



# AB 1296 Stakeholder Meeting

August 30, 2018

10:00 AM - 12:00 PM

DHCS – 1700 K Street

1<sup>st</sup> Floor Conference Room



**Conference Line: 866-746-9446**

**Passcode: 9166982**

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## AGENDA

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- I. **Introductions**
- II. **AB 1296 Web Page Changes**
- III. **IAP 24-Month Roadmap – System Enhancement Updates**
  - a) **CalHEERS Highlights - R18.6 / R18.7 Implementations**
  - b) **User Center Design Updates**
  - c) **R18.9 Status Updates & Discussion**
    - **Release Notes** (available on webpage)
    - **Key CRs**
    - **Stakeholder/Advocate Testing** (September 17)
  - d) **R19.2 Status Updates & Discussion**
- IV. **Stakeholder Requested Topic**

New Tax Filing Threshold - Tax Cuts and Jobs Act of 2017 established a new filing threshold of \$12,000 for individuals under age 65, which applies to the 2018 tax year.

  - How is this new standard being adopted in CalHEERS and by counties? How will CalHEERS consumers be advised of the new tax filing threshold?
  - Healthcare.gov has already adopted the new tax filing – any change updates and an updated IRS link can be shared?
- V. **Action Items**
- VI. **Next AB 1296 Meeting – 2020 Initiatives Planning**