p.m.