

MEDI-CAL ELIGIBILITY PROCEDURES MANUAL

Manual Letter No.: 315 Date: 2/7/2020

9TC-1

Section	Article 9 – Property Subtitle
9A	Property Held In Life Estate
9B	Motor Vehicle And Park Trailers
9C	State Renter's Credit (Obsolete - Section has been removed)
9D	Loans Requiring Repayment <ol style="list-style-type: none">1. Commercial Loans2. Personal Loans
9E	Public Law Payments Property Exemptions <ol style="list-style-type: none">1. PL 94-385 And PL 97-35 - Home Energy Assistance2. PL 95-171 - Disaster Assistance3. PL 96-420 - Payments Distributed Under the Maine Indian Claims Settlement Act of 1980
9F	Long-Term Care Insurance- Medical Property Exemption <ol style="list-style-type: none">1. Background2. Implementation3. Verification4. Treatment<ol style="list-style-type: none">A. Property ExemptionB. PaymentsC. Notification Requirements
9G	Deeds of Trust, Mortgages, and Other Promissory Notes <ol style="list-style-type: none">1. Background2. Statutory Authority3. Treatment of Mortgages, Deeds of Trust, and Other Promissory Notes
9H	Principal Residence Definitions:

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	<ol style="list-style-type: none">1. Appertains2. Bona Fide Effort to Sell3. County Level of Review4. Dependent Relative5. Legal Obstacles6. Qualified Real Estate Appraiser <p>County Level Review</p> <p>Principle Residence Chart</p>
9I	Reduction of Excess Property
9J	<p>Property Held In Trust</p> <ol style="list-style-type: none">I. Introduction to TrustsII. General DefinitionsIII. VerificationIV. Exempt Income or Property Held in TrustV. OBRA '93 Trusts Including SLDs and Annuities, Established On or After 08/11/93VI. Trusts Established Prior To 08/11/93VII. Trusts That Are Not MQTs, SLDs, or OBRA '93 - Regardless of the Date EstablishedVIII. Other Considerations Regarding PropertyIX. Sample TrustsX. Treatment of Trusts and Annuities for Medi-Cal Eligibility Training Summary
9K	Burial Plots, Vaults and Crypts
9L	Excess Property Applied to Medical Bills
9M	Payments for Repair or Replacement of Lost, Damaged or Stolen Exempt Property